

# TUITION & REVENUE ANALYSES

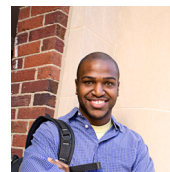
## *UT System Academic Institutions*

ANALYTICS TO SUPPORT THE 2012 TUITION-SETTING PROCESS



THE UNIVERSITY of TEXAS SYSTEM

*Nine Universities. Six Health Institutions. Unlimited Possibilities.*



FEBRUARY 2012

*Office of Strategic Initiatives*

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## About This Brief

Following the executive summary, detailed institutional analyses can be found behind a separate tab for each university. These analyses provide information about the main sources of operating revenue for each of the academic institutions, how these revenue sources have trended per student over the last 9 years (with and without tuition bond funding), and how they compare to national benchmarks and inflation. Similar trends and comparisons for resident undergraduate tuition and fees have been provided.

The detailed institutional analyses behind each tab include the following:

### *Institutional Revenue and Price Analyses*

- Chart 1 details the recent history of the fall tuition and fee price for resident undergraduates, nominal state appropriations history, and comparison to inflation changes over this same time period.
- Chart 2 details revenue trends for the two main sources of operating revenue to the institutions, in actual dollars (state appropriations, both with and without tuition revenue bonds, and tuition and fee revenue for all students) compared to inflation.
- Chart 3 is the same as Chart 2, except adjusted for inflation to 2011 dollars.

### *Benchmarking Comparisons*

- Chart A details an executive summary of the benchmarking analyses and an overview graph that shows how the operating revenue per student compare to various benchmarks.
- Chart B details tuition and fee revenue trends per student compared to benchmarks.
- Chart C details state appropriations revenue trends per student compared to benchmarks.
- Chart D details operating revenue trends per student compared to benchmarks.
- Chart E details the trends for published price (tuition & fees) for in-state undergraduate students compared to benchmarks.

Please note: Charts 2 and 3 and Charts A-D are not included for UT Brownsville because of complications in how student and revenue data are intertwined in the current partnership with Texas Southmost College.

## Executive Summary

The following six figures provide an executive summary of the detailed information found behind each institutional tab.

**Figure 1** provides a summary of the increases/decreases during these 9 years compared to inflation.

The light blue bars demonstrate the relatively higher increases in tuition revenue per student, which in every case has grown more than inflation. The green bars demonstrate that most of the institutions received an overall decrease in the state appropriations per student. The combined operating revenue from the state and the tuition revenue are shown in the dark blue bars. A few highlights:

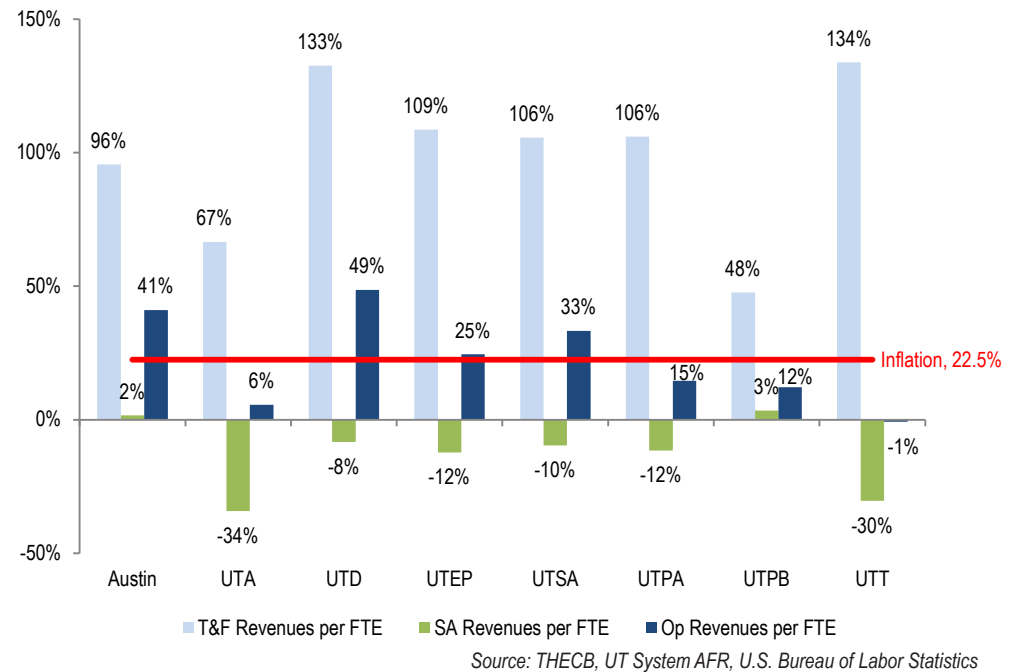
- Four of the UT institutions' total operational funding per student did not keep pace even with inflation over this time period. (UTA, UTPA, UTPB, and UTT).
- UTT was a negative 1%, which means they were almost 24% behind inflation.
- UTEP and UTSA are above inflation by about 2%, and 10%, respectively; or an average annual amount of 0.22%, and 1.1%.
- UT Austin and UT Dallas had the highest percentages above inflation by 18% and 26%, respectively, or an average annual amount of 2% and 2.8%.

**Figure 2** provides a summary of the percentages above/below the current approved peer averages for total operating revenue. It should be noted that the peers are currently under review and new peers are expected by late spring. In the detailed analyses available behind each university's tab, other points of comparison are also included for the emerging research universities. A few highlights:

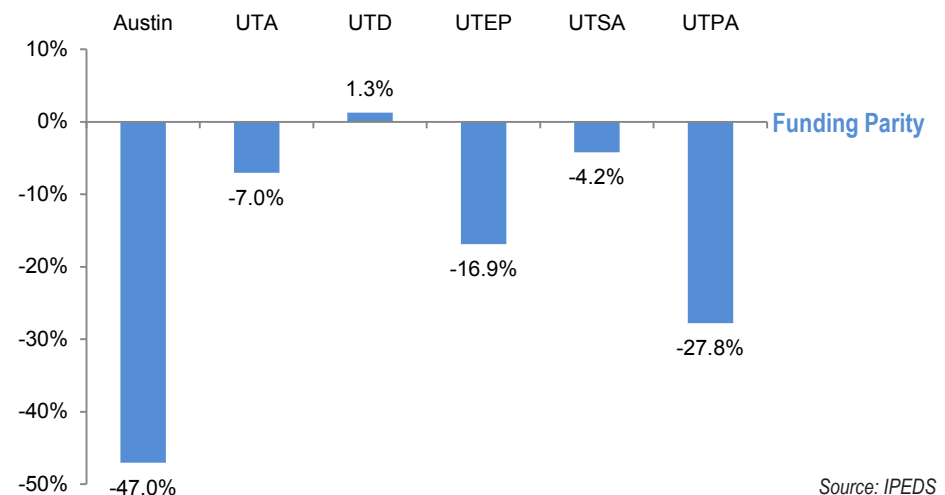
- Figure 2 provides an additional summary of the information presented in the benchmarking charts A and D.
- Compared to the average of the current approved peers, almost all of the institutions have an overall operational funding gap per FTE, with UT Dallas just slightly above the average.
- UT Permian Basin and UT Tyler are excluded from this summary chart due to their small FTE size (diseconomies of scale issues) which makes funding comparisons per FTE unreliable and misleading. (The detailed data are still included behind their respective tab in the benchmarking analyses.)

**Fig. 1 Percent Change in Revenue per FTE**

FY 2001-02 to 2010-11



**Fig. 2 Operational Revenue per FTE in relation to the Approved Peers (Avg), FY 2010**

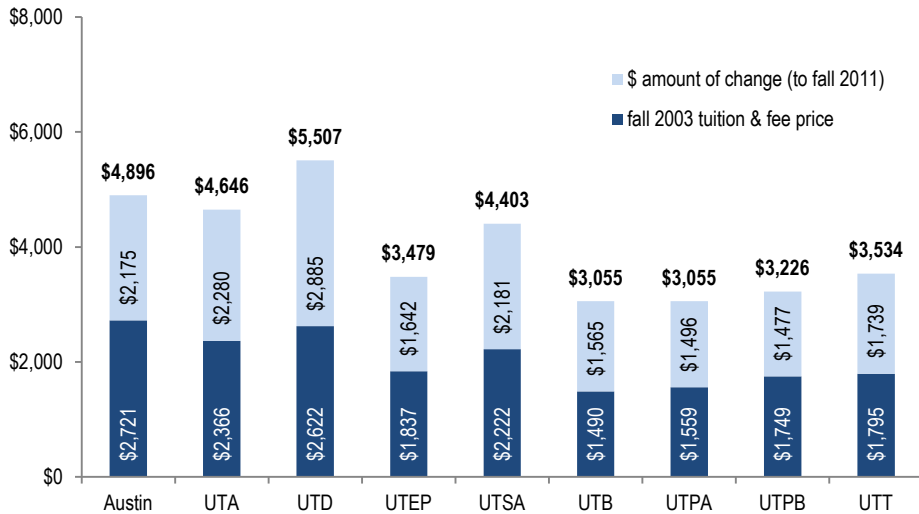


**Figure 3A** demonstrates the dollar and percentage increase since tuition deregulation in the fall tuition and fees for full-time resident undergraduates at each of the academic institutions. This is summarized from Chart 1 in the detailed institutional analyses.

**Figure 3B** looks at the average annual percent change for the years immediately after tuition deregulation versus the most recent years. This view shows that initial larger increases have moderated.

**Fig. 3A Fall Tuition & Fee Price**

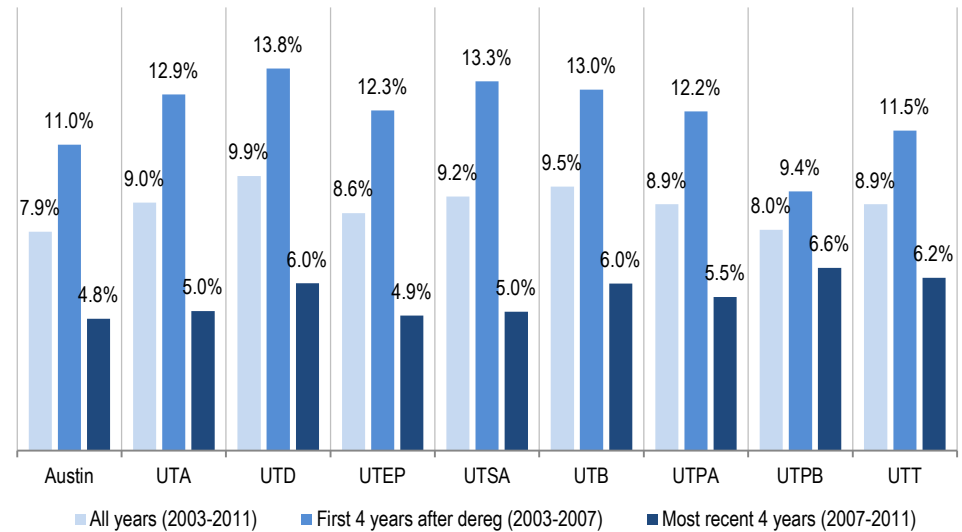
Fall 2003 & Fall 2011



Source: THECB; UT System Designated Tuition Report

**Fig. 3B Average Annual % Change in Fall Tuition & Fee Price**

Fall 2003-2011



Source: THECB; UT System Designated Tuition Report

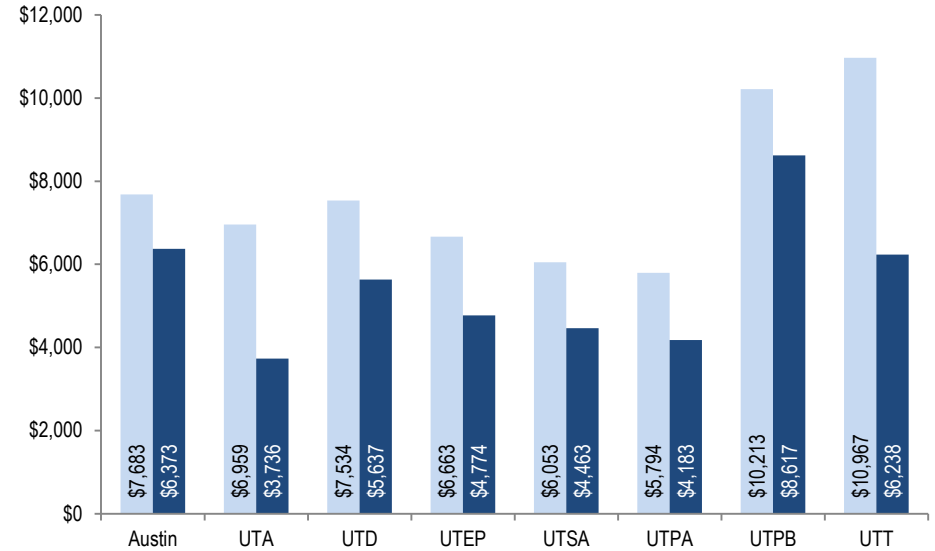
**Figure 4** (below) demonstrates the change in tuition and fee revenue for all students. This is summarized from Chart 2 in the institutional detailed analyses.

**Figure 5** (top right) demonstrates the change in state appropriations per student. This is summarized from Chart 2 in the institutional detailed analyses.

**Figure 6** (bottom right) demonstrates the dollar and percentage of total operating revenue per student (state appropriations plus tuition and fee revenue). This is summarized from Chart 2 in the institutional detailed analyses.

**Fig. 5 State Appropriations per FTE**

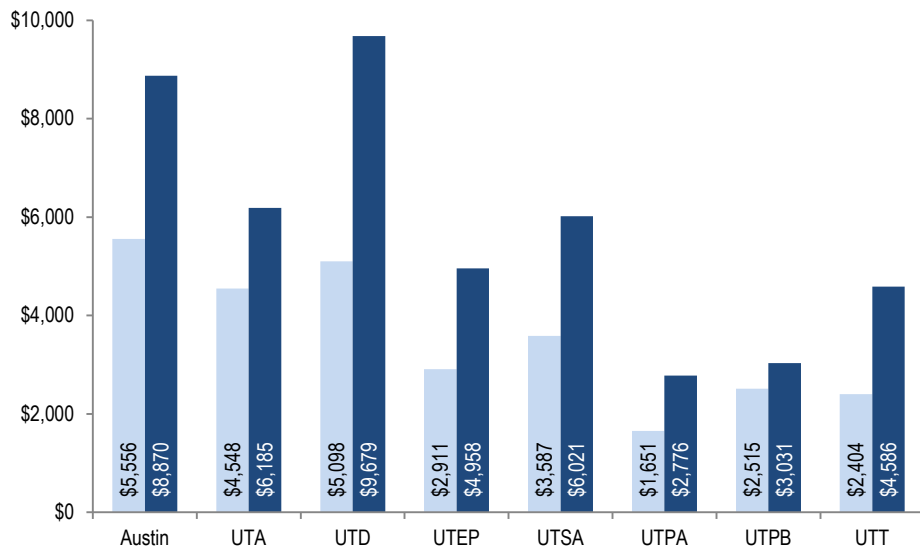
*FY 2002 & 2011, Inflation-Adjusted Dollars*



Source: THECB, UT System AFR, U.S. Bureau of Labor Statistics

**Fig. 4 Tuition and Fee Revenue per FTE**

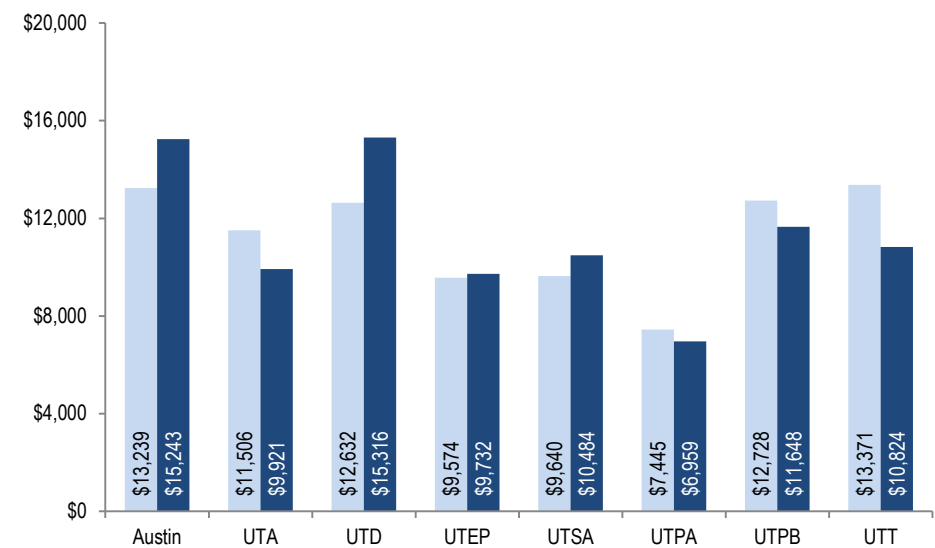
*FY 2002 & 2011, Inflation-Adjusted Dollars*



Source: THECB, UT System AFR, U.S. Bureau of Labor Statistics

**Fig. 6 Operational Revenue per FTE**

*FY 2002 & 2011, Inflation-Adjusted Dollars*



Source: THECB, UT System AFR, U.S. Bureau of Labor Statistics

## *Tuition Innovations at UT Institutions*

### ***One, All-Inclusive Tuition & Fee Charge***

All tuition and fee costs are summed and presented as one total academic cost to the students.

- UTA — Tuition and fees presented in terms of one total academic cost; tuition varies differentially depending on the hours taken within different colleges/ major programs.
- Austin — Tuition, required fees, and course fees presented as total academic cost. (fall 2005 for undergraduate; 2008 for graduate)
- UTD — Tuition and fees are presented as one total academic cost to students; differential tuition for semester credit hours (SCH) taken in certain schools/majors presented as separate cost for “high-demand” programs.

### ***Tuition Guarantee Programs***

Students are charged a rate guaranteed to remain the same throughout 4-year enrollment based on the semester the student first enrolls.

- UTD — 4-Year Guarantee: Students enrolled for first-time in academic year are guaranteed no increases in tuition and fees during three more subsequent academic years. (fall 2007)
- UTEP — If students meet eligibility and choose to participate, first-time, full-time freshmen can receive a specific tuition per SCH rate that will not increase over 4 years as long as student meets enrollment and progress requirements. (fall 2006)

Questions regarding this brief should be directed to Dr. Sandra Woodley, Vice Chancellor, at [swoodley@utsystem.edu](mailto:swoodley@utsystem.edu) or 512/499-4798.

This brief and more information about UT System are available via our online dashboard at [data.utsystem.edu](http://data.utsystem.edu)

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Follow our blog: [utfactsonline.wordpress.com](http://utfactsonline.wordpress.com)

### ***Frozen “Flat” Rate at Specific SCH Enrollment***

Fee structures are designed to create incentives for students to enroll in a higher number of SCH and shorten time to degree. Tuition is designed to cost less per SCH as students enroll in more classes; beyond a certain number of SCH, there are also no additional costs to enroll in more SCHs.

- UTA — Students pay flat rate at 12 SCH and beyond; no additional costs to take 15, 18, or 21 SCH.
- Austin — Cost per SCH decreases at enrollment beyond 12 SCH; no additional costs beyond 15 SCH enrollment.
- UTB — Flat fee for 15 SCH and beyond. (fall 2005)
- UTD — Cost per SCH designed to decrease as number of SCH increases; no additional charge beyond 15 SCH. (fall 2007)
- UTPA — Flat fee capped at 14 SCH. (fall 2004)

### ***Other Initiatives and Rebates for Completing “On-Time”***

- UTA — Tuition rebates for students on track to complete degree program within 4-year timeframe.
- Austin — Tuition rebates for students on track to complete degree program within 4-year timeframe.
- UTB — Tuition rebates or discounts for enrollment in classes at non-peak times. (fall 2006)
- UTEP — Rebates for on-time four-year completion.
- UTPB — Cash for College: financial credits for completing 15 SCH per semester; applies credit toward future semesters.
- UTSA — Various stay-on-track and finish-in-four incentives for 4-year graduation. (fall 2005 and beyond)

**Undergraduate Fall Tuition & Fee Price and Operational Revenue**  
**The University of Texas at Arlington**

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The University of Texas System  
Office of Strategic Initiatives  
January 12, 2012



Chart 1: Fall Undergraduate Tuition and Fee Price and Total State Appropriations

The University of Texas at Arlington

**Fall Tuition & Fee Price  
for Full-time Resident Undergraduates Only  
and Total State Appropriations**

FY	Tuition Only			Tuition and Fees			State Appropriations			State Appropriations (excluding TRBs)			Inflation Factor	
	Fall			Fall			Fiscal Year			Fiscal Year			Annual % Chg	Cumulative % Chg
	Undergraduate Tuition	Annual % Increase	Cumulative Increase from Fall 03	Undergraduate Tuition & Fees	Annual % Increase	Cumulative Increase from Fall 03	State Appropriations (in 1000's)	Annual % Chg	Cumulative % Chg from FY04	State Appropriations - TRBs (in 1000's)	Annual % Chg	Cumulative % Chg from FY04		
2003-04	\$1,380			\$2,366			\$96,767			\$93,303				
2004-05	\$1,815	31.5%	31.5%	\$2,815	19.0%	19.0%	\$94,977	-1.8%	-1.8%	\$91,513	-1.9%	-1.9%	2.5%	2.5%
2005-06	\$1,946	7.2%	41.0%	\$2,955	5.0%	24.9%	\$102,699	8.1%	6.1%	\$98,860	8.0%	6.0%	4.7%	7.3%
2006-07	\$2,222	14.2%	61.0%	\$3,425	15.9%	44.8%	\$101,875	-0.8%	5.3%	\$98,029	-0.8%	5.1%	2.1%	9.6%
2007-08	\$2,619	17.9%	89.8%	\$3,822	11.6%	61.5%	\$111,469	9.4%	15.2%	\$101,716	3.8%	9.0%	2.8%	12.6%
2008-09	\$3,011	15.0%	118.2%	\$4,071	6.5%	72.1%	\$113,734	2.0%	17.5%	\$103,985	2.2%	11.4%	4.9%	18.1%
2009-10	\$3,212	6.7%	132.8%	\$4,272	4.9%	80.6%	\$112,134	-1.4%	15.9%	\$102,416	-1.5%	9.8%	-1.3%	16.6%
2010-11	\$3,348	4.2%	142.6%	\$4,616	8.1%	95.1%	\$104,048	-7.2%	7.5%	\$96,853	-5.4%	3.8%	1.1%	17.9%
2011-12	\$3,553	6.1%	157.5%	\$4,646	0.6%	96.4%	--	--	--	--	--	--	--	--

Notes:

Tuition includes statutory and designated tuition only. Tuition and fees includes the combination of tuition plus mandatory fees and average college and course fees. Tuition and fee price information is based on an average of actual fee bills for resident undergraduate students enrolled for 15 semester credit hours.

The Texas Legislature in 2003 deregulated tuition and granted higher education governing boards the authority to charge students "an amount designated as tuition that the governing board considers necessary for the effective operation of the institution." Deregulated tuition first took effect in spring 2004.

UT Arlington implemented flat-rate tuition plans in fall 2006.

TRBs= Tuition Revenue Bonds

--Not yet available

Source: The Texas Higher Education Coordinating Board; UT System Annual Financial Report; U.S. Bureau of Labor Statistics (CPI-U); UT System Designated Tuition Report; UT System Controller's Office



Chart 2: Operational Revenue, Actual Dollars

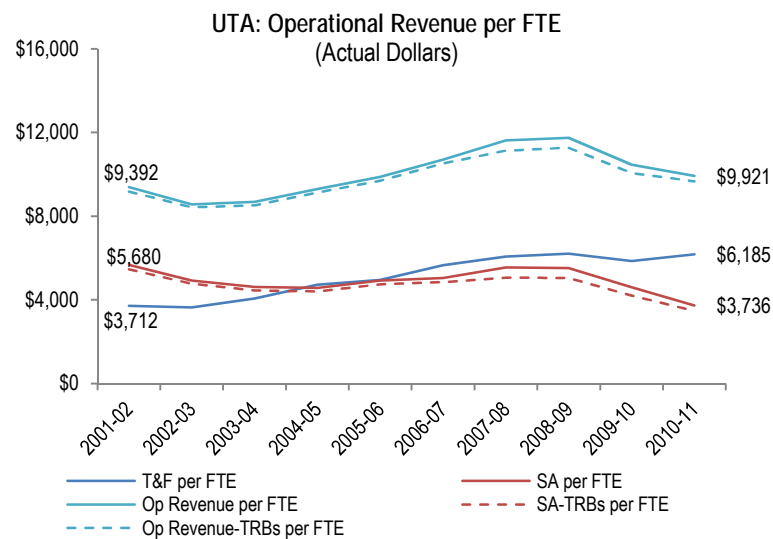
The University of Texas at Arlington

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)

Actual Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE				Inflation Factor		
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$3,712				\$5,680				\$9,392						
2002-03	\$3,646	-1.8%	-1.8%		\$4,919	-13.4%	-13.4%		\$8,565	-8.8%	-8.8%		1.5%	1.5%	
2003-04	\$4,072	11.7%	9.7%		\$4,613	-6.2%	-18.8%		\$8,685	1.4%	-7.5%		2.3%	3.9%	
2004-05	\$4,731	16.2%	27.5%	16.2%	\$4,569	-1.0%	-19.6%	-1.0%	\$9,300	7.1%	-1.0%	7.1%	2.5%	6.5%	2.5%
2005-06	\$4,947	4.6%	33.3%	21.5%	\$4,927	7.8%	-13.3%	6.8%	\$9,874	6.2%	5.1%	13.7%	4.7%	11.5%	7.3%
2006-07	\$5,663	14.5%	52.6%	39.1%	\$5,043	2.4%	-11.2%	9.3%	\$10,706	8.4%	14.0%	23.3%	2.1%	13.8%	9.6%
2007-08	\$6,069	7.2%	63.5%	49.0%	\$5,551	10.1%	-2.3%	20.3%	\$11,620	8.5%	23.7%	33.8%	2.8%	16.9%	12.6%
2008-09	\$6,214	2.4%	67.4%	52.6%	\$5,523	-0.5%	-2.8%	19.7%	\$11,737	1.0%	25.0%	35.1%	4.9%	22.7%	18.1%
2009-10	\$5,852	-5.8%	57.7%	43.7%	\$4,604	-16.6%	-18.9%	-0.2%	\$10,456	-10.9%	11.3%	20.4%	-1.3%	21.1%	16.6%
2010-11	\$6,185	5.7%	66.6%	51.9%	\$3,736	-18.9%	-34.2%	-19.0%	\$9,921	-5.1%	5.6%	14.2%	1.1%	22.5%	17.9%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$5,462				\$9,174			
2002-03	\$4,775	-12.6%	-12.6%		\$8,421	-8.2%	-8.2%	
2003-04	\$4,448	-6.8%	-18.6%		\$8,520	1.2%	-7.1%	
2004-05	\$4,402	-1.0%	-19.4%	-1.0%	\$9,133	7.2%	-0.4%	7.2%
2005-06	\$4,743	7.7%	-13.2%	6.6%	\$9,690	6.1%	5.6%	13.7%
2006-07	\$4,853	2.3%	-11.2%	9.1%	\$10,516	8.5%	14.6%	23.4%
2007-08	\$5,065	4.4%	-7.3%	13.9%	\$11,134	5.9%	21.4%	30.7%
2008-09	\$5,049	-0.3%	-7.6%	13.5%	\$11,263	1.2%	22.8%	32.2%
2009-10	\$4,205	-16.7%	-23.0%	-5.5%	\$10,057	-10.7%	9.6%	18.0%
2010-11	\$3,478	-17.3%	-36.3%	-21.8%	\$9,663	-3.9%	5.3%	13.4%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRBs & Op Revenue-TRBs).

FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

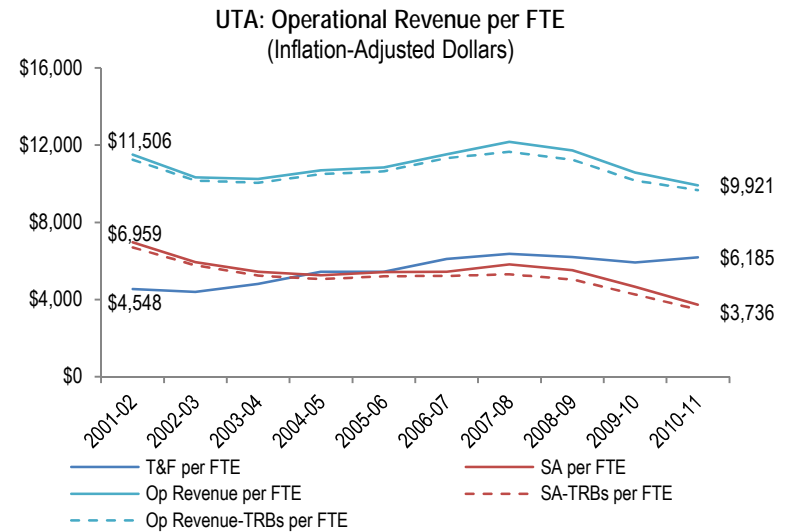
Chart 3: Operational Revenue, Inflation-Adjusted Dollars

The University of Texas at Arlington

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)  
Inflation-Adjusted Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE			
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$4,548				\$6,959				\$11,506			
2002-03	\$4,400	-3.2%	-3.2%		\$5,936	-14.7%	-14.7%		\$10,337	-10.2%	-10.2%	
2003-04	\$4,803	9.2%	5.6%		\$5,441	-8.3%	-21.8%		\$10,244	-0.9%	-11.0%	
2004-05	\$5,442	13.3%	19.7%	13.3%	\$5,256	-3.4%	-24.5%	-3.4%	\$10,698	4.4%	-7.0%	4.4%
2005-06	\$5,436	-0.1%	19.5%	13.2%	\$5,414	3.0%	-22.2%	-0.5%	\$10,849	1.4%	-5.7%	5.9%
2006-07	\$6,097	12.2%	34.1%	26.9%	\$5,429	0.3%	-22.0%	-0.2%	\$11,526	6.2%	0.2%	12.5%
2007-08	\$6,359	4.3%	39.8%	32.4%	\$5,816	7.1%	-16.4%	6.9%	\$12,174	5.6%	5.8%	18.8%
2008-09	\$6,204	-2.4%	36.4%	29.2%	\$5,514	-5.2%	-20.8%	1.3%	\$11,719	-3.7%	1.8%	14.4%
2009-10	\$5,919	-4.6%	30.2%	23.2%	\$4,657	-15.6%	-33.1%	-14.4%	\$10,576	-9.8%	-8.1%	3.2%
2010-11	\$6,185	4.5%	36.0%	28.8%	\$3,736	-19.8%	-46.3%	-31.3%	\$9,921	-6.2%	-13.8%	-3.2%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$6,692				\$11,239			
2002-03	\$5,762	-13.9%	-13.9%		\$10,162	-9.6%	-9.6%	
2003-04	\$5,246	-9.0%	-21.6%		\$10,049	-1.1%	-10.6%	
2004-05	\$5,064	-3.5%	-24.3%	-3.5%	\$10,506	4.5%	-6.5%	4.5%
2005-06	\$5,211	2.9%	-22.1%	-0.7%	\$10,647	1.3%	-5.3%	6.0%
2006-07	\$5,225	0.3%	-21.9%	-0.4%	\$11,321	6.3%	0.7%	12.7%
2007-08	\$5,307	1.6%	-20.7%	1.2%	\$11,666	3.0%	3.8%	16.1%
2008-09	\$5,041	-5.0%	-24.7%	-3.9%	\$11,246	-3.6%	0.1%	11.9%
2009-10	\$4,253	-15.6%	-36.4%	-18.9%	\$10,172	-9.5%	-9.5%	1.2%
2010-11	\$3,478	-18.2%	-48.0%	-33.7%	\$9,663	-5.0%	-14.0%	-3.8%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRB & Op Revenue-TRBs).

Revenue data were adjusted to the FY 2011 base year for inflation using the Consumer Price Index - Urban (CPI - U) for September of each year.

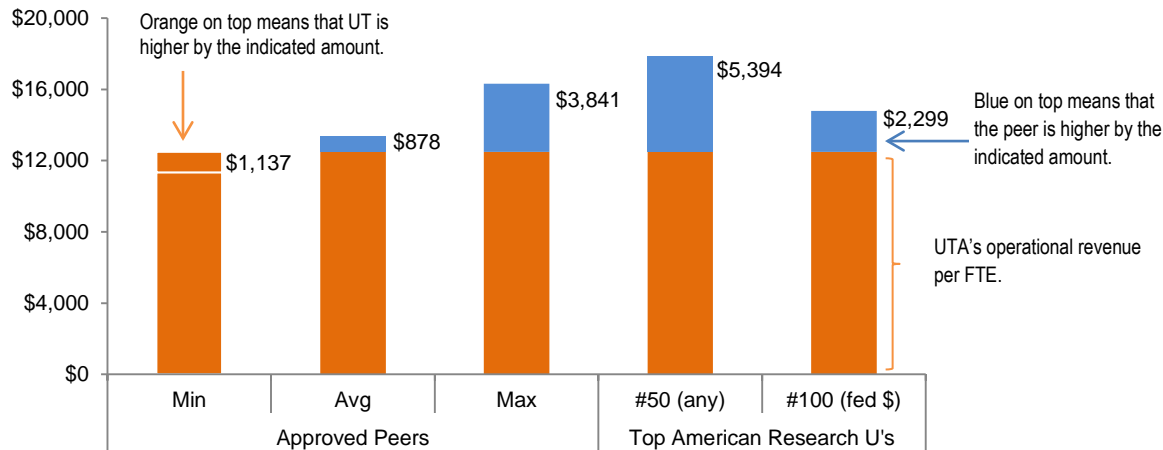
FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

# Benchmarking Comparison – UT Arlington

## Chart A Funding Per Student Compared to Peers

**UTA: Operational Revenue per FTE**  
Compared to Approved Peers & TARU Performers, FY 2010



MIN = San Diego State U

MAX = U California-Santa Cruz

### Sources, Notes, Definitions

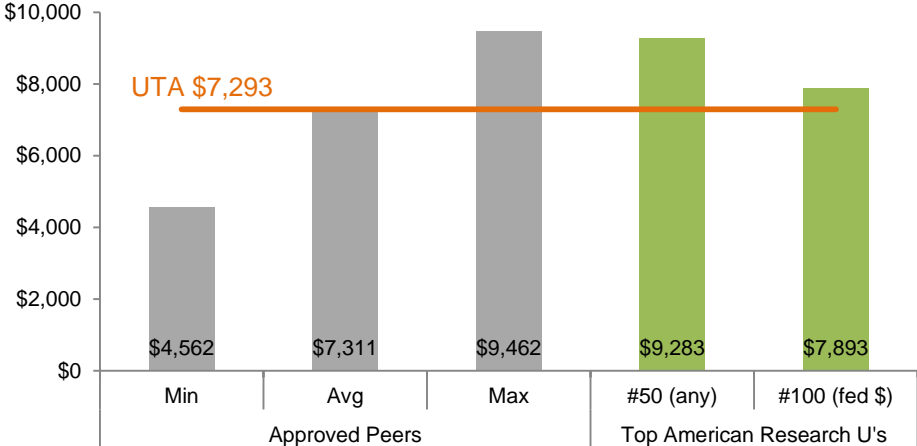
- FTE = Full-Time Equivalent. Includes undergraduate, graduate, and first professional students. Based on fall headcounts.
- Operational Revenue = Tuition & Fees (minus discounts and allowances) + State Appropriations
- Approved Peers are the set of peers that resulted from the last peer-setting process (~2004).
- UTA's Approved Peers (\* = includes medical school): Arizona State University; George Mason University; San Diego State University; University of California-Santa Cruz; University of Houston; University of Memphis; University of North Texas; University of South Florida-Main Campus\*; University of Wisconsin-Milwaukee
- Source for all charts and tables in the Benchmarking Comparison packet: IPEDS
- Top American Research University rankings: #50 is the average of all public academic institutions that had (exactly) 1 measure in the top 50 of public universities. The measures are total research, federal research, endowment assets, annual giving, National Academy members, faculty awards, doctorates granted, post docs, SAT/ACT scores. #100 is the average of the public academic institutions ranked from #95 to #105 in federal research expenditures. TARU website: <http://mup.asu.edu/research.html>

### Overview of the Benchmarking Comparison

- At \$12,486 the operational funding per student is about \$900 below their peer average and almost \$2,300 below American public research universities ranked top 100 in federal research dollars (#100). (Chart A, left, and Chart D, p. 4)
- At \$7,293, the tuition revenue per student is about average compared to their national peers and almost \$600 less per student than # 100. (Chart B, p. 2)
- At \$5,193, the state appropriations per student are about \$900 below average and \$1,700 below # 100. (Chart C, p. 3)
- At \$8,500, the published price for resident undergraduate students is about \$900 higher than average, and is about \$700 higher than # 100. (Chart E, p. 5)

## Chart B Tuition & Fees – Revenue per FTE

**UTA: Tuition & Fees Revenue per FTE  
Compared to Approved Peers & TARU Performers, FY 2010**



**UTA: Tuition & Fees Revenue per FTE  
Compared to Approved Peers, FY 2003-2010**

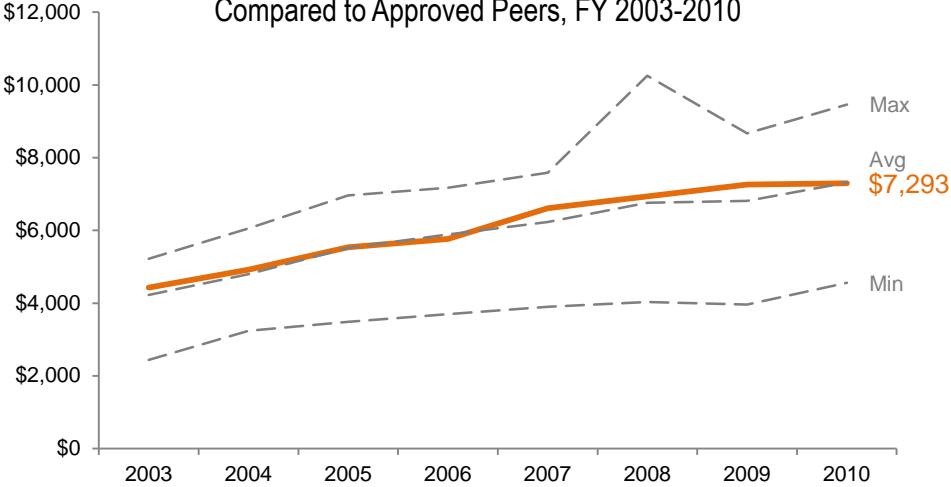


Table: Tuition & Fees Revenue per FTE, FY 2010

<b>UT</b>	Arlington	\$7,293
<b>Approved Peers</b>	Min	\$4,562 U South Florida*
	Average	\$7,311
	Max	\$9,462 Arizona State University
<b>Top American Research U's</b>	#50 (any)	\$9,283
	#100 (fed \$)	\$7,893

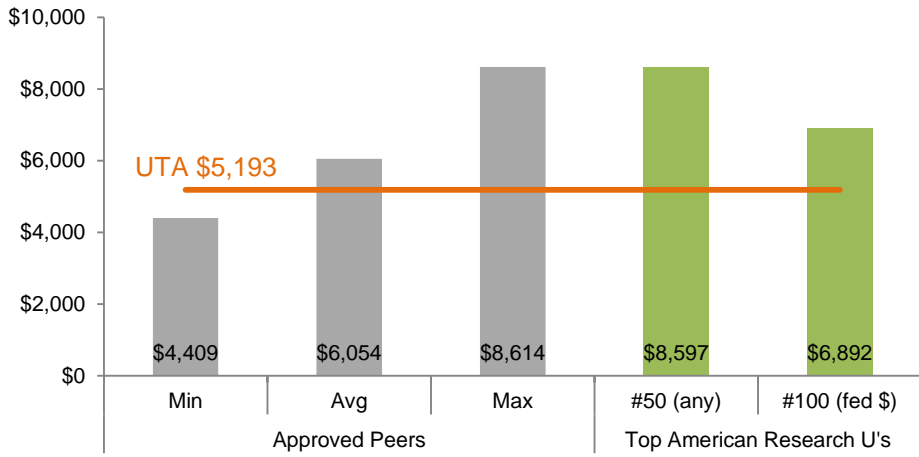
Table: Tuition & Fees Revenue per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Arlington	4,427	4,919	5,536	5,764	6,605	6,939	7,257	7,293
<b>Approved Peers</b>	Min	2,435	3,240	3,485	3,701	3,896	4,034	3,958	4,562
	Average	4,224	4,795	5,522	5,885	6,230	6,759	6,808	7,311
	Max	5,221	6,056	6,958	7,174	7,590	10,249	8,666	9,462

Source: IPEDS

## Chart C State Appropriations per FTE

**UTA: State Appropriations per FTE  
Compared to Approved Peers & TARU Performers, FY 2010**



**UTA: State Appropriations per FTE  
Compared to Approved Peers, FY 2003-2010**

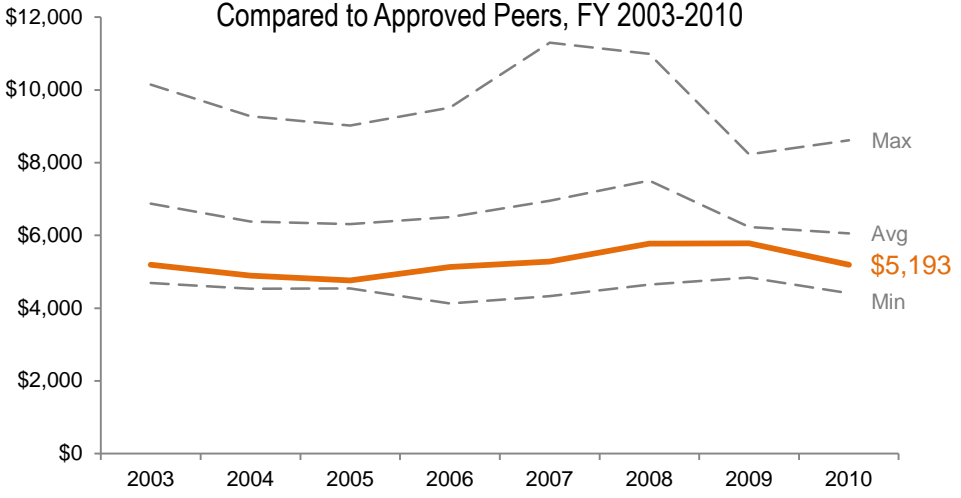


Table: State Appropriations per FTE, FY 2010

<b>UT</b>	Arlington	\$5,193	
<b>Approved Peers</b>	Min	\$4,409	U Wisconsin-Milwaukee
	Average	\$6,054	
	Max	\$8,614	U South Florida*
<b>Top American Research U's</b>	#50 (any)	\$8,597	
	#100 (fed \$)	\$6,892	

Table: State Appropriations per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Arlington	5,192	4,891	4,762	5,134	5,279	5,770	5,781	5,193
<b>Approved Peers</b>	Min	4,689	4,534	4,541	4,129	4,329	4,644	4,844	4,409
	Average	6,874	6,382	6,306	6,503	6,950	7,509	6,231	6,054
	Max	10,148	9,276	9,019	9,511	11,295	10,994	8,228	8,614

Source: IPEDS

## Chart D

### Operational Revenue per FTE

(Operational Revenue = Tuition & Fees + State Appropriations)

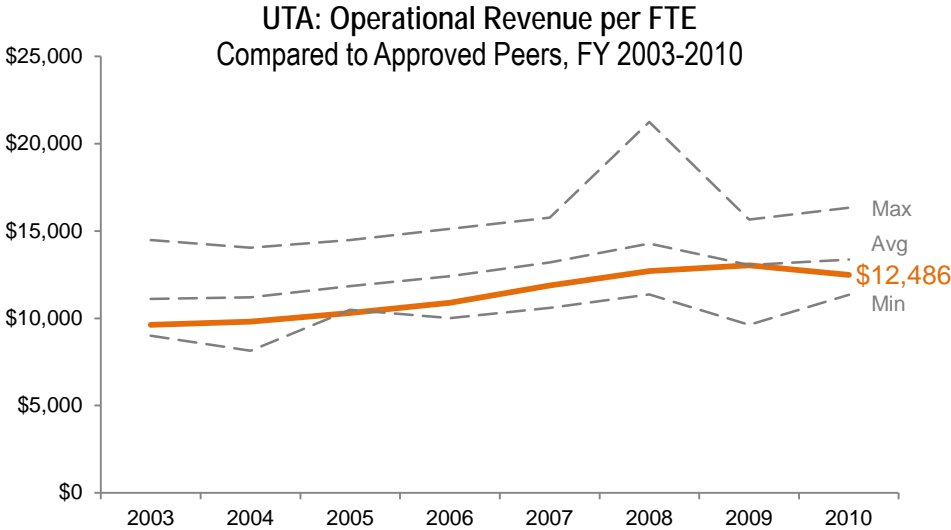
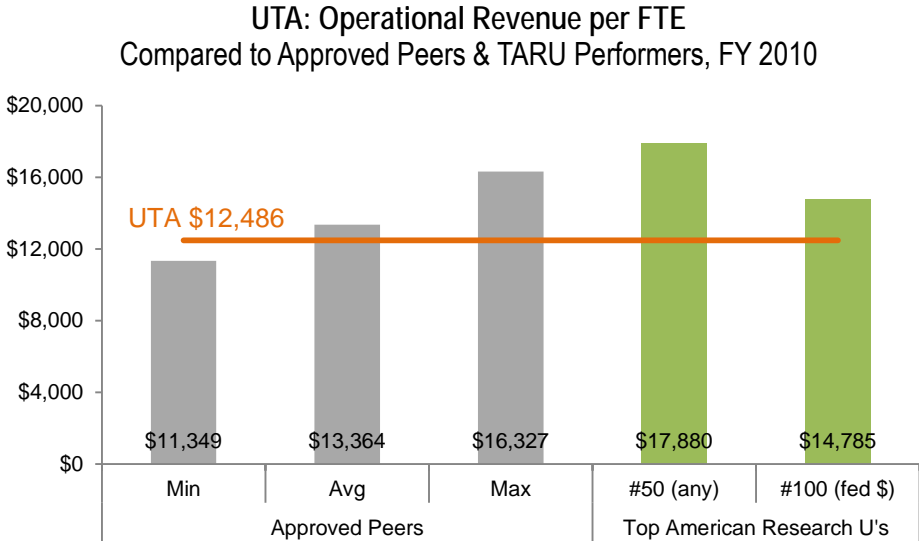


Table: Operational Revenue per FTE, FY 2010

<b>UT</b>	Arlington	\$12,486
<b>Approved Peers</b>	Min	\$11,349 San Diego State U
	Average	\$13,364
	Max	\$16,327 U California-Santa Cruz
<b>Top American Research U's</b>	#50 (any)	\$17,880
	#100 (fed \$)	\$14,785

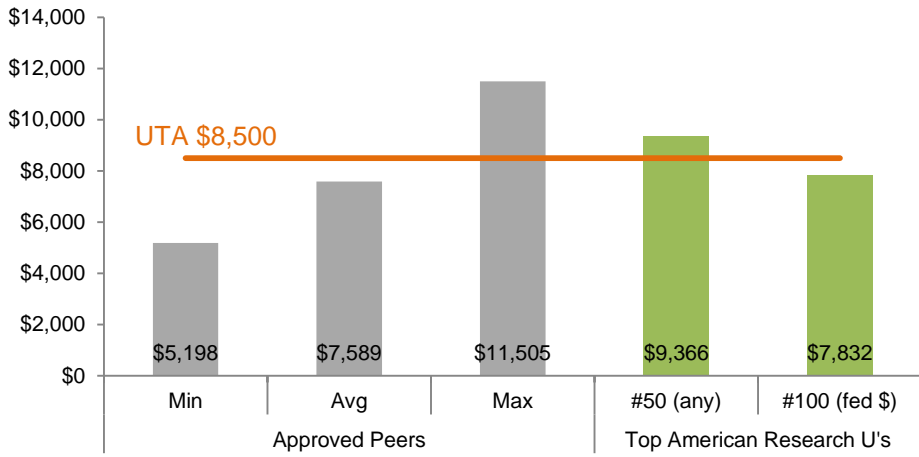
Table: Operational Revenue per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Arlington	9,619	9,810	10,298	10,898	11,884	12,709	13,038	12,486
<b>Approved Peers</b>	Min	9,003	8,142	10,483	10,004	10,602	11,361	9,618	11,349
	Average	11,098	11,178	11,828	12,388	13,180	14,268	13,039	13,364
	Max	14,488	14,037	14,476	15,131	15,761	21,243	15,649	16,327

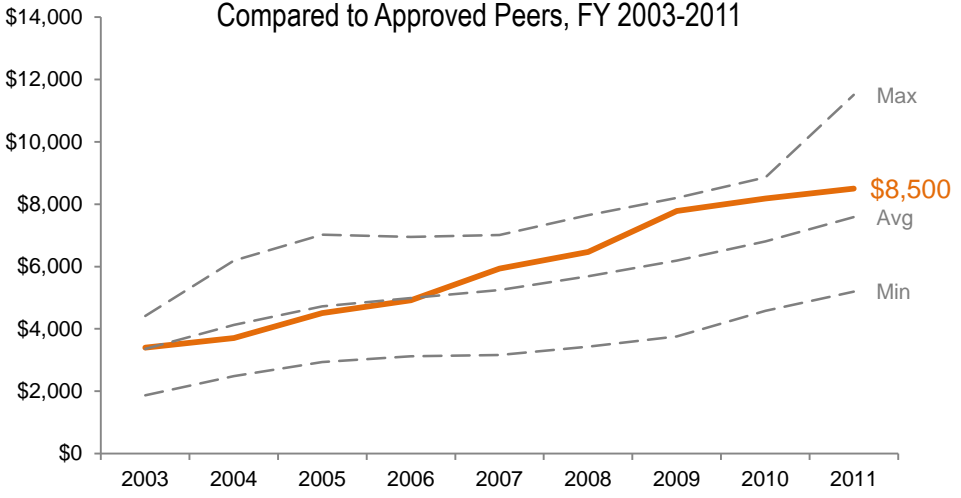
Source: IPEDS

## Chart E Tuition & Fees – Published Price

**UTA: Resident Undergraduate Tuition & Fees Compared to Approved Peers & TARU Performers, FY 2011**



**UTA: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2003-2011**



**Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2011**

<b>UT</b>	Arlington	\$8,500
<b>Approved Peers</b>	Min	\$5,198 U South Florida*
	Average	\$7,589
	Max	\$11,505 U California-Santa Cruz
<b>Top American Research U's</b>	#50 (any)	\$9,366
	#100 (fed \$)	\$7,832

**Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2003-2011 (actual dollars)**

	FY	2003	2004	2005	2006	2007	2008	2009	2010	2011
<b>UT</b>	Arlington	\$3,404	\$3,704	\$4,512	\$4,914	\$5,930	\$6,464	\$7,780	\$8,186	\$8,500
<b>Approved Peers</b>	Min	\$1,870	\$2,488	\$2,936	\$3,122	\$3,160	\$3,428	\$3,754	\$4,577	\$5,198
	Average	\$3,356	\$4,124	\$4,726	\$4,993	\$5,251	\$5,684	\$6,186	\$6,810	\$7,589
	Max	\$4,416	\$6,191	\$7,023	\$6,949	\$7,017	\$7,646	\$8,200	\$8,862	\$11,505

Source: IPEDS

**Undergraduate Fall Tuition & Fee Price and Operational Revenue**  
**The University of Texas at Austin**

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The University of Texas System  
Office of Strategic Initiatives  
January 12, 2012





Chart 1: Fall Undergraduate Tuition and Fee Price and Total State Appropriations

The University of Texas at Austin

**Fall Tuition & Fee Price  
for Full-time Resident Undergraduates Only  
and Total State Appropriations**

FY	Tuition Only			Tuition and Fees			State Appropriations			State Appropriations (excluding TRBs)			Inflation Factor	
	Fall			Fall			Fiscal Year			Fiscal Year			Annual % Chg	Cumulative % Chg
	Undergraduate Tuition	Annual % Increase	Cumulative Increase from Fall 03	Undergraduate Tuition & Fees	Annual % Increase	Cumulative Increase from Fall 03	State Appropriations (in 1000's)	Annual % Chg	Cumulative % Chg from FY04	State Appropriations - TRBs (in 1000's)	Annual % Chg	Cumulative % Chg from FY04		
2003-04	\$1,380			\$2,721			\$287,669			\$281,691				
2004-05	\$2,135	54.7%	54.7%	\$3,500	28.6%	28.6%	\$288,728	0.4%	0.4%	\$282,750	0.4%	0.4%	2.5%	2.5%
2005-06	\$2,201	3.1%	59.5%	\$3,643	4.1%	33.9%	\$300,676	4.1%	4.5%	\$294,704	4.2%	4.6%	4.7%	7.3%
2006-07	\$2,420	10.0%	75.4%	\$4,012	10.1%	47.4%	\$301,769	0.4%	4.9%	\$295,801	0.4%	5.0%	2.1%	9.6%
2007-08	\$2,573	6.3%	86.4%	\$4,065	1.3%	49.4%	\$324,156	7.4%	12.7%	\$309,295	4.6%	9.8%	2.8%	12.6%
2008-09	\$2,812	9.3%	103.8%	\$4,254	4.6%	56.3%	\$333,089	2.8%	15.8%	\$318,228	2.9%	13.0%	4.9%	18.1%
2009-10	\$3,026	7.6%	119.3%	\$4,468	5.0%	64.2%	\$329,682	-1.0%	14.6%	\$314,871	-1.1%	11.8%	-1.3%	16.6%
2010-11	\$3,201	5.8%	132.0%	\$4,708	5.4%	73.0%	\$302,655	-8.2%	5.2%	\$289,277	-8.1%	2.7%	1.1%	17.9%
2011-12	\$3,384	5.7%	145.2%	\$4,896	4.0%	79.9%	--	--	--	--	--	--	--	--

Notes:

Tuition includes statutory and designated tuition only. Tuition and fees includes the combination of tuition plus mandatory fees and average college and course fees. Tuition and fee price information is based on an average of actual fee bills for resident undergraduate students enrolled for 15 semester credit hours.

The Texas Legislature in 2003 deregulated tuition and granted higher education governing boards the authority to charge students "an amount designated as tuition that the governing board considers necessary for the effective operation of the institution." Deregulated tuition first took effect in spring 2004.

UT Austin implemented flat-rate tuition plans in fall 2005. Prior to fall 2005, traditional and flat rate tuition were weighted to calculate average costs at Austin.

TRBs= Tuition Revenue Bonds

--Not yet available

Source: The Texas Higher Education Coordinating Board; UT System Annual Financial Report; U.S. Bureau of Labor Statistics (CPI-U); UT System Designated Tuition Report; UT System Controller's Office

Chart 2: Operational Revenue, Actual Dollars

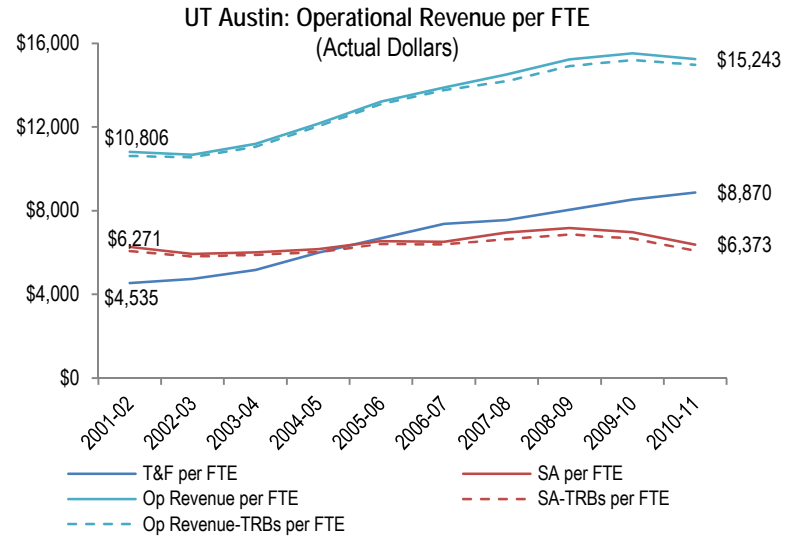
The University of Texas at Austin

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)

Actual Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE				Inflation Factor		
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$4,535				\$6,271				\$10,806						
2002-03	\$4,739	4.5%	4.5%		\$5,929	-5.5%	-5.5%		\$10,668	-1.3%	-1.3%		1.5%	1.5%	
2003-04	\$5,175	9.2%	14.1%		\$6,012	1.4%	-4.1%		\$11,187	4.9%	3.5%		2.3%	3.9%	
2004-05	\$5,999	15.9%	32.3%	15.9%	\$6,156	2.4%	-1.8%	2.4%	\$12,155	8.7%	12.5%	8.7%	2.5%	6.5%	2.5%
2005-06	\$6,676	11.3%	47.2%	29.0%	\$6,537	6.2%	4.2%	8.7%	\$13,213	8.7%	22.3%	18.1%	4.7%	11.5%	7.3%
2006-07	\$7,373	10.4%	62.6%	42.5%	\$6,515	-0.3%	3.9%	8.4%	\$13,888	5.1%	28.5%	24.1%	2.1%	13.8%	9.6%
2007-08	\$7,548	2.4%	66.4%	45.9%	\$6,959	6.8%	11.0%	15.8%	\$14,507	4.5%	34.2%	29.7%	2.8%	16.9%	12.6%
2008-09	\$8,047	6.6%	77.4%	55.5%	\$7,178	3.1%	14.5%	19.4%	\$15,225	4.9%	40.9%	36.1%	4.9%	22.7%	18.1%
2009-10	\$8,535	6.1%	88.2%	64.9%	\$6,978	-2.8%	11.3%	16.1%	\$15,513	1.9%	43.6%	38.7%	-1.3%	21.1%	16.6%
2010-11	\$8,870	3.9%	95.6%	71.4%	\$6,373	-8.7%	1.6%	6.0%	\$15,243	-1.7%	41.1%	36.3%	1.1%	22.5%	17.9%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$6,069				\$10,604			
2002-03	\$5,805	-4.4%	-4.4%		\$10,544	-0.6%	-0.6%	
2003-04	\$5,887	1.4%	-3.0%		\$11,062	4.9%	4.3%	
2004-05	\$6,029	2.4%	-0.7%	2.4%	\$12,028	8.7%	13.4%	8.7%
2005-06	\$6,407	6.3%	5.6%	8.8%	\$13,083	8.8%	23.4%	18.3%
2006-07	\$6,386	-0.3%	5.2%	8.5%	\$13,759	5.2%	29.7%	24.4%
2007-08	\$6,640	4.0%	9.4%	12.8%	\$14,188	3.1%	33.8%	28.3%
2008-09	\$6,858	3.3%	13.0%	16.5%	\$14,905	5.1%	40.6%	34.7%
2009-10	\$6,664	-2.8%	9.8%	13.2%	\$15,199	2.0%	43.3%	37.4%
2010-11	\$6,092	-8.6%	0.4%	3.5%	\$14,962	-1.6%	41.1%	35.2%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRBs & Op Revenue-TRBs).

FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

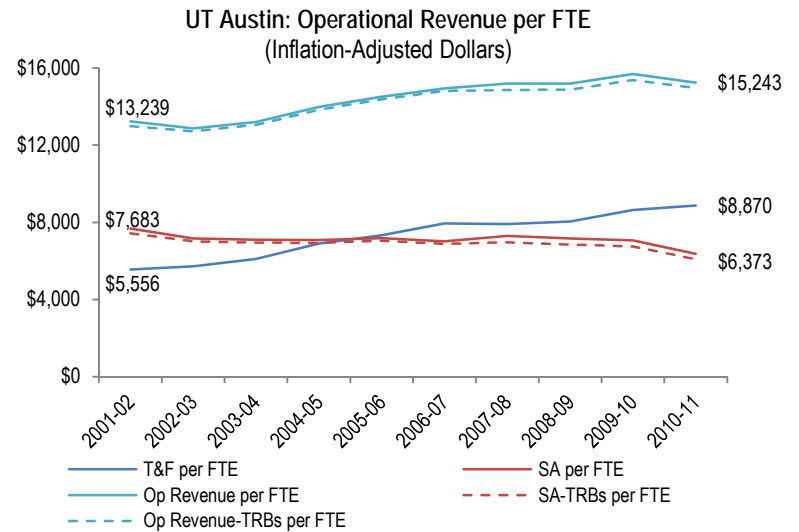
Chart 3: Operational Revenue, Inflation-Adjusted Dollars

The University of Texas at Austin

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)  
Inflation-Adjusted Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE			
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$5,556				\$7,683				\$13,239			
2002-03	\$5,719	2.9%	2.9%		\$7,155	-6.9%	-6.9%		\$12,875	-2.7%	-2.7%	
2003-04	\$6,104	6.7%	9.9%		\$7,091	-0.9%	-7.7%		\$13,195	2.5%	-0.3%	
2004-05	\$6,901	13.1%	24.2%	13.1%	\$7,081	-0.1%	-7.8%	-0.1%	\$13,982	6.0%	5.6%	6.0%
2005-06	\$7,336	6.3%	32.0%	20.2%	\$7,183	1.4%	-6.5%	1.3%	\$14,518	3.8%	9.7%	10.0%
2006-07	\$7,938	8.2%	42.9%	30.0%	\$7,014	-2.4%	-8.7%	-1.1%	\$14,952	3.0%	12.9%	13.3%
2007-08	\$7,908	-0.4%	42.3%	29.6%	\$7,291	4.0%	-5.1%	2.8%	\$15,199	1.7%	14.8%	15.2%
2008-09	\$8,034	1.6%	44.6%	31.6%	\$7,167	-1.7%	-6.7%	1.1%	\$15,201	0.0%	14.8%	15.2%
2009-10	\$8,633	7.4%	55.4%	41.4%	\$7,058	-1.5%	-8.1%	-0.5%	\$15,690	3.2%	18.5%	18.9%
2010-11	\$8,870	2.7%	59.6%	45.3%	\$6,373	-9.7%	-17.0%	-10.1%	\$15,243	-2.9%	15.1%	15.5%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$7,436				\$12,992			
2002-03	\$7,006	-5.8%	-5.8%		\$12,725	-2.1%	-2.1%	
2003-04	\$6,944	-0.9%	-6.6%		\$13,048	2.5%	0.4%	
2004-05	\$6,935	-0.1%	-6.7%	-0.1%	\$13,835	6.0%	6.5%	6.0%
2005-06	\$7,040	1.5%	-5.3%	1.4%	\$14,376	3.9%	10.7%	10.2%
2006-07	\$6,875	-2.3%	-7.5%	-1.0%	\$14,813	3.0%	14.0%	13.5%
2007-08	\$6,957	1.2%	-6.4%	0.2%	\$14,865	0.4%	14.4%	13.9%
2008-09	\$6,847	-1.6%	-7.9%	-1.4%	\$14,882	0.1%	14.5%	14.1%
2009-10	\$6,740	-1.6%	-9.4%	-2.9%	\$15,373	3.3%	18.3%	17.8%
2010-11	\$6,092	-9.6%	-18.1%	-12.3%	\$14,962	-2.7%	15.2%	14.7%



NOTES:

Tuition and fee revenue is net of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRB & Op Revenue-TRBs).

Revenue data were adjusted to the FY 2011 base year for inflation using the Consumer Price Index - Urban (CPI - U) for September of each year.

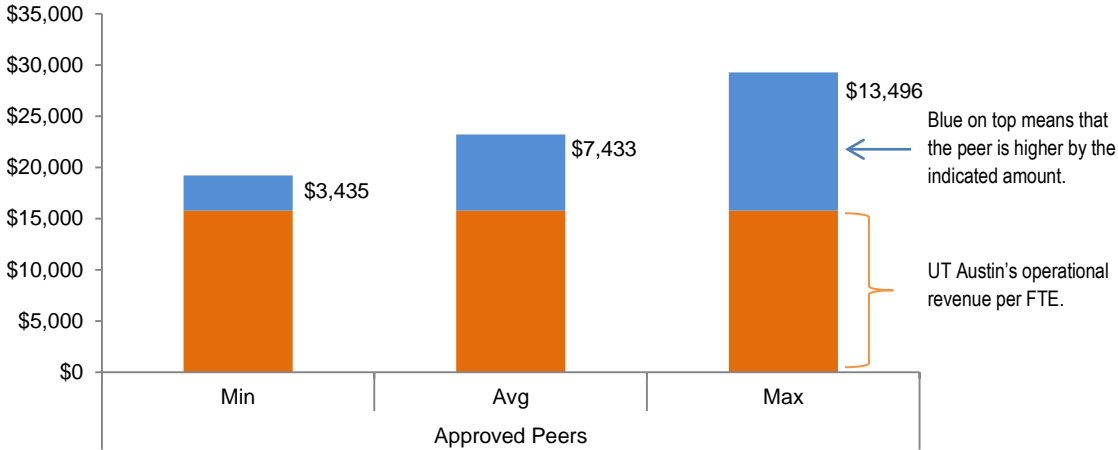
FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

# Benchmarking Comparison – UT Austin

## Chart A Funding Per Student Compared to Peers

UT Austin: Operational Revenue per FTE Compared to Approved Peers, FY 2010



MIN = U Illinois-Urbana-Champaign      MAX = UNC-Chapel Hill\*

### Sources, Notes, Definitions

- FTE = Full-Time Equivalent. Includes undergraduate, graduate, and first professional students. Based on fall headcounts.
- Operational Revenue = Tuition & Fees (minus discounts and allowances) + State Appropriations
- Approved Peers are the set of peers that resulted from the last peer-setting process (~2004).
- UT Austin's Approved Peers (\* = includes a medical school): Indiana University-Bloomington; Michigan State University\*; Ohio State University-Main Campus\*; University of California-Berkeley; University of California-Los Angeles\*; University of Illinois at Urbana-Champaign; University of Michigan-Ann Arbor\*; University of Minnesota-Twin Cities\*; University of North Carolina at Chapel Hill\*; University of Washington-Seattle Campus\*; University of Wisconsin-Madison\*
- Source for all charts and tables in the Benchmarking Comparison packet: IPEDS

### Overview of the Benchmarking Comparison

- At \$15,799, the operational funding is about \$7,400 below average compared to national peers. (Chart A, left, and Chart D, p. 4)
- At \$8,971, the tuition revenue per student is the lowest among the national peers, and over \$3,500 below the average. (Chart B, p. 2)
- At \$6,828, the state appropriations per student is about \$1,000 higher than the lowest funded national peer, but more than \$3,800 below average. (Chart C, p. 3)
- At \$9,418, the 2010-11 published price for resident undergraduate students is over \$2,700 higher than the lowest priced peer and about \$1,000 below average. (Chart E, p. 5)
- In FY 2003, before tuition deregulation, UT Austin's tuition and fees were more than 25% below the average of its peers. The highest tuition increases occurred after deregulation, bringing them in line with their peer average. Over time, UT Austin's tuition and fees have moderated and remain at or below their peer average. (Chart E, p. 5)

## Chart B Tuition & Fees – Revenue per FTE

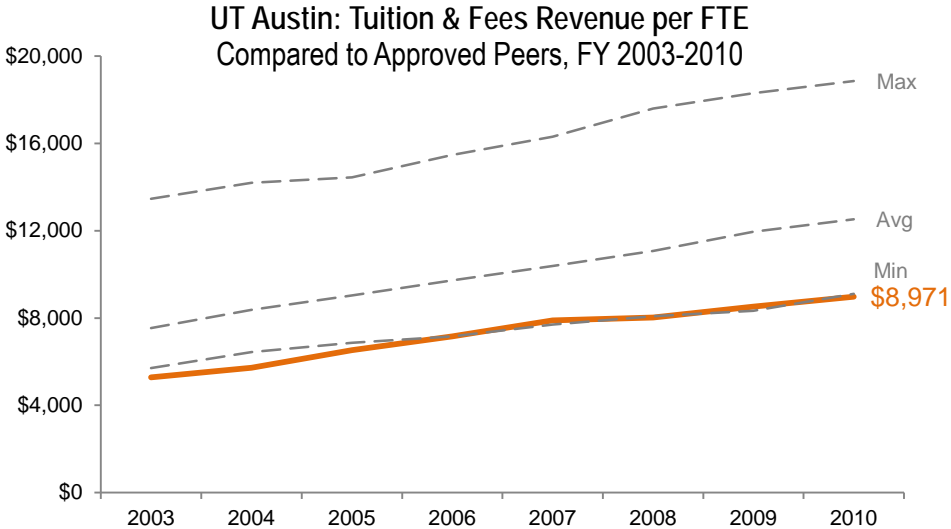
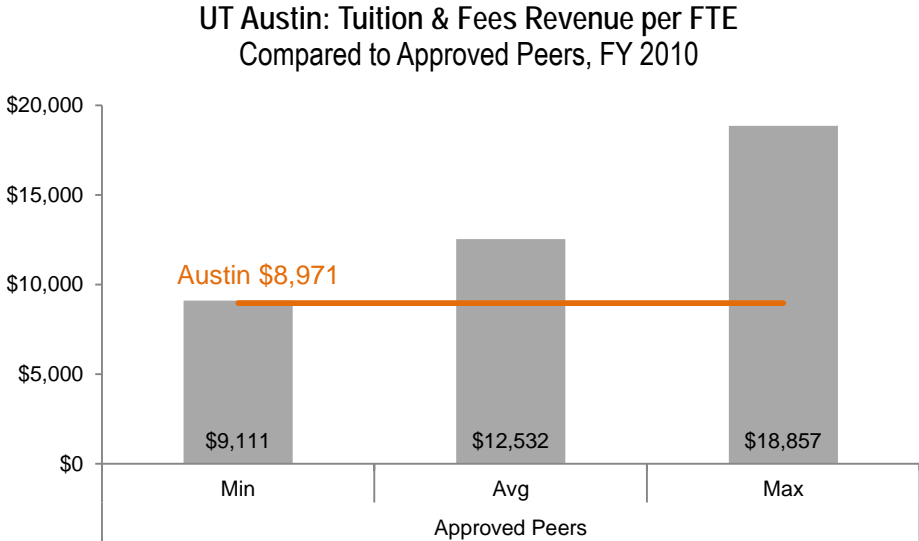


Table: Tuition & Fees Revenue per FTE, FY 2010

UT	Austin	\$8,971
Approved Peers	Min	\$9,111 U Wisconsin-Madison*
	Average	\$12,532
	Max	\$18,857 U Michigan-Ann Arbor*

Table: Tuition & Fees Revenue per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
UT	Austin	5,280	5,722	6,522	7,158	7,898	8,018	8,525	8,971
Approved Peers	Min	5,711	6,442	6,863	7,162	7,695	8,089	8,336	9,111
	Average	7,538	8,378	9,041	9,730	10,390	11,073	11,949	12,532
	Max	13,463	14,202	14,442	15,475	16,304	17,599	18,308	18,857

Source: IPEDS

## Chart C State Appropriations per FTE

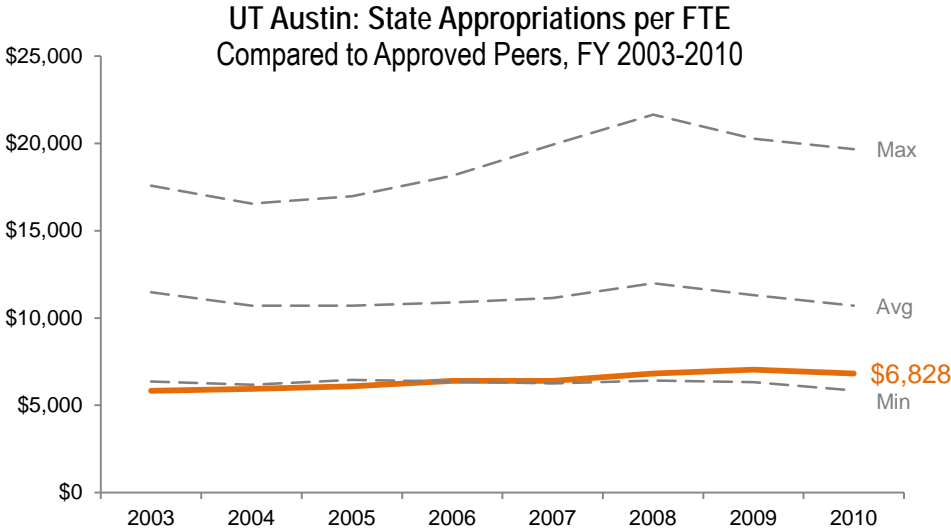
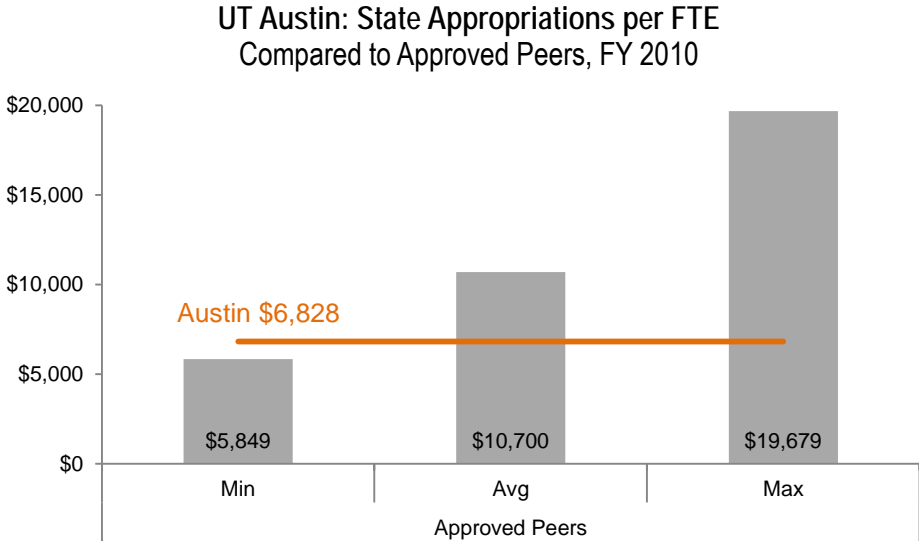


Table: State Appropriations per FTE, FY 2010

<b>UT</b>	Austin	\$6,828
<b>Approved Peers</b>	Min	\$5,849 Indiana U-Bloomington
	Average	\$10,700
	Max	\$19,679 UNC-Chapel Hill*

Table: State Appropriations per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Austin	5,841	5,944	6,080	6,405	6,409	6,826	7,044	6,828
<b>Approved Peers</b>	Min	6,371	6,189	6,452	6,358	6,260	6,427	6,327	5,849
	Average	11,475	10,706	10,702	10,887	11,144	11,997	11,304	10,700
	Max	17,578	16,557	16,970	18,147	19,935	21,654	20,268	19,679

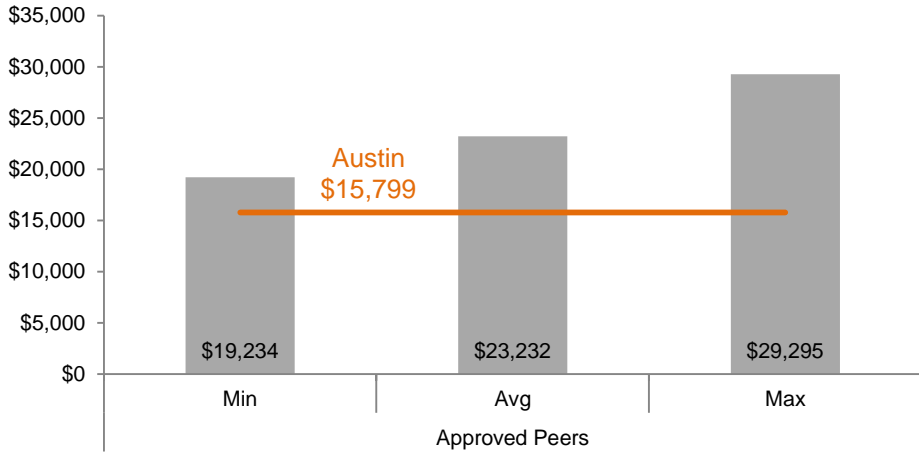
Source: IPEDS

## Chart D

### Operational Revenue per FTE

(Operational Revenue = Tuition & Fees + State Appropriations)

**UT Austin: Operational Revenue per FTE Compared to Approved Peers, FY 2010**



**UT Austin: Operational Revenue per FTE Compared to Approved Peers, FY 2003-2010**

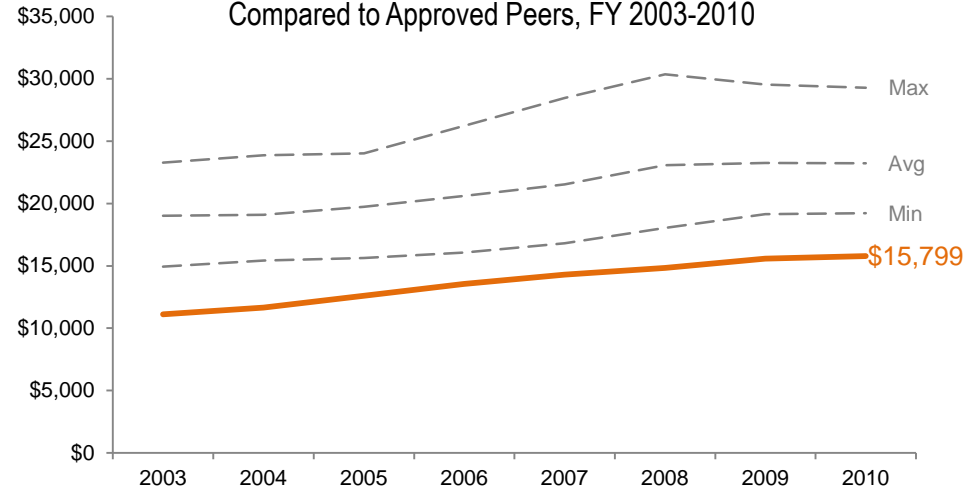


Table: Operational Revenue per FTE, FY 2010

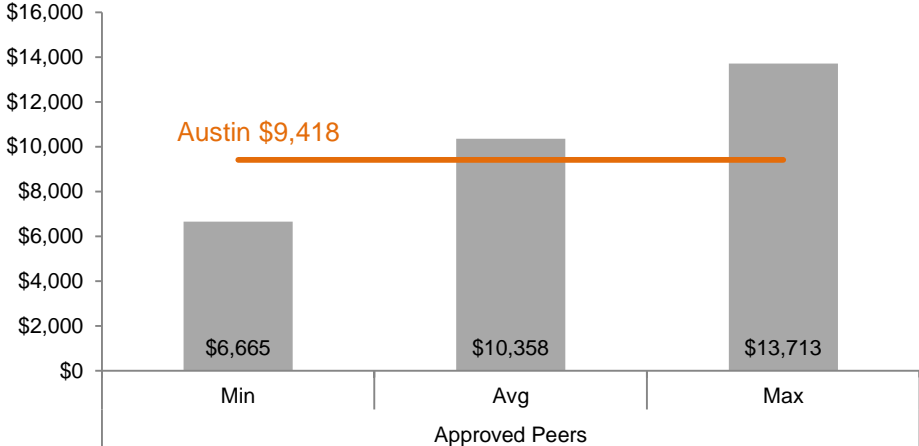
<b>UT</b>	Austin	\$15,799	
<b>Approved Peers</b>	Min	\$19,234	U Illinois-U/C
	Average	\$23,232	
	Max	\$29,295	UNC-Chapel Hill*

Table: Operational Revenue per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Austin	11,122	11,666	12,602	13,562	14,307	14,844	15,569	15,799
<b>Approved Peers</b>	Min	14,939	15,418	15,639	16,060	16,821	18,057	19,155	19,234
	Average	19,013	19,084	19,743	20,617	21,534	23,070	23,254	23,232
	Max	23,288	23,864	24,015	26,224	28,462	30,374	29,535	29,295

## Chart E Tuition & Fees – Published Price

**UT Austin: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2011**



**UT Austin: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2003-2011**

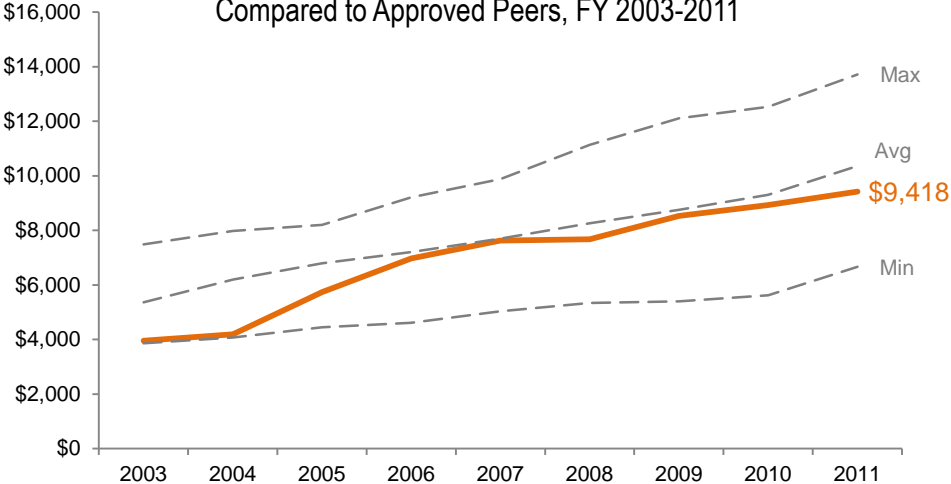


Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2011

<b>UT</b>	Austin	\$9,418
<b>Approved Peers</b>	Min	\$6,665 UNC-Chapel Hill*
	Average	\$10,358
	Max	\$13,713 U Illinois-U/C

Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2003-2011 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010	2011
<b>UT</b>	Austin	\$3,950	\$4,188	\$5,735	\$6,972	\$7,630	\$7,670	\$8,532	\$8,930	\$9,418
<b>Approved Peers</b>	Min	\$3,856	\$4,072	\$4,451	\$4,613	\$5,033	\$5,340	\$5,397	\$5,625	\$6,665
	Average	\$5,366	\$6,197	\$6,796	\$7,208	\$7,701	\$8,258	\$8,759	\$9,309	\$10,358
	Max	\$7,485	\$7,975	\$8,201	\$9,213	\$9,882	\$11,130	\$12,106	\$12,528	\$13,713

Source: IPEDS



**Undergraduate Fall Tuition & Fee Price and Operational Revenue**  
**The University of Texas at Brownsville**

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The University of Texas System  
Office of Strategic Initiatives  
January 12, 2012



Chart 1: Fall Undergraduate Tuition and Fee Price and Total State Appropriations

The University of Texas at Brownsville

**Fall Tuition & Fee Price  
for Full-time Resident Undergraduates Only  
and Total State Appropriations**

FY	Tuition Only			Tuition and Fees			State Appropriations			State Appropriations (excluding TRBs)			Inflation Factor	
	Fall			Fall			Fiscal Year			Fiscal Year			Annual % Chg	Cumulative % Chg
	Undergraduate Tuition	Annual % Increase	Cumulative Increase from Fall 03	Undergraduate Tuition & Fees	Annual % Increase	Cumulative Increase from Fall 03	State Appropriations (in 1000's)	Annual % Chg	Cumulative % Chg from FY04	State Appropriations - TRBs (in 1000's)	Annual % Chg	Cumulative % Chg from FY04		
2003-04	\$1,170			\$1,490			\$23,626			\$20,114				
2004-05	\$1,290	10.3%	10.3%	\$1,774	19.1%	19.1%	\$26,647	12.8%	12.8%	\$23,135	15.0%	15.0%	2.5%	2.5%
2005-06	\$1,410	9.3%	20.5%	\$2,036	14.8%	36.6%	\$27,523	3.3%	16.5%	\$23,539	1.7%	17.0%	4.7%	7.3%
2006-07	\$1,620	14.9%	38.5%	\$2,296	12.8%	54.1%	\$28,612	4.0%	21.1%	\$24,621	4.6%	22.4%	2.1%	9.6%
2007-08	\$1,740	7.4%	48.7%	\$2,423	5.5%	62.6%	\$35,351	23.6%	49.6%	\$28,809	17.0%	43.2%	2.8%	12.6%
2008-09	\$1,913	9.9%	63.5%	\$2,717	12.1%	82.3%	\$36,367	2.9%	53.9%	\$29,827	3.5%	48.3%	4.9%	18.1%
2009-10	\$1,959	2.4%	67.4%	\$2,807	3.3%	88.4%	\$37,090	2.0%	57.0%	\$30,547	2.4%	51.9%	-1.3%	16.6%
2010-11	\$2,094	6.9%	79.0%	\$2,961	5.5%	98.7%	\$34,698	-6.4%	46.9%	\$29,143	-4.6%	44.9%	1.1%	17.9%
2011-12	\$2,232	6.6%	90.8%	\$3,055	3.2%	105.0%	--	--	--	--	--	--	--	--

Notes:

Tuition includes statutory and designated tuition only. Tuition and fees includes the combination of tuition plus mandatory fees and average college and course fees. Tuition and fee price information is based on an average of actual fee bills for resident undergraduate students enrolled for 15 semester credit hours.

The Texas Legislature in 2003 deregulated tuition and granted higher education governing boards the authority to charge students "an amount designated as tuition that the governing board considers necessary for the effective operation of the institution." Deregulated tuition first took effect in spring 2004.

UT Brownsville implemented flat-rate tuition plans in fall 2005.

TRBs= Tuition Revenue Bonds

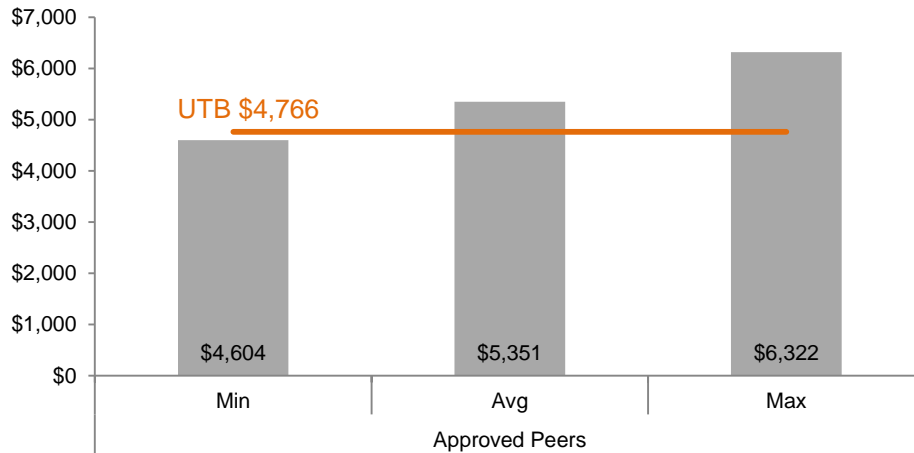
--Not yet available

Source: The Texas Higher Education Coordinating Board; UT System Annual Financial Report; U.S. Bureau of Labor Statistics (CPI-U); UT System Designated Tuition Report; UT System Controller's Office

# Benchmarking Comparison – UT Brownsville

## Chart E Tuition & Fees – Published Price

UTB: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2011



UTB: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2003-2011

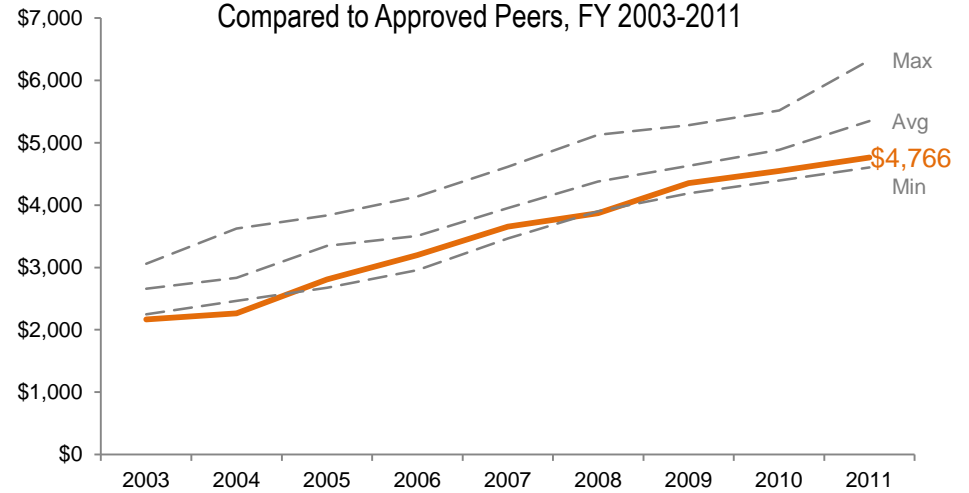


Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2011

<b>UT</b>	Brownsville	\$4,766	
<b>Approved Peers</b>	Min	\$4,604	U Houston-Downtown
	Average	\$5,351	
	Max	\$6,322	UT Tyler

**Sources, Notes, Definitions**

- Approved Peers are the set of peers that resulted from the last peer-setting process (~2004).
- UTB's Approved Peers: Stephen F Austin State University; Texas A & M International University; Texas A & M University-Commerce; The University of Texas at Tyler; The University of Texas of the Permian Basin; The University of Texas-Pan American; University of Houston-Downtown
- Source for all charts and tables in the Benchmarking Comparison packet: IPEDs
- Revenue comparisons excluded because of TSC partnership

Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2003-2011 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010	2011
<b>UT</b>	Brownsville	\$2,169	\$2,265	\$2,806	\$3,199	\$3,657	\$3,873	\$4,355	\$4,547	\$4,766
<b>Approved Peers</b>	Min	\$2,249	\$2,466	\$2,676	\$2,957	\$3,464	\$3,899	\$4,190	\$4,392	\$4,604
	Average	\$2,659	\$2,836	\$3,345	\$3,508	\$3,954	\$4,381	\$4,632	\$4,888	\$5,351
	Max	\$3,060	\$3,624	\$3,834	\$4,136	\$4,616	\$5,126	\$5,280	\$5,520	\$6,322

**Undergraduate Fall Tuition & Fee Price and Operational Revenue**  
**The University of Texas at Dallas**

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The University of Texas System  
Office of Strategic Initiatives  
January 12, 2012



Chart 1: Fall Undergraduate Tuition and Fee Price and Total State Appropriations

The University of Texas at Dallas

**Fall Tuition & Fee Price  
for Full-time Resident Undergraduates Only  
and Total State Appropriations**

FY	Tuition Only			Tuition and Fees			State Appropriations			State Appropriations (excluding TRBs)			Inflation Factor	
	Fall			Fall			Fiscal Year			Fiscal Year			Annual % Chg	Cumulative % Chg
	Undergraduate Tuition	Annual % Increase	Cumulative Increase from Fall 03	Undergraduate Tuition & Fees	Annual % Increase	Cumulative Increase from Fall 03	State Appropriations (in 1000's)	Annual % Chg	Cumulative % Chg from FY04	State Appropriations - TRBs (in 1000's)	Annual % Chg	Cumulative % Chg from FY04		
2003-04	\$1,380			\$2,622			\$63,902			\$61,860				
2004-05	\$2,040	47.8%	47.8%	\$3,296	25.7%	25.7%	\$64,088	0.3%	0.3%	\$62,046	0.3%	0.3%	2.5%	2.5%
2005-06	\$2,120	3.9%	53.6%	\$3,419	3.7%	30.4%	\$72,372	12.9%	13.3%	\$69,240	11.6%	11.9%	4.7%	7.3%
2006-07	\$2,262	6.7%	63.9%	\$3,845	12.5%	46.6%	\$72,194	-0.2%	13.0%	\$69,063	-0.3%	11.6%	2.1%	9.6%
2007-08	\$2,772	22.5%	100.9%	\$4,355	13.3%	66.1%	\$83,565	15.7%	30.8%	\$79,569	15.2%	28.6%	2.8%	12.6%
2008-09	\$2,685	-3.1%	94.6%	\$4,647	6.7%	77.2%	\$82,164	-1.7%	28.6%	\$78,161	-1.8%	26.4%	4.9%	18.1%
2009-10	\$2,954	10.0%	114.1%	\$4,915	5.8%	87.5%	\$90,361	10.0%	41.4%	\$86,569	10.8%	39.9%	-1.3%	16.6%
2010-11	\$3,250	10.0%	135.5%	\$5,211	6.0%	98.7%	\$82,686	-8.5%	29.4%	\$79,422	-8.3%	28.4%	1.1%	17.9%
2011-12	\$3,546	9.1%	157.0%	\$5,507	5.7%	110.0%	--	--	--	--	--	--	--	--

Notes:

Tuition includes statutory and designated tuition only. Tuition and fees includes the combination of tuition plus mandatory fees and average college and course fees. Tuition and fee price information is based on an average of actual fee bills for resident undergraduate students enrolled for 15 semester credit hours.

The Texas Legislature in 2003 deregulated tuition and granted higher education governing boards the authority to charge students "an amount designated as tuition that the governing board considers necessary for the effective operation of the institution." Deregulated tuition first took effect in spring 2004.

UT Dallas implemented flat rate tuition plans and a guaranteed fixed tuition program in fall 2007.

TRBs= Tuition Revenue Bonds

--Not yet available

Source: The Texas Higher Education Coordinating Board; UT System Annual Financial Report; U.S. Bureau of Labor Statistics (CPI-U); UT System Designated Tuition Report; UT System Controller's Office

Chart 2: Operational Revenue, Actual Dollars

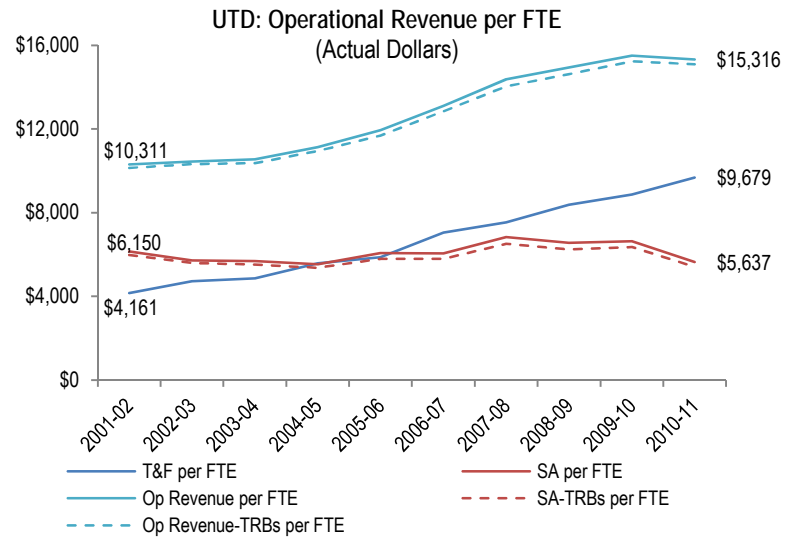
The University of Texas at Dallas

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)

Actual Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE				Inflation Factor		
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$4,161				\$6,150				\$10,311						
2002-03	\$4,719	13.4%	13.4%		\$5,718	-7.0%	-7.0%		\$10,437	1.2%	1.2%		1.5%	1.5%	
2003-04	\$4,860	3.0%	16.8%		\$5,696	-0.4%	-7.4%		\$10,556	1.1%	2.4%		2.3%	3.9%	
2004-05	\$5,582	14.9%	34.2%	14.9%	\$5,542	-2.7%	-9.9%	-2.7%	\$11,124	5.4%	7.9%	5.4%	2.5%	6.5%	2.5%
2005-06	\$5,877	5.3%	41.2%	20.9%	\$6,065	9.4%	-1.4%	6.5%	\$11,942	7.4%	15.8%	13.1%	4.7%	11.5%	7.3%
2006-07	\$7,054	20.0%	69.5%	45.1%	\$6,054	-0.2%	-1.6%	6.3%	\$13,108	9.8%	27.1%	24.2%	2.1%	13.8%	9.6%
2007-08	\$7,533	6.8%	81.0%	55.0%	\$6,836	12.9%	11.2%	20.0%	\$14,369	9.6%	39.4%	36.1%	2.8%	16.9%	12.6%
2008-09	\$8,381	11.3%	101.4%	72.4%	\$6,554	-4.1%	6.6%	15.1%	\$14,935	3.9%	44.8%	41.5%	4.9%	22.7%	18.1%
2009-10	\$8,867	5.8%	113.1%	82.4%	\$6,635	1.2%	7.9%	16.5%	\$15,502	3.8%	50.3%	46.9%	-1.3%	21.1%	16.6%
2010-11	\$9,679	9.2%	132.6%	99.2%	\$5,637	-15.0%	-8.3%	-1.0%	\$15,316	-1.2%	48.5%	45.1%	1.1%	22.5%	17.9%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$5,972				\$10,133			
2002-03	\$5,603	-6.2%	-6.2%		\$10,322	1.9%	1.9%	
2003-04	\$5,514	-1.6%	-7.7%		\$10,374	0.5%	2.4%	
2004-05	\$5,366	-2.7%	-10.2%	-2.7%	\$10,948	5.5%	8.0%	5.5%
2005-06	\$5,803	8.1%	-2.8%	5.2%	\$11,680	6.7%	15.3%	12.6%
2006-07	\$5,791	-0.2%	-3.0%	5.0%	\$12,845	10.0%	26.8%	23.8%
2007-08	\$6,509	12.4%	9.0%	18.0%	\$14,042	9.3%	38.6%	35.4%
2008-09	\$6,234	-4.2%	4.4%	13.1%	\$14,615	4.1%	44.2%	40.9%
2009-10	\$6,357	2.0%	6.4%	15.3%	\$15,224	4.2%	50.2%	46.7%
2010-11	\$5,414	-14.8%	-9.3%	-1.8%	\$15,093	-0.9%	49.0%	45.5%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRBs & Op Revenue-TRBs).

FTE=Full-time student equivalent.

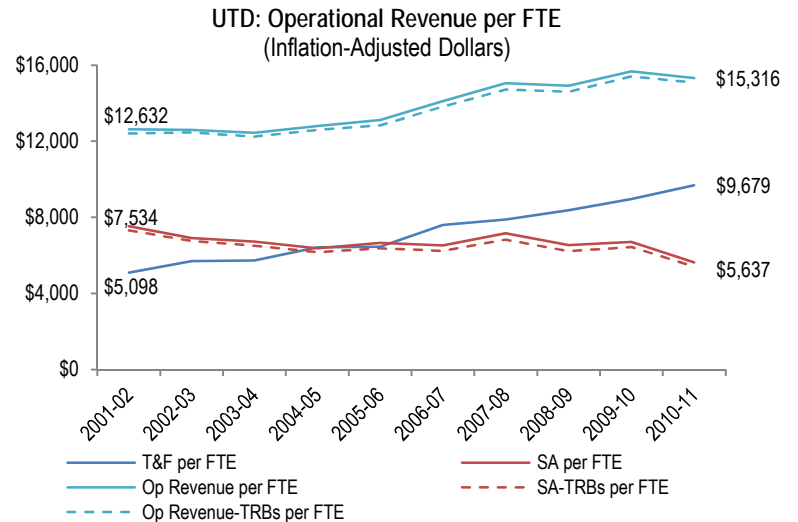
Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

Chart 3: Operational Revenue, Inflation-Adjusted Dollars

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)  
Inflation-Adjusted Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE			
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$5,098				\$7,534				\$12,632			
2002-03	\$5,695	11.7%	11.7%		\$6,901	-8.4%	-8.4%		\$12,596	-0.3%	-0.3%	
2003-04	\$5,732	0.7%	12.4%		\$6,718	-2.6%	-10.8%		\$12,451	-1.2%	-1.4%	
2004-05	\$6,421	12.0%	26.0%	12.0%	\$6,375	-5.1%	-15.4%	-5.1%	\$12,796	2.8%	1.3%	2.8%
2005-06	\$6,458	0.6%	26.7%	12.7%	\$6,664	4.5%	-11.6%	-0.8%	\$13,122	2.5%	3.9%	5.4%
2006-07	\$7,594	17.6%	49.0%	32.5%	\$6,518	-2.2%	-13.5%	-3.0%	\$14,112	7.5%	11.7%	13.3%
2007-08	\$7,892	3.9%	54.8%	37.7%	\$7,162	9.9%	-4.9%	6.6%	\$15,055	6.7%	19.2%	20.9%
2008-09	\$8,368	6.0%	64.1%	46.0%	\$6,544	-8.6%	-13.2%	-2.6%	\$14,912	-1.0%	18.0%	19.8%
2009-10	\$8,968	7.2%	75.9%	56.5%	\$6,711	2.6%	-10.9%	-0.1%	\$15,679	5.1%	24.1%	25.9%
2010-11	\$9,679	7.9%	89.9%	68.9%	\$5,637	-16.0%	-25.2%	-16.1%	\$15,316	-2.3%	21.2%	23.0%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$7,317				\$12,414			
2002-03	\$6,762	-7.6%	-7.6%		\$12,457	0.3%	0.3%	
2003-04	\$6,504	-3.8%	-11.1%		\$12,236	-1.8%	-1.4%	
2004-05	\$6,172	-5.1%	-15.6%	-5.1%	\$12,593	2.9%	1.4%	2.9%
2005-06	\$6,376	3.3%	-12.9%	-2.0%	\$12,834	1.9%	3.4%	4.9%
2006-07	\$6,234	-2.2%	-14.8%	-4.1%	\$13,829	7.8%	11.4%	13.0%
2007-08	\$6,820	9.4%	-6.8%	4.9%	\$14,712	6.4%	18.5%	20.2%
2008-09	\$6,225	-8.7%	-14.9%	-4.3%	\$14,592	-0.8%	17.5%	19.3%
2009-10	\$6,430	3.3%	-12.1%	-1.1%	\$15,398	5.5%	24.0%	25.8%
2010-11	\$5,414	-15.8%	-26.0%	-16.8%	\$15,093	-2.0%	21.6%	23.4%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRB & Op Revenue-TRBs).

Revenue data were adjusted to the FY 2011 base year for inflation using the Consumer Price Index - Urban (CPI - U) for September of each year.

FTE=Full-time student equivalent.

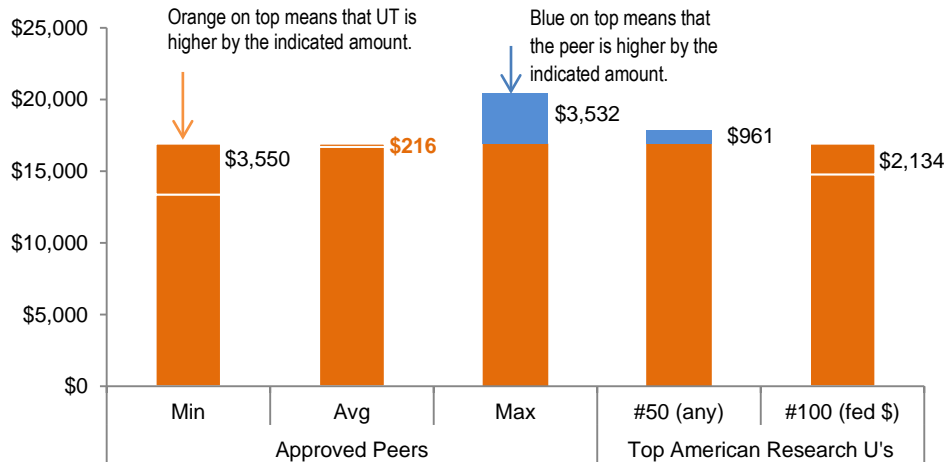
Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

# Benchmarking Comparison – UT Dallas

## Chart A

### Funding Per Student Compared to Peers

**UTD: Operational Revenue per FTE**  
Compared to Approved Peers & TARU Performers, FY 2010



MIN = George Mason U

MAX = Georgia Institute of Technology

#### Sources, Notes, Definitions

- FTE = Full-Time Equivalent. Includes undergraduate, graduate, and first professional students. Based on fall headcounts.
- Operational Revenue = Tuition & Fees (minus discounts and allowances) + State Appropriations
- Approved Peers are the set of peers that resulted from the last peer-setting process (~2004).
- UTD's Approved Peers: George Mason University; Georgia Institute of Technology-Main Campus; Miami University-Oxford; Ohio University-Main Campus; SUNY at Albany; SUNY at Binghamton; University of California-Riverside; University of California-Santa Barbara; University of California-Santa Cruz; University of Maryland-Baltimore County
- Source for all charts and tables in the Benchmarking Comparison packet: IPEDS
- Top American Research University rankings: #50 is the average of all public academic institutions that had (exactly) 1 measure in the top 50 of public universities. The measures are total research, federal research, endowment assets, annual giving, National Academy members, faculty awards, doctorates granted, post docs, SAT/ACT scores. #100 is the average of the public academic institutions ranked from #95 to #105 in federal research expenditures. TARU website: <http://mup.asu.edu/research.html>

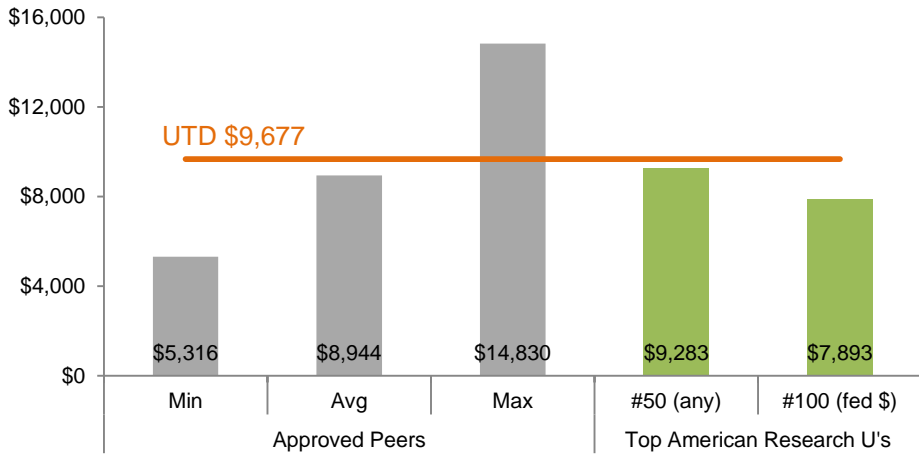
#### Overview of the Benchmarking Comparison

- At \$16,919 the operational funding per student is about average compared to their peers and about \$2,000 higher than the average of American public research universities ranked top 100 in federal research dollars (#100). (Chart A, left, and Chart D, p. 4)
- At \$9,677, the tuition revenue per student is about \$700 above average compared to their national peers and almost \$1,800 more per student than # 100. (Chart B, p. 2)
- At \$7,242, the state appropriations per student are about \$500 below average and \$350 higher than # 100. (Chart C, p. 3)
- At \$9,886, the published tuition & fees for resident undergraduate students is about \$300 higher than average, and is about \$2,000 higher than # 100. (Chart E, p. 5)



## Chart B Tuition & Fees – Revenue per FTE

**UTD: Tuition & Fees Revenue per FTE  
Compared to Approved Peers & TARU Performers, FY 2010**



**UTD: Tuition & Fees Revenue per FTE  
Compared to Approved Peers, FY 2003-2010**

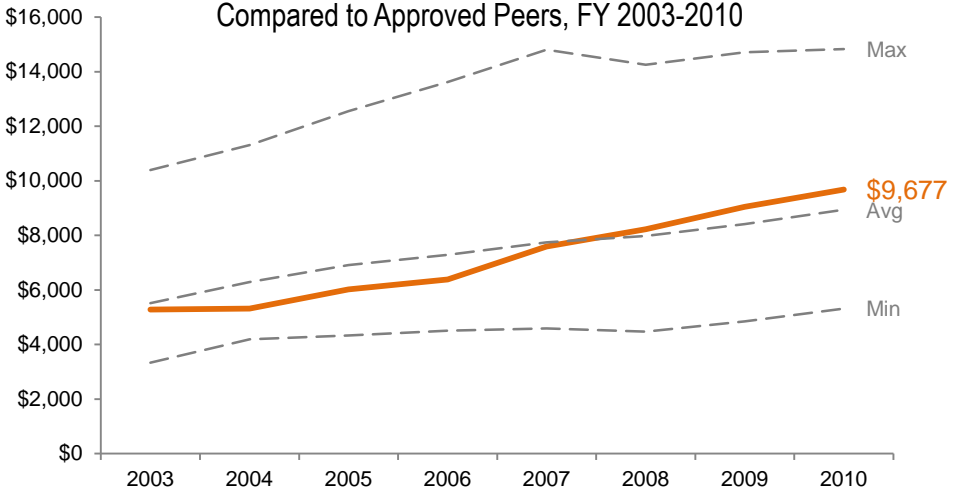


Table: Tuition & Fees Revenue per FTE, FY 2010

<b>UT</b>	Dallas	\$9,677
<b>Approved Peers</b>	Min	\$5,316 SUNY at Albany
	Average	\$8,944
	Max	\$14,830 Miami University-Oxford
<b>Top American Research U's</b>	#50 (any)	\$9,283
	#100 (fed \$)	\$7,893

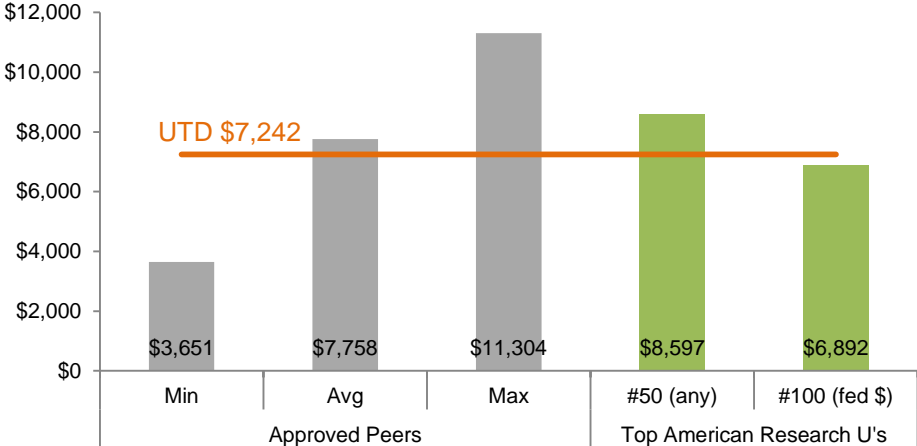
Table: Tuition & Fees Revenue per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Dallas	5,279	5,321	6,024	6,386	7,590	8,221	9,052	9,677
<b>Approved Peers</b>	Min	3,332	4,195	4,332	4,512	4,590	4,477	4,852	5,316
	Average	5,510	6,295	6,914	7,287	7,745	7,977	8,408	8,944
	Max	10,393	11,313	12,558	13,621	14,811	14,253	14,716	14,830

Source: IPEDS

# Chart C State Appropriations per FTE

**UTD: State Appropriations per FTE  
Compared to Approved Peers & TARU Performers, FY 2010**



**UTD: State Appropriations per FTE  
Compared to Approved Peers, FY 2003-2010**

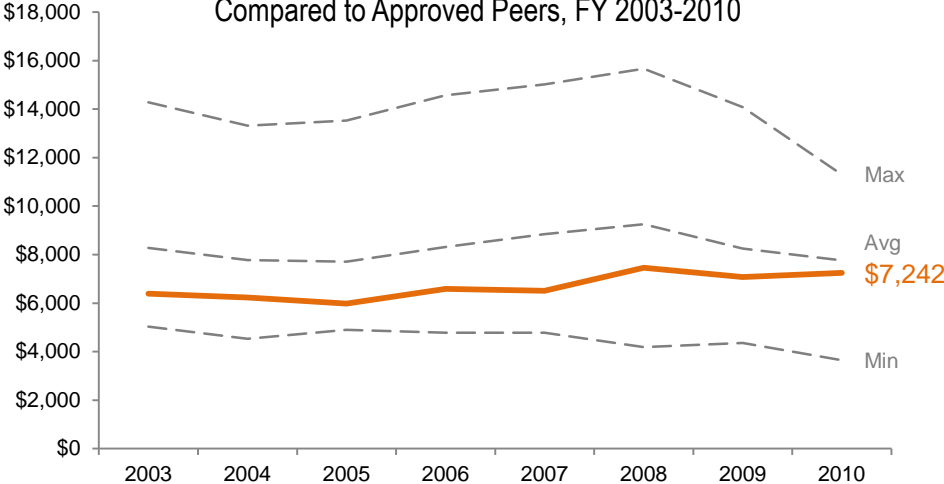


Table: State Appropriations per FTE, FY 2010

<b>UT</b>	Dallas	\$7,242	
<b>Approved Peers</b>	Min	\$3,651	Miami University-Oxford
	Average	\$7,758	
	Max	\$11,304	SUNY at Albany
<b>Top American Research U's</b>	#50 (any)	\$8,597	
	#100 (fed \$)	\$6,892	

Table: State Appropriations per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Dallas	6,396	6,236	5,981	6,591	6,514	7,460	7,078	7,242
<b>Approved Peers</b>	Min	5,027	4,534	4,894	4,779	4,774	4,183	4,356	3,651
	Average	8,280	7,774	7,703	8,319	8,839	9,254	8,252	7,758
	Max	14,286	13,318	13,525	14,577	15,027	15,671	14,087	11,304

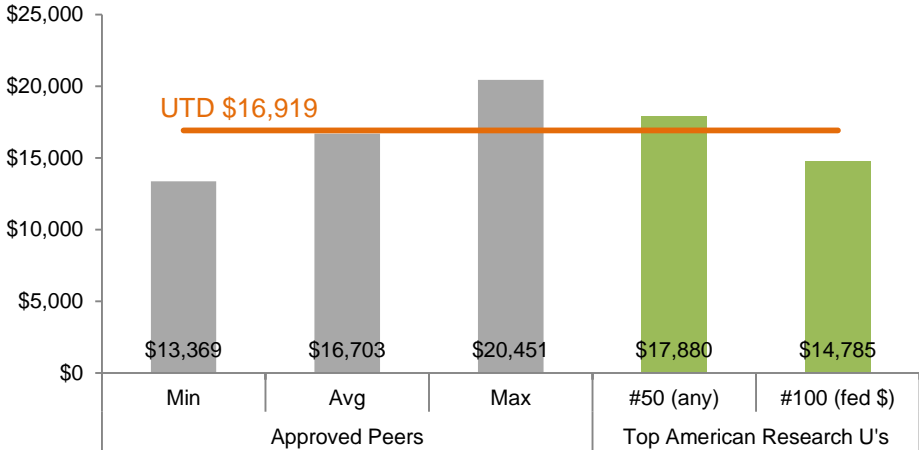
Source: IPEDS

## Chart D

### Operational Revenue per FTE

(Operational Revenue = Tuition & Fees + State Appropriations)

**UTD: Operational Revenue per FTE**  
Compared to Approved Peers & TARU Performers, FY 2010



**UTD: Operational Revenue per FTE**  
Compared to Approved Peers, FY 2003-2010

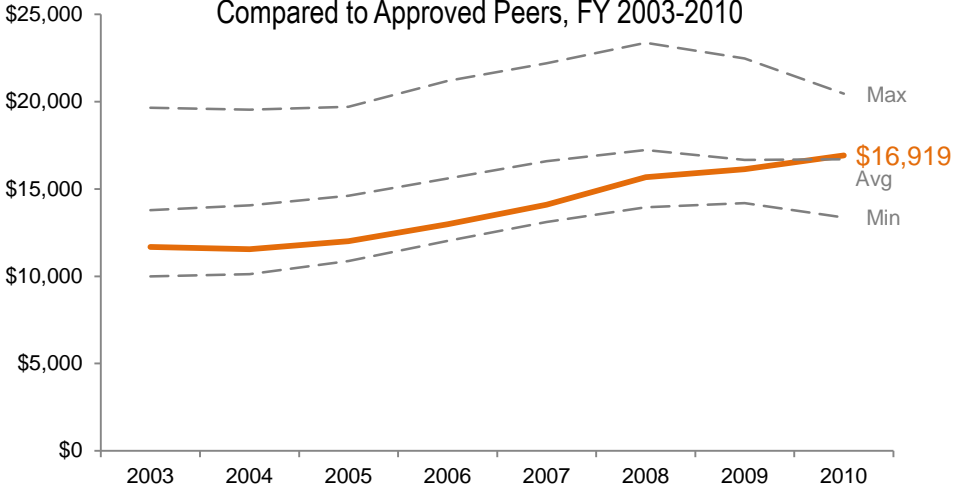


Table: Operational Revenue per FTE, FY 2010

<b>UT</b>	Dallas	\$16,919
<b>Approved Peers</b>	Min	\$13,369 George Mason U
	Average	\$16,703
	Max	\$20,451 Georgia Inst of Technology
<b>Top American Research U's</b>	#50 (any)	\$17,880
	#100 (fed \$)	\$14,785

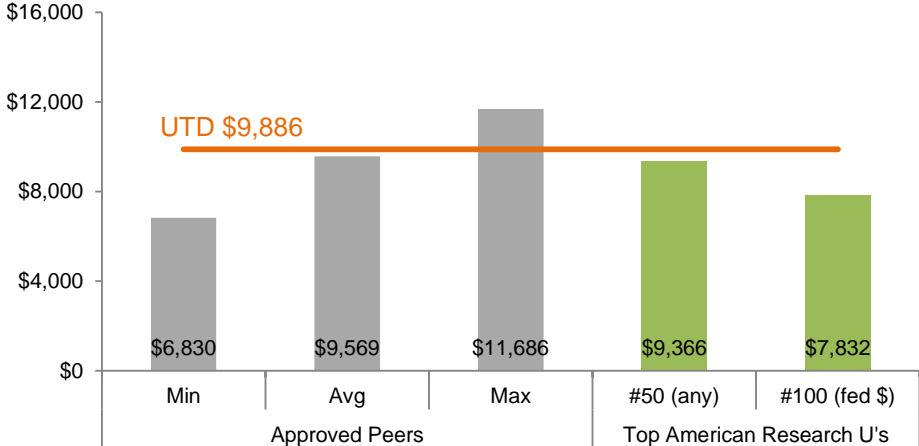
Table: Operational Revenue per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Dallas	11,675	11,557	12,005	12,977	14,103	15,681	16,131	16,919
<b>Approved Peers</b>	Min	9,986	10,120	10,870	12,036	13,105	13,961	14,186	13,369
	Average	13,790	14,069	14,617	15,606	16,584	17,231	16,660	16,703
	Max	19,646	19,538	19,710	21,189	22,199	23,368	22,471	20,451

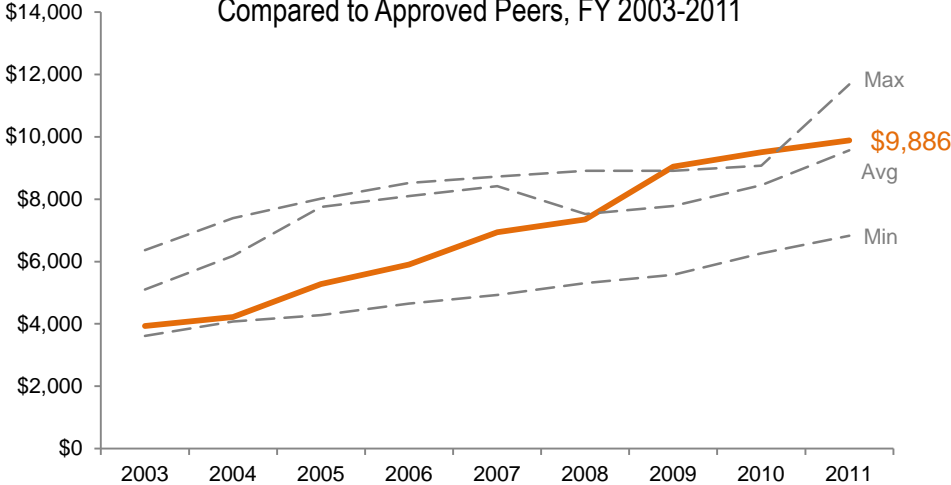
Source: IPEDS

## Chart E Tuition & Fees – Published Price

**UTD: Resident Undergraduate Tuition & Fees Compared to Approved Peers & TARU Performers, FY 2011**



**UTD: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2003-2011**



**Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2011**

<b>UT</b>	Dallas	\$9,886
<b>Approved Peers</b>	Min	\$6,830 SUNY at Albany
	Average	\$9,569
	Max	\$11,686 UC-Santa Barbara
<b>Top American Research U's</b>	#50 (any)	\$9,366
	#100 (fed \$)	\$7,832

**Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2003-2011 (actual dollars)**

	FY	2003	2004	2005	2006	2007	2008	2009	2010	2011
<b>UT</b>	Dallas	\$3,934	\$4,220	\$5,276	\$5,904	\$6,940	\$7,356	\$9,050	\$9,510	\$9,886
<b>Approved Peers</b>	Min	\$3,616	\$4,076	\$4,278	\$4,648	\$4,926	\$5,305	\$5,579	\$6,265	\$6,830
	Average	\$5,104	\$6,180	\$7,749	\$8,098	\$8,415	\$7,524	\$7,781	\$8,450	\$9,569
	Max	\$6,362	\$7,388	\$8,020	\$8,520	\$8,727	\$8,907	\$8,907	\$9,077	\$11,686

Source: IPEDS

**Undergraduate Fall Tuition & Fee Price and Operational Revenue**  
**The University of Texas at El Paso**

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The University of Texas System  
Office of Strategic Initiatives  
January 12, 2012



Chart 1: Fall Undergraduate Tuition and Fee Price and Total State Appropriations

The University of Texas at El Paso

**Fall Tuition & Fee Price  
for Full-time Resident Undergraduates Only  
and Total State Appropriations**

FY	Tuition Only			Tuition and Fees			State Appropriations			State Appropriations (excluding TRBs)			Inflation Factor	
	Fall			Fall			Fiscal Year			Fiscal Year			Annual % Chg	Cumulative % Chg
	Undergraduate Tuition	Annual % Increase	Cumulative Increase from Fall 03	Undergraduate Tuition & Fees	Annual % Increase	Cumulative Increase from Fall 03	State Appropriations (in 1000's)	Annual % Chg	Cumulative % Chg from FY04	State Appropriations - TRBs (in 1000's)	Annual % Chg	Cumulative % Chg from FY04		
2003-04	\$1,380			\$1,837			\$70,535			\$67,884				
2004-05	\$1,890	37.0%	37.0%	\$2,378	29.5%	29.5%	\$70,303	-0.3%	-0.3%	\$67,652	-0.3%	-0.3%	2.5%	2.5%
2005-06	\$1,965	4.0%	42.4%	\$2,519	5.9%	37.1%	\$78,906	12.2%	11.9%	\$76,317	12.8%	12.4%	4.7%	7.3%
2006-07	\$2,033	3.5%	47.3%	\$2,700	7.2%	47.0%	\$79,916	1.3%	13.3%	\$77,328	1.3%	13.9%	2.1%	9.6%
2007-08	\$2,156	6.1%	56.2%	\$2,877	6.6%	56.6%	\$91,406	14.4%	29.6%	\$82,199	6.3%	21.1%	2.8%	12.6%
2008-09	\$2,276	5.6%	64.9%	\$3,048	5.9%	65.9%	\$94,337	3.2%	33.7%	\$85,128	3.6%	25.4%	4.9%	18.1%
2009-10	\$2,403	5.6%	74.1%	\$3,144	3.1%	71.1%	\$97,325	3.2%	38.0%	\$88,801	4.3%	30.8%	-1.3%	16.6%
2010-11	\$2,532	5.4%	83.5%	\$3,280	4.3%	78.6%	\$85,713	-11.9%	21.5%	\$80,407	-9.5%	18.4%	1.1%	17.9%
2011-12	\$2,671	5.5%	93.6%	\$3,479	6.1%	89.4%	--	--	--	--	--	--	--	--

Notes:

Tuition includes statutory and designated tuition only. Tuition and fees includes the combination of tuition plus mandatory fees and average college and course fees. Tuition and fee price information is based on an average of actual fee bills for resident undergraduate students enrolled for 15 semester credit hours.

The Texas Legislature in 2003 deregulated tuition and granted higher education governing boards the authority to charge students "an amount designated as tuition that the governing board considers necessary for the effective operation of the institution." Deregulated tuition first took effect in spring 2004.

UT El Paso implemented a guaranteed fixed tuition program in fall 2006.

TRBs= Tuition Revenue Bonds

--Not yet available

Source: The Texas Higher Education Coordinating Board; UT System Annual Financial Report; U.S. Bureau of Labor Statistics (CPI-U); UT System Designated Tuition Report; UT System Controller's Office

Chart 2: Operational Revenue, Actual Dollars

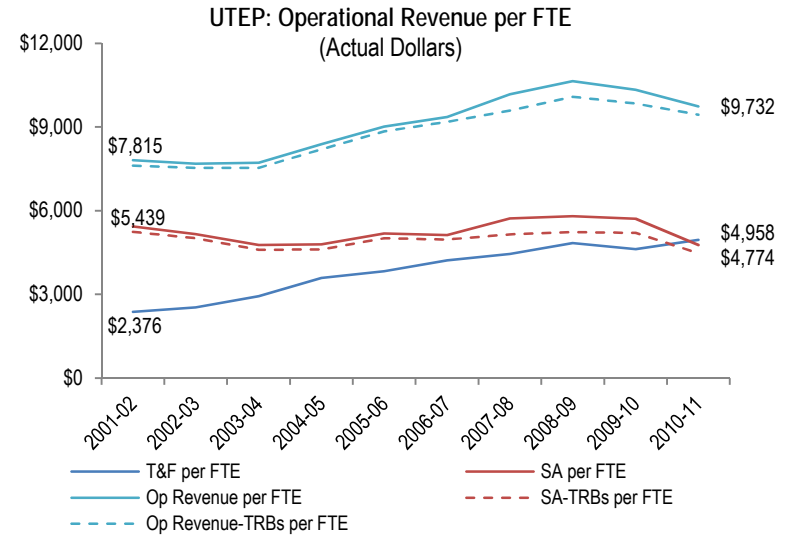
The University of Texas at El Paso

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)

Actual Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE				Inflation Factor		
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$2,376				\$5,439				\$7,815						
2002-03	\$2,530	6.5%	6.5%		\$5,157	-5.2%	-5.2%		\$7,687	-1.6%	-1.6%		1.5%	1.5%	
2003-04	\$2,938	16.1%	23.7%		\$4,775	-7.4%	-12.2%		\$7,713	0.3%	-1.3%		2.3%	3.9%	
2004-05	\$3,594	22.3%	51.3%	22.3%	\$4,790	0.3%	-11.9%	0.3%	\$8,384	8.7%	7.3%	8.7%	2.5%	6.5%	2.5%
2005-06	\$3,825	6.4%	61.0%	30.2%	\$5,186	8.3%	-4.7%	8.6%	\$9,011	7.5%	15.3%	16.8%	4.7%	11.5%	7.3%
2006-07	\$4,226	10.5%	77.9%	43.8%	\$5,130	-1.1%	-5.7%	7.4%	\$9,356	3.8%	19.7%	21.3%	2.1%	13.8%	9.6%
2007-08	\$4,445	5.2%	87.1%	51.3%	\$5,721	11.5%	5.2%	19.8%	\$10,166	8.7%	30.1%	31.8%	2.8%	16.9%	12.6%
2008-09	\$4,844	9.0%	103.9%	64.9%	\$5,798	1.3%	6.6%	21.4%	\$10,642	4.7%	36.2%	38.0%	4.9%	22.7%	18.1%
2009-10	\$4,626	-4.5%	94.7%	57.5%	\$5,711	-1.5%	5.0%	19.6%	\$10,337	-2.9%	32.3%	34.0%	-1.3%	21.1%	16.6%
2010-11	\$4,958	7.2%	108.7%	68.8%	\$4,774	-16.4%	-12.2%	0.0%	\$9,732	-5.9%	24.5%	26.2%	1.1%	22.5%	17.9%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$5,241				\$7,617			
2002-03	\$5,008	-4.4%	-4.4%		\$7,538	-1.0%	-1.0%	
2003-04	\$4,596	-8.2%	-12.3%		\$7,534	-0.1%	-1.1%	
2004-05	\$4,609	0.3%	-12.1%	0.3%	\$8,203	8.9%	7.7%	8.9%
2005-06	\$5,016	8.8%	-4.3%	9.1%	\$8,841	7.8%	16.1%	17.4%
2006-07	\$4,964	-1.0%	-5.3%	8.0%	\$9,190	3.9%	20.6%	22.0%
2007-08	\$5,145	3.7%	-1.8%	11.9%	\$9,590	4.4%	25.9%	27.3%
2008-09	\$5,232	1.7%	-0.2%	13.8%	\$10,076	5.1%	32.3%	33.7%
2009-10	\$5,211	-0.4%	-0.6%	13.4%	\$9,837	-2.4%	29.1%	30.6%
2010-11	\$4,478	-14.1%	-14.6%	-2.6%	\$9,436	-4.1%	23.9%	25.3%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRBs & Op Revenue-TRBs).

FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

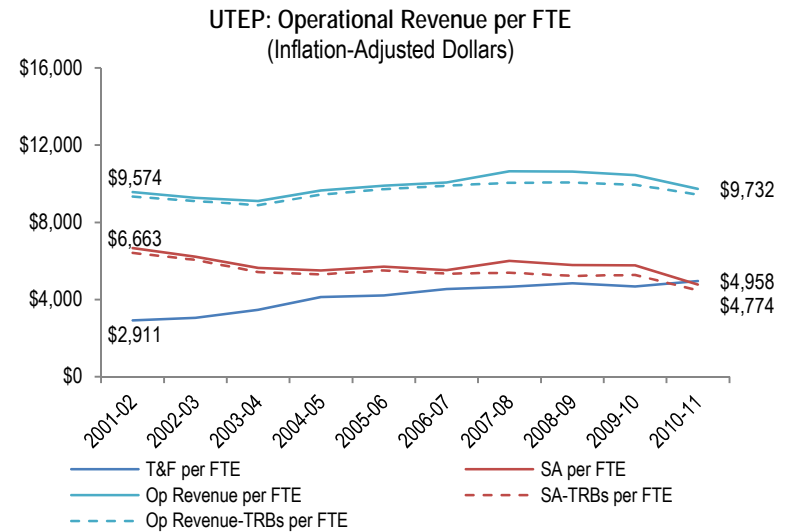
Chart 3: Operational Revenue, Inflation-Adjusted Dollars

The University of Texas at El Paso

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)  
Inflation-Adjusted Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE			
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$2,911				\$6,663				\$9,574			
2002-03	\$3,053	4.9%	4.9%		\$6,224	-6.6%	-6.6%		\$9,277	-3.1%	-3.1%	
2003-04	\$3,465	13.5%	19.0%		\$5,632	-9.5%	-15.5%		\$9,097	-1.9%	-5.0%	
2004-05	\$4,134	19.3%	42.0%	19.3%	\$5,510	-2.2%	-17.3%	-2.2%	\$9,644	6.0%	0.7%	6.0%
2005-06	\$4,203	1.7%	44.4%	21.3%	\$5,698	3.4%	-14.5%	1.2%	\$9,901	2.7%	3.4%	8.8%
2006-07	\$4,550	8.3%	56.3%	31.3%	\$5,523	-3.1%	-17.1%	-1.9%	\$10,073	1.7%	5.2%	10.7%
2007-08	\$4,657	2.4%	60.0%	34.4%	\$5,994	8.5%	-10.0%	6.4%	\$10,651	5.7%	11.2%	17.1%
2008-09	\$4,836	3.8%	66.1%	39.6%	\$5,789	-3.4%	-13.1%	2.8%	\$10,625	-0.2%	11.0%	16.8%
2009-10	\$4,679	-3.3%	60.7%	35.0%	\$5,776	-0.2%	-13.3%	2.6%	\$10,455	-1.6%	9.2%	14.9%
2010-11	\$4,958	6.0%	70.3%	43.1%	\$4,774	-17.4%	-28.4%	-15.2%	\$9,732	-6.9%	1.6%	7.0%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$6,421				\$9,332			
2002-03	\$6,044	-5.9%	-5.9%		\$9,098	-2.5%	-2.5%	
2003-04	\$5,421	-10.3%	-15.6%		\$8,886	-2.3%	-4.8%	
2004-05	\$5,302	-2.2%	-17.4%	-2.2%	\$9,436	6.2%	1.1%	6.2%
2005-06	\$5,512	4.0%	-14.2%	1.7%	\$9,715	2.9%	4.1%	9.3%
2006-07	\$5,344	-3.0%	-16.8%	-1.4%	\$9,893	1.8%	6.0%	11.3%
2007-08	\$5,390	0.9%	-16.1%	-0.6%	\$10,047	1.6%	7.7%	13.1%
2008-09	\$5,224	-3.1%	-18.6%	-3.6%	\$10,060	0.1%	7.8%	13.2%
2009-10	\$5,270	0.9%	-17.9%	-2.8%	\$9,949	-1.1%	6.6%	12.0%
2010-11	\$4,478	-15.0%	-30.3%	-17.4%	\$9,436	-5.2%	1.1%	6.2%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRB & Op Revenue-TRBs).

Revenue data were adjusted to the FY 2011 base year for inflation using the Consumer Price Index - Urban (CPI - U) for September of each year.

FTE=Full-time student equivalent.

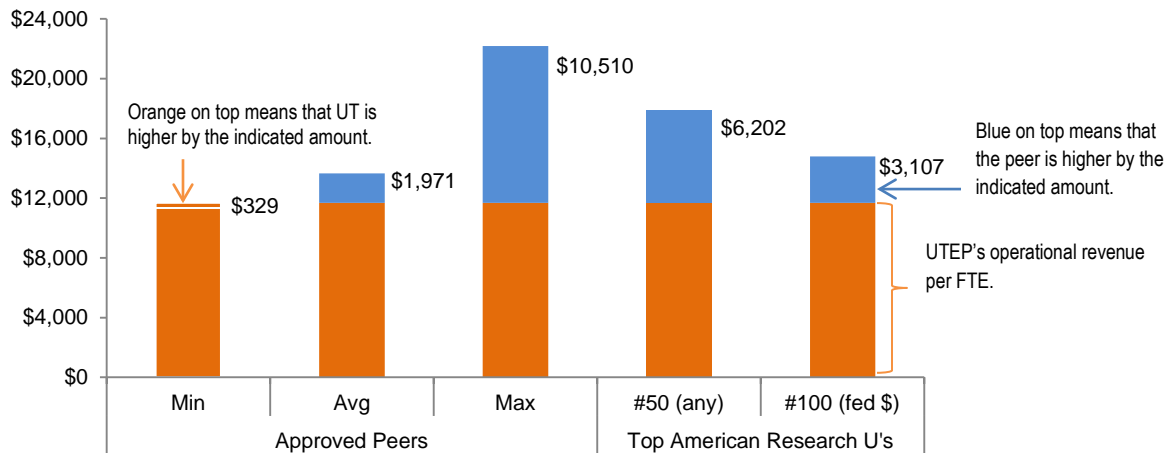
Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics



# Benchmarking Comparison – UT El Paso

## Chart A Funding Per Student Compared to Peers

UTEP: Operational Revenue per FTE  
Compared to Approved Peers & TARU Performers, FY 2010



MIN = San Diego State U    MAX = U California-Riverside

### Sources, Notes, Definitions

- An error was discovered and corrected in the list of peers for UTEP on 2/3/2012. This resulted in some changes to the original published document.
- FTE = Full-Time Equivalent. Includes undergraduate, graduate, and first professional students. Based on fall headcounts.
- Operational Revenue = Tuition & Fees (minus discounts and allowances) + State Appropriations
- Approved Peers are the set of peers that resulted from the last peer-setting process (~2004).
- UTEP's Approved Peers (\* = includes a medical school): Arizona State University; Florida Atlantic University; Florida International University; Northern Arizona University; San Diego State University; SUNY University of Buffalo\*; The University of Texas at Arlington; The University of Texas at San Antonio; University of Akron Main Campus; University of California-Riverside; University of Houston; University of Nevada-Las Vegas; University of North Texas; University of Wisconsin-Milwaukee
- Source for all charts and tables in the Benchmarking Comparison packet: IPEDs
- Top American Research University rankings: #50 is the average of all public academic institutions that had (exactly) 1 measure in the top 50 of public universities. The measures are total research, federal research, endowment assets, annual giving, National Academy members, faculty awards, doctorates granted, post docs, SAT/ACT scores. #100 is the average of the public academic institutions ranked from #95 to #105 in federal research expenditures. TARU website: <http://mup.asu.edu/research.html>

### Overview of the Benchmarking Comparison

- At \$11,678 the operational funding per student is almost \$2,000 below their peer average and about \$3,000 below the average for American public research universities ranked top 100 in federal research dollars (#100). (Chart A, left, and Chart D, p. 4)
- At \$5,572, the tuition and fees revenue per student is about \$1,500 below average compared to their national peers and \$2,300 less per student than # 100. (Chart B, p. 2)
- At \$6,106, the state appropriations per student is about \$500 below peer average and about \$800 below # 100. (Chart C, p. 3)
- At \$6,535, the published price (tuition & fees) for resident undergraduate students is about \$500 lower than average and about \$1,300 lower than # 100. (Chart E, p. 5)

## Chart B Tuition & Fees – Revenue per FTE

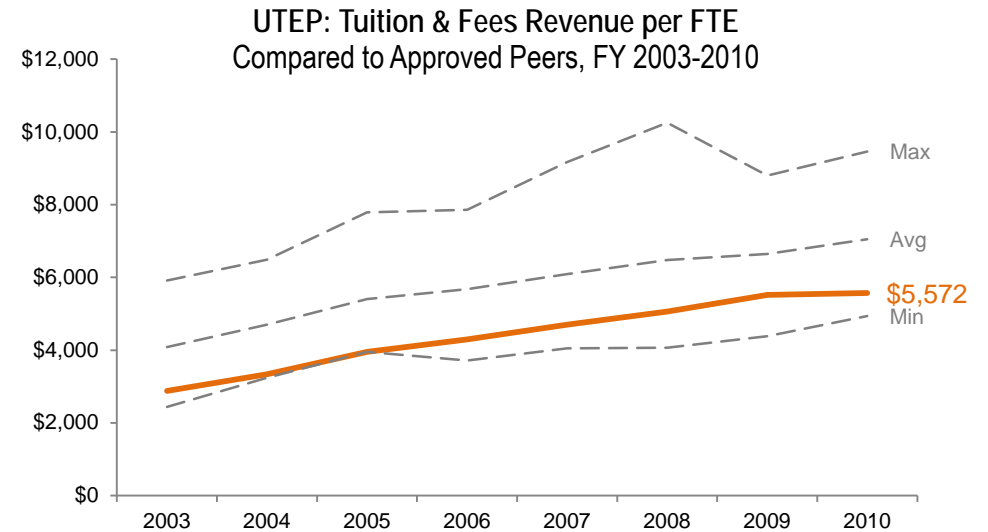
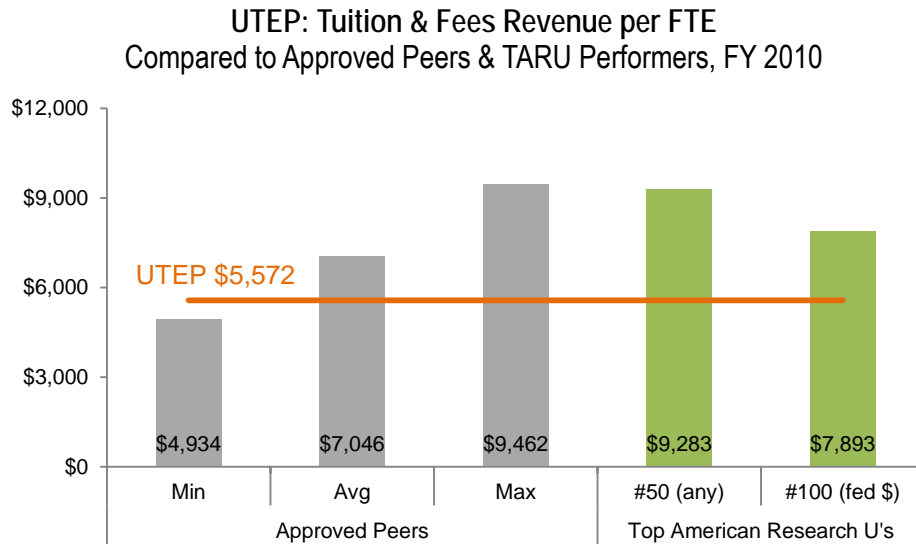


Table: Tuition & Fees Revenue per FTE, 2010

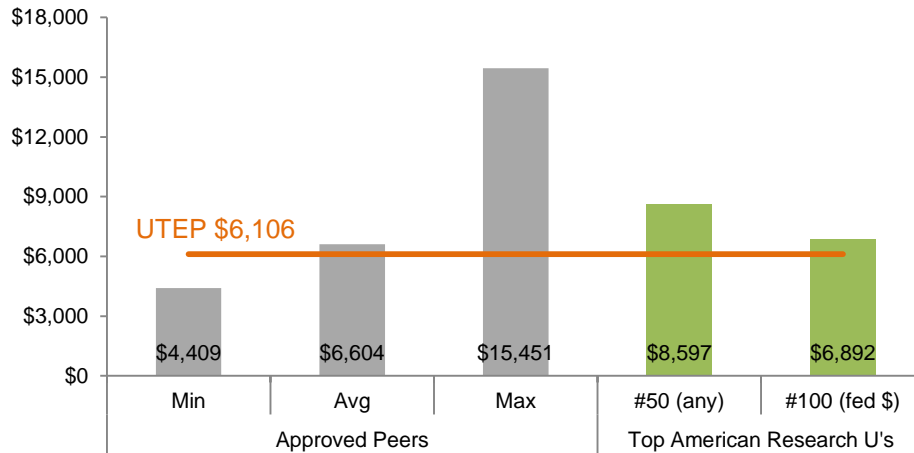
<b>UT</b>	El Paso	\$5,572
<b>Approved Peers</b>	Min	\$4,934 Florida International U
	Average	\$7,046
	Max	\$9,462 Arizona State U
<b>Top American Research U's</b>	#50 (any)	\$9,283
	#100 (fed \$)	\$7,893

Table: Tuition & Fees Revenue per FTE, 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	El Paso	2,875	3,340	3,949	4,298	4,701	5,059	5,518	5,572
<b>Approved Peers</b>	Min	2,435	3,240	3,949	3,714	4,051	4,062	4,384	4,934
	Average	4,085	4,701	5,400	5,678	6,093	6,478	6,641	7,046
	Max	5,917	6,489	7,787	7,858	9,173	10,249	8,796	9,462

## Chart C State Appropriations per FTE

**UTEP: State Appropriations per FTE  
Compared to Approved Peers & TARU Performers, FY 2010**



**UTEP: State Appropriations per FTE  
Compared to Approved Peers, FY 2003-2010**

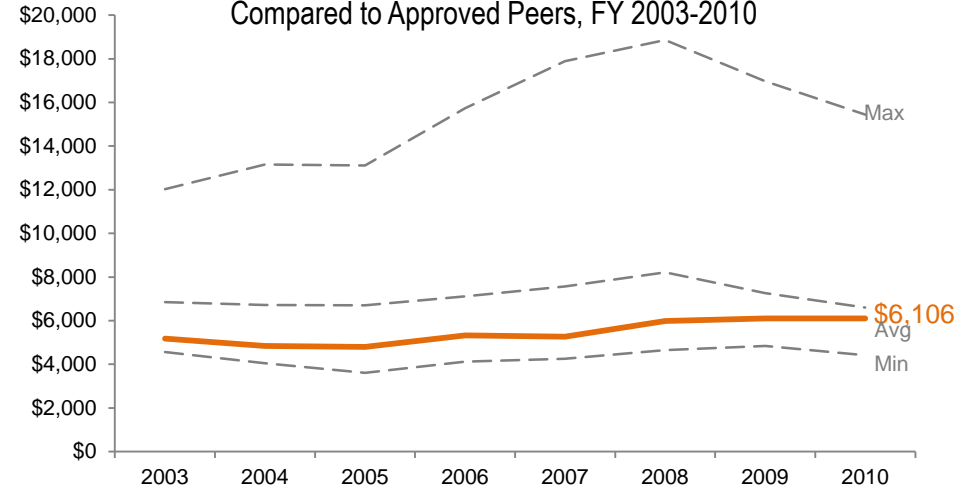


Table: State Appropriations per FTE, FY 2010

<b>UT</b>	El Paso	\$6,106	
<b>Approved Peers</b>	Min	\$4,409	U Wisconsin-Milwaukee
	Average	\$6,604	
	Max	\$15,451	University at Buffalo
<b>Top American Research U's</b>	#50 (any)	\$8,597	
	#100 (fed \$)	\$6,892	

Table: State Appropriations per FTE, FY 2003-2010 (actual dollars)

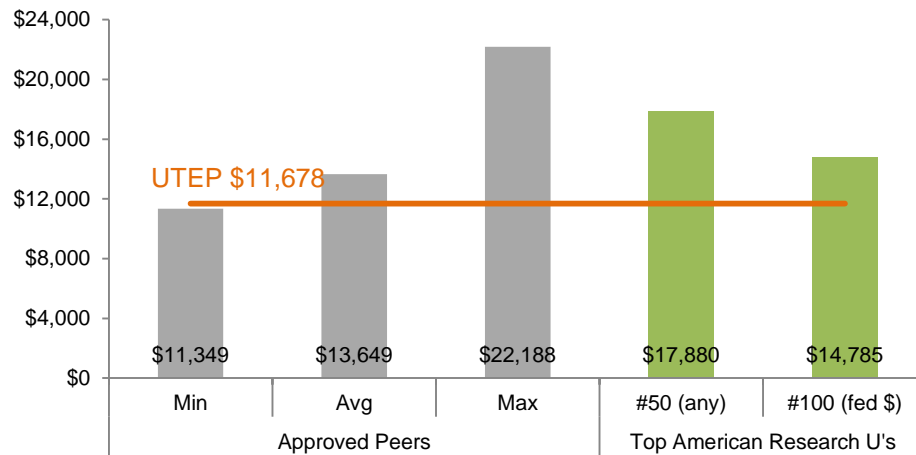
	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	El Paso	5,183	4,840	4,793	5,327	5,260	5,990	6,107	6,106
<b>Approved Peers</b>	Min	4,568	4,049	3,608	4,129	4,254	4,644	4,844	4,409
	Average	6,849	6,721	6,711	7,114	7,572	8,209	7,259	6,604
	Max	12,033	13,154	13,116	15,744	17,897	18,867	16,964	15,451

## Chart D

### Operational Revenue per FTE

(Operational Revenue = Tuition & Fees + State Appropriations)

**UTEP: Operational Revenue per FTE**  
Compared to Approved Peers & TARU Performers, FY 2010



**UTEP: Operational Revenue per FTE**  
Compared to Approved Peers, FY 2003-2010

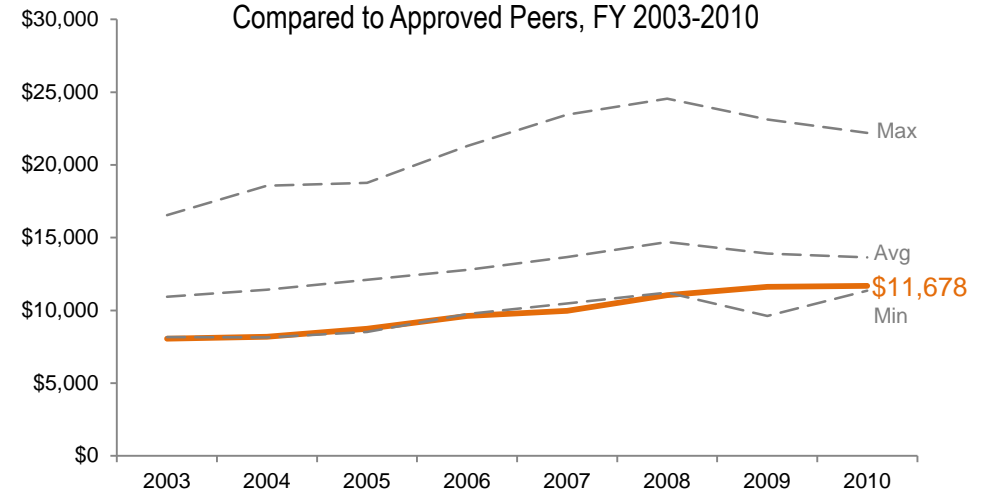


Table: Operational Revenue per FTE, FY 2010

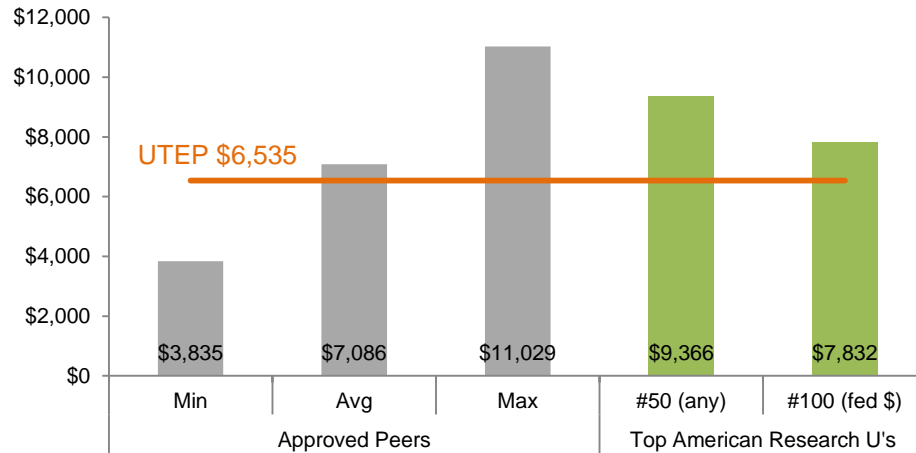
<b>UT</b>	El Paso	\$11,678
<b>Approved Peers</b>	Min	\$11,349 San Diego State U
	Average	\$13,649
	Max	\$22,188 University at Buffalo
<b>Top American Research U's</b>	#50 (any)	\$17,880
	#100 (fed \$)	\$14,785

Table: Operational Revenue per FTE, FY 2003-2010 (actual dollars)

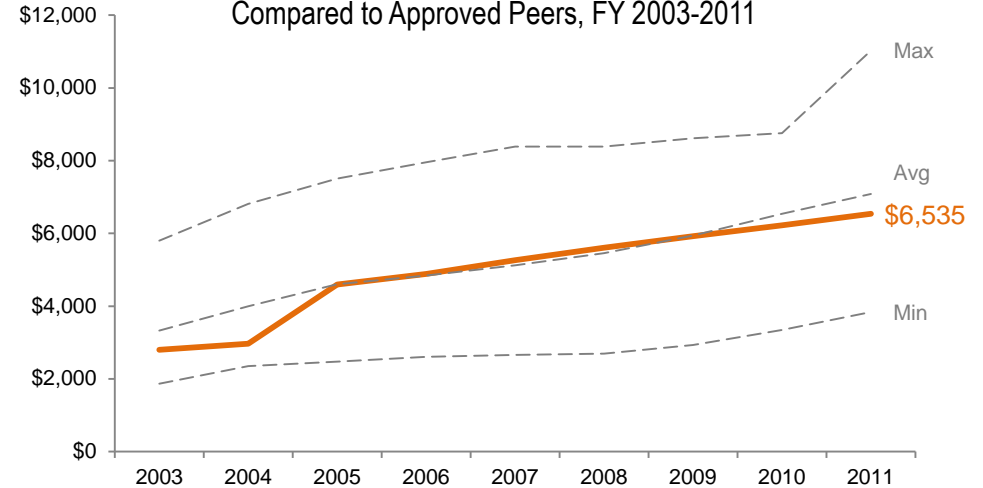
	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	El Paso	8,058	8,180	8,742	9,625	9,961	11,050	11,626	11,678
<b>Approved Peers</b>	Min	8,162	8,142	8,520	9,740	10,475	11,225	9,618	11,349
	Average	10,935	11,422	12,110	12,792	13,664	14,686	13,899	13,649
	Max	16,554	18,558	18,773	21,303	23,452	24,545	23,115	22,188

## Chart E Tuition & Fees – Published Price

**UTEP: Resident Undergraduate Tuition & Fees Compared to Approved Peers & TARU Performers, FY 2011**



**UTEP: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2003-2011**



**Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2011**

<b>UT</b>	El Paso	\$6,535
<b>Approved Peers</b>	Min	\$3,835 Florida Atlantic U
	Average	\$7,086
	Max	\$11,029 UC-Riverside
<b>Top American Research U's</b>	#50 (any)	\$9,366
	#100 (fed \$)	\$7,832

**Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2003-2011 (actual dollars)**

	FY	2003	2004	2005	2006	2007	2008	2009	2010	2011
<b>UT</b>	El Paso	\$2,796	\$2,964	\$4,598	\$4,888	\$5,262	\$5,610	\$5,925	\$6,223	\$6,535
<b>Approved Peers</b>	Min	\$1,870	\$2,354	\$2,474	\$2,607	\$2,662	\$2,693	\$2,929	\$3,349	\$3,835
	Average	\$3,330	\$3,994	\$4,605	\$4,844	\$5,125	\$5,456	\$5,943	\$6,541	\$7,086
	Max	\$5,798	\$6,808	\$7,510	\$7,958	\$8,382	\$8,382	\$8,612	\$8,752	\$11,029

**Undergraduate Fall Tuition & Fee Price and Operational Revenue**  
**The University of Texas - Pan American**

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The University of Texas System  
Office of Strategic Initiatives  
January 12, 2012



Chart 1: Fall Undergraduate Tuition and Fee Price and Total State Appropriations

The University of Texas - Pan American

**Fall Tuition & Fee Price  
for Full-time Resident Undergraduates Only  
and Total State Appropriations**

FY	Tuition Only			Tuition and Fees			State Appropriations			State Appropriations (excluding TRBs)			Inflation Factor	
	Fall			Fall			Fiscal Year			Fiscal Year			Annual % Chg	Cumulative % Chg
	Undergraduate Tuition	Annual % Increase	Cumulative Increase from Fall 03	Undergraduate Tuition & Fees	Annual % Increase	Cumulative Increase from Fall 03	State Appropriations (in 1000's)	Annual % Chg	Cumulative % Chg from FY04	State Appropriations - TRBs (in 1000's)	Annual % Chg	Cumulative % Chg from FY04		
2003-04	\$1,170			\$1,559			\$58,791			\$54,528				
2004-05	\$1,252	7.0%	7.0%	\$1,644	5.5%	5.5%	\$60,255	2.5%	2.5%	\$55,992	2.7%	2.7%	2.5%	2.5%
2005-06	\$1,394	11.3%	19.1%	\$1,776	8.0%	13.9%	\$65,782	9.2%	11.9%	\$61,459	9.8%	12.7%	4.7%	7.3%
2006-07	\$1,634	17.2%	39.7%	\$2,125	19.7%	36.3%	\$66,348	0.9%	12.9%	\$62,028	0.9%	13.8%	2.1%	9.6%
2007-08	\$1,858	13.7%	58.8%	\$2,462	15.9%	57.9%	\$73,312	10.5%	24.7%	\$65,702	5.9%	20.5%	2.8%	12.6%
2008-09	\$1,978	6.5%	69.1%	\$2,598	5.5%	66.6%	\$74,198	1.2%	26.2%	\$66,601	1.4%	22.1%	4.9%	18.1%
2009-10	\$2,108	6.6%	80.2%	\$2,764	6.4%	77.3%	\$76,260	2.8%	29.7%	\$68,676	3.1%	25.9%	-1.3%	16.6%
2010-11	\$2,235	6.0%	91.0%	\$2,911	5.3%	86.7%	\$70,458	-7.6%	19.8%	\$63,216	-7.9%	15.9%	1.1%	17.9%
2011-12	\$2,365	5.8%	102.1%	\$3,055	4.9%	96.0%	--	--	--	--	--	--	--	--

Notes:

Tuition includes statutory and designated tuition only. Tuition and fees includes the combination of tuition plus mandatory fees and average college and course fees. Tuition and fee price information is based on an average of actual fee bills for resident undergraduate students enrolled for 15 semester credit hours.

The Texas Legislature in 2003 deregulated tuition and granted higher education governing boards the authority to charge students "an amount designated as tuition that the governing board considers necessary for the effective operation of the institution." Deregulated tuition first took effect in spring 2004.

UT Pan American implemented flat-rate tuition plans in fall 2004.

TRBs= Tuition Revenue Bonds

--Not yet available

Source: The Texas Higher Education Coordinating Board; UT System Annual Financial Report; U.S. Bureau of Labor Statistics (CPI-U); UT System Designated Tuition Report; UT System Controller's Office

Chart 2: Operational Revenue, Actual Dollars

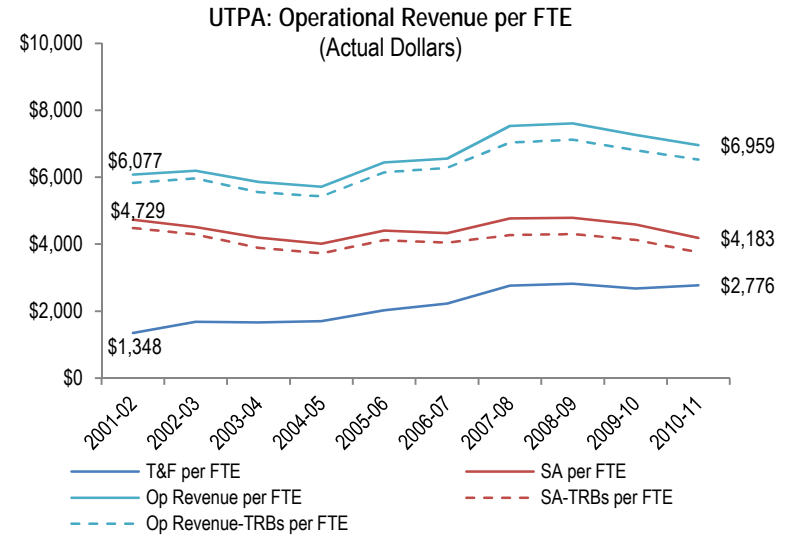
The University of Texas-Pan American

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)

Actual Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE				Inflation Factor		
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$1,348				\$4,729				\$6,077						
2002-03	\$1,680	24.6%	24.6%		\$4,514	-4.5%	-4.5%		\$6,194	1.9%	1.9%		1.5%	1.5%	
2003-04	\$1,661	-1.1%	23.2%		\$4,198	-7.0%	-11.2%		\$5,859	-5.4%	-3.6%		2.3%	3.9%	
2004-05	\$1,703	2.5%	26.3%	2.5%	\$4,010	-4.5%	-15.2%	-4.5%	\$5,713	-2.5%	-6.0%	-2.5%	2.5%	6.5%	2.5%
2005-06	\$2,028	19.1%	50.4%	22.1%	\$4,410	10.0%	-6.7%	5.1%	\$6,438	12.7%	5.9%	9.9%	4.7%	11.5%	7.3%
2006-07	\$2,231	10.0%	65.5%	34.3%	\$4,325	-1.9%	-8.5%	3.0%	\$6,556	1.8%	7.9%	11.9%	2.1%	13.8%	9.6%
2007-08	\$2,762	23.8%	104.9%	66.3%	\$4,765	10.2%	0.8%	13.5%	\$7,527	14.8%	23.9%	28.5%	2.8%	16.9%	12.6%
2008-09	\$2,819	2.1%	109.1%	69.7%	\$4,789	0.5%	1.3%	14.1%	\$7,608	1.1%	25.2%	29.9%	4.9%	22.7%	18.1%
2009-10	\$2,675	-5.1%	98.4%	61.0%	\$4,584	-4.3%	-3.1%	9.2%	\$7,259	-4.6%	19.5%	23.9%	-1.3%	21.1%	16.6%
2010-11	\$2,776	3.8%	105.9%	67.1%	\$4,183	-8.7%	-11.5%	-0.4%	\$6,959	-4.1%	14.5%	18.8%	1.1%	22.5%	17.9%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$4,485				\$5,833			
2002-03	\$4,288	-4.4%	-4.4%		\$5,968	2.3%	2.3%	
2003-04	\$3,894	-9.2%	-13.2%		\$5,555	-6.9%	-4.8%	
2004-05	\$3,727	-4.3%	-16.9%	-4.3%	\$5,430	-2.3%	-6.9%	-2.3%
2005-06	\$4,121	10.6%	-8.1%	5.8%	\$6,149	13.2%	5.4%	10.7%
2006-07	\$4,043	-1.9%	-9.9%	3.8%	\$6,274	2.0%	7.6%	13.0%
2007-08	\$4,271	5.6%	-4.8%	9.7%	\$7,033	12.1%	20.6%	26.6%
2008-09	\$4,298	0.6%	-4.2%	10.4%	\$7,117	1.2%	22.0%	28.1%
2009-10	\$4,128	-4.0%	-8.0%	6.0%	\$6,803	-4.4%	16.6%	22.5%
2010-11	\$3,753	-9.1%	-16.3%	-3.6%	\$6,529	-4.0%	11.9%	17.5%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRBs & Op Revenue-TRBs).

FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics



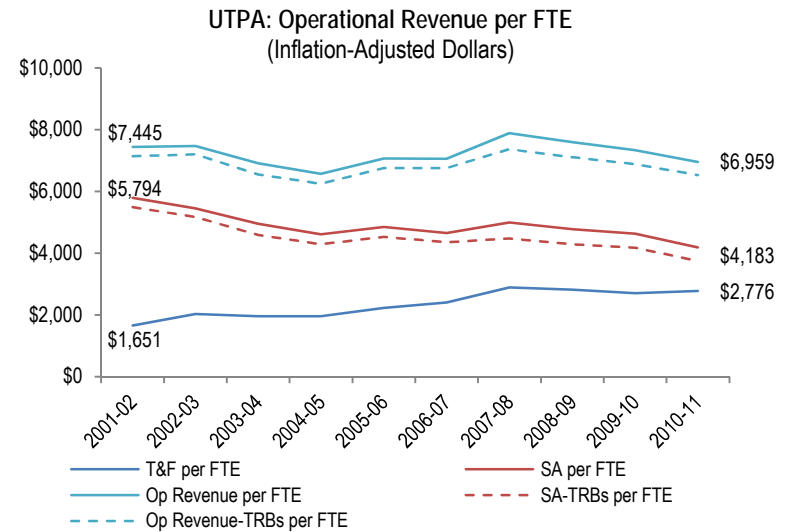
Chart 3: Operational Revenue, Inflation-Adjusted Dollars

The University of Texas-Pan American

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)  
Inflation-Adjusted Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE			
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$1,651				\$5,794				\$7,445			
2002-03	\$2,028	22.8%	22.8%		\$5,448	-6.0%	-6.0%		\$7,475	0.4%	0.4%	
2003-04	\$1,959	-3.4%	18.6%		\$4,951	-9.1%	-14.5%		\$6,911	-7.6%	-7.2%	
2004-05	\$1,959	0.0%	18.6%	0.0%	\$4,613	-6.8%	-20.4%	-6.8%	\$6,572	-4.9%	-11.7%	-4.9%
2005-06	\$2,228	13.8%	34.9%	13.7%	\$4,846	5.1%	-16.4%	-2.1%	\$7,074	7.6%	-5.0%	2.4%
2006-07	\$2,402	7.8%	45.4%	22.6%	\$4,656	-3.9%	-19.6%	-6.0%	\$7,058	-0.2%	-5.2%	2.1%
2007-08	\$2,894	20.5%	75.2%	47.7%	\$4,992	7.2%	-13.8%	0.8%	\$7,886	11.7%	5.9%	14.1%
2008-09	\$2,815	-2.7%	70.4%	43.7%	\$4,781	-4.2%	-17.5%	-3.4%	\$7,596	-3.7%	2.0%	9.9%
2009-10	\$2,706	-3.9%	63.8%	38.1%	\$4,636	-3.0%	-20.0%	-6.4%	\$7,342	-3.3%	-1.4%	6.2%
2010-11	\$2,776	2.6%	68.1%	41.7%	\$4,183	-9.8%	-27.8%	-15.5%	\$6,959	-5.2%	-6.5%	0.7%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$5,495				\$7,147			
2002-03	\$5,175	-5.8%	-5.8%		\$7,202	0.8%	0.8%	
2003-04	\$4,592	-11.3%	-16.4%		\$6,552	-9.0%	-8.3%	
2004-05	\$4,287	-6.7%	-22.0%	-6.7%	\$6,246	-4.7%	-12.6%	-4.7%
2005-06	\$4,528	5.6%	-17.6%	-1.4%	\$6,756	8.2%	-5.5%	3.1%
2006-07	\$4,353	-3.9%	-20.8%	-5.2%	\$6,755	0.0%	-5.5%	3.1%
2007-08	\$4,475	2.8%	-18.6%	-2.6%	\$7,368	9.1%	3.1%	12.5%
2008-09	\$4,292	-4.1%	-21.9%	-6.5%	\$7,106	-3.6%	-0.6%	8.5%
2009-10	\$4,175	-2.7%	-24.0%	-9.1%	\$6,881	-3.2%	-3.7%	5.0%
2010-11	\$3,753	-10.1%	-31.7%	-18.3%	\$6,529	-5.1%	-8.6%	-0.4%



NOTES:

Tuition and fee revenue is net of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRB & Op Revenue-TRBs).

Revenue data were adjusted to the FY 2011 base year for inflation using the Consumer Price Index - Urban (CPI - U) for September of each year.

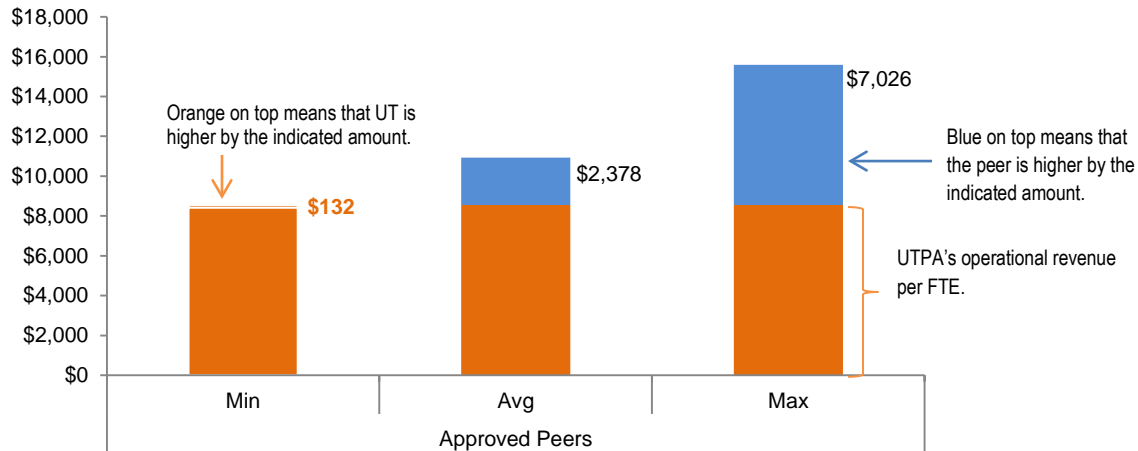
FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

# Benchmarking Comparison – UT Pan American

## Chart A Funding Per Student Compared to Peers

**UTPA: Operational Revenue per FTE  
Compared to Approved Peers, FY 2010**



MIN = Middle Tennessee State U

MAX = U Alaska-Anchorage

### Sources, Notes, Definitions

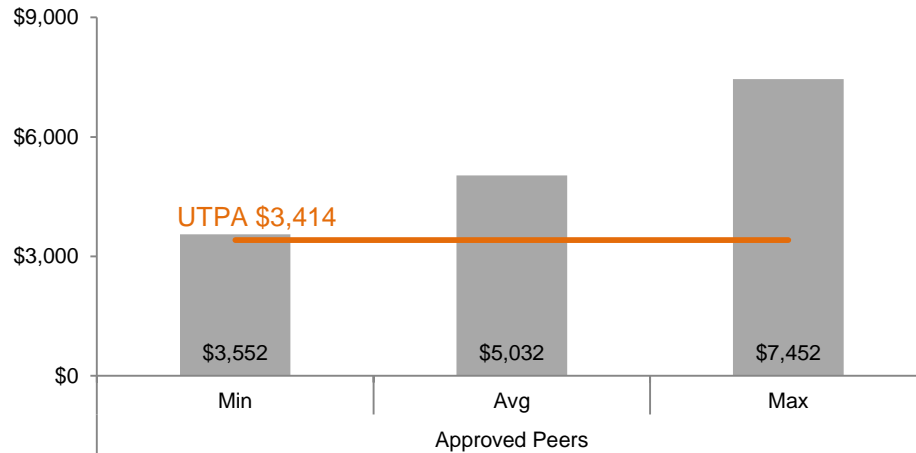
- FTE = Full-Time Equivalent. Includes undergraduate, graduate, and first professional students
- Operational Revenue = Tuition & Fees (minus discounts and allowances) + State Appropriations
- Approved Peers are the set of peers that resulted from the last peer-setting process (~2004).
- UTPA's Approved Peers: California State University-Chico; CUNY College of Staten Island; CUNY Lehman College; Middle Tennessee State University; Northeastern Illinois University; Northern Kentucky University; Saint Cloud State University; University of Alaska Anchorage; University of Central Arkansas; University of North Carolina-Wilmington; University of North Florida
- Source for all charts and tables in the Benchmarking Comparison packet: IPEDS

### Overview of the Benchmarking Comparison

- At \$8,559 the operational funding is about \$2,400 below their peer average compared to national peers. (Chart A, left, and Chart D, p. 4)
- At \$3,414, the tuition revenue per student is about the same as the lowest funded peer, and about \$1,600 below average. (Chart B, p. 2)
- At \$5,145, the state appropriations per student is about \$1,300 higher than the lowest funded national peer, and about \$800 below average. (Chart C, p. 3)
- At \$4,795, the published price for resident undergraduate students is about \$400 higher than the lowest priced peer, and about \$1,100 below average. (Chart E, p. 5)

## Chart B Tuition & Fees – Revenue per FTE

**UTPA: Tuition & Fees Revenue per FTE  
Compared to Approved Peers, FY 2010**



**UTPA: Tuition & Fees Revenue per FTE  
Compared to Approved Peers, FY 2003-2010**

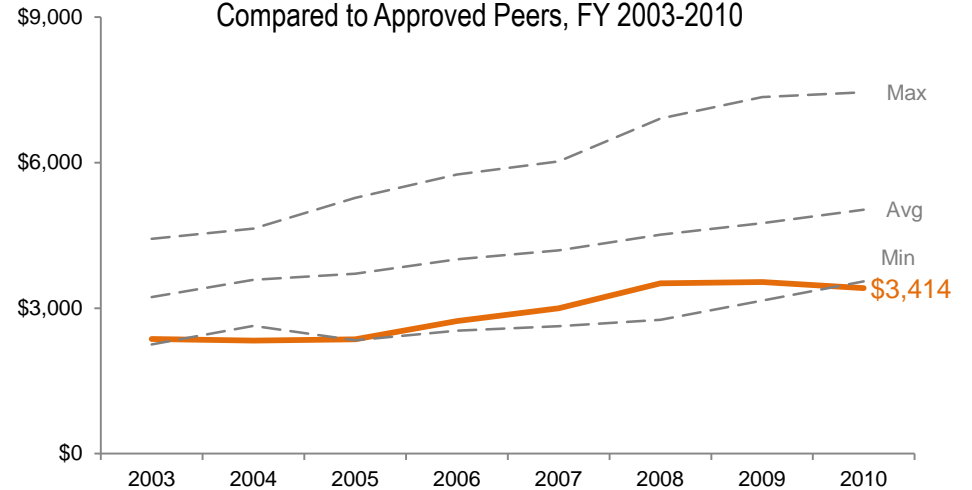


Table: Tuition & Fees Revenue per FTE, FY 2010

<b>UT</b>	Pan American	\$3,414	
<b>Approved Peers</b>	Min	\$3,552	U North Florida
	Average	\$5,032	
	Max	\$7,452	Northern Kentucky U

Table: Tuition & Fees Revenue per FTE, FY 2003-2010 (actual dollars)

		2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Pan American	2,362	2,329	2,358	2,733	2,998	3,514	3,541	3,414
<b>Approved Peers</b>	Min	2,250	2,631	2,340	2,534	2,626	2,760	3,155	3,552
	Average	3,228	3,586	3,708	4,009	4,192	4,513	4,749	5,032
	Max	4,427	4,638	5,275	5,756	6,029	6,909	7,351	7,452

## Chart C State Appropriations per FTE

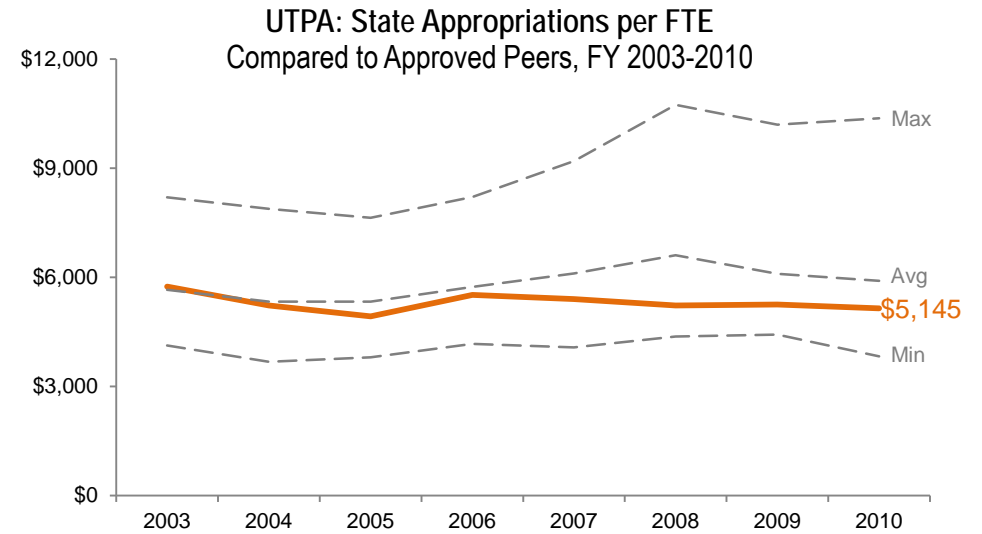
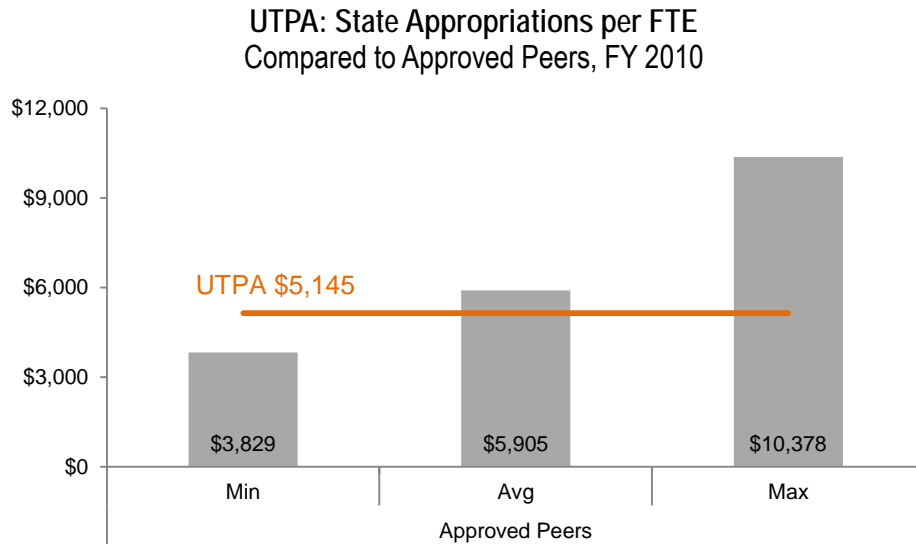


Table: State Appropriations per FTE, FY 2010

<b>UT</b>	Pan American	\$5,145
<b>Approved Peers</b>	Min	\$3,829 Middle Tennessee State U
	Average	\$5,905
	Max	\$10,378 U Alaska-Anchorage

Table: State Appropriations per FTE, FY 2003-2010 (actual dollars)

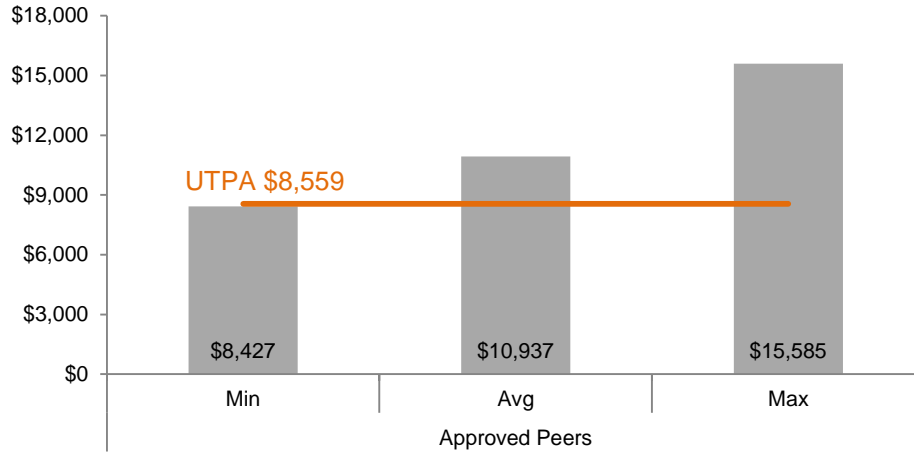
	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Pan American	5,747	5,230	4,927	5,522	5,403	5,228	5,251	5,145
<b>Approved Peers</b>	Min	4,124	3,677	3,803	4,174	4,072	4,374	4,424	3,829
	Average	5,661	5,332	5,336	5,739	6,110	6,608	6,096	5,905
	Max	8,198	7,885	7,641	8,210	9,192	10,745	10,202	10,378

## Chart D

### Operational Revenue per FTE

(Operational Revenue = Tuition & Fees + State Appropriations)

**UTPA: Operational Revenue per FTE Compared to Approved Peers, FY 2010**



**UTPA: Operational Revenue per FTE Compared to Approved Peers, FY 2003-2010**

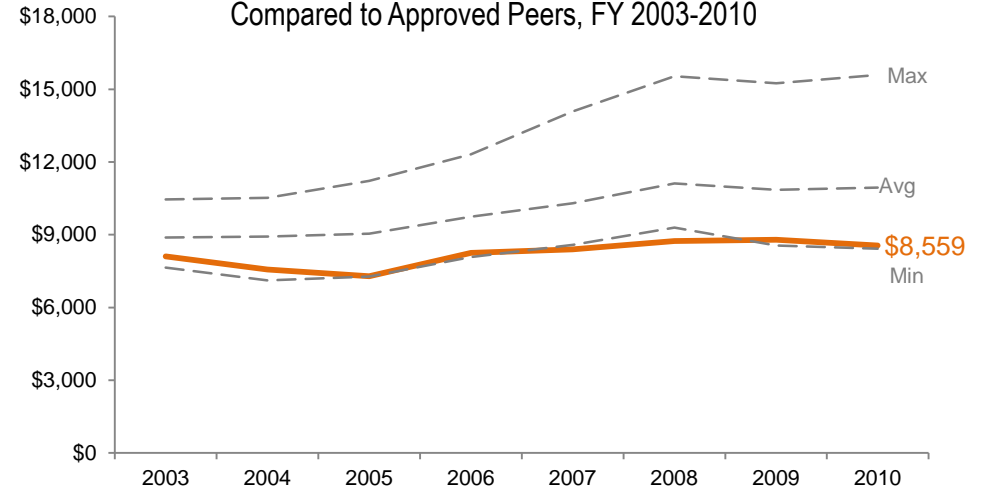


Table: Operational Revenue per FTE, FY 2010

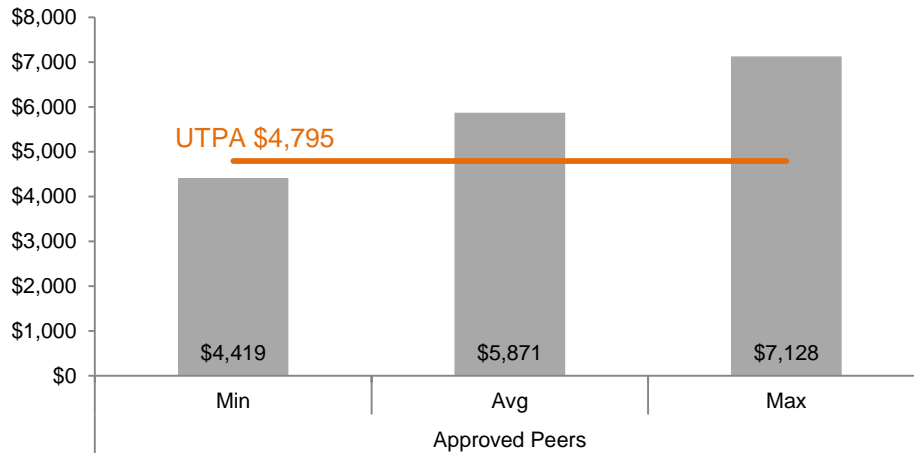
<b>UT</b>	Pan American	\$8,559	
<b>Approved Peers</b>	Min	\$8,427	Middle Tennessee State U
	Average	\$10,937	
	Max	\$15,585	U Alaska-Anchorage

Table: Operational Revenue per FTE, FY 2003-2010 (actual dollars)

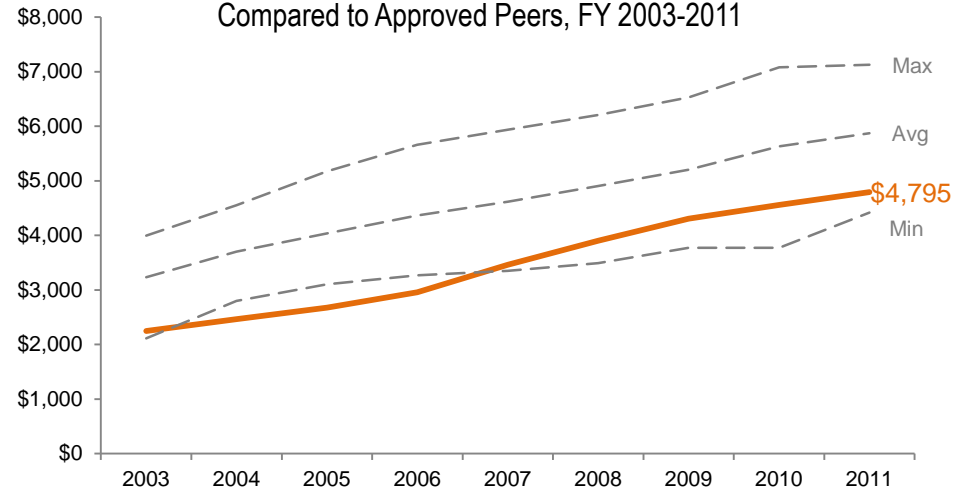
	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Pan American	8,110	7,559	7,285	8,256	8,401	8,742	8,792	8,559
<b>Approved Peers</b>	Min	7,643	7,118	7,270	8,079	8,587	9,291	8,548	8,427
	Average	8,889	8,918	9,044	9,748	10,302	11,121	10,845	10,937
	Max	10,449	10,516	11,220	12,317	14,080	15,531	15,251	15,585

## Chart E Tuition & Fees – Published Price

**UTPA: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2011**



**UTPA: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2003-2011**



**Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2011**

<b>UT</b>	Pan American	\$4,795
<b>Approved Peers</b>	Min	\$4,419 U North Florida
	Average	\$5,871
	Max	\$7,128 Northern Kentucky U

**Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2003-2011 (actual dollars)**

	FY	2003	2004	2005	2006	2007	2008	2009	2010	2011
<b>UT</b>	Pan American	\$2,249	\$2,466	\$2,676	\$2,957	\$3,464	\$3,899	\$4,304	\$4,561	\$4,795
<b>Approved Peers</b>	Min	\$2,114	\$2,796	\$3,101	\$3,268	\$3,352	\$3,491	\$3,775	\$3,774	\$4,419
	Average	\$3,231	\$3,705	\$4,036	\$4,366	\$4,617	\$4,905	\$5,206	\$5,634	\$5,871
	Max	\$3,997	\$4,550	\$5,176	\$5,664	\$5,937	\$6,205	\$6,528	\$7,082	\$7,128

**Undergraduate Fall Tuition & Fee Price and Operational Revenue  
The University of Texas of the Permian Basin**

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The University of Texas System  
Office of Strategic Initiatives  
January 12, 2012



Chart 1: Fall Undergraduate Tuition and Fee Price and Total State Appropriations

The University of Texas of the Permian Basin

**Fall Tuition & Fee Price  
for Full-time Resident Undergraduates Only  
and Total State Appropriations**

FY	Tuition Only			Tuition and Fees			State Appropriations			State Appropriations (excluding TRBs)			Inflation Factor	
	Fall			Fall			Fiscal Year			Fiscal Year			Annual % Chg	Cumulative % Chg
	Undergraduate Tuition	Annual % Increase	Cumulative Increase from Fall 03	Undergraduate Tuition & Fees	Annual % Increase	Cumulative Increase from Fall 03	State Appropriations (in 1000's)	Annual % Chg	Cumulative % Chg from FY04	State Appropriations - TRBs (in 1000's)	Annual % Chg	Cumulative % Chg from FY04		
2003-04	\$1,290			\$1,749			\$15,618			\$13,923				
2004-05	\$1,500	16.3%	16.3%	\$1,967	12.5%	12.5%	\$15,891	1.8%	1.8%	\$14,197	2.0%	2.0%	2.5%	2.5%
2005-06	\$1,635	9.0%	26.7%	\$2,143	8.9%	22.5%	\$17,043	7.3%	9.1%	\$15,225	7.2%	9.4%	4.7%	7.3%
2006-07	\$1,770	8.3%	37.2%	\$2,324	8.4%	32.9%	\$16,944	-0.6%	8.5%	\$15,133	-0.6%	8.7%	2.1%	9.6%
2007-08	\$1,935	9.3%	50.0%	\$2,500	7.6%	42.9%	\$31,873	88.1%	104.1%	\$21,490	42.0%	54.3%	2.8%	12.6%
2008-09	\$2,040	5.4%	58.1%	\$2,725	9.0%	55.8%	\$32,413	1.7%	107.5%	\$22,037	2.5%	58.3%	4.9%	18.1%
2009-10	\$2,190	7.4%	69.8%	\$2,875	5.5%	64.4%	\$31,005	-4.3%	98.5%	\$21,468	-2.6%	54.2%	-1.3%	16.6%
2010-11	\$2,250	2.7%	74.4%	\$3,086	7.3%	76.4%	\$25,971	-16.2%	66.3%	\$20,072	-6.5%	44.2%	1.1%	17.9%
2011-12	\$2,389	6.2%	85.2%	\$3,226	4.5%	84.4%	--	--	--	--	--	--	--	--

Notes:

Tuition includes statutory and designated tuition only. Tuition and fees includes the combination of tuition plus mandatory fees and average college and course fees. Tuition and fee price information is based on an average of actual fee bills for resident undergraduate students enrolled for 15 semester credit hours.

The Texas Legislature in 2003 deregulated tuition and granted higher education governing boards the authority to charge students "an amount designated as tuition that the governing board considers necessary for the effective operation of the institution." Deregulated tuition first took effect in spring 2004.

TRBs= Tuition Revenue Bonds

--Not yet available

Source: The Texas Higher Education Coordinating Board; UT System Annual Financial Report; U.S. Bureau of Labor Statistics (CPI-U); UT System Designated Tuition Report; UT System Controller's Office



Chart 2: Operational Revenue, Actual Dollars

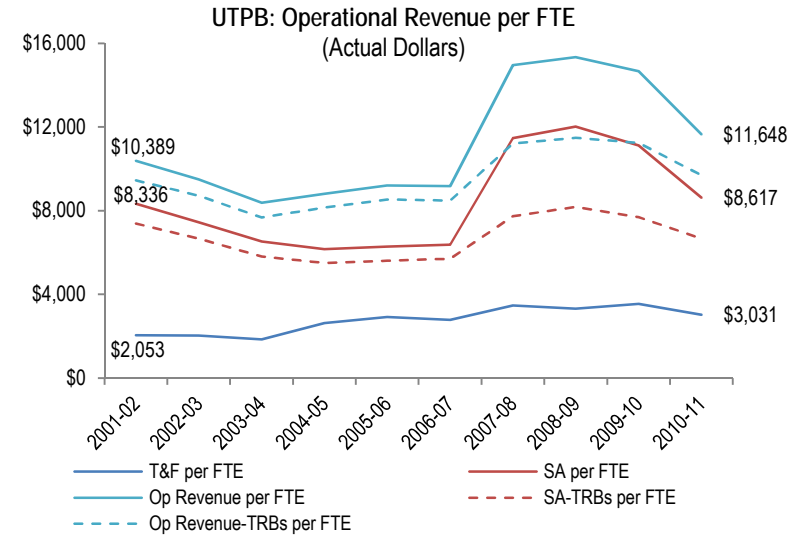
The University of Texas of the Permian Basin

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)

Actual Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE				Inflation Factor		
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$2,053				\$8,336				\$10,389						
2002-03	\$2,041	-0.6%	-0.6%		\$7,449	-10.6%	-10.6%		\$9,490	-8.7%	-8.7%		1.5%	1.5%	
2003-04	\$1,855	-9.1%	-9.6%		\$6,523	-12.4%	-21.7%		\$8,378	-11.7%	-19.4%		2.3%	3.9%	
2004-05	\$2,638	42.2%	28.5%	42.2%	\$6,169	-5.4%	-26.0%	-5.4%	\$8,807	5.1%	-15.2%	5.1%	2.5%	6.5%	2.5%
2005-06	\$2,914	10.5%	41.9%	57.1%	\$6,288	1.9%	-24.6%	-3.6%	\$9,202	4.5%	-11.4%	9.8%	4.7%	11.5%	7.3%
2006-07	\$2,786	-4.4%	35.7%	50.2%	\$6,382	1.5%	-23.4%	-2.2%	\$9,168	-0.4%	-11.8%	9.4%	2.1%	13.8%	9.6%
2007-08	\$3,474	24.7%	69.2%	87.3%	\$11,473	79.8%	37.6%	75.9%	\$14,947	63.0%	43.9%	78.4%	2.8%	16.9%	12.6%
2008-09	\$3,312	-4.7%	61.3%	78.5%	\$12,022	4.8%	44.2%	84.3%	\$15,334	2.6%	47.6%	83.0%	4.9%	22.7%	18.1%
2009-10	\$3,545	7.0%	72.7%	91.1%	\$11,117	-7.5%	33.4%	70.4%	\$14,662	-4.4%	41.1%	75.0%	-1.3%	21.1%	16.6%
2010-11	\$3,031	-14.5%	47.6%	63.4%	\$8,617	-22.5%	3.4%	32.1%	\$11,648	-20.6%	12.1%	39.0%	1.1%	22.5%	17.9%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$7,391				\$9,444			
2002-03	\$6,669	-9.8%	-9.8%		\$8,710	-7.8%	-7.8%	
2003-04	\$5,815	-12.8%	-21.3%		\$7,670	-11.9%	-18.8%	
2004-05	\$5,511	-5.2%	-25.4%	-5.2%	\$8,149	6.2%	-13.7%	6.2%
2005-06	\$5,617	1.9%	-24.0%	-3.4%	\$8,531	4.7%	-9.7%	11.2%
2006-07	\$5,700	1.5%	-22.9%	-2.0%	\$8,486	-0.5%	-10.1%	10.6%
2007-08	\$7,736	35.7%	4.7%	33.0%	\$11,210	32.1%	18.7%	46.1%
2008-09	\$8,174	5.7%	10.6%	40.6%	\$11,486	2.5%	21.6%	49.7%
2009-10	\$7,697	-5.8%	4.1%	32.4%	\$11,242	-2.1%	19.0%	46.6%
2010-11	\$6,660	-13.5%	-9.9%	14.5%	\$9,691	-13.8%	2.6%	26.3%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRBs & Op Revenue-TRBs).

FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

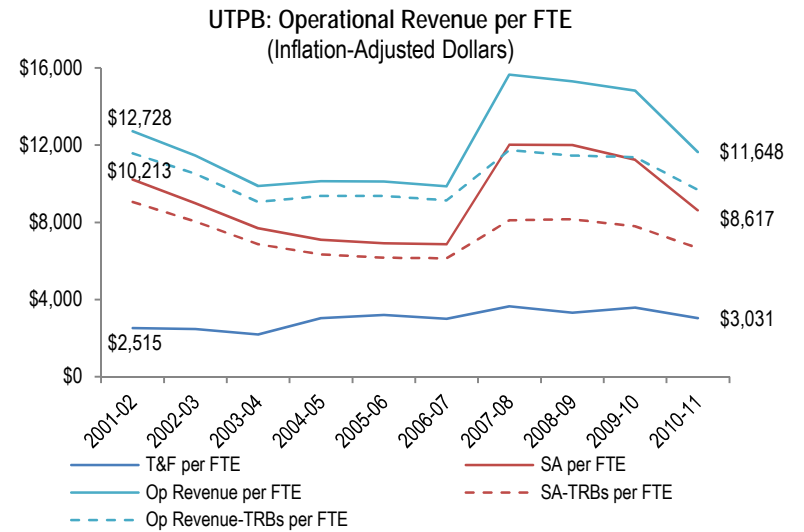
Chart 3: Operational Revenue, Inflation-Adjusted Dollars

The University of Texas of the Permian Basin

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)  
Inflation-Adjusted Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE			
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$2,515				\$10,213				\$12,728			
2002-03	\$2,463	-2.1%	-2.1%		\$8,990	-12.0%	-12.0%		\$11,453	-10.0%	-10.0%	
2003-04	\$2,188	-11.2%	-13.0%		\$7,694	-14.4%	-24.7%		\$9,882	-13.7%	-22.4%	
2004-05	\$3,034	38.7%	20.6%	38.7%	\$7,096	-7.8%	-30.5%	-7.8%	\$10,131	2.5%	-20.4%	2.5%
2005-06	\$3,202	5.5%	27.3%	46.3%	\$6,909	-2.6%	-32.3%	-10.2%	\$10,111	-0.2%	-20.6%	2.3%
2006-07	\$2,999	-6.3%	19.3%	37.1%	\$6,871	-0.6%	-32.7%	-10.7%	\$9,870	-2.4%	-22.5%	-0.1%
2007-08	\$3,640	21.4%	44.7%	66.4%	\$12,020	75.0%	17.7%	56.2%	\$15,660	58.7%	23.0%	58.5%
2008-09	\$3,307	-9.1%	31.5%	51.1%	\$12,003	-0.1%	17.5%	56.0%	\$15,310	-2.2%	20.3%	54.9%
2009-10	\$3,586	8.4%	42.6%	63.9%	\$11,244	-6.3%	10.1%	46.1%	\$14,830	-3.1%	16.5%	50.1%
2010-11	\$3,031	-15.5%	20.5%	38.5%	\$8,617	-23.4%	-15.6%	12.0%	\$11,648	-21.5%	-8.5%	17.9%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$9,054				\$11,570			
2002-03	\$8,048	-11.1%	-11.1%		\$10,512	-9.1%	-9.1%	
2003-04	\$6,859	-14.8%	-24.2%		\$9,047	-13.9%	-21.8%	
2004-05	\$6,339	-7.6%	-30.0%	-7.6%	\$9,374	3.6%	-19.0%	3.6%
2005-06	\$6,172	-2.6%	-31.8%	-10.0%	\$9,374	0.0%	-19.0%	3.6%
2006-07	\$6,136	-0.6%	-32.2%	-10.5%	\$9,136	-2.5%	-21.0%	1.0%
2007-08	\$8,105	32.1%	-10.5%	18.2%	\$11,745	28.6%	1.5%	29.8%
2008-09	\$8,161	0.7%	-9.9%	19.0%	\$11,468	-2.4%	-0.9%	26.8%
2009-10	\$7,785	-4.6%	-14.0%	13.5%	\$11,371	-0.8%	-1.7%	25.7%
2010-11	\$6,660	-14.5%	-26.4%	-2.9%	\$9,691	-14.8%	-16.2%	7.1%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRB & Op Revenue-TRBs).

Revenue data were adjusted to the FY 2011 base year for inflation using the Consumer Price Index - Urban (CPI - U) for September of each year.

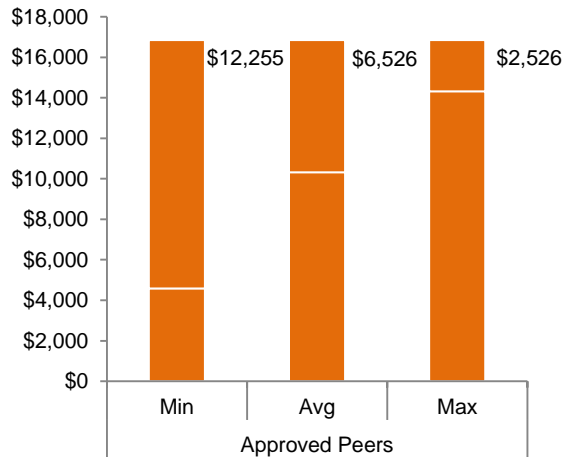
FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

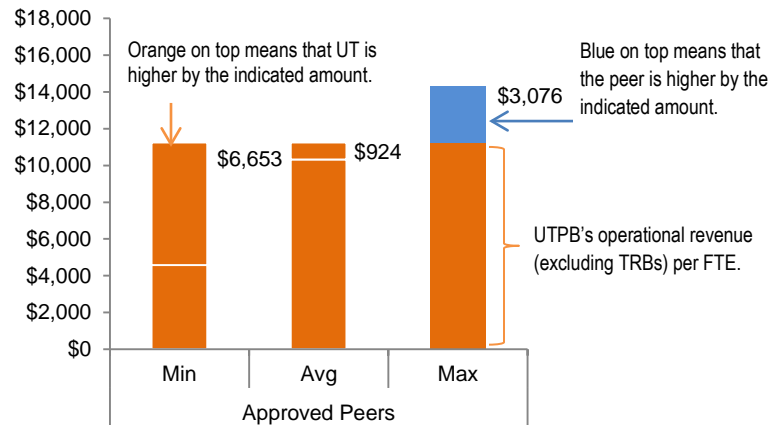
# Benchmarking Comparison – UT Permian Basin

## Chart A Funding Per Student Compared to Peers

UTPB: Operational Revenue per FTE Compared to Approved Peers, FY 2010



UTPB (excluding TRBs): Operational Revenue per FTE Compared to Approved Peers, FY 2010



MIN = Colorado State U-Pueblo

MAX = Texas A&M U-Corpus Christi

### Sources, Notes, Definitions

- FTE = Full-Time Equivalent. Includes undergraduate, graduate, and first professional students. Based on fall headcounts.
- Operational Revenue = Tuition & Fees (minus discounts and allowances) + State Appropriations
- Approved Peers are the set of peers that resulted from the last peer-setting process (~2004).
- UTPB's Approved Peers: California State University-Dominguez Hills; California State University-San Marcos; California State University-Stanislaus; Colorado State University-Pueblo; Eastern New Mexico University-Main Campus; Florida Gulf Coast University; Texas A & M University-Corpus Christi; University of Colorado at Colorado Springs; University of Illinois at Springfield
- Source for all charts and tables in the Benchmarking Comparison packet: IPEDs; AFR used for TRB data (Charts A, C and D)

### Overview of the Benchmarking Comparison

- **PLEASE NOTE:** UTPB has the lowest enrollment among the UT academic institutions at about 2,700 FTE students. UTPB also has the lowest FTE enrollment of its peers by about 1,000 students. This means that per FTE comparisons are less meaningful and are misleading due to fixed costs and diseconomies of scale related to size.
- The analyses for UTPB also includes the funding trends excluding Tuition Revenue Bonds (TRBs)—it is not fully comparable to the national peers because we do not have similar national data, but due to the substantial TRB amounts for UTPB, the trends were displayed both ways.
- At \$4,900, the published price (tuition & fees) for resident undergraduate students is about \$600 below the peer average and \$1,000 above the minimum. (Chart E, p. 5)

## Chart B Tuition & Fees – Revenue per FTE

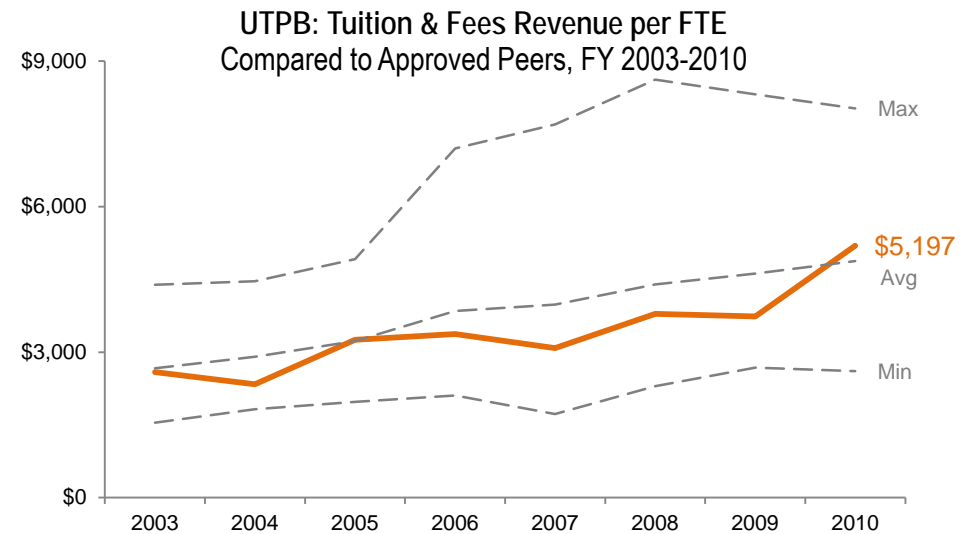
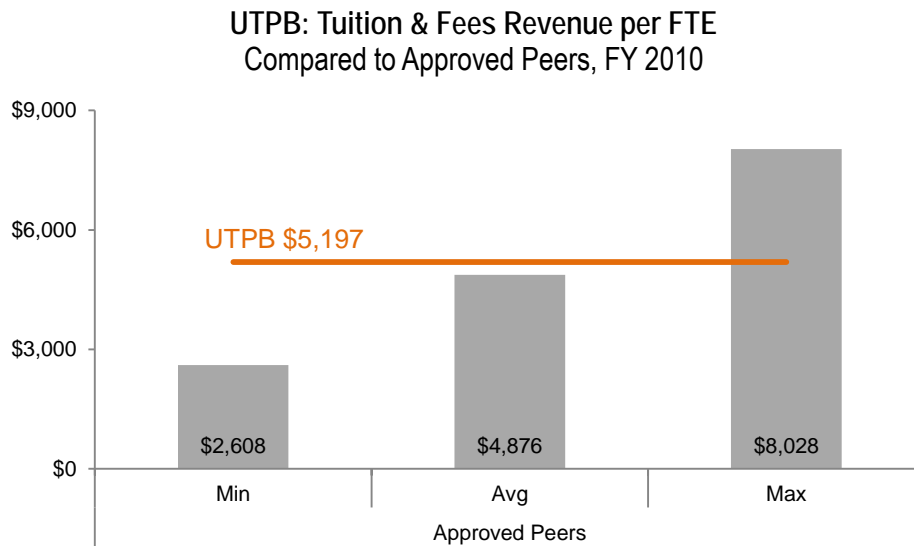


Table: Tuition & Fees Revenue per FTE, FY 2010

<b>UT</b>	Permian Basin	\$5,197	
<b>Approved Peers</b>	Min	\$2,608	Eastern New Mexico U
	Average	\$4,876	
	Max	\$8,028	U Colorado-Colorado Springs

Table: Tuition & Fees Revenue per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Permian Basin	2,587	2,337	3,255	3,376	3,084	3,792	3,733	5,197
<b>Approved Peers</b>	Min	1,543	1,820	1,972	2,109	1,726	2,296	2,678	2,608
	Average	2,664	2,905	3,225	3,848	3,980	4,395	4,619	4,876
	Max	4,388	4,464	4,917	7,199	7,698	8,619	8,315	8,028

## Chart C State Appropriations per FTE

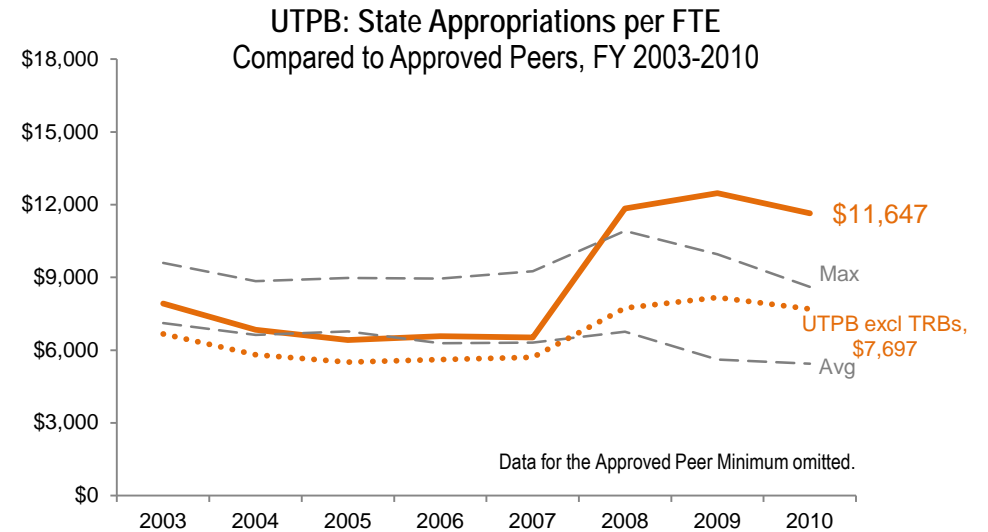
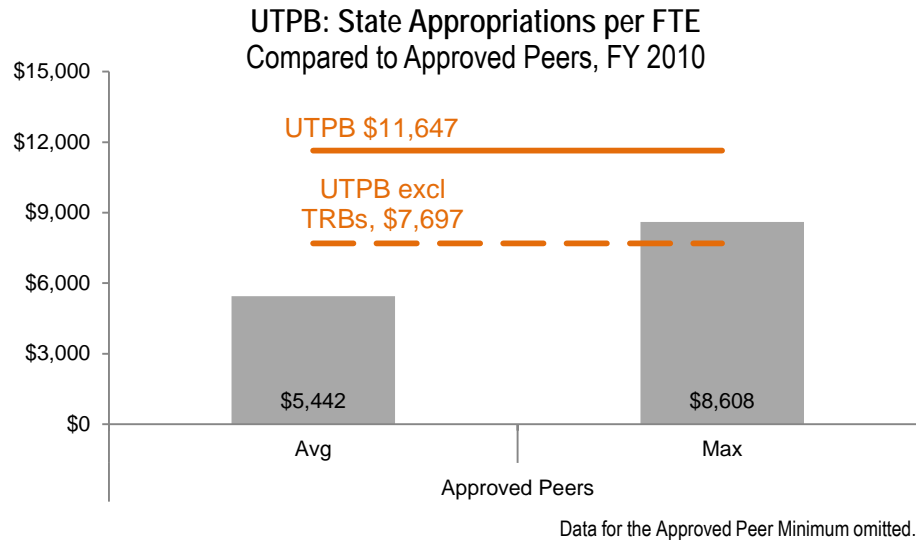


Table: State Appropriations per FTE, FY 2010

<b>UT</b>	Permian Basin	\$11,647
	Permian Basin (excluding TRBs)	\$7,697
<b>Approved Peers</b>	Min (data omitted; unreliable)	-- --
	Average	\$5,442
	Max	\$8,608 Eastern New Mexico U

Table: State Appropriations per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Permian Basin	7,923	6,832	6,415	6,571	6,523	11,836	12,473	11,647
	Permian Basin (excluding TRBs)	6,669	5,815	5,511	5,617	5,700	7,736	8,174	7,697
<b>Approved Peers</b>	Min (data omitted; unreliable)	--	--	--	--	--	--	--	--
	Average	7,113	6,621	6,777	6,288	6,306	6,756	5,609	5,442
	Max	9,599	8,850	8,971	8,951	9,250	10,911	9,955	8,608

Source for TRB data: UT System Annual Financial Report

## Chart D

### Operational Revenue per FTE

(Operational Revenue = Tuition & Fees + State Appropriations)

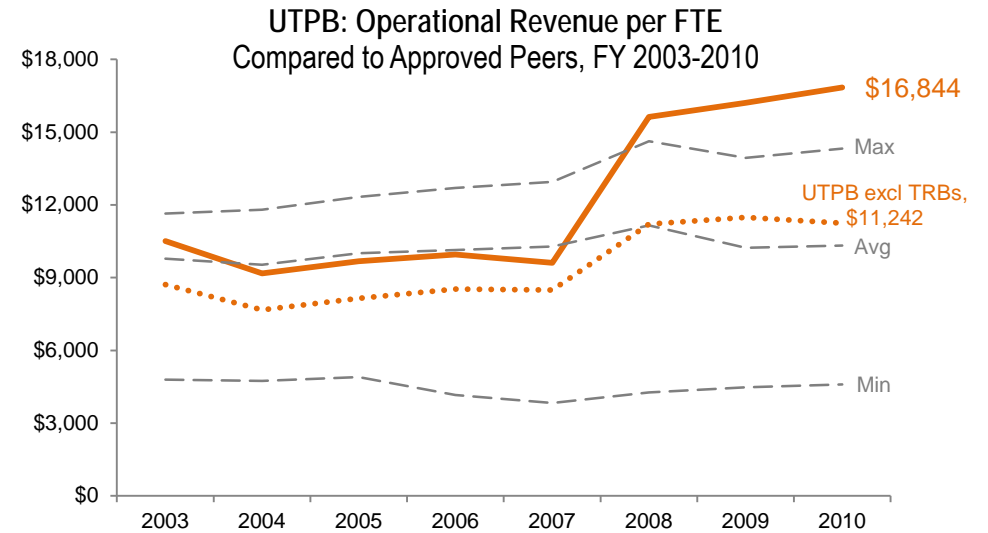
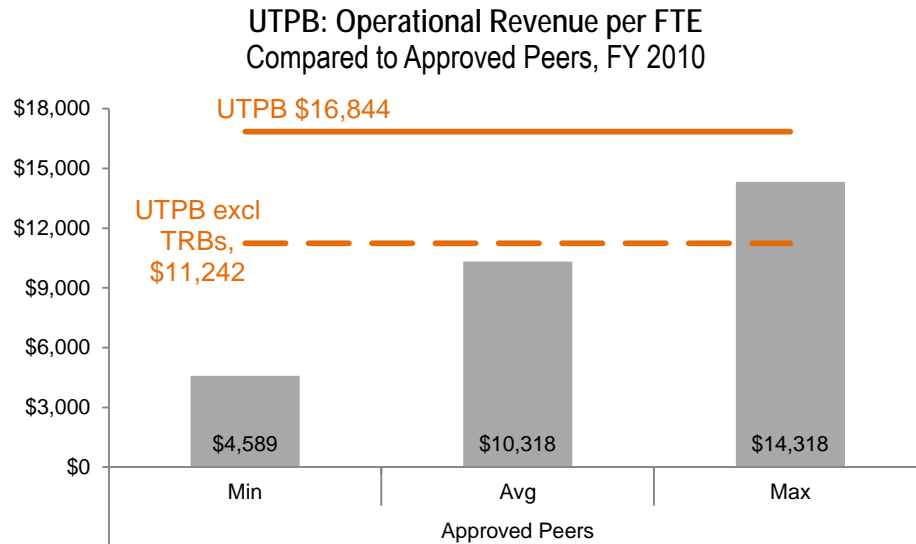


Table: Operational Revenue per FTE, 2010

<b>UT</b>	Permian Basin	\$16,844	
	Permian Basin (excluding TRBs)	\$11,242	
<b>Approved Peers</b>	Min	\$4,589	Colorado State U-Pueblo
	Average	\$10,318	
	Max	\$14,318	Texas A&M U-Corpus Christi

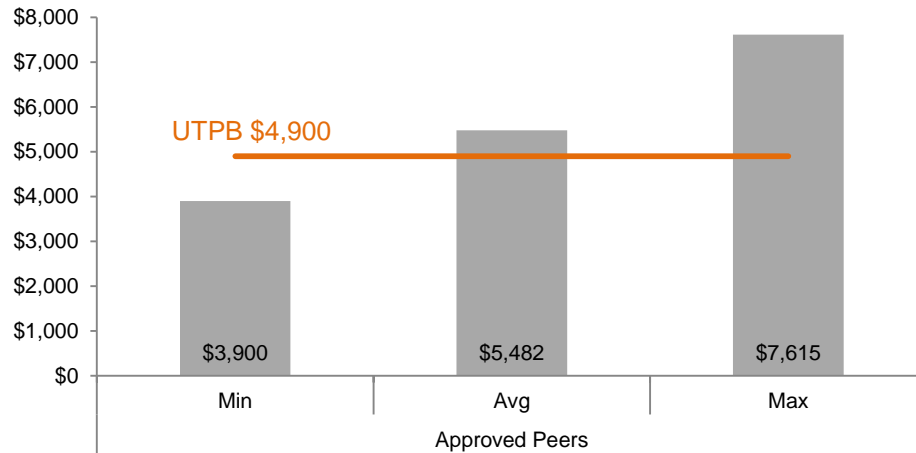
Table: Operational Revenue per FTE, 2003-2010 (actual dollars)

		FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Permian Basin		10,510	9,169	9,670	9,947	9,607	15,628	16,206	16,844
	Permian Basin (excluding TRBs)		8,710	7,670	8,149	8,531	8,486	11,210	11,486	11,242
<b>Approved Peers</b>	Min		4,790	4,738	4,896	4,154	3,830	4,264	4,477	4,589
	Average		9,777	9,526	10,002	10,136	10,286	11,151	10,228	10,318
	Max		11,638	11,796	12,328	12,692	12,945	14,625	13,944	14,318

Source for TRB data: UT System Annual Financial Report

## Chart E Tuition & Fees – Published Price

**UTPB: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2011**



**UTPB: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2003-2011**

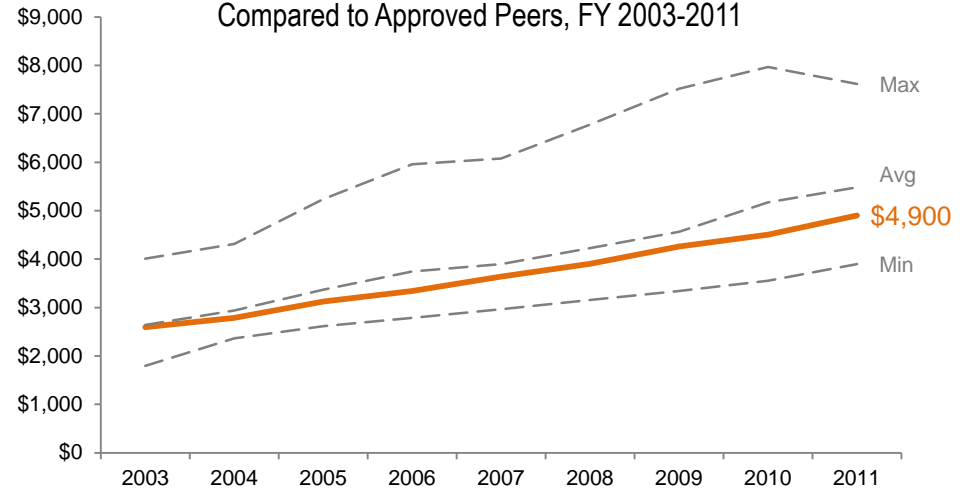


Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2011

<b>UT</b>	Permian Basin	\$4,900
<b>Approved Peers</b>	Min	\$3,900 Eastern New Mexico U
	Average	\$5,482
	Max	\$7,615 U Illinois-Springfield

Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2003-2011 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010	2011
<b>UT</b>	Permian Basin	\$2,596	\$2,788	\$3,124	\$3,340	\$3,638	\$3,902	\$4,262	\$4,502	\$4,900
<b>Approved Peers</b>	Min	\$1,796	\$2,364	\$2,616	\$2,784	\$2,964	\$3,156	\$3,342	\$3,552	\$3,900
	Average	\$2,641	\$2,937	\$3,371	\$3,746	\$3,896	\$4,224	\$4,568	\$5,175	\$5,482
	Max	\$4,009	\$4,310	\$5,239	\$5,957	\$6,078	\$6,776	\$7,522	\$7,966	\$7,615

**Undergraduate Fall Tuition & Fee Price and Operational Revenue**  
**The University of Texas at San Antonio**

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The University of Texas System  
Office of Strategic Initiatives  
January 12, 2012





Chart 1: Fall Undergraduate Tuition and Fee Price and Total State Appropriations

The University of Texas at San Antonio

**Fall Tuition & Fee Price  
for Full-time Resident Undergraduates Only  
and Total State Appropriations**

FY	Tuition Only			Tuition and Fees			State Appropriations			State Appropriations (excluding TRBs)			Inflation Factor	
	Fall			Fall			Fiscal Year			Fiscal Year			Annual % Chg	Cumulative % Chg
	Undergraduate Tuition	Annual % Increase	Cumulative Increase from Fall 03	Undergraduate Tuition & Fees	Annual % Increase	Cumulative Increase from Fall 03	State Appropriations (in 1000's)	Annual % Chg	Cumulative % Chg from FY04	State Appropriations - TRBs (in 1000's)	Annual % Chg	Cumulative % Chg from FY04		
2003-04	\$1,380			\$2,222			\$80,227			\$73,611				
2004-05	\$1,860	34.8%	34.8%	\$2,849	28.2%	28.2%	\$81,486	1.6%	1.6%	\$74,870	1.7%	1.7%	2.5%	2.5%
2005-06	\$1,984	6.7%	43.8%	\$2,985	4.8%	34.3%	\$97,129	19.2%	21.1%	\$90,259	20.6%	22.6%	4.7%	7.3%
2006-07	\$2,134	7.6%	54.6%	\$3,362	12.6%	51.3%	\$98,082	1.0%	22.3%	\$91,224	1.1%	23.9%	2.1%	9.6%
2007-08	\$2,265	6.1%	64.1%	\$3,621	7.7%	63.0%	\$114,685	16.9%	43.0%	\$101,402	11.2%	37.8%	2.8%	12.6%
2008-09	\$2,400	6.0%	73.9%	\$3,829	5.7%	72.3%	\$115,473	0.7%	43.9%	\$102,181	0.8%	38.8%	4.9%	18.1%
2009-10	\$2,563	6.8%	85.7%	\$4,023	5.1%	81.1%	\$121,372	5.1%	51.3%	\$108,892	6.6%	47.9%	-1.3%	16.6%
2010-11	\$2,726	6.4%	97.5%	\$4,204	4.5%	89.2%	\$112,476	-7.3%	40.2%	\$101,384	-6.9%	37.7%	1.1%	17.9%
2011-12	\$2,891	6.1%	109.5%	\$4,403	4.7%	98.2%	--	--	--	--	--	--	--	--

Notes:

Tuition includes statutory and designated tuition only. Tuition and fees includes the combination of tuition plus mandatory fees and average college and course fees. Tuition and fee price information is based on an average of actual fee bills for resident undergraduate students enrolled for 15 semester credit hours.

The Texas Legislature in 2003 deregulated tuition and granted higher education governing boards the authority to charge students "an amount designated as tuition that the governing board considers necessary for the effective operation of the institution." Deregulated tuition first took effect in spring 2004.

TRBs= Tuition Revenue Bonds

--Not yet available

Source: The Texas Higher Education Coordinating Board; UT System Annual Financial Report; U.S. Bureau of Labor Statistics (CPI-U); UT System Designated Tuition Report; UT System Controller's Office

Chart 2: Operational Revenue, Actual Dollars

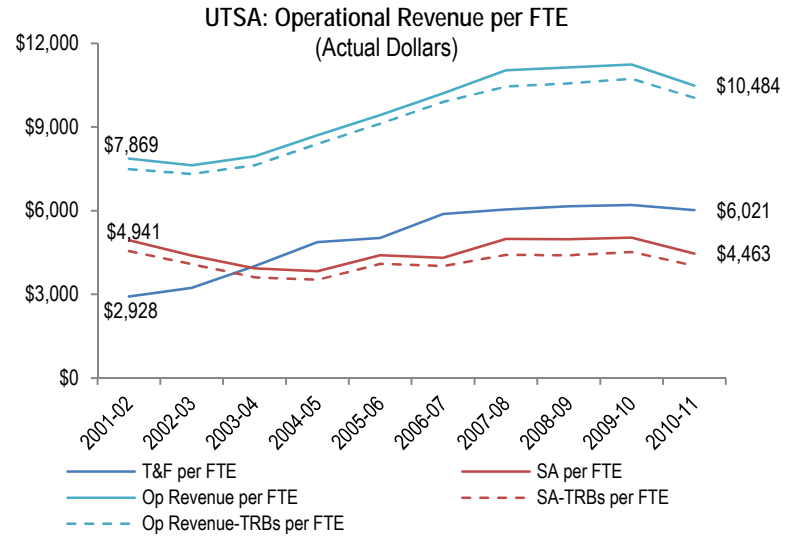
The University of Texas at San Antonio

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)

Actual Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE				Inflation Factor		
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$2,928				\$4,941				\$7,869						
2002-03	\$3,233	10.4%	10.4%		\$4,393	-11.1%	-11.1%		\$7,626	-3.1%	-3.1%		1.5%	1.5%	
2003-04	\$4,011	24.1%	37.0%		\$3,938	-10.4%	-20.3%		\$7,949	4.2%	1.0%		2.3%	3.9%	
2004-05	\$4,873	21.5%	66.4%	21.5%	\$3,831	-2.7%	-22.5%	-2.7%	\$8,704	9.5%	10.6%	9.5%	2.5%	6.5%	2.5%
2005-06	\$5,018	3.0%	71.4%	25.1%	\$4,406	15.0%	-10.8%	11.9%	\$9,424	8.3%	19.8%	18.6%	4.7%	11.5%	7.3%
2006-07	\$5,887	17.3%	101.1%	46.8%	\$4,314	-2.1%	-12.7%	9.5%	\$10,201	8.2%	29.6%	28.3%	2.1%	13.8%	9.6%
2007-08	\$6,038	2.6%	106.2%	50.5%	\$4,991	15.7%	1.0%	26.7%	\$11,029	8.1%	40.2%	38.7%	2.8%	16.9%	12.6%
2008-09	\$6,156	2.0%	110.2%	53.5%	\$4,978	-0.3%	0.7%	26.4%	\$11,134	1.0%	41.5%	40.1%	4.9%	22.7%	18.1%
2009-10	\$6,202	0.7%	111.8%	54.6%	\$5,038	1.2%	2.0%	27.9%	\$11,240	1.0%	42.8%	41.4%	-1.3%	21.1%	16.6%
2010-11	\$6,021	-2.9%	105.6%	50.1%	\$4,463	-11.4%	-9.7%	13.3%	\$10,484	-6.7%	33.2%	31.9%	1.1%	22.5%	17.9%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$4,556				\$7,484			
2002-03	\$4,089	-10.3%	-10.3%		\$7,322	-2.2%	-2.2%	
2003-04	\$3,613	-11.6%	-20.7%		\$7,624	4.1%	1.9%	
2004-05	\$3,520	-2.6%	-22.8%	-2.6%	\$8,393	10.1%	12.1%	10.1%
2005-06	\$4,095	16.3%	-10.1%	13.3%	\$9,113	8.6%	21.8%	19.5%
2006-07	\$4,012	-2.0%	-11.9%	11.0%	\$9,899	8.6%	32.3%	29.8%
2007-08	\$4,413	10.0%	-3.2%	22.1%	\$10,451	5.6%	39.6%	37.1%
2008-09	\$4,405	-0.2%	-3.3%	21.9%	\$10,561	1.1%	41.1%	38.5%
2009-10	\$4,520	2.6%	-0.8%	25.1%	\$10,722	1.5%	43.3%	40.6%
2010-11	\$4,023	-11.0%	-11.7%	11.3%	\$10,044	-6.3%	34.2%	31.7%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRBs & Op Revenue-TRBs).

FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

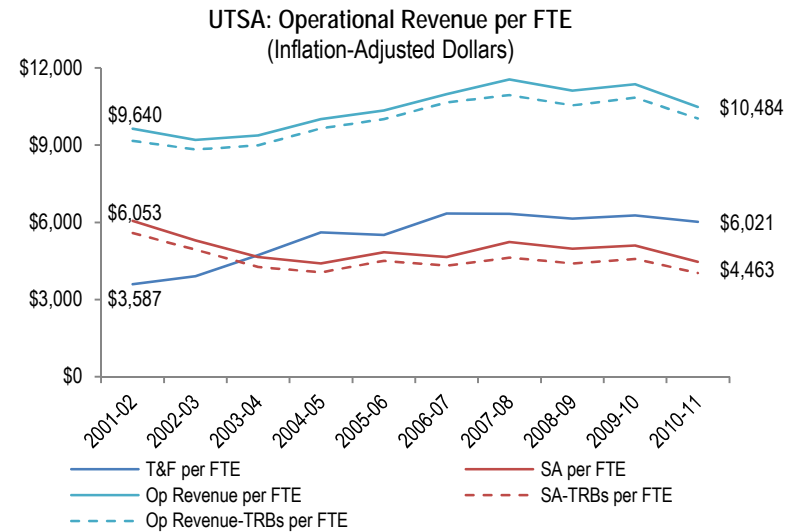
Chart 3: Operational Revenue, Inflation-Adjusted Dollars

The University of Texas at San Antonio

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)  
Inflation-Adjusted Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE			
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$3,587				\$6,053				\$9,640			
2002-03	\$3,902	8.8%	8.8%		\$5,302	-12.4%	-12.4%		\$9,203	-4.5%	-4.5%	
2003-04	\$4,731	21.3%	31.9%		\$4,645	-12.4%	-23.3%		\$9,376	1.9%	-2.7%	
2004-05	\$5,605	18.5%	56.3%	18.5%	\$4,407	-5.1%	-27.2%	-5.1%	\$10,012	6.8%	3.9%	6.8%
2005-06	\$5,514	-1.6%	53.7%	16.5%	\$4,841	9.9%	-20.0%	4.2%	\$10,355	3.4%	7.4%	10.4%
2006-07	\$6,338	14.9%	76.7%	34.0%	\$4,644	-4.1%	-23.3%	0.0%	\$10,982	6.1%	13.9%	17.1%
2007-08	\$6,326	-0.2%	76.4%	33.7%	\$5,229	12.6%	-13.6%	12.6%	\$11,555	5.2%	19.9%	23.2%
2008-09	\$6,146	-2.8%	71.3%	29.9%	\$4,970	-5.0%	-17.9%	7.0%	\$11,116	-3.8%	15.3%	18.6%
2009-10	\$6,273	2.1%	74.9%	32.6%	\$5,096	2.5%	-15.8%	9.7%	\$11,369	2.3%	17.9%	21.3%
2010-11	\$6,021	-4.0%	67.8%	27.3%	\$4,463	-12.4%	-26.3%	-3.9%	\$10,484	-7.8%	8.7%	11.8%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$5,582				\$9,169			
2002-03	\$4,934	-11.6%	-11.6%		\$8,836	-3.6%	-3.6%	
2003-04	\$4,262	-13.6%	-23.7%		\$8,993	1.8%	-1.9%	
2004-05	\$4,048	-5.0%	-27.5%	-5.0%	\$9,654	7.4%	5.3%	7.4%
2005-06	\$4,499	11.1%	-19.4%	5.6%	\$10,013	3.7%	9.2%	11.3%
2006-07	\$4,319	-4.0%	-22.6%	1.3%	\$10,657	6.4%	16.2%	18.5%
2007-08	\$4,623	7.0%	-17.2%	8.5%	\$10,949	2.7%	19.4%	21.8%
2008-09	\$4,398	-4.9%	-21.2%	3.2%	\$10,544	-3.7%	15.0%	17.3%
2009-10	\$4,572	4.0%	-18.1%	7.3%	\$10,844	2.8%	18.3%	20.6%
2010-11	\$4,023	-12.0%	-27.9%	-5.6%	\$10,044	-7.4%	9.5%	11.7%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRB & Op Revenue-TRBs).

Revenue data were adjusted to the FY 2011 base year for inflation using the Consumer Price Index - Urban (CPI - U) for September of each year.

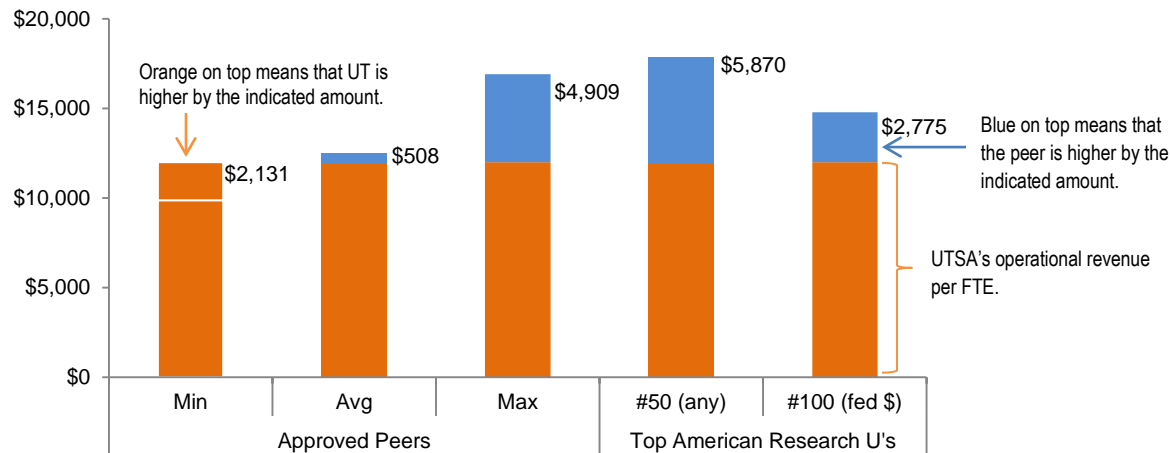
FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

# Benchmarking Comparison – UT San Antonio

## Chart A Funding Per Student Compared to Peers

**UTSA: Operational Revenue per FTE**  
Compared to Approved Peers & TARU Performers, FY 2010



MIN = California State U-Fresno

MAX = UT Dallas

### Sources, Notes, Definitions

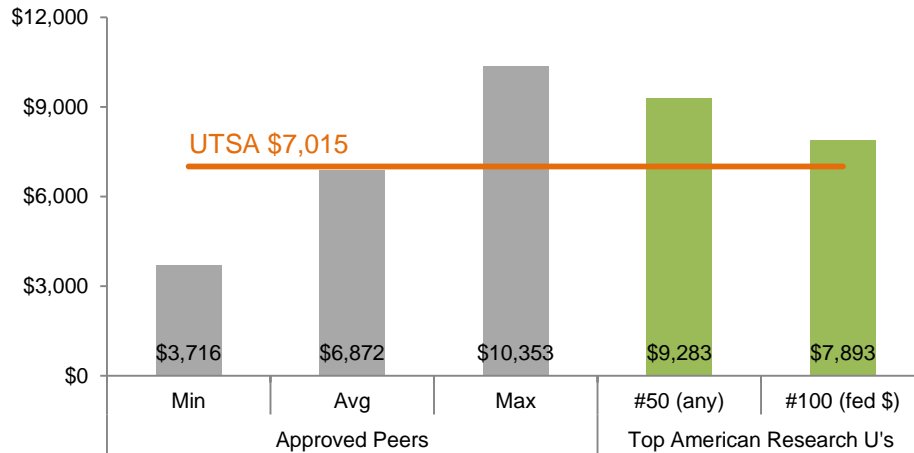
- FTE = Full-Time Equivalent. Includes undergraduate, graduate, and first professional students. Based on fall headcounts.
- Operational Revenue = Tuition & Fees (minus discounts and allowances) + State Appropriations
- Approved Peers are the set of peers that resulted from the last peer-setting process (~2004).
- UTSA's Approved Peers: Boise State University; California State University-Fresno; Cleveland State University; Eastern Michigan University; San Francisco State University; Texas Tech University; The University of Texas at Arlington; The University of Texas at Dallas; The University of Texas at El Paso; University of Houston; University of Memphis; University of Nevada-Las Vegas; University of New Orleans; University of North Carolina at Charlotte; University of North Texas; University of Wisconsin-Milwaukee
- Source for all charts and tables in the Benchmarking Comparison packet: IPEDS
- Top American Research University rankings: #50 is the average of all public academic institutions that had (exactly) 1 measure in the top 50 of public universities. The measures are total research, federal research, endowment assets, annual giving, National Academy members, faculty awards, doctorates granted, post docs, SAT/ACT scores. #100 is the average of the public academic institutions ranked from #95 to #105 in federal research expenditures. TARU website: <http://mup.asu.edu/research.html>

### Overview of the Benchmarking Comparison

- At \$12,010 the operational funding per student is about \$500 below their peer average and about \$2,800 below the American public research universities ranked top 100 in federal research dollars (#100). (Chart A, left, and Chart D, p. 4)
- At \$7,015, the tuition revenue per student is about the same as average compared to their national peers and almost \$900 less per student than #100. (Chart B, p. 2)
- At \$4,994, the state appropriations per student is about \$700 below average compared to peers and about \$1,900 below #100. (Chart C, p. 3)
- At \$6,718, the published price (tuition & fees) for resident undergraduate students is about average compared to their peers, and about \$1,100 below #100. (Chart E, p. 5)

## Chart B Tuition & Fees – Revenue per FTE

**UTSA: Tuition & Fees Revenue per FTE  
Compared to Approved Peers & TARU Performers, FY 2010**



**UTSA: Tuition & Fees Revenue per FTE  
Compared to Approved Peers, FY 2003-2010**

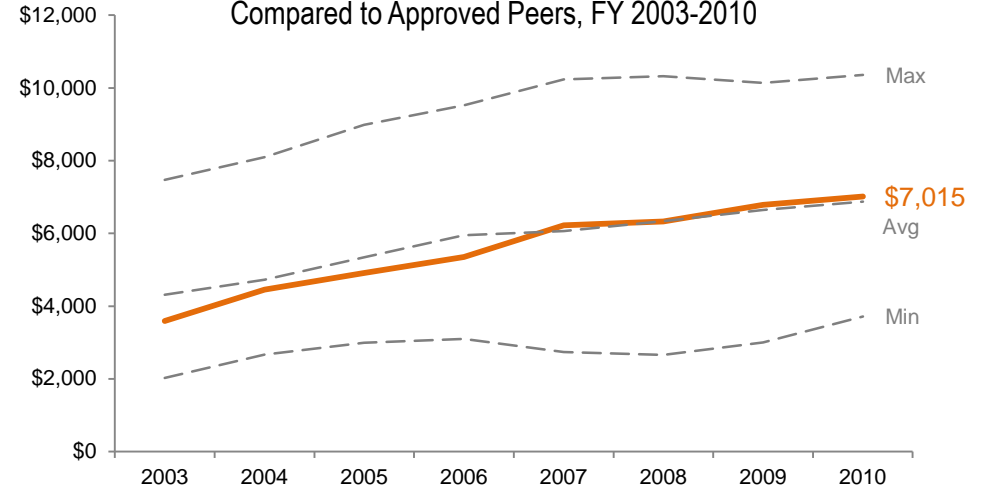


Table: Tuition & Fees Revenue per FTE, FY 2010

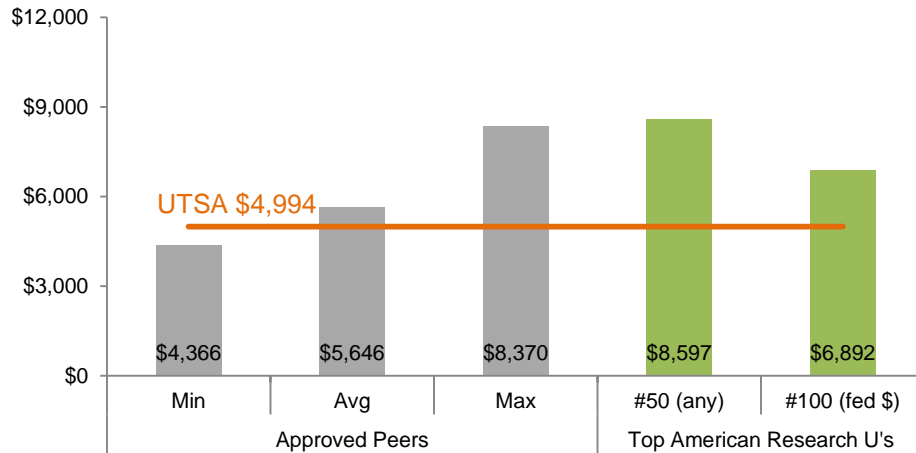
<b>UT</b>	San Antonio	\$7,015	
<b>Approved Peers</b>	Min	\$3,716	California State U-Fresno
	Average	\$6,872	
	Max	\$10,353	Cleveland State U
<b>Top American Research U's</b>	#50 (any)	\$9,283	
	#100 (fed \$)	\$7,893	

Table: Tuition & Fees Revenue per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	San Antonio	3,593	4,454	4,912	5,355	6,222	6,326	6,788	7,015
<b>Approved Peers</b>	Min	2,027	2,665	2,989	3,100	2,738	2,659	3,001	3,716
	Average	4,309	4,725	5,343	5,946	6,065	6,335	6,641	6,872
	Max	7,470	8,095	8,987	9,520	10,232	10,321	10,137	10,353

## Chart C State Appropriations per FTE

**UTSA: State Appropriations per FTE  
Compared to Approved Peers & TARU Performers, FY 2010**



**UTSA: State Appropriations per FTE  
Compared to Approved Peers, FY 2003-2010**

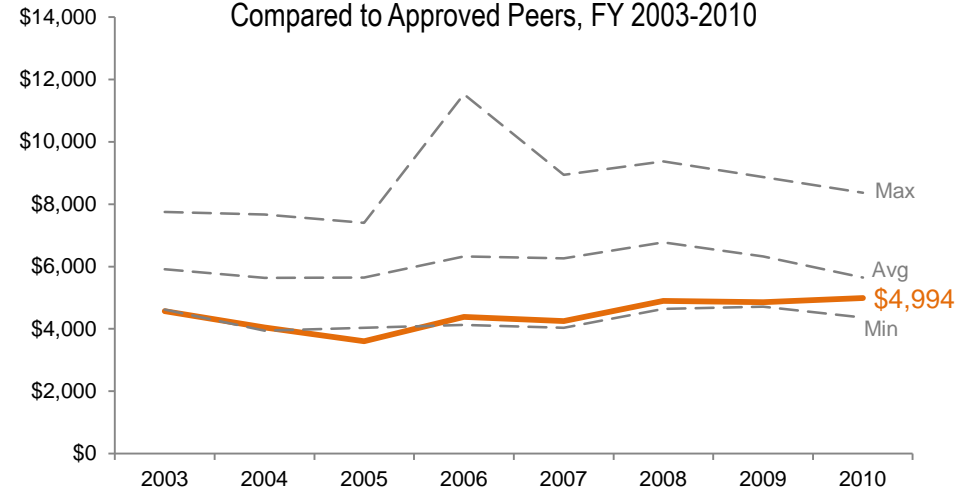


Table: State Appropriations per FTE, FY 2010

<b>UT</b>	San Antonio	\$4,994
<b>Approved Peers</b>	Min	\$4,366 Eastern Michigan U
	Average	\$5,646
	Max	\$8,370 UNC-Charlotte
<b>Top American Research U's</b>	#50 (any)	\$8,597
	#100 (fed \$)	\$6,892

Table: State Appropriations per FTE, FY 2003-2010 (actual dollars)

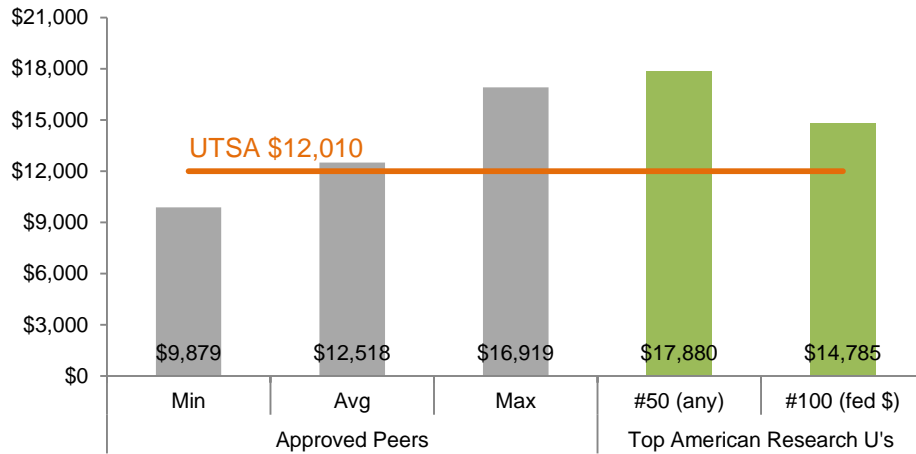
	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	San Antonio	4,568	4,049	3,608	4,385	4,254	4,899	4,854	4,994
<b>Approved Peers</b>	Min	4,624	3,948	4,038	4,129	4,040	4,644	4,709	4,366
	Average	5,919	5,637	5,644	6,325	6,262	6,775	6,329	5,646
	Max	7,752	7,669	7,398	11,526	8,942	9,375	8,866	8,370

## Chart D

### Operational Revenue per FTE

(Operational Revenue = Tuition & Fees + State Appropriations)

**UTSA: Operational Revenue per FTE**  
Compared to Approved Peers & TARU Performers, FY 2010



**UTSA: Operational Revenue per FTE**  
Compared to Approved Peers, FY 2003-2010

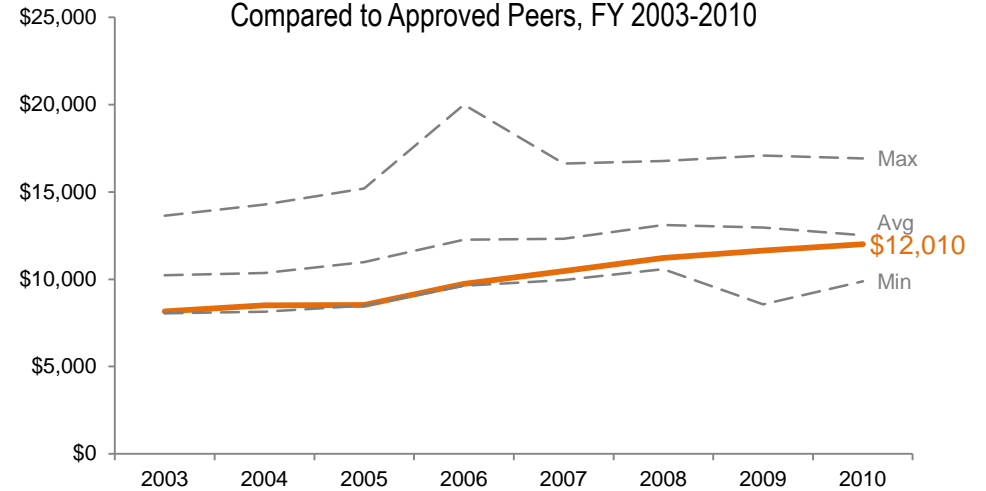


Table: Operational Revenue per FTE, FY 2010

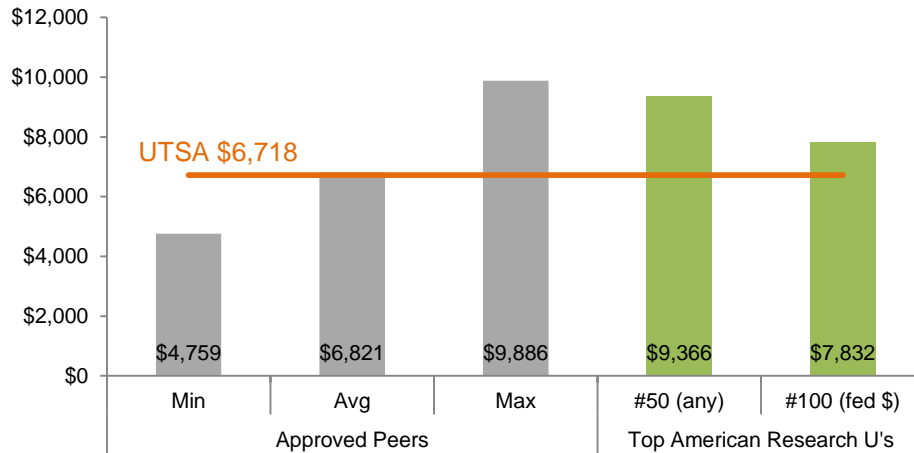
<b>UT</b>	San Antonio	\$12,010
<b>Approved Peers</b>	Min	\$9,879 California State U-Fresno
	Average	\$12,518
	Max	\$16,919 UT Dallas
<b>Top American Research U's</b>	#50 (any)	\$17,880
	#100 (fed \$)	\$14,785

Table: Operational Revenue per FTE, FY 2003-2010 (actual dollars)

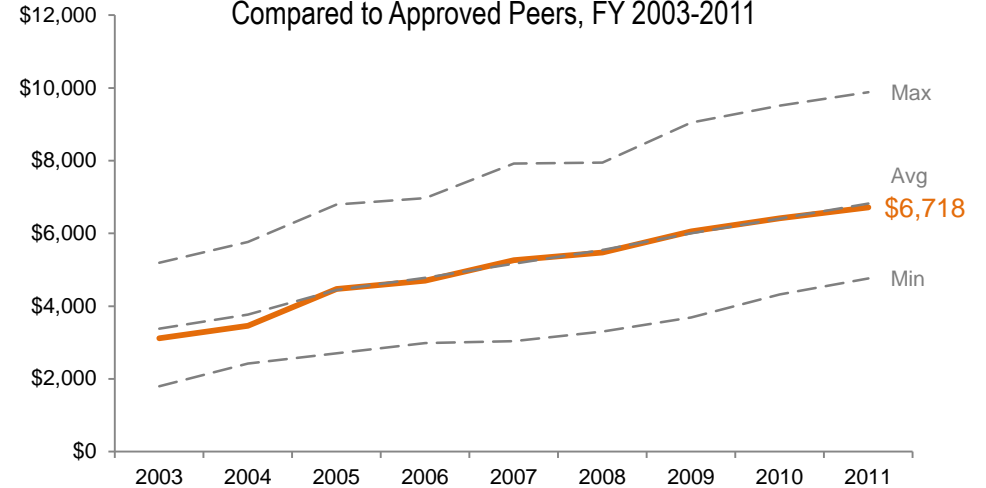
	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	San Antonio	8,162	8,504	8,520	9,740	10,475	11,225	11,642	12,010
<b>Approved Peers</b>	Min	8,058	8,142	8,498	9,625	9,961	10,571	8,567	9,879
	Average	10,228	10,361	10,988	12,271	12,327	13,110	12,970	12,518
	Max	13,639	14,279	15,201	19,998	16,635	16,774	17,090	16,919

## Chart E Tuition & Fees – Published Price

**UTSA: Resident Undergraduate Tuition & Fees Compared to Approved Peers & TARU Performers, FY 2011**



**UTSA: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2003-2011**



**Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2011**

<b>UT</b>	San Antonio	\$6,718
<b>Approved Peers</b>	Min	\$4,759 U New Orleans
	Average	\$6,821
	Max	\$9,886 UT Dallas
<b>Top American Research U's</b>	#50 (any)	\$9,366
	#100 (fed \$)	\$7,832

**Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2003-2011 (actual dollars)**

	FY	2003	2004	2005	2006	2007	2008	2009	2010	2011
<b>UT</b>	San Antonio	\$3,112	\$3,460	\$4,470	\$4,702	\$5,264	\$5,478	\$6,056	\$6,417	\$6,718
<b>Approved Peers</b>	Min	\$1,796	\$2,418	\$2,704	\$2,986	\$3,039	\$3,299	\$3,687	\$4,318	\$4,759
	Average	\$3,381	\$3,764	\$4,448	\$4,778	\$5,166	\$5,544	\$6,001	\$6,410	\$6,821
	Max	\$5,196	\$5,760	\$6,792	\$6,972	\$7,920	\$7,945	\$9,050	\$9,510	\$9,886



**Undergraduate Fall Tuition & Fee Price and Operational Revenue**  
**The University of Texas at Tyler**

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The University of Texas System  
Office of Strategic Initiatives  
January 12, 2012



Chart 1: Fall Undergraduate Tuition and Fee Price and Total State Appropriations

The University of Texas at Tyler

**Fall Tuition & Fee Price  
for Full-time Resident Undergraduates Only  
and Total State Appropriations**

FY	Tuition Only			Tuition and Fees			State Appropriations			State Appropriations (excluding TRBs)			Inflation Factor	
	Fall			Fall			Fiscal Year			Fiscal Year			Annual % Chg	Cumulative % Chg
	Undergraduate Tuition	Annual % Increase	Cumulative Increase from Fall 03	Undergraduate Tuition & Fees	Annual % Increase	Cumulative Increase from Fall 03	State Appropriations (in 1000's)	Annual % Chg	Cumulative % Chg from FY04	State Appropriations - TRBs (in 1000's)	Annual % Chg	Cumulative % Chg from FY04		
2003-04	\$1,380			\$1,795			\$26,104			\$24,603				
2004-05	\$1,650	19.6%	19.6%	\$2,076	15.7%	15.7%	\$25,599	-1.9%	-1.9%	\$24,098	-2.1%	-2.1%	2.5%	2.5%
2005-06	\$1,725	4.5%	25.0%	\$2,320	11.8%	29.2%	\$29,911	16.8%	14.6%	\$27,874	15.7%	13.3%	4.7%	7.3%
2006-07	\$1,875	8.7%	35.9%	\$2,594	11.8%	44.5%	\$30,393	1.6%	16.4%	\$28,349	1.7%	15.2%	2.1%	9.6%
2007-08	\$2,025	8.0%	46.7%	\$2,775	7.0%	54.6%	\$36,316	19.5%	39.1%	\$30,104	6.2%	22.4%	2.8%	12.6%
2008-09	\$2,175	7.4%	57.6%	\$2,963	6.8%	65.1%	\$36,371	0.2%	39.3%	\$30,178	0.2%	22.7%	4.9%	18.1%
2009-10	\$2,325	6.9%	68.5%	\$3,213	8.4%	79.0%	\$36,145	-0.6%	38.5%	\$30,367	0.6%	23.4%	-1.3%	16.6%
2010-11	\$2,460	5.8%	78.3%	\$3,403	5.9%	89.6%	\$32,277	-10.7%	23.6%	\$27,780	-8.5%	12.9%	1.1%	17.9%
2011-12	\$2,595	5.5%	88.0%	\$3,534	3.8%	96.9%	--	--	--	--	--	--	--	--

Notes:

Tuition includes statutory and designated tuition only. Tuition and fees includes the combination of tuition plus mandatory fees and average college and course fees. Tuition and fee price information is based on an average of actual fee bills for resident undergraduate students enrolled for 15 semester credit hours.

The Texas Legislature in 2003 deregulated tuition and granted higher education governing boards the authority to charge students "an amount designated as tuition that the governing board considers necessary for the effective operation of the institution." Deregulated tuition first took effect in spring 2004.

TRBs= Tuition Revenue Bonds

--Not yet available

Source: The Texas Higher Education Coordinating Board; UT System Annual Financial Report; U.S. Bureau of Labor Statistics (CPI-U); UT System Designated Tuition Report; UT System Controller's Office

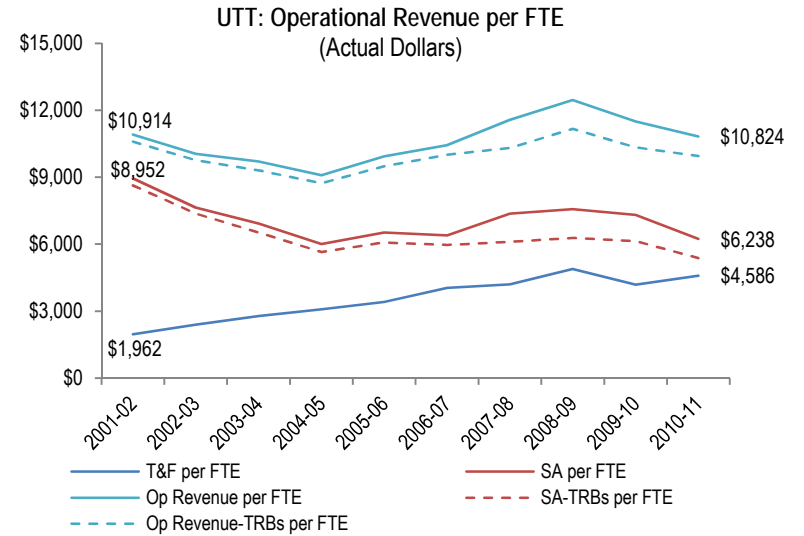
Chart 2: Operational Revenue, Actual Dollars

The University of Texas at Tyler

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)  
Actual Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE				Inflation Factor		
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$1,962				\$8,952				\$10,914						
2002-03	\$2,396	22.1%	22.1%		\$7,647	-14.6%	-14.6%		\$10,043	-8.0%	-8.0%		1.5%	1.5%	
2003-04	\$2,778	15.9%	41.6%		\$6,925	-9.4%	-22.6%		\$9,703	-3.4%	-11.1%		2.3%	3.9%	
2004-05	\$3,088	11.2%	57.4%	11.2%	\$6,000	-13.4%	-33.0%	-13.4%	\$9,088	-6.3%	-16.7%	-6.3%	2.5%	6.5%	2.5%
2005-06	\$3,412	10.5%	73.9%	22.8%	\$6,525	8.8%	-27.1%	-5.8%	\$9,937	9.3%	-9.0%	2.4%	4.7%	11.5%	7.3%
2006-07	\$4,045	18.6%	106.2%	45.6%	\$6,397	-2.0%	-28.5%	-7.6%	\$10,442	5.1%	-4.3%	7.6%	2.1%	13.8%	9.6%
2007-08	\$4,198	3.8%	114.0%	51.1%	\$7,366	15.1%	-17.7%	6.4%	\$11,564	10.7%	6.0%	19.2%	2.8%	16.9%	12.6%
2008-09	\$4,893	16.6%	149.4%	76.1%	\$7,562	2.7%	-15.5%	9.2%	\$12,455	7.7%	14.1%	28.4%	4.9%	22.7%	18.1%
2009-10	\$4,193	-14.3%	113.7%	50.9%	\$7,309	-3.3%	-18.4%	5.5%	\$11,502	-7.7%	5.4%	18.5%	-1.3%	21.1%	16.6%
2010-11	\$4,586	9.4%	133.7%	65.1%	\$6,238	-14.7%	-30.3%	-9.9%	\$10,824	-5.9%	-0.8%	11.6%	1.1%	22.5%	17.9%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$8,628				\$10,590			
2002-03	\$7,365	-14.6%	-14.6%		\$9,761	-7.8%	-7.8%	
2003-04	\$6,527	-11.4%	-24.4%		\$9,305	-4.7%	-12.1%	
2004-05	\$5,649	-13.5%	-34.5%	-13.5%	\$8,737	-6.1%	-17.5%	-6.1%
2005-06	\$6,080	7.6%	-29.5%	-6.8%	\$9,492	8.7%	-10.4%	2.0%
2006-07	\$5,967	-1.9%	-30.8%	-8.6%	\$10,012	5.5%	-5.5%	7.6%
2007-08	\$6,106	2.3%	-29.2%	-6.4%	\$10,304	2.9%	-2.7%	10.7%
2008-09	\$6,274	2.7%	-27.3%	-3.9%	\$11,167	8.4%	5.5%	20.0%
2009-10	\$6,141	-2.1%	-28.8%	-5.9%	\$10,334	-7.5%	-2.4%	11.1%
2010-11	\$5,369	-12.6%	-37.8%	-17.7%	\$9,955	-3.7%	-6.0%	7.0%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRBs & Op Revenue-TRBs).

FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

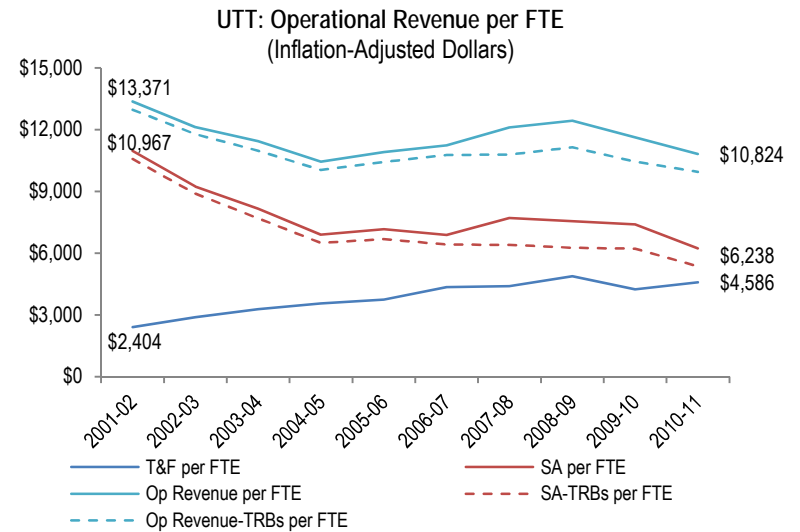
Chart 3: Operational Revenue, Inflation-Adjusted Dollars

The University of Texas at Tyler

Operational Revenue by Type, per FTE (All Students-Undergraduate & Graduate Level)  
Inflation-Adjusted Dollars

FY	Tuition & Fees per FTE Revenue				State Appropriations per FTE Revenue				Total Operational Revenue: Tuition & Fees/FTE + SA/FTE			
	T&F/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	SA/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue/FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$2,404				\$10,967				\$13,371			
2002-03	\$2,892	20.3%	20.3%		\$9,229	-15.9%	-15.9%		\$12,120	-9.4%	-9.4%	
2003-04	\$3,277	13.3%	36.3%		\$8,168	-11.5%	-25.5%		\$11,444	-5.6%	-14.4%	
2004-05	\$3,552	8.4%	47.8%	8.4%	\$6,902	-15.5%	-37.1%	-15.5%	\$10,454	-8.7%	-21.8%	-8.7%
2005-06	\$3,749	5.5%	56.0%	14.4%	\$7,170	3.9%	-34.6%	-12.2%	\$10,919	4.4%	-18.3%	-4.6%
2006-07	\$4,355	16.2%	81.2%	32.9%	\$6,887	-3.9%	-37.2%	-15.7%	\$11,242	3.0%	-15.9%	-1.8%
2007-08	\$4,398	1.0%	83.0%	34.2%	\$7,718	12.1%	-29.6%	-5.5%	\$12,116	7.8%	-9.4%	5.9%
2008-09	\$4,885	11.1%	103.2%	49.1%	\$7,550	-2.2%	-31.2%	-7.6%	\$12,435	2.6%	-7.0%	8.7%
2009-10	\$4,241	-13.2%	76.4%	29.4%	\$7,393	-2.1%	-32.6%	-9.5%	\$11,634	-6.4%	-13.0%	1.7%
2010-11	\$4,586	8.1%	90.8%	40.0%	\$6,238	-15.6%	-43.1%	-23.6%	\$10,824	-7.0%	-19.0%	-5.4%

FY	State Appropriations excluding TRBs per FTE Revenue				Total Operational Revenue (excluding TRBs): Tuition & Fees/FTE + SA-TRBs/FTE			
	SA-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04	Op Revenue-TRBs /FTE	Annual % Change	Cumulative Change from 01-02	Cumulative Change from 03-04
2001-02	\$10,570				\$12,974			
2002-03	\$8,888	-15.9%	-15.9%		\$11,780	-9.2%	-9.2%	
2003-04	\$7,698	-13.4%	-27.2%		\$10,975	-6.8%	-15.4%	
2004-05	\$6,497	-15.6%	-38.5%	-15.6%	\$10,049	-8.4%	-22.5%	-8.4%
2005-06	\$6,681	2.8%	-36.8%	-13.2%	\$10,430	3.8%	-19.6%	-5.0%
2006-07	\$6,424	-3.8%	-39.2%	-16.5%	\$10,779	3.3%	-16.9%	-1.8%
2007-08	\$6,398	-0.4%	-39.5%	-16.9%	\$10,796	0.2%	-16.8%	-1.6%
2008-09	\$6,264	-2.1%	-40.7%	-18.6%	\$11,149	3.3%	-14.1%	1.6%
2009-10	\$6,211	-0.8%	-41.2%	-19.3%	\$10,452	-6.3%	-19.4%	-4.8%
2010-11	\$5,369	-13.6%	-49.2%	-30.3%	\$9,955	-4.8%	-23.3%	-9.3%



NOTES:

Tuition and fee revenue is net of of scholarship and fellowship discounts and waivers.

State Appropriations include general revenue support from the State of Texas for instruction and operations, infrastructure support, special items, tuition revenue bond debt service (TRBs), and group health insurance and employee benefits.

Operational revenue refers to revenue (tuition & fees/FTE, state appropriations/FTE) generated from all students.

TRBs are typically used for capital projects. State appropriations and operational revenue figures have also been displayed without TRB funds (SA-TRB & Op Revenue-TRBs).

Revenue data were adjusted to the FY 2011 base year for inflation using the Consumer Price Index - Urban (CPI - U) for September of each year.

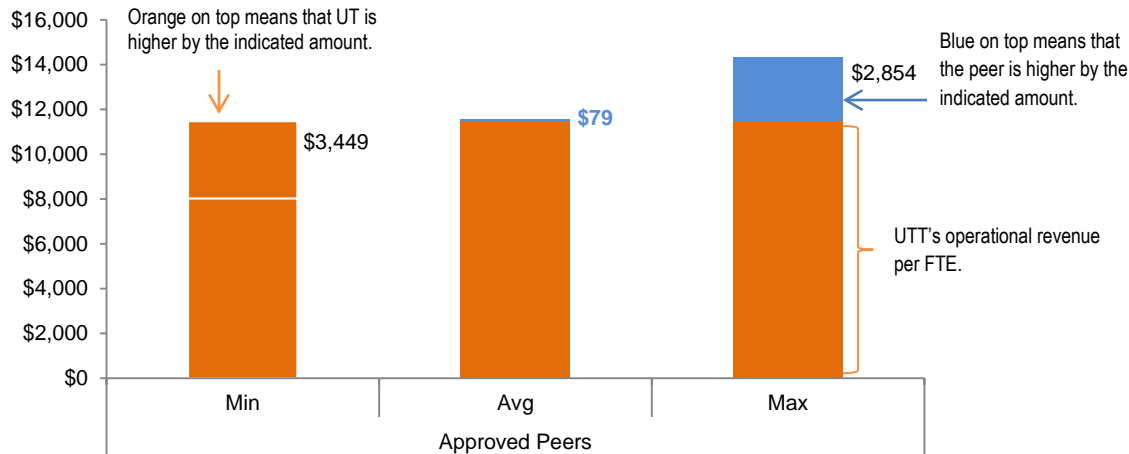
FTE=Full-time student equivalent.

Source: UT System Annual Financial Report; UT System Controller; U.S. Bureau of Labor Statistics

# Benchmarking Comparison – UT Tyler

## Chart A Funding Per Student Compared to Peers

UTT: Operational Revenue per FTE Compared to Approved Peers, FY 2010



### Overview of the Benchmarking Comparison

- **PLEASE NOTE:** UTT has the second lowest enrollment among the UT academic institutions at about 4,900 FTE students. UTT also has the second lowest FTE enrollment among its peers—all but one have at least 2,000 more FTE than Tyler. This means that per FTE comparisons are less meaningful and are misleading due to fixed costs and diseconomies of scale related to size.
- At \$11,477 the operational funding is about the same as their peer average. (Chart A, left, and Chart D, p. 4)
- At \$4,184, the tuition revenue per student is about \$1,600 below their peer average. (Chart B, p. 2)
- At \$7,294, the state appropriations per student are about \$1,500 higher than their peer average. (Chart C, p. 3)
- At \$6,322, the published price for resident undergraduate students is about the same as their peer average. (Chart E, p. 5)

### Sources, Notes, Definitions

- FTE = Full-Time Equivalent. Includes undergraduate, graduate, and first professional students. Based on fall headcounts.
- Operational Revenue = Tuition & Fees (minus discounts and allowances) + State Appropriations
- Approved Peers are the set of peers that resulted from the last peer-setting process (~2004).
- UTT's Approved Peers: California State University-Bakersfield; Northern Arizona University; Portland State University; The University of Tennessee at Chattanooga; The University of West Florida; University of Colorado at Colorado Springs; University of Illinois at Springfield; University of North Carolina at Charlotte; University of North Carolina at Greensboro; University of Southern Maine
- Source for all charts and tables in the Benchmarking Comparison packet: IPEDs

## Chart B Tuition & Fees – Revenue per FTE

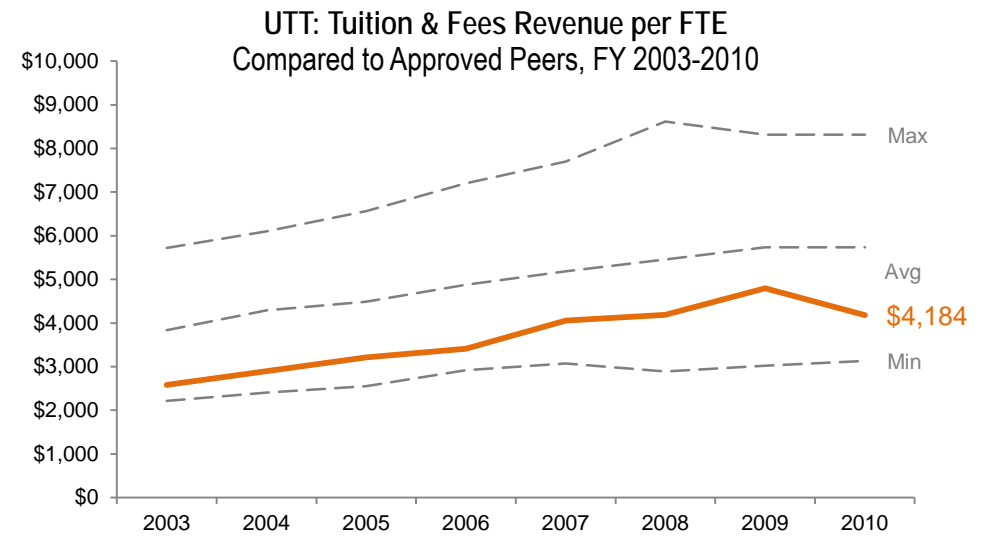
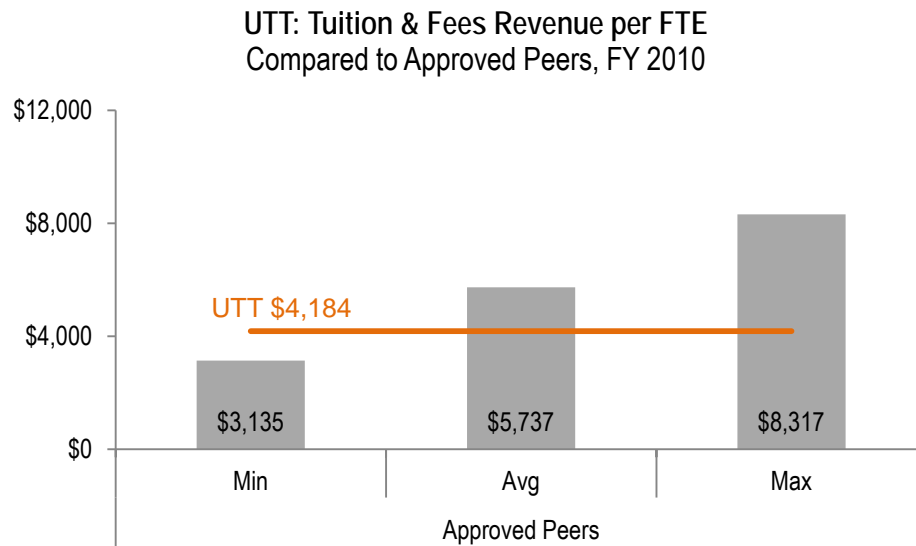


Table: Tuition & Fees Revenue per FTE, FY 2010

<b>UT</b>	Tyler	\$4,184	
<b>Approved Peers</b>	Min	\$3,135	California State U-Bakersfield
	Average	\$5,737	
	Max	\$8,317	U Southern Maine

Table: Tuition & Fees Revenue per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Tyler	2,584	2,899	3,213	3,408	4,058	4,185	4,799	4,184
<b>Approved Peers</b>	Min	2,214	2,409	2,550	2,919	3,072	2,887	3,020	3,135
	Average	3,835	4,292	4,485	4,879	5,185	5,457	5,738	5,737
	Max	5,718	6,105	6,562	7,199	7,698	8,619	8,315	8,317

## Chart C State Appropriations per FTE

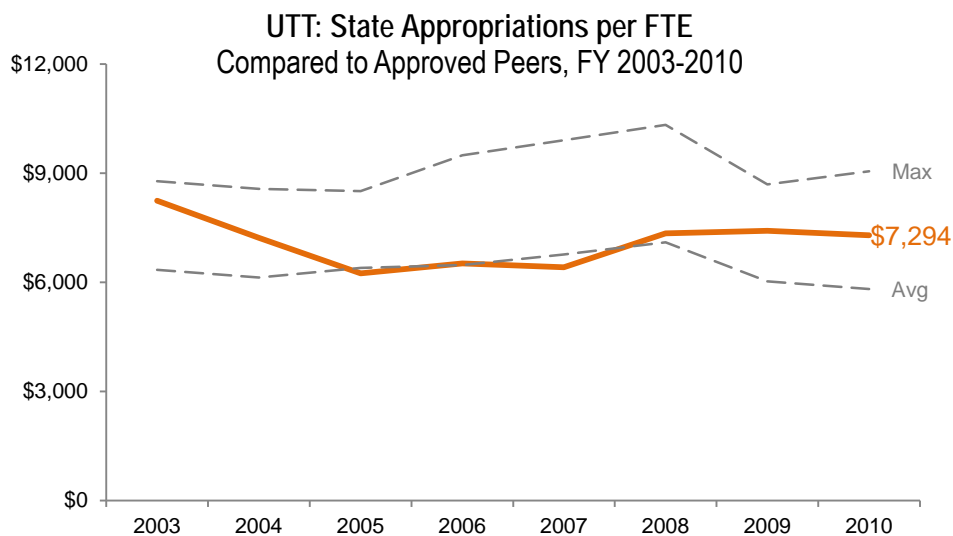
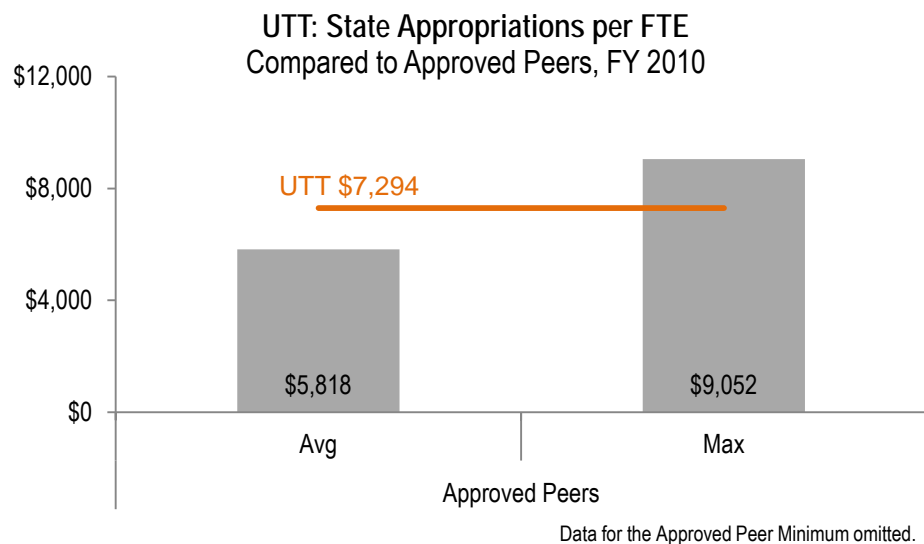


Table: State Appropriations per FTE, FY 2010

<b>UT</b>	Tyler	\$7,294
<b>Approved Peers</b>	Min (data omitted; unreliable)	-- --
	Average	\$5,818
	Max	\$9,052 UNC-Greensboro

Table: State Appropriations per FTE, FY 2003-2010 (actual dollars)

		FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Tyler		8,245	7,228	6,244	6,518	6,417	7,345	7,416	7,294
<b>Approved Peers</b>	Min (data omitted; unreliable)		--	--	--	--	--	--	--	--
	Average		6,348	6,131	6,402	6,479	6,765	7,099	6,031	5,818
	Max		8,780	8,568	8,506	9,494	9,912	10,334	8,694	9,052

## Chart D

### Operational Revenue per FTE

(Operational Revenue = Tuition & Fees + State Appropriations)

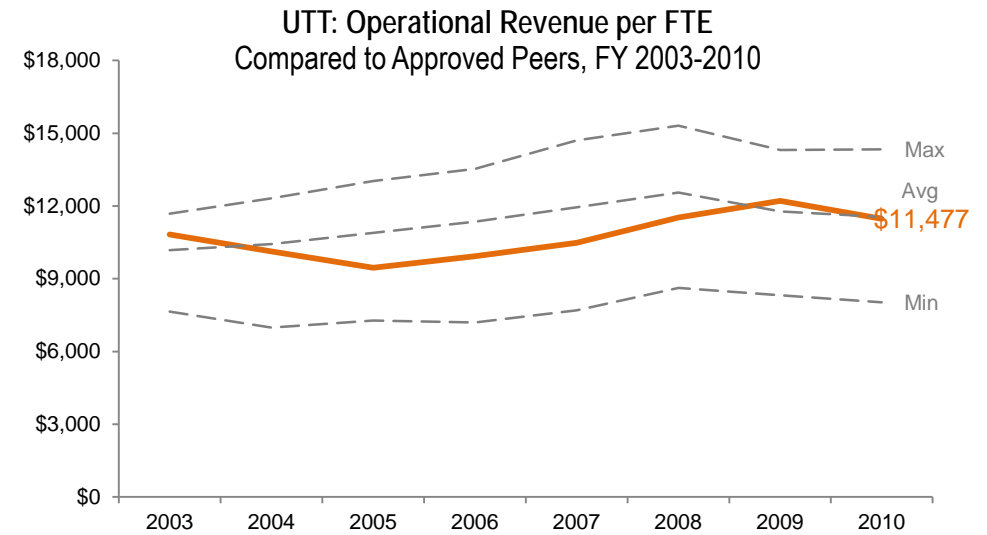
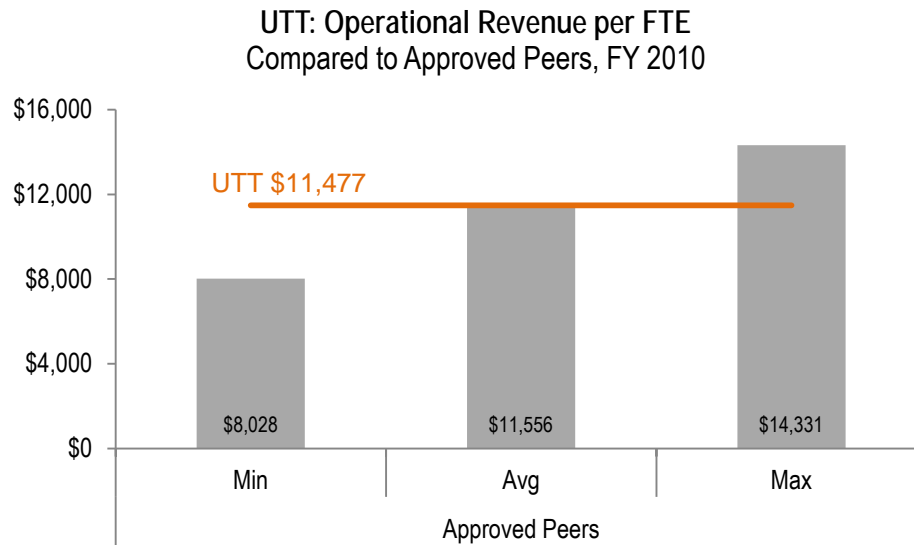


Table: Operational Revenue per FTE, FY 2010

<b>UT</b>	Tyler	\$11,477
<b>Approved Peers</b>	Min	\$8,028 U Colorado-Colorado Springs
	Average	\$11,556
	Max	\$14,331 U Southern Maine

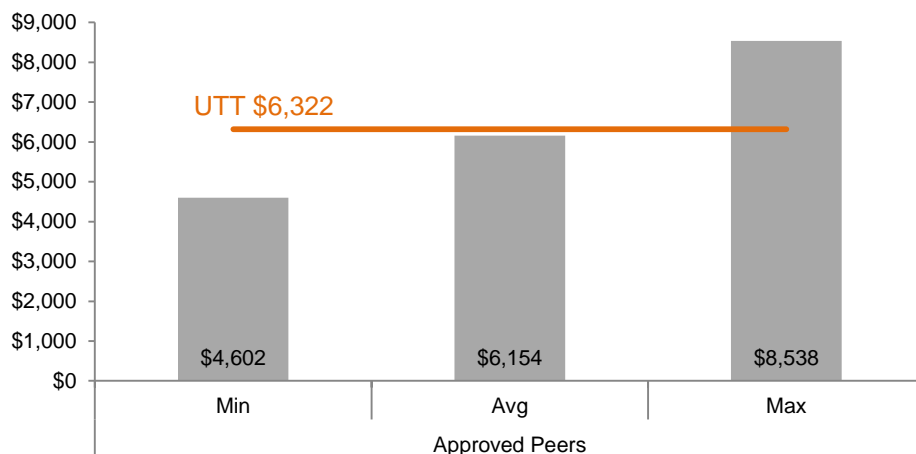
Table: Operational Revenue per FTE, FY 2003-2010 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010
<b>UT</b>	Tyler	10,829	10,127	9,457	9,926	10,475	11,530	12,215	11,477
<b>Approved Peers</b>	Min	7,640	6,984	7,268	7,199	7,698	8,619	8,315	8,028
	Average	10,183	10,423	10,886	11,358	11,950	12,556	11,769	11,556
	Max	11,685	12,319	13,026	13,532	14,703	15,317	14,314	14,331



## Chart E Tuition & Fees – Published Price

UTT: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2011



UTT: Resident Undergraduate Tuition & Fees Compared to Approved Peers, FY 2003-2011

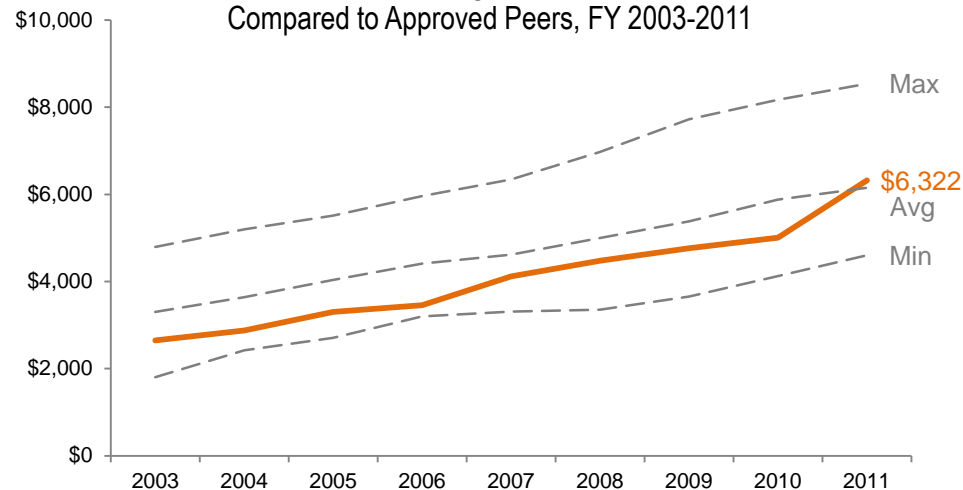


Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2011

<b>UT</b>	Tyler	\$6,322
<b>Approved Peers</b>	Min	\$4,602 U West Florida
	Average	\$6,154
	Max	\$8,538 U Southern Maine

Table: Resident Undergraduate Tuition & Fees (Published Price, Fall + Spring), FY 2003-2011 (actual dollars)

	FY	2003	2004	2005	2006	2007	2008	2009	2010	2011
<b>UT</b>	Tyler	\$2,648	\$2,872	\$3,304	\$3,459	\$4,114	\$4,476	\$4,764	\$5,004	\$6,322
<b>Approved Peers</b>	Min	\$1,801	\$2,419	\$2,707	\$3,198	\$3,311	\$3,351	\$3,654	\$4,123	\$4,602
	Average	\$3,305	\$3,639	\$4,037	\$4,410	\$4,617	\$4,996	\$5,379	\$5,876	\$6,154
	Max	\$4,796	\$5,198	\$5,510	\$5,957	\$6,341	\$6,970	\$7,724	\$8,174	\$8,538