



## THE UNIVERSITY OF TEXAS SYSTEM

# The Archer Center

August 10, 2006

Office of Federal Relations



## History of the Archer Center



*“One of our goals in founding the Archer Center was to encourage young people to look seriously at public service as a career. I have seen many talented people forego careers in government for positions elsewhere, claiming that the nobility in public service was a thing of the past. But we think it’s a thing of the future – and it starts here at the Archer Center.”*



2



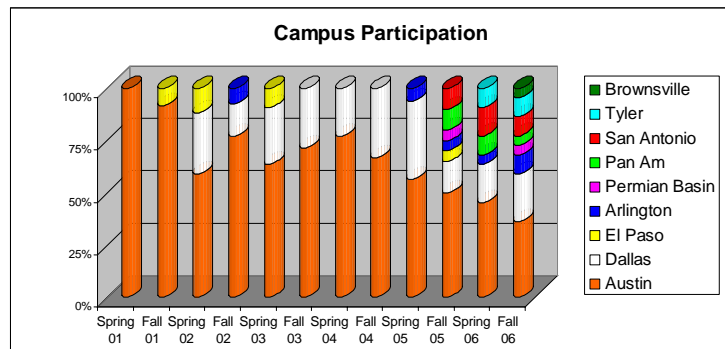
# History of the Archer Center



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# History of the Archer Center



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# Internship



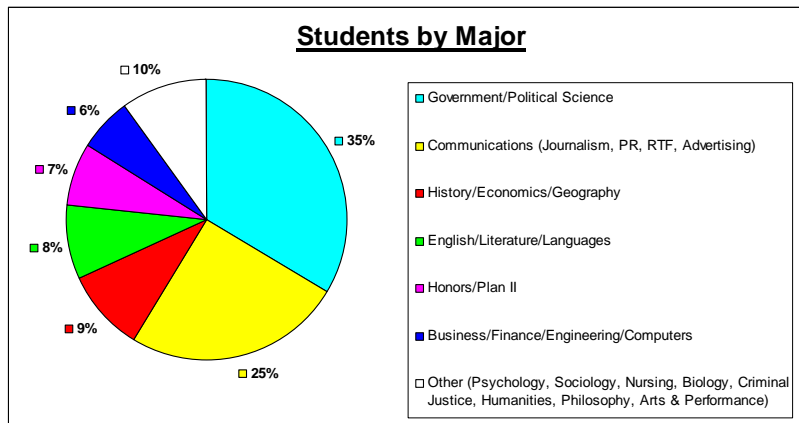
BILL & MELINDA GATES foundation



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# Scholarship



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# Scholarship



# Scholarship

## The University of Texas at Dallas Online Catalog

**GOVT 4370 Politics and Process** (3 semester hours) A multidisciplinary exploration of the history, ideas, and institutions that set the stage for politics. This course is part of the Archer Program and is restricted to Archer Fellows. Prerequisite: Consent of Director of Archer Program required. (3-0) R

**GOVT 4371 History of Washington** (3 semester hours) A multidisciplinary exploration of the history, ideas, and institutions that set the stage for politics in Washington, D.C. This course is part of the Archer Program and is restricted to Archer Fellows. Prerequisite: Consent of Director of Archer Program required. (3-0) R

**GOVT 4372 Political Communication** (3 semester hours) This is a course on communication and advocacy. Students examine how people make cases for their needs in organizations, especially governmental and political ones. This course is part of the Archer Program and is restricted to Archer Fellows. Prerequisite: Consent of Director of Archer Program required. (3-0) R







# Friendship



# Recruitment





# Recruitment

**Connexus**  
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AN INITIATIVE OF THE EXECUTIVE VICE PRESIDENT AND PROVOST  
Linda Absher-Silbert, Vice Provost and Professor, Director

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UNDERGRADUATE AWARDS

**THE HONORS COLLEGE**  
at The University of Texas at Arlington

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**Honors Links**  
Apply to the Honors College  
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Recruitment Activities  
Honors Credit

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**The Bill Archer Fellowship**  
INTERESTED IN GOVERNMENT, PUBLIC SERVICE OR INDUSTRY?  
THE U.T. IN D.C. INTERNSHIP & EDUCATION PROGRAM

**THE UNIVERSITY OF TEXAS AT TYLER News Release**  
Two UT Tyler Students to Intern in Washington, D.C. e  
December 2, 2005  
Beth Anderson and Nathan Taylor, both students at The University of Tyler, will be interning in Washington, D.C. through the Bill Archer Fellowship Program.



# Ambassadors of the UT System

“My colleagues continue to rave about both Archers we had this year. They were smart, mature, insightful, hard working, organized, and reliable. I only hope we can continue to get candidates from your program.”

*Stephanie Tibbs*  
*The American Bar Association*





## Ambassadors of the UT System

**“Nathan Taylor was a tremendous asset to the Canadian Embassy’s Congressional and Legal Affairs Section. His knowledge of the U.S. political system, current issues and key players, not to mention his enthusiasm about Canada and interning at the Embassy, made for a rewarding experience for all of us.”**

*Pauline Walsh  
Canadian Embassy*



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## Ambassadors of the UT System

**“Iris Kuo was one of the smartest, hungriest, most successful interns I’ve had in a decade of supervising three or more a year. The Archer Center gave a UT-Dallas kid a spectacular opportunity to grow and to discover how capable she is. No educator or campus could do more, or more of it in a semester.”**

*Frank Greve  
Knight-Ridder Newspapers*



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# Alumni

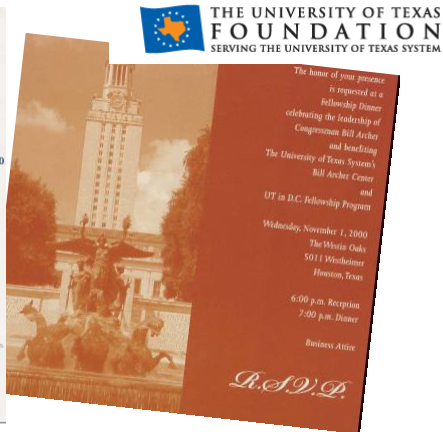
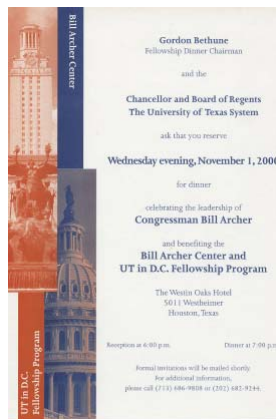


“The internship, classes, and city all met my expectations; it was how I would change that I never expected.”

*Kate Lummus – UT Austin  
Archer Fellow, Spring 2005*



# Funding





# Funding



U.S. Department of Education  
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## e-GRANTS



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# Funding



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# Funding

The University of Texas System

Rules and Regulations of the Board of Regents

Series: 50701

**1. Title**

Visiting U. T. System Students Program

**2. Rule and Regulation**

Sec. 1 Purpose. The visiting students program is designed to allow upper-level and graduate or professional students enrolled in an institution of The University of Texas System to take courses or engage in research at another institution within the System during a regular semester or summer session.

Sec. 2 Qualifying Students. The U. T. System visiting students program is limited to upper-level students (students with more than 60 semester credit hours of degree-related college level work) and graduate or professional students.



# The Future of the Archer Center

## The UT System Office of Federal Relations







THE UNIVERSITY OF TEXAS SYSTEM

## The Archer Center

1901 Pennsylvania Ave., NW  
Suite 700  
Washington, D.C. 20006

[www.archercenter.org](http://www.archercenter.org)

# 2006 Client Service Plan.

The University of Texas System

August 9, 2006

August 2006

Tel: +1 713-982-2000  
Fax: +1 000 000 0000  
[www.deloitte.com](http://www.deloitte.com)

Audit, Compliance and Management Review Committee  
The University of Texas System

Dear Members of the Audit, Compliance and Management Review Committee:

We are pleased to submit our client service plan setting forth the scope and approach for our audit of the financial statements of the University of Texas System (the "System") for the year ending August 31, 2006. We look forward to discussing our client service plan with you and answering any questions you may have.

We have designed our overall client service plan to meet the requirements of both the Audit, Compliance and Management Review (ACMR) Committee and management. Our client service plan has been designed to address the System as a whole, rather than each institution separately. It will remain flexible to accommodate future changes. We augment our client service team with deep specialist knowledge while attempting to maximize continuity of our most talented professionals to address your service needs.

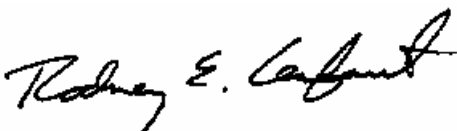
Our client service plan for 2006 focuses on business risks and operating areas that could have an impact on external reporting. Our overall engagement goals are to:

- Perform a high quality audit of the System that meets or exceeds the expectations of management and the ACMR Committee,
- Provide meaningful internal control and business oriented constructive service suggestions,
- Respond on a timely basis to management's needs and coordinate with management to ensure timely financial reporting,
- Continue to provide open, effective and ongoing communication with management and the ACMR Committee, and
- Work with you as a team to provide the high level of service you expect and deserve.

We feel we have developed a client service plan that is responsive to the System's needs and expectations. The System's vision for the future is challenging and exciting. We look forward to helping the System meet the challenges that lie ahead in an aggressive, energetic and forthright manner.

In addition to the firm's commitment, you have my personal commitment that the team will work hard to ensure our services will meet or exceed your expectations. Please call me at (713) 982-2621 if you have any questions, at any time throughout the year, regarding this client service plan or any aspect of our service to the University of Texas System.

Sincerely,



Rodney Lenfant  
Lead Engagement Partner

# 2006 Client Service Plan.

## The University of Texas System

Submitted to ACMR Committee

August 9, 2006

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# Client Service Team

The key to delivering an audit that adds value to your organization is ensuring the service team is comprised of experienced professionals who understand The University of Texas System's (the System's) operations and can overlay that with an in-depth knowledge of the public higher education, health care and investment management industry trends. Your service team is comprised of team members who have the required experience and stature, which results in the ability to deliver to the System a wealth of insight and the highest quality resources within Deloitte & Touche LLP.

Key service team members include:

Rodney Lenfant, Lead Engagement Partner

Vicki Keiser, Engagement Audit Partner

Raju Mehta, Engagement Controls Assurance Partner

Julia Petty, Engagement Audit Director

Michele Strain, Lead Senior Manager

George Scott, Advisory Partner and Lead Client Service Partner for the State of Texas

W. Michael Fritz, Concurring Review Partner

# Engagement Objectives and Audit Approach

The Deloitte Audit is grounded in an assessment of risk, and then tailored based on the risks identified and the effectiveness of internal controls. Our assessment of risk and the reliability of the System's internal controls have a significant bearing on the nature and depth of our audit procedures.

The purpose of our engagement to audit the consolidated financial statements of the System for the year ending August 31, 2006 is to evaluate, in all material respects, the fairness of presentation of the consolidated financial statements in conformity with accounting principles generally accepted in the United States of America (GAAP) in conformity with the audit standards set forth in the *Government Auditing Standards* (GAS), issued by the Comptroller General of the United States. Our audit will also comply with generally accepted auditing standards (GAAS), the audit standards issued by the American Institute of Certified Public Accountants (AICPA).

Our audit of the System's consolidated financial statements for the year ending August 31, 2006 will be conducted in accordance with GAS and GAAS. We will plan and perform our audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement, whether caused by error or fraud. However, because of the characteristics of fraud, particularly those involving concealment and falsified documentation (including forgery), a properly planned and performed audit may not detect a material misstatement. Therefore, an audit conducted in accordance with GAS and GAAS is designed to obtain reasonable, rather than absolute, assurance that the consolidated financial statements are free of material misstatement. An audit is not designed to detect error or fraud that is immaterial to the consolidated financial statements.

An audit includes obtaining an understanding of internal control sufficient to plan the audit and to determine the nature, timing, and extent of audit procedures to be performed. An audit is not designed to provide assurance on internal control or to identify reportable conditions.

An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall consolidated financial statement presentation.



## Engagement Objectives and Audit Approach

The objective of our audit is the expression of an opinion on the fairness of the presentation of System's consolidated financial statements in conformity with GAS and GAAS, in all material respects. Our ability to express an opinion, and the wording of our opinion, will of course, be dependent on facts and circumstances at the date of our report. If, for any reason, we are unable to complete the audit or are unable to form or have not formed an opinion, we may decline to express an opinion or decline to issue a report as a result of this engagement. If we are unable to complete our audit or if our auditors' report requires modification, the reasons therefore will be discussed with System's management and the Audit, Compliance and Management Review (ACMR) Committee.

## Communications Resulting from the Audit

We have tailored our audit approach to focus on those attributes and risks that are important to achieving control and reporting objectives. We have the benefit of being objective outsiders in considering the information we gather. The result is that we are able to add the perspective of our experience and expertise to translate our audit findings into recommendations and insights concerning existing or potential problems. We accept the responsibility for keeping management and the ACMR Committee apprised of any significant matters that we believe warrant consideration whenever they come to our attention.

From time to time during the year as we become aware of issues, they will be reported and discussed with the appropriate levels of management at both the individual institutions and System Administration. These issues will be discussed with the respective institutions and System Administration, as well as presented, in writing to those parties, the ACMR Committee and the State Auditor's Office. Internal control matters, material internal control weaknesses and reportable conciliations, if any, will be summarized in a formal letter to the ACMR Committee.

Statement of Auditing Standards No. 61, *Communication with Audit Committees*, issued by the AICPA, requires independent auditors to communicate certain matters to the audit committees. Upon completion of our audit, we will communicate to you any of the following aspects that we consider to be significant:

- Changes in significant accounting policies
- Management judgments and accounting estimates
- Significant audit adjustments
- Significant uncorrected misstatements
- Significant disclosures not made
- Disagreements with management
- Consultation by management with other auditors on significant matters
- Major issues discussed with management prior to our retention as auditors
- Difficulties encountered in performing the audit
- Management consulting services provided by us
- Irregularities and illegal acts
- Fraud

## Communication of Audit Adjustments

As we become aware of material or significant misstatements during our audit procedures, those misstatements will be promptly reported to the individual institution's management and to System Administration's management. All posted audit adjustments and significant uncorrected misstatements, if any, will be communicated in accordance with GAS and GAAS to the ACMR Committee and included as an attachment to the management representation letter.

# Audit Scope

The scope of our audit has been designed to provide the coverage required to meet the engagement objectives as previously stated. Consideration will be given to accounting systems and internal controls in existence and the work of the System's and individual institutions' internal audit departments.

We will perform reviews of general computer controls of certain System institutions and will provide feedback to the appropriate levels of management or the ACMR Committee on our findings from this review. We will also perform reviews of various business cycles at all institutions.

At selected institutions, we will perform sufficient auditing procedures, including an evaluation of the internal control structure as well as substantive tests, to provide a reasonable basis to form conclusions about the significant assertions (existence or occurrence, completeness, rights and obligations, valuations or allocations, presentation and disclosure) embodied in the consolidated financial statements. Our Deloitte team will lead the fieldwork at these institutions; however, the engagement team will also consist of both internal auditors and Historically Underutilized Business (HUB) subcontractors at these sites.

Focused audit procedures will be performed for all remaining institutions in what are considered "high risk" areas or where added audit emphasis is considered necessary. For non-risk areas at these institutions, we will perform inquiries, analytic procedures and other limited audit procedures as deemed necessary to satisfy ourselves that such amounts are reasonably stated in relation to the consolidated financial statements taken as a whole. The fieldwork at these institutions will be performed by internal audit; however, a Deloitte manager and partner will be assigned to oversee all work performed by internal audit at these institutions.

We have not been engaged to audit the stand-alone financial statements of the University of Texas Investment Management Company (UTIMCO) for the year ending August 31, 2006. The assets and revenues of UTIMCO are material to the consolidated financial statements of the System. Because of the materiality of those items, auditing standards will require us to perform procedures at UTIMCO in order to gain sufficient evidence that the amounts are not materially misstated as they relate to the consolidated financial statements of the System. We will work with UTIMCO's auditors to coordinate this process.

Our audit plan by institution is included as Appendix A to this document.

# Management's Responsibility

The consolidated financial statements are the responsibility of the System's management.

In this regard, management has the responsibility for, among other things:

- Establishing and maintaining effective internal control over consolidated financial reporting
- Identifying and ensuring that each institution within the System complies with the laws and regulations applicable to its activities
- Properly recording transactions in the accounting records
- Adjusting the consolidated financial statements to correct material misstatements
- Making appropriate accounting estimates
- Safeguarding assets

Management is responsible for the overall accuracy of each individual institution's financial statements and the overall consolidated financial statements and their conformity with GAS and GAAS, and for making all consolidated financial records and related information available to us.

Additionally, management is responsible for the design and implementation of programs and controls to prevent and detect fraud and for informing us about all known or suspected fraud involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the consolidated financial statements. Management is also responsible for informing us of its knowledge of any allegations of fraud or suspected fraud affecting the System received in communications from employees, former employees, regulators or others.

# Internal Control/ Information Technology

Our audit approach allows us to continually update our understanding of the System's control environment. The control environment comprises the conditions under which the accounting processes and internal controls are designed, implemented and function.

This includes the overall attitude, awareness and actions of management and the Board of Regents, concerning the importance of internal controls. Our assessment of the control environment contributes to our risk identification process and is important in determining the extent to which we can rely on controls when we establish the level of our audit testing.

Our audit methodology integrates the evaluation and testing of information systems into all phases of the audit. Our IT specialists will focus on the System's computerized systems, determining risk and assessing the adequacy of the controls designed to mitigate those risks.

Our IT specialists focus on key concerns related to information management, such as:

- Information resource strategy and planning
- Information system operations
- Relationships with outsourced vendors
- Information security
- Business continuity planning
- Application systems implementation and maintenance
- Database implementation and support
- System software and hardware support
- Network systems support

We anticipate performing detailed internal control and information technology procedures at UT Austin, the Health Science Center in Houston, UTMB, UT MD Anderson and UT Southwestern. We do not currently anticipate adopting a control reliance strategy (i.e., we do not plan on relying on internal controls currently in place to reduce our substantive audit tests). However, we will assess certain internal controls in place and advise the System regarding material weaknesses, reportable conditions or areas for improvement.

# Coordination with Internal Audit and Subcontractors

Our coordination with Internal Audit will provide a periodic forum for the internal auditors of the various institutions to communicate status and questions with the Deloitte management team. These forums will be valuable in keeping both the internal and external audit groups focused on the goals and deadlines.

The System expects to provide approximately 12,000 hours of internal audit time to support the financial statement audit. We are working with the internal audit group to determine the most effective and efficient use of the available hours.

Deloitte is also utilizing the services of the following HUB subcontractors: McConnell & Jones; Mir, Fox & Rodriguez; Fernandez & Company; and Wiener Strickler. Based in Houston, Fort Worth, and El Paso, these firms represent the diversity of the state of Texas. We have worked with each of these HUB firms during previous projects. Their work is exemplary, and their staff is familiar with our audit approach. Our combined team is poised to serve the System seamlessly.

Our plan for the audit work includes using subcontractors at UT Austin, the Health Science Centers in Houston and San Antonio, UTMB, UT MD Anderson, UT El Paso and UT Southwestern. The subcontractor personnel will work as staff auditors on those institutions, performing tests of cash, capital assets, accounts payable and other account balances; as prime contractor, Deloitte will remain ultimately responsible for the outcome and success of the project.

The integration of auditors from Deloitte, the System's internal audit groups, and our HUB partners will be key to the success of the audit of the System's 2006 financial statements. Our audit plan includes specific assignments for each group, constant coordination among the individuals assigned, and communication across all levels to ensure that resources are used effectively and that audit areas are appropriately addressed.

# Preliminary Audit Risk Assessments

Our audit planning process includes a preliminary assessment of audit risk – which is the risk that an error has occurred in the financial statements. Our risk assessment classifies risk as either high or normal. Our risk assessment is relative within the System; therefore, it is not intended, even in a perfect control environment, that all audit risks should be considered “normal.” We make risk designations solely for the purpose of allocating audit resources. An area may be designated as high risk because of its inherent nature (complex, nonroutine, necessity for estimations and judgments, etc.). Such designation does not imply inadequate financial control. Through both our preliminary planning and our audit procedures on beginning balances, we have identified the following as potential risk areas:

## Preliminary Audit Risk Assessment – Academic Institutions and System Administration

Audit Area	Response
<p><b>Student Accounts Receivable</b></p> <p>The management, accounting and reporting of accounts receivable are of major importance to the System. Management of accounts receivable involves the rendering and collection of student and grantor bills in a timely, efficient and accurate manner to expedite cash flow and minimize bad debt write-offs. Accounting and reporting of accounts receivable center around cut-off, valuation and realization.</p>	<ul style="list-style-type: none"> <li>• Review receivables performance on an annual basis.</li> <li>• Evaluate and test key elements of the accounting process.</li> <li>• Review the adequacy of the System’s methodologies and procedures used to establish the cut-off of student accounts receivable and the allowance for doubtful accounts estimate. Understand and document the control environment and processes for student accounts receivable collection, billing and write-offs. Conclude as to the adequacy of doubtful accounts allowances through the review of collection and aging statistics.</li> </ul>
<p><b>Contributions, Grants and Contracts</b></p> <p>The System receives contributions from a diverse number of sources. Accounting and reporting of contributions, grants and contracts center around cut-off, valuation and realization.</p>	<ul style="list-style-type: none"> <li>• We will gain an in-depth understanding of the System’s process for recording contributions, grants and contracts, and related deferred revenues and receivables.</li> <li>• Assess the adequacy of the documentation used to determine donor restrictions.</li> <li>• Review pledges receivable for collectibility and evaluate the appropriateness for the discount factor utilized for extended pledges.</li> <li>• Determine that grant requirements have been met for earning revenues</li> </ul>



## Preliminary Audit Risk Assessment – continued

Audit Area	Response
<p><b>Derivative Financial Instruments</b> The System utilizes a broad array of investment vehicles, some of which are considered to be derivative financial instruments.</p>	<ul style="list-style-type: none"> <li>• Understand the use of derivative financial instruments and some of which are considered to be derivative financial management’s assessment of exposure to credit risk.</li> <li>• Evaluate the effectiveness of control procedures for identifying, valuing, recording and reporting derivative financial instruments.</li> </ul>
<p><b>Reserves for Self-Insured Risks</b> The System estimates a range of loss for its professional, property and casualty, employee health and general liability claims based on its past experience, as well as its current operating environment. These estimates include reserves from known claims and unreported incidents. The vagaries of the estimation process and the magnitude of exposure require careful examination.</p>	<ul style="list-style-type: none"> <li>• Review the effectiveness of the risk management system.</li> <li>• Evaluate and test key elements in the incident reporting systems based on claims being evaluated or litigated.</li> <li>• Utilize firm actuarial specialists to review actuarial methodologies used to calculate incurred but not reported liability exposures.</li> <li>• Correspond with internal and external legal counsel regarding sufficiency of reserves set on known incidents.</li> </ul>
<p><b>Information Technology</b> The System relies on computer-generated information to a large extent. This information is typically used by management to make critical management and operating decisions. Therefore, regardless of the level of our substantive tests, we will need assurance about the reliability of the systems that produce this information.</p>	<ul style="list-style-type: none"> <li>• Assign Deloitte &amp; Touche Enterprise Risk Services (“ERS”) specialists to oversee and lend support to the review and evolution of computer-related controls. The review and evaluation process by such specialists will address: <ul style="list-style-type: none"> <li>• Information security</li> <li>• System acquisition, development and maintenance</li> <li>• Computer operations Information systems support</li> <li>• ERS will also perform tests of selected business cycles</li> </ul> </li> </ul>
<p><b>Treasury</b> The System utilizes a broad array of investment vehicles for funds not currently required for operations or capital expenditures.</p>	<ul style="list-style-type: none"> <li>• Include professionals with appropriate expertise and funds not currently required for operations or capital experience (such as managers and partners from our Financial Instruments Specialist group) to review methodologies, policies and procedures.</li> </ul>
<p><b>Statement on Audit Standard No. 99</b></p>	<ul style="list-style-type: none"> <li>• Hold an engagement team discussion of key risk factors.</li> <li>• Inquire of management as to the risk of fraud.</li> <li>• Document our understanding of related parties and test selected related party procedures and transactions.</li> <li>• Test journal entries and financial estimates, with a focus on unusual entries and management judgment.</li> <li>• Evaluate the appropriateness and consistency of the assumptions and methodologies used to develop significant estimates. Recalculate critical formulas where appropriate. Evaluate reasonableness of related disclosures.</li> <li>• Understand the evaluate conflict of interest policies followed by the System.</li> </ul>

## Preliminary Audit Risk Assessment - continued

Audit Area	Response
<p><b>Construction in Process</b>  The System has significant Construction in Process (CIP) balances. Tracking of these projects and their current state is often difficult and time consuming. Therefore, we will perform detail testing of the CIP accounts.</p>	<ul style="list-style-type: none"> <li>• Evaluate and test key elements of the accounting process for these projects.</li> <li>• Review the adequacy of the System's methodologies and procedures used to establish the current state of the CIP projects and the appropriate accounting treatment.</li> <li>• Obtain a schedule of the CWIP accounts showing beginning and ending balances, additions, transfers, and other activity as applicable and perform substantive and analytical testing of these amounts.</li> <li>• Evaluate the appropriateness and consistency of the application of the accounting process for the CIP accounts. Recalculate critical formulas where appropriate and determine that all projects included in CIP are still in process and have not been abandoned or completed.</li> </ul>

**Preliminary Audit Risk Assessment –  
Hospitals and Health Centers**

<b>Audit Area</b>	<b>Response</b>
<p><b>Patient and Physician Accounts Receivable</b> The management, accounting and reporting of patient accounts receivable are of major importance. Management of patient accounts receivable involves the rendering and collection of patient bills in a timely, efficient and accurate manner to expedite cash flow and minimize bad-debt write-offs. Accounting and reporting patient accounts receivable centers around validation and realization. Timing and cut-off of physician receivables is another area of focus for these institutions.</p>	<ul style="list-style-type: none"> <li>• Review patient receivables performance on an annual basis. Evaluate and test key elements of patient accounting process</li> <li>• Review the adequacy of methodologies and procedures used to establish the allowance for doubtful accounts estimate and contractual allowances.</li> <li>• Recompute contractual adjustments for each significant class of revenue/receivable for reasonableness.</li> <li>• Determine, when considered appropriate, whether consistent procedures and methodologies are used by the various institutions.</li> <li>• Conclude as to the adequacy of doubtful accounts allowances through the review of collection and aging statistics.</li> </ul>
<p><b>Estimated Third-Party Settlements</b> Proper and consistent accounting for third-party receivables and settlement accounts is critical to a hospital's financial position. The quality and nature of the underlying financial information and systems affect the reasonableness of these amounts. Complex third-party payment arrangements and methodologies and changes in patient mix, service level and cost structure require extensive analysis of third-party settlement accounts.</p>	<ul style="list-style-type: none"> <li>• Utilize reimbursement specialists for detailed review.</li> <li>• Review impact of tentative and final settlements received.</li> <li>• Update settlement position for prior years, based on third-party clearings (charges, discharges, days, etc.).</li> <li>• Review allocated and unallocated reserves for adequacy against potential exposures.</li> </ul>
<p><b>Reserve for Self-Insurance</b> These areas represent audit risk as the determination of such liabilities is difficult and requires accurate reporting and recording of claims data, and the application of management judgments as to the financial impact of changing trends, conditions, practice patterns, settlement/payment patterns, and changes in the business environment. These estimates include reserves for known claims and unreported incidents. The estimation process and the magnitude of exposure require careful examination.</p>	<ul style="list-style-type: none"> <li>• Review the effectiveness of the risk management system.</li> <li>• Evaluate and test key elements in the incident reporting systems based on claims being evaluated or litigated.</li> <li>• Utilize firm actuarial specialists to review actuarial methodologies and assumptions used to calculate incurred but not reporting liability exposures.</li> <li>• Correspond with internal and external counsel regarding sufficiency of reserves set on known incidents.</li> </ul>
<p><b>Compliance with Billing Regulations</b> The federal government is becoming increasingly active and aggressive in pursuing what it perceives to be fraudulent billing practices. The System has developed its compliance program and is aware of the issues currently being pursued by the government in other areas of the country.</p>	<ul style="list-style-type: none"> <li>• Discuss controls and procedures with appropriate personnel.</li> <li>• Review institution responses to Deloitte compliance questionnaire with compliance officers</li> </ul>

# Audit Timeline

The following schedule illustrates our proposed timetable for services on a system-wide level. More precise timing will be discussed with management at each institution and is, of course, flexible.

Timing of our services will be adjusted throughout the course of our audit, as necessary, to facilitate an orderly close and to accommodate the timetable agreed to with management. Our final audit work procedures are scheduled to allow us the opportunity to identify all significant adjustments by November 1, 2006. Our ability to meet that deadline assumes timely completion of the trial balances and supporting schedules by institution management.

	2006							2007	
	J	J	A	S	O	N	D	J	F
<b>Academic Institutions and System Administration</b>									
Audit Planning and Risk Assessment	■	■							
Interim Audit Work	■	■							
Final Audit Work				■	■	■			
Conclude and Report						■	■	■	■
<b>Hospitals and Health Centers</b>									
Audit Planning and Risk Assessment	■	■							
Interim Audit Work	■	■							
Final Audit Work				■	■	■			
Conclude and Report						■	■	■	■
<b>Communication and Coordination</b>	■	■	■	■	■	■	■	■	■

# Recent Developments

The Governmental Accounting Standards Board (GASB) promulgates accounting and financial reporting rules for governmental organizations, including colleges and universities. The GASB has issued the following standards:

## **Statement No. 47, *Accounting for Termination Benefits***

This statement defines the accounting for voluntary and involuntary termination benefits (i.e. early retirement incentives). For voluntary termination benefits, an accrual of these costs is warranted when the termination terms have been accepted by the employee and the costs can be estimated. For involuntary termination occurrences, the liability should be recorded when the termination costs, such as severance, can be estimated and a plan for involuntary termination has been approved by Systems. The plan for involuntary termination should include the number and classes of employees affected, employee location, date of proposed termination, and types of benefits that are expected to be paid to terminated employees. This is effective for Systems in two parts: (1) for those benefits that relate to other post employment benefits, Systems is to implement at the same time as GASB 45 and (2) for other termination benefits, the effective date will be in fiscal year ended August 31, 2006.

GASB has also issued an exposure draft of a proposed standard, "Accounting and Financial Reporting for Derivatives." The proposed standard would require that derivatives be reported at Fair Value in a Government's Balance Sheet. . The comment period on this proposed standard is open until July 2006.

## **Statement No. 46, *Net Assets Restricted by Legislation, an Amendment of GASB 34***

GASB 46 clarifies the definition set forth by GASB 34 as it relates to "restricted net assets" in the financial statements. The restriction should be legally enforceable and mandated by parties external to the government (citizens, judiciary.) This Statement will be effective for the System in fiscal year 2006.

## **Statement No. 45, *Accounting and Financial Reporting by Employers for Postemployment Benefits Other Than Pensions***

This Statement establishes standards of accounting and financial reporting for postemployment health care and other benefits (OPEB) if provided separately from a pension plan. It requires systematic, accrual-basis measurement and recognition of OPEB cost over a period that approximates employees' years of service. It also requires employers to provide information about actuarial accrued liabilities associated with OPEB's and to what extent progress is being made in funding the plan. The standard anticipates that an actuarial valuation would be required at least once every 2 years in order to properly record the liability. Significant disclosures regarding the assumptions used in calculating the liability are also required. This statement will become effective for the System in fiscal year ending August 31, 2008.

### ***Statement No. 44, Economic Condition Reporting: The Statistical Section – an Amendment of NCGA Statement 1***

This Statement establishes and modifies requirements related to the supplementary information presented in a statistical section. A statistical section includes information in the following categories: Financial Trends, Revenue Capacity, Debt Capacity, Demographic and Economic, and Operations. This statement will become effective for the System in fiscal year ending August 31, 2006, if the System incorporates a statistical section into its annual financial report.

### ***Statement No. 42, Accounting and Financial Reporting of Capital Assets and for Insurance Recoveries***

This statement requires governments to report the effects of capital assets impairment in their financial statements when they occur rather than as a part of ongoing depreciation expense. A capital asset is considered impaired if a significant, unexpected decline in the service utility of an asset is evident and the event is outside the normal life cycle of the asset. Utility is defined as the asset's capacity to provide service. Indicators of impairment include: physical damage or obsolescence, change in legal/environmental factors, technological development, change in manner or duration of use, or change in demand for use. The guidance also enhances comparability of financial statements by requiring all governments to account for insurance recoveries in the same manner. This statement will become effective for the System in the fiscal year ending August 31, 2006.

**In addition to the accounting standards described in this section, one new auditing standard will have a particularly significant impact on our audit reporting in future years.**

### ***Statement on Auditing Standards No. 112, Communicating Internal Control Related Matters Identified in an Audit***

SAS 112, recently adopted by the Auditing Standards Board, adopts revised terminology for communicating control weaknesses to audit clients. The term material weakness has been used in the past, but is more strictly defined. The term significant deficiency reflects primarily what was formerly known as a reportable condition in internal control. The new standard requires communication of material weaknesses and significant deficiencies in writing to management and those charged with governance, with such communication to be made no later than 60 days after the report release date. This standard is effective for audits of financial statements ending on or after December 15, 2006, with early implementation permitted.



# Audit Plan by Institution

The University of Texas System Component	Partner(s)	Manager(s)	Subcontractor	Internal Audit	Assess Controls	IT Work
UT Administration	Lenfant, Petty	Strain, Borchardt	McConnell	Financial	Yes	Yes
UT Austin	Lenfant, Petty	Strain, Borchardt	Wiener	IT & Financial	Yes	Yes
UT M.D. Anderson Cancer Center	Lenfant	Bantaa	Mir, Fox	IT & Financial	Yes	Yes
UT Southwestern Medical Dallas	Keiser	Guidry	Fernandez	IT & Financial	Yes	Yes
UT Medical Branch Galveston	Keiser	Bantaa	Mir, Fox	IT & Financial	Yes	Yes
UT Health Science Center San Antonio	Lenfant	Bantaa	McConnell	Financial	Yes	No
UT Health Science Center Houston	Lenfant	Diamond	McConnell	IT & Financial	Yes	Yes
UT Dallas	Petty	Strain		Financial	No	No
UT San Antonio	Lenfant	Strain		Financial	No	Indirect
UT Arlington	Petty	Strain		Financial	No	Indirect
UT El Paso	Petty	Borchardt	Weiner	Financial	Yes	Indirect
UT Pan American	Petty	Borchardt		Financial	Yes	Yes
UT Tyler	Petty	Borchardt		Financial	No	Indirect
UT Brownsville	Petty	Borchardt		Financial	No	Indirect
UT Health Center at Tyler	Petty	Borchardt		Financial	No	No
UT Permian Basin	Petty	Borchardt		Financial	No	No

# Audit Plan by Institution - Continued

The University of Texas System Component	Cash and Investments	Accounts Receivable	Capital Assets	Other Assets	Current Liabilities	Long-Term Liabilities	Revenues and Expenses
UT Administration	X	X	X	X	X	X	X
UT Austin	X	X	X	X	X	X	X
UT M.D. Anderson Cancer Center	X	X	X	X	X	X	X
UT Southwestern Medical Dallas	X	X	X	X	X	X	X
UT Medical Branch Galveston	X	X	X	X	X	X	X
UT Health Science Center San Antonio	X	X	X		X		X
UT Health Science Center Houston	X	X	X	X	X	X	X
UT Dallas			X		X		X
UT San Antonio			X				X
UT Arlington			X				X
UT El Paso	X	X	X	X	X	X	X
UT Pan American			X				X
UT Tyler			X				
UT Brownsville							X
UT Health Center at Tyler			X				X
UT Permian Basin	X	X	X	X	X	X	X

# Contact Information

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**The University of Texas System  
Institutional Compliance Program  
3<sup>rd</sup> Quarter Report Summary  
Fiscal Year 2006**

**Program Executive Summary**

The University of Texas System Institutional Compliance Program was established to ensure that the U. T. System (including its 15 institutions, System Administration, and UTIMCO) operates in compliance with all applicable laws, policies and regulations governing higher education institutions. In order to achieve this assurance, the institutional compliance offices at System Administration and each institution:

- Appoint a compliance officer and establish an appropriate reporting mechanism for program activities, using Compliance Committees that meet at least quarterly
- Perform annual compliance risk assessments
- Provide campus-wide compliance training and promote compliance awareness
- Provide specialized training for high-risk compliance areas
- Continuously monitor and inspect the institution's high-risk compliance activities
- Manage the institution's confidential reporting mechanisms (hotline, etc.)
- Report compliance activities and significant compliance issues to executive management

The System-wide Compliance Officer, Mr. Charles Chaffin, is responsible for apprising the Chancellor and Board of Regents of the status and activities of the institutional compliance function.

**System-wide Program Activity**

The System-wide Compliance Office provided oversight and support to the Institutional Compliance Program during the 3<sup>rd</sup> Quarter of FY 2006 through the following activities:

- **Facilitated U. T. Austin Peer Review** – Laurel Harvey, Chief Compliance Officer at Princeton University, led the review which included David Givens, Audit Supervisor for System-wide Compliance at U. T. System, Terry Reeves, Executive Director Institutional Compliance at U. T. Medical Branch - Galveston, and Wayne Patterson, Senior Assistant Vice President for Research at U. T. Medical Branch - Galveston. The review team noted that U. T. Austin has a well-written compliance program manual and has developed a decentralized infrastructure to carry out operational compliance activities. Identified opportunities for improvement included greater engagement and responsibility by executive management and an increased level of dedicated institutional compliance resources in the central office.

U. T. Medical Branch - Galveston received a peer review during the 2<sup>nd</sup> Quarter of FY 2006. A final report has been submitted to UTMB executive management.

With the completion of the U. T. Austin peer review, all 15 academic and health institutions have had external peer reviews of their compliance program. The scheduling of the System-wide Compliance Program and UTIMCO peer reviews are pending.

- **Hosted a quarterly Institutional Compliance Advisory Council (ICAC) meeting**, a self governing committee of the institutional compliance officers. Topics reviewed at the meeting included: Social Security Number Security, IT Security Action Plan, updates on the progress and next steps of the ICAC Standing Committees (Risk Assessment & Monitoring Plans, Peer Reviews, and Compliance Training), and Academic Affairs and Health Affairs breakout sessions for the review and evaluation of common compliance issues affecting the institutions.

- **Coordinated the drafting of the *Action Plan to Enhance Information Security Compliance***, which addresses the high risk area of Information Security Compliance as well as enhances the 1998 and 2003 *Action Plans to Ensure Institutional Compliance*.
- **Coordinated the Hotline Request For Proposal (RFP) Committee.** The contract for the U. T. System's current hotline provider expires August 31, 2006. The selected vendor will provide a mechanism for confidential reporting to all of the U. T. System institutions, UTIMCO, and System Administration. Three viable providers have responded to the RFP, and the committee is in the process of reviewing the proposals in order to determine the optimal solution.
- **Coordinated a compliance track for the national Association of College and University Auditors' (ACUA) mid-year conference** in April 2006, which featured experts from throughout U. T. System on compliance topics of: Environmental Health & Safety, Research, NCAA, Student Financial Aid, and Compliance Fundamentals. There were over 90 attendees of the sessions, making it the largest mid-year track ever for ACUA. Additionally, a compliance track is being coordinated for the ACUA annual conference in September 2006 which will include speakers from within and outside the U. T. System.

### **Institutional Program Activity**<sup>1</sup>

During the 3<sup>rd</sup> Quarter of FY 2006, all of the institutional and System Administration Compliance Committees met. Additionally, the following significant **organizational changes** occurred this quarter: UT Dallas hired a Compliance Coordinator; U. T. El Paso designated a new Compliance Officer; U. T. Pan American hired a new Compliance Program Specialist; U. T. San Antonio designated a new Compliance Officer; and M. D. Anderson hired an Administrative Director for Compliance.

### **Risk Assessment and Monitoring Activities**

Common significant institutional risk areas the Institutional Compliance Offices focused on during the 3<sup>rd</sup> Quarter of FY 2006 included:

- **Asset Management** – (safeguarding of physical and financial assets.) Monitoring activities were performed in the areas of equipment inventory, procurement card activity, historically underutilized business usage, and account reconciliation completion.
- **Clinical Billing** – (medical billing that is not appropriately documented and coded.) Activities included the review of inpatient and outpatient charges, outstanding patient refunds, facility charges, and identifying/resubmitting un-coded charts.
- **Contract Administration / Effort Reporting** – (improper effort reporting on federal grants, unallowable costs.) Monitoring activities included reporting requirements, unallowable expenditures, nonperformance, and cost sharing.
- **Endowments** – (adherence to terms of endowment agreement.) Monitoring activities included: reviewing revenue and expenditures to ensure that distributions are used, and used per the endowment agreement, and verifying the accuracy of information being entered in accounting system.

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<sup>1</sup> Details regarding activities at the institutional level are published in the *Institutional Compliance Program 3<sup>rd</sup> Quarterly Status Report for Fiscal Year 2006*.

- **Environmental Health & Safety** – (proper use and handling of dangerous materials, lab safety, and fire safety.) The following areas were reviewed during the quarter by many institutions: chemical waste management, fire & life safety, radiation safety, lab safety, infection control, certification of hazardous materials and chemicals, storm water inspections, and food safety and sanitation inspections.
- **Human Resources** – (adherence to applicable rules, regulations and laws including equal opportunity/affirmative action, leave administration, and fair hiring practices.) The following areas were reviewed during the quarter by many institutions: FLSA, EEO, sexual harassment certifications, FMLA administration and the processing of I-9 forms.
- **Information Resources/Security** – (systems integrity/continuity/availability, security regulations, and external access.) The following areas were reviewed during the quarter by many institutions: intrusion prevention/detection, system monitoring, vulnerability scans, anti-virus, anti-spam and spyware solutions, document management and data encryption standards, electronic storage capacity, and system risk rating.
- **Intercollegiate Athletics** – (adherence to the rules and regulations of the NCAA.) Activities included reviewing eligibility documentation, team travel documentation, verification of permissible expenses and completion of transfer forms.
- **Privacy (HIPAA, FERPA, Graham-Leach-Bliley)** – (improper disclosure of private/sensitive/protected information.) The following areas were reviewed during the quarter by many institutions: HIPAA, FERPA, and SSN Confidentiality.
- **Research** – (research not conducted in accordance with approved protocol or federal regulations.) Activities included monitoring research compliance requirements related to human subjects research, animal research protocols, Biosafety programs, research conflict of interest, and animal facility inspections.
- **Student Financial Aid** – (fiscal management and student eligibility.) The following areas were reviewed during the quarter by many institutions: reconciliation of program funds, eligibility of students with scholarships/financial aid, Federal Student Aid (FSA) assessment of verification process: document requirements and tracking process.

### **Assurance Activities and Significant Findings**

The following types of assurance activities were performed at the institutions during the 3<sup>rd</sup> Quarter:

- **Inspections** – Sampling and observation to ensure that mitigating activities defined in the monitoring plan are being appropriately performed for all high-risk areas.
- **Certifications** – Several institutions require high risk area certifications from budget heads or area responsible parties as to their compliance with laws, rules, and policies and the existence of sound internal controls in their departments.
- **Audits** – Internal and external audits were performed for high-risk areas based on priority risks, audit cycles, or the perceived readiness of high-risk areas for which compliance plan objectives had been accomplished.

- **Peer Reviews** – Peer reviews are conducted by area experts and serve to validate the existence of sound practices and controls within specialized functional areas such as Environmental Health and Safety, Medical Billing and Financial Aid. In addition, an internal review of the overall compliance program infrastructure and activities was completed for U. T. Austin during the quarter.

### **Training Activities**

General compliance training was conducted using a variety of formats including web-based, classroom, and written materials. Additionally, specialized training activities during the quarter included: Endowment training, Cashier training, Inventory & Travel training, FERPA workshops, HERA training, Time & Effort training, Post-award training, Laboratory waste training, Lab Safety training, Contract Processing training, Texas University HUB Coordinators Group, TBPC HUB Subcontracting training; Track & Field Conference, Elevator Entrapment Procedures, EEO Training, HIPAA Training, New Faculty Documentation training, Clinical Compliance training, Continuing Coder education, Research Conflict of Interest training, Physician orientation, Professional Assistant's Compliance Roundtable, NEC training, Infectious Substance shipping, Radiation safety, Pandemic Influenza Preparedness, Hand Tool Safety orientation, I-9 training, Animal Research training, Practical Research Methodology, Network Access Control Training, Federal Research & Policy Conference, IRB Workshop, and Hazard Communication Act training.

### **Action Plan Activities**

A majority of the Action Plans established by each institution for FY 2006 are underway and focused on activities including: enhancement of general compliance and specialized training, updating compliance risk assessments to include new risks, revisions to the Standards of Conduct Guide and Management Responsibilities Handbook, publishing compliance newsletters, conducting and/or facilitating inspections/audits/peer reviews, driving certification processes, Enterprise Risk Management, facilitating control self assessments, Macromedia Breeze implementations, hiring compliance staff and updating compliance websites.



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## Report on the Viability of a Shared Services Model for The University of Texas Enterprise Resource Planning (ERP) Systems

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### Executive Summary

August 9, 2006

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Management and Technology Consultants

### Presentation By:

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## Agenda



- Purpose and Scope of this Review
- Defining the Shared Services Model
- Potential End-State Vision for U. T. System
- Benefits of the Vision State
- Key Findings and Conclusions
- Recommendations for the Pilot Project
- Proposed Next Steps

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## Purpose and Scope of Review



- **Purpose:** To provide information and assistance to U. T. System's internal decision-making process on Shared Services
- **Service Focus:** Financial enterprise systems
- **Specific Questions:**
  - What are the potential benefits and cost savings from a System-wide Shared Services program for enterprise systems?
  - What is a potential end-state vision for U. T. Shared Services?
  - Is the proposed pilot project viable?
  - What are the optimal next steps?
- **Methodology:** Draw from existing external and internal documentation, plus a limited number of interviews
- **Depth of Review:** High-level; non-quantitative

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## Shared Services Defined



- An organizational model for improving internal service
- Employed by large (typically >\$1 billion) institutions
- Built around a distinct internal service organization
- Consolidates and delivers formerly redundant information technology (IT) and/or business process services to its existing disparate business units
- A proven organizational strategy for achieving:
  - Cost savings realized through economies of scale
  - Process improvements attained through standardization
  - The universal application of institutionally preferred practices and increased effectiveness

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## Potential End-State Vision

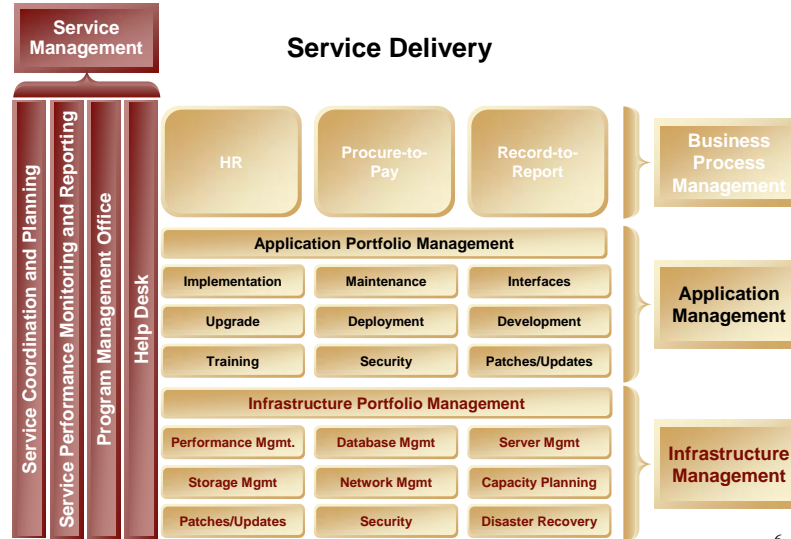


**The creation of a professional, efficient, and accountable internal business unit that delivers high quality, low cost, standard IT and business services to all of U. T.'s 15 institutions.**

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## Vision-State Shared Services Organization



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## Potential Benefits of the Vision-State



- Substantial cost savings / cost avoidance
- Higher and consistent quality of service
- Adoption of institutional best practices
- Support for compliance initiatives
- Improved operational efficiency
- Improved reporting and access to management information
- Greater ability to focus on primary mission

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## Summary of Key Findings and Conclusions



- Shared Services is a viable and even compelling model for U. T. System
- U. T. will have a higher probability for success by adhering to the leading practices model
- The proposed pilot project is viable with modifications
- Key success factors include:
  - Strong executive leadership
  - An effective, representative governance structure
  - Willingness to make an investment
  - Meticulous planning and rigorous execution
  - A comprehensive communication plan
- Site visits to existing service centers are recommended

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## Proposed Pilot Project is Viable with Some Modifications



- Use leading practices model in designing the organization
  - Create a new and separate service organization
- Bring U. T. Arlington Data Center up to Tier III standards
- Implement Student Information System first
  - To support U. T. Dallas, U. T. Tyler and U. T. Arlington
  - Do not include business process standardization, but take advantage of commonality
- Provide standard Texas reports and customizations
- Defer U. T. System's participation until services mature
- Defer financial ERP systems to structured planning process

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## Next Steps



### Our recommendations for next steps follow two parallel tracks:

- Begin the modified Pilot Project
- Undertake a structured planning process for comprehensive shared services

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## Action Track 1: Modified Pilot Project



- Based in U. T. Arlington Data Center
- Scales up from U. T. Arlington's technology base
- Initially provides only a Student Information System
- Serves U. T. Arlington, U. T. Dallas, and U. T. Tyler
- Employs separate implementation projects at each institution
  - No effort to standardize business processes
  - Uses U. T. Arlington's initial configuration to take advantage of its lessons learned
  - Must develop a standard and repeatable project methodology and approach that is the basis for the other campuses that will participate
  - Must develop documentation and operating standards that reduce future costs
- Begins the process of building a Shared Services infrastructure and operating environment
- Feeds performance data into the Track 2 planning process

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## Action Track 2: Shared Services Structured Planning Process



- Deepen understanding of shared services model with:
  - Site visits
  - Workshops
- Establish governance structure for planning and scoping phase
- Conduct structured scoping and visioning process
- Conduct System-wide current state assessment
- Establish business process baselines
  - Identify gaps between baseline and best practice performance
- Develop roadmap and business case to support future state vision
- Plan for software evaluation and selection

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## THE UNIVERSITY OF TEXAS SYSTEM

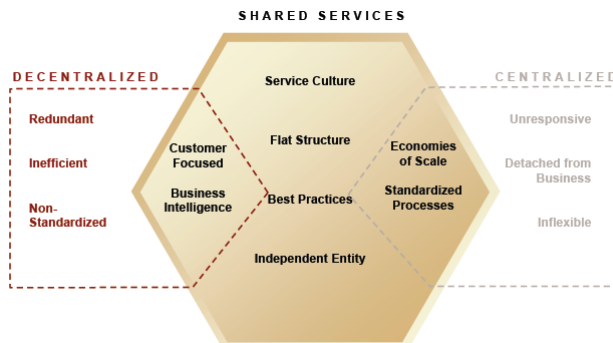
# Shared Services Initiative

The University of Texas System Board of Regents  
Finance and Planning Committee

August 9, 2006



## Definition of Shared Services



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2



## Objectives

- Efficiency
- Process Improvements
- Application of Preferred Practices

3



## Shared Services Concepts Already Part of the U. T. System

- Value Added
- Office of Facilities Planning and Construction
- Legal Services
- Research and Technology Transfer

4





## Impetus for the Shared Services Initiative

- BearingPoint Report
- State Department of Information Resources
- LEARN Network
- Strategic Plan Recommendation

5



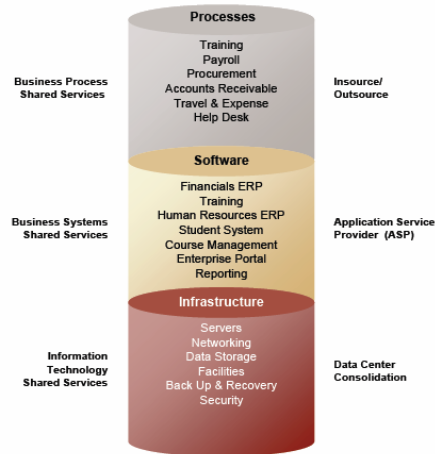
## Shared Services Best Practices

- Be guided by governance body of internal customers
- Be operated from a distinct business unit created for this purpose
- Have clearly defined service portfolios
- Be run by a professional program management office
- Charge a competitive price for all services
- Behave like an external business entity
- Be accountable to customers via service level agreements
- Use quantitative performance measures to drive continuous quality improvement

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## Shared Services Stack



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## Information Technology Shared Services – Data Centers

- **Arlington Regional Data Center**
- **Houston Regional Data Center**
- Austin Regional Data Center

8



## Business Systems Shared Services – Software Applications

- **North Texas SIS Pilot Project**
- Online Effort Reporting System

9



## Business Process Shared Services – In-sourcing Administrative Functions

- Joint Purchasing
- Technology Transfer

10



## Recommended Funding Commitments for Shared Services

- The U. T. System will Fund the Majority of the Implementation Costs
- The Participating Institutions will Share All Ongoing Operating Costs after Implementation

11



## Proposed Governance

- Governing Committees
  - Chaired by U. T. System Representative
  - Made Up of Representatives from Participating Institutions
  - Each Campus Participant Gets an Equal Voice
  - Approves Project Policies, Budgets and Timelines; Establishes Operating Principles; Resolves Conflict
- Steering Committees
  - Chaired by U. T. System Project Manager
  - Made Up of Representatives from Participating Institutions
  - Votes are Weighted Based on Size of Involvement in the Project
  - Handles Day-to-Day Decision-Making; Balances Local Priorities; Establishes Project Budgets and Timelines

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## Creation of Shared Services Office

- Small Project Management Staff
  - Reports to Executive Vice Chancellor for Business Affairs
  - Facilitates Implementation of Shared Services Projects
  - Housed in Arlington, then Houston and Austin
- Initial Proposal
  - Project Manager in Arlington
  - Assistant Project Manager in Austin/Arlington
  - Administrative Assistant in Arlington
  - Recurring Funding Requirement - \$300,000
- Possible Future Commitment
  - Up to Four More People

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## Initial Recommendations

- Arlington Regional Data Center
  - ◇ Previous Investment of \$8.5 million
  - Recommended Investment - \$1.5 million
    - ◇ Finish Upgrade to Tier III Status
  - Savings and Efficiency
    - ◇ Frees Data Center Space on Participating Campuses
    - ◇ Lowers Average Operating Costs
    - ◇ Enhances Utilization of Arlington Data Center
  - Added Value
    - ◇ Offers Redundancy for Disaster Recovery
    - ◇ Provides Higher Level of Service
    - ◇ Provides Greater Security and Protection

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## Initial Recommendations

- Houston Regional Data Center
  - Recommended Investment - \$2.4 million
    - ◇ Brings additional 3600 sq. ft. to Tier III Status
  - Savings and Efficiency
    - ◇ Makes available the same benefits as the Arlington Data Center to more U. T. System institutions
  - Added Value
    - ◇ Offers redundancy between regional data centers
    - ◇ Facilitates common applications being housed at the regional data centers

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## Initial Recommendations

- North Texas Student Information System Pilot Project
  - Recommended Investment - \$8.0 million
    - ◇ Software Licensing \$2.0 million
    - ◇ Implementation Consulting Services \$3.5 million
    - ◇ Hardware \$1.5 million
    - ◇ Two Years of Prepaid Maintenance \$1.0 million
  - Savings and Efficiency
    - ◇ Total Costs 1/3 less of individual implementation
  - Added Value
    - ◇ Enhances Support Services
    - ◇ Proliferates Best Practices
    - ◇ Facilitates Reporting

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## Initial Funding Commitments - Summary

### Total Nonrecurring Capital Investment Requested

- Upgrade of Arlington Regional Data Center \$1.5 million
  - Creation of Houston Regional Data Center \$2.4 million
  - North Texas SIS Pilot Program \$8.0 million
- TOTAL \$11.9 million

Recurring Commitment Included in Budget for  
Shared Services Office Staff \$300,000

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## Possible Future Funding Requests

- Additional Nonrecurring Capital Requests May Come Forward as New Shared Services Projects are Approved
- Additional Recurring Funding May be Required to Increase Staffing in the Shared Services Office in Order to Manage Additional Projects

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THE UNIVERSITY OF TEXAS SYSTEM  
OFFICE OF THE CONTROLLER

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**MONTHLY FINANCIAL REPORT**  
*(unaudited)*

**JUNE 2006**



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**THE UNIVERSITY OF TEXAS SYSTEM**  
**MONTHLY FINANCIAL REPORT**  
**(Unaudited)**  
**FOR THE TEN MONTHS ENDING**  
**JUNE 30, 2006**

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**The University of Texas System  
Monthly Financial Report**

**Foreword**

The Monthly Financial Report (MFR) compares the results of operations between the current year-to-date cumulative amounts and the prior year-to-date cumulative amounts. Explanations are provided for institutions having the largest variances in Adjusted Income (Loss) year-to-date as compared to the prior year, both in terms of dollars and percentages. In addition, although no significant variance may exist, institutions with losses may be discussed.

The data is reported in three sections: (1) Operating Revenues, (2) Operating Expenses and (3) Other Nonoperating Adjustments. Presentation of state appropriation revenues are required under GASB 35 to be reflected as nonoperating revenues, so all institutions will report an Operating Loss prior to this adjustment. The MFR provides an Adjusted Income (Loss), which takes into account the nonoperating adjustments associated with core operating activities. An Adjusted Margin (as a percentage of operating and nonoperating revenue adjustments) is calculated for each period and is intended to reflect relative operating contributions to financial health.

**UNAUDITED**  
**The University of Texas System**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	June Year-to-Date <u>FY 2006</u>	June Year-to-Date <u>FY 2005</u>	<u>Variance</u>	<u>Fluctuation Percentage</u>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$939,437,841	\$853,238,494	\$86,199,347	10.1%
Sponsored Programs	1,793,147,389	1,689,043,981	104,103,408	6.2%
Net Sales and Services of Educational Activities	185,132,040	165,203,665	19,928,375	12.1%
Net Sales and Services of Hospitals	2,121,464,083	1,846,047,770	275,416,313	14.9%
Net Professional Fees	675,483,447	653,404,137	22,079,310	3.4%
Net Auxiliary Enterprises	263,731,126	248,391,925	15,339,201	6.2%
Other Operating Revenues	149,780,250	145,046,734	4,733,516	3.3%
<b>Total Operating Revenues</b>	<b><u>6,128,176,176</u></b>	<b><u>5,600,376,706</u></b>	<b><u>527,799,470</u></b>	<b><u>9.4%</u></b>
<b>Operating Expenses</b>				
Salaries and Wages	3,807,981,508	3,518,305,605	289,675,903	8.2%
Payroll Related Costs	938,626,177	861,573,883	77,052,294	8.9%
Professional Fees and Contracted Services	219,401,353	215,055,337	4,346,016	2.0%
Other Contracted Services	291,949,488	278,672,164	13,277,324	4.8%
Scholarships and Fellowships	414,463,907	393,865,679	20,598,228	5.2%
Travel	85,784,202	78,612,996	7,171,206	9.1%
Materials and Supplies	866,671,196	784,336,997	82,334,199	10.5%
Utilities	214,122,674	154,945,937	59,176,737	38.2%
Telecommunications	56,248,280	54,869,151	1,379,129	2.5%
Repairs and Maintenance	118,693,616	105,766,067	12,927,549	12.2%
Rentals and Leases	79,531,709	73,267,558	6,264,151	8.5%
Printing and Reproduction	22,328,745	23,009,986	(681,241)	-3.0%
Bad Debt Expense	42,573	13,038	29,535	226.5%
Claims and Losses	15,277,605	3,907,337	11,370,268	291.0%
Federal Sponsored Programs Pass-Throughs	22,965,493	22,609,992	355,501	1.6%
Depreciation and Amortization	436,898,235	396,835,558	40,062,677	10.1%
Other Operating Expenses	322,370,543	298,125,773	24,244,770	8.1%
<b>Total Operating Expenses</b>	<b><u>7,913,357,304</u></b>	<b><u>7,263,773,058</u></b>	<b><u>649,584,246</u></b>	<b><u>8.9%</u></b>
<b>Operating Loss</b>	<b><u>(1,785,181,128)</u></b>	<b><u>(1,663,396,352)</u></b>	<b><u>(121,784,776)</u></b>	<b><u>-7.3%</u></b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	1,448,563,187	1,351,691,742	96,871,445	7.2%
Gift Contributions for Operations	232,752,896	211,896,369	20,856,527	9.8%
Net Investment Income	442,113,597	364,075,963	78,037,634	21.4%
Long Term Fund Distribution	150,468,574	142,883,665	7,584,909	5.3%
Interest Expense on Capital Asset Financings	(155,482,592)	(113,293,896)	(42,188,696)	-37.2%
<b>Net Other Nonoperating Adjustments</b>	<b><u>2,118,415,662</u></b>	<b><u>1,957,253,843</u></b>	<b><u>161,161,819</u></b>	<b><u>8.2%</u></b>
<b>Adjusted Income (Loss)</b>	<b>333,234,534</b>	<b>293,857,491</b>	<b>39,377,043</b>	<b>13.4%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>4.0%</b>	<b>3.8%</b>		
Available University Fund Transfer	0	0	0	0.0%
Investment Gains (Losses)	978,188,804	1,533,349,658	(555,160,854)	-36.2%
<b>Adj. Inc. (Loss) with Investment Gains (Losses)</b>	<b>\$1,311,423,338</b>	<b>\$1,827,207,149</b>	<b>(\$515,783,811)</b>	<b>-28.2%</b>
<b>Adj. Margin % with Investment Gains (Losses)</b>	<b>14.0%</b>	<b>19.9%</b>		

**The University of Texas System**  
**Comparison of Adjusted Income (Loss)**  
**For the Ten Months Ending June 30, 2006**

	<b>June Year-to-Date FY 2006</b>	<b>June Year-to-Date FY 2005</b>	<b>Variance</b>	<b>Fluctuation Percentage</b>	
UT System Administration	\$ 223,929,311	\$ 196,175,615	\$ 27,753,696	14.1%	(1)
UT Arlington	10,986,464	16,015,308	(5,028,844)	-31.4%	
UT Austin	79,708,308	73,922,757	5,785,551	7.8%	
UT Brownsville	4,022,065	6,736,586	(2,714,521)	-40.3%	
UT Dallas	(2,800,102)	3,600,457	(6,400,559)	-177.8%	(2)
UT El Paso	1,502,910	2,548,582	(1,045,672)	-41.0%	
UT Pan American	22,646	(880,126)	902,772	102.6%	(3)
UT Permian Basin	(537,894)	(2,191,264)	1,653,370	75.5%	(4)
UT San Antonio	20,588,401	10,826,497	9,761,904	90.2%	(5)
UT Tyler	1,220,075	(1,710,680)	2,930,755	171.3%	(6)
UT Southwestern Medical Center - Dallas	25,005,016	27,035,348	(2,030,332)	-7.5%	
UT Medical Branch - Galveston	(41,621,092)	(23,043,928)	(18,577,164)	-80.6%	(7)
UT Health Science Center - Houston	32,204,368	24,722,285	7,482,083	30.3%	
UT Health Science Center - San Antonio	3,278,802	1,601,158	1,677,644	104.8%	(8)
UT M. D. Anderson Cancer Center	72,474,005	50,095,338	22,378,667	44.7%	(9)
UT Health Center - Tyler	(3,015,416) (10)	(2,983,942)	(31,474)	-1.1%	
Elimination of AUF Transfer	(93,733,333)	(88,612,500)	(5,120,833)	-5.8%	
Total Adjusted Income (Loss)	333,234,534	293,857,491	39,377,043	13.4%	
Investment Gains (Losses)	978,188,804	1,533,349,658	(555,160,854)	-36.2%	(11)
<b>Total Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>\$ 1,311,423,338</b>	<b>\$ 1,827,207,149</b>	<b>\$ (515,783,811)</b>	<b>-28.2%</b>	

THE UNIVERSITY OF TEXAS SYSTEM  
EXPLANATION OF VARIANCES ON THE MONTHLY FINANCIAL REPORT  
For the Ten Months Ending June 30, 2006

Explanations are provided for institutions having the largest variances in adjusted income (loss) year-to-date as compared to the prior year, both in terms of dollars and percentages. Explanations are also provided for institutions with a current year-to-date adjusted loss.

- (1) UT System Administration - The \$27.8 million (14.1%) increase in adjusted income over the same period last year was primarily due to increased net investment income.
- (2) UT Dallas - The \$6.4 million (177.8%) decrease in adjusted income over the same period last year was primarily due to increased salaries and wages as a result of hiring additional faculty and 3% merit increases for 2006. Additional tenure faculty were hired in support of increased enrollment and the Project Emmitt initiative. As a result of the higher expenses, UT Dallas has a \$2.8 million year-to-date loss. UT Dallas is anticipating ending the year with a \$4 million negative margin which represents -1.5% of projected revenues. This forecast includes \$15 million in non-cash depreciation expense. The planned deficit in 2006 is the result of management's decision to utilize accumulated reserves in lieu of increasing student fees in auxiliary and designated funds, satisfy donor requirements in expending previously received gifts and utilize miscellaneous reserves to fund increases in academic programs and the related infrastructure.
- (3) UT Pan American - The \$903,000 (102.6%) increase in adjusted income over the same period last year was primarily due to increased formula funded state appropriations.
- (4) UT Permian Basin - The \$1.7 million (75.5%) increase in adjusted income over the same period last year was primarily due to increased gift contributions of \$2.3 million for the High-Temperature Teaching and Test Reactor (HT<sup>3</sup>R) pre-conceptual design phase. A teaming agreement for General Atomics to provide a pre-conceptual design for the HT<sup>3</sup>R project was signed in February 2006. The payment terms to General Atomics indicate that \$1 million of the gift contributions will be paid this fiscal year with the remaining \$1.3 million to be paid next year.
- (5) UT San Antonio - The \$9.8 million (90.2%) increase in adjusted income over the same period last year was primarily due to increased state appropriations as a result of enrollment increases. Enrollment has increased over 6,000 students in the last two years and the trend of rapid growth is expected to continue.
- (6) UT Tyler - The \$2.9 million (171.3%) increase in adjusted income over the same period last year was primarily due to increased state appropriations and tuition and fees. State appropriations increased due to enrollment growth and increases in insurance and other state-paid staff benefits. Increased enrollment, increased tuition rates and a new Union fee led to the increase in tuition.
- (7) UT Medical Branch - Galveston - The \$41.6 million year-to-date loss was primarily due to losses sustained during the hurricane season, increased utility costs and growth in patient care provider salaries outpacing increases in insurance reimbursements. UTMB has experienced losses of \$14.6 million in Hospitals and Clinics, \$18.6 million in the School of Medicine and \$1.7 million in Correctional Managed Care activities.

UTMB has been facing severe inflationary pressures on nursing and other patient care provider salaries due to national shortages of these positions; however, UTMB received a 1% reduction in Medicaid reimbursement rates in 2006 and nominal payment increases from Medicare and commercial payors. UTMB also had a 1.6% decrease in admissions, a 7.5% decrease in patient days and a 10.1% decrease in clinic visits compared to last year.

UTMB's management is projecting a negative margin of \$41.6 million which represents -2.3% of projected revenues. This forecast includes \$51.8 million in non-cash depreciation expense. Additionally, the projected loss does not include nonoperating revenue for capital gifts from the Sealy and Smith Foundation. UTMB is the sole beneficiary of the Sealy and Smith Foundation, and these gifts are integral to UTMB's financial success.

This loss may be reduced to \$22.6 million if the Texas Physician Upper Payment Limit (UPL) project is completed by year end. The UPL project is a joint

UTPB had a year-to-date loss of \$538,000 as a result of hiring additional faculty to accommodate enrollment increases. UTPB anticipates ending the year with a \$1 million negative margin, which represents -2.5% of projected revenues. This forecast includes \$2.7 million in non-cash depreciation expense.

project with the Health and Human Services Commission to increase Medicaid reimbursement rates for physician services. When UPL is complete, the participants will receive retroactive reimbursements covering the period from May 1, 2004 to December 31, 2005. *UTMB* is expected to receive up to \$18.9 million in retroactive Medicaid payments.

The Navigant Consulting Group has helped *UTMB's* management develop a three-year plan to improve operating margin. The first year of the three-year strategy will focus on cost reductions. *UTMB's* management has created a Strategic Executive Council which will integrate cost-cutting and revenue enhancement strategies, resolve conflicts, allocate resources and provide strategic direction for *UTMB*.

- (8) *UT Health Science Center – San Antonio* – The \$1.7 million (104.8%) increase in adjusted income over the same period last year was primarily due to increased net investment income.
- (9) *UT M. D. Anderson Cancer Center* – The \$22.4 million (44.7%) increase in adjusted income over the same period last year was primarily due to increased sales and services of hospitals including increases in billable visits (22.1%), billed procedures (4.2%) and patient surgeries (7.4%).
- (10) *UT Health Center – Tyler* – The \$3 million year-to-date loss was primarily due to decreased net sales and services of hospitals as a result of decreases in admissions (5%), inpatient days (25%) and inpatient surgeries (18%). These decreases are due to more aggressive marketing and capital investment by other local hospitals as well as the age of *UTHC-Tyler's* facilities compared to the newer hospitals in Tyler. *UTHC-Tyler* anticipates ending the year with a \$3.6 million negative margin, which represents -2.7% of projected revenues. This forecast includes \$8 million in non-cash depreciation expense.

This loss may be reduced to \$1 million if the UPL project is completed by year end. *UTHC-Tyler* is expected to receive up to \$2.6 million in retroactive Medicaid payments.

The Navigant Consulting Group has helped *UTHC - Tyler's* management develop a three-year plan to improve operating margin. The three-year strategy will focus on cost reductions, affiliations and outreach.

- (11) *Investment Gains (Losses)* – The majority of the \$555.2 million (36.2%) decrease in investment gains relates to the Permanent University Fund of \$376.1 million, the Long Term Fund of \$157.2 million and the Permanent Health Fund of \$40.8 million.

## GLOSSARY OF TERMS

### **OPERATING REVENUES:**

STUDENT TUITION AND FEES – All student tuition and fee revenues earned at the UT institution for educational purposes.

SPONSORED PROGRAMS – Funding received from local, state and federal governments or private agencies, organizations or individuals. Includes amounts received for services performed on grants, contracts, and agreements from these entities for current operations. This also includes indirect cost recoveries and pass-through federal and state grants.

NET SALES AND SERVICES OF EDUCATIONAL ACTIVITIES – Revenues that are related to the conduct of instruction, research, and public service and revenues from activities that exist to provide an instructional and laboratory experience for students that create goods and services that may be sold.

NET SALES AND SERVICES OF HOSPITALS – Revenues (net of discounts, allowances, and bad debt expense) generated from UT health institution's daily patient care, special or other services, as well as revenues from health clinics that are part of a hospital.

NET PROFESSIONAL FEES – Revenues (net of discounts, allowances, and bad debt expense) derived from the fees charged by the professional staffs at UT health institutions as part of the Medical Practice Plans. These revenues are also identified as Practice Plan income. Examples of such fees include doctor's fees for clinic visits, medical and dental procedures, professional opinions, and anatomical procedures, such as analysis of specimens after a surgical procedure, etc.

NET AUXILIARY ENTERPRISES – Revenues derived from a service to students, faculty, or staff in which a fee is charged that is directly related to, although not necessarily equal to the cost of the service (e.g., bookstores, dormitories, dining halls, snack bars, inter-collegiate athletic programs, etc.).

OTHER OPERATING REVENUES – Other revenues generated from sales or services provided to meet current fiscal year operating expenses, which are not included in the preceding categories (e.g., certified non profit healthcare company revenues, donated drugs, interest on student loans, etc.)

### **OPERATING EXPENSES:**

SALARIES AND WAGES – Expenses for all salaries and wages of individuals employed by the institution including full-time, part-time, longevity, hourly, seasonal, etc.

PAYROLL RELATED COSTS – Expenses for all employee benefits paid by the institution or paid by the state on behalf of the institution.

PROFESSIONAL FEES AND CONTRACTED SERVICES – Payments for services rendered on a fee, contract, or other basis by a person, firm, corporation, or company recognized as possessing a high degree of learning and responsibility. Includes such items as services of a consultant, legal counsel, financial or audit fees, medical contracted services, guest lecturers (not employees) and expert witnesses.

OTHER CONTRACTED SERVICES – Payments for services rendered on a contractual basis by a person, firm, corporation or company that possess a lesser degree of learning and responsibility than that required for Professional Fees and Contracted Services. Includes such items as temporary employment expenses, fully insured medical plans expenses, janitorial services, dry cleaning services, etc.

SCHOLARSHIPS AND FELLOWSHIPS – Payments made for scholarship grants to students authorized by law.

TRAVEL – Payments for travel costs incurred during travel by employees, board or commission members and elected/appointed officials on state business.

MATERIALS AND SUPPLIES – Payments for consumable items. Includes, but is not limited to: computer consumables, office supplies, paper products, soap, lights, plants, fuels and lubricants, chemicals and gasses, medical supplies and copier supplies. Also includes postal services, and subscriptions and other publications not for permanent retention.

UTILITIES – Payments for the purchase of electricity, natural gas, water, thermal energy and waste disposal.

TELECOMMUNICATIONS - Electronically transmitted communications services (telephone, internet, computation center services, etc.).

REPAIRS AND MAINTENANCE – Payments for the maintenance and repair of equipment, furnishings, motor vehicles, buildings and other plant facilities. Includes, but is not limited to repair and maintenance to copy machines, furnishings, equipment – including medical and laboratory equipment, office equipment and aircraft.

RENTALS AND LEASES – Payments for rentals or leases of furnishings and equipment, vehicles, land and office buildings (all rental of space).

PRINTING AND REPRODUCTION – Printing and reproduction costs associated with the printing/copying of the institution's documents and publications.



**BAD DEBT EXPENSE** – Expenses incurred by the university related to nonrevenue receivables such as non-payment of student loans.

**CLAIMS AND LOSSES** – Payments for claims from self-insurance programs. Other claims for settlements and judgments are considered nonoperating expenses.

**FEDERAL SPONSORED PROGRAMS PASS-THROUGHS** – Pass-throughs to other Texas state agencies, including other universities, of federal grants and contracts.

**STATE SPONSORED PROGRAMS PASS-THROUGHS** – Pass-throughs to other Texas state agencies, including Texas universities.

**DEPRECIATION AND AMORTIZATION** – Depreciation on capital assets and amortization expense on intangible assets.

**OTHER OPERATING EXPENSES** – Other operating expenses not identified in other line items above (e.g., certified non profit healthcare company expenses, property taxes, insurance premiums, credit card fees, hazardous waste disposal expenses, meetings and conferences, etc.).

**OPERATING LOSS** – Total operating revenues less total operating expenses before other nonoperating adjustments like state appropriations.

**OTHER NONOPERATING ADJUSTMENTS:**

**STATE APPROPRIATIONS** – Appropriations from the State General Revenue fund, which supplement the UT institutional revenue in meeting operating expenses, such as faculty salaries, utilities, and institutional support.

**GIFT CONTRIBUTIONS FOR OPERATIONS** – Consist of gifts from donors received for use in current operations, excluding gifts for capital acquisition and endowment gifts. Gifts for capital acquisition which can only be used to build or buy capital assets are excluded because they can not be used to support current operations. Endowment gifts must be held in perpetuity and can not be spent. The distributed income from endowment gifts must be spent according to the donor's stipulations.

**NET INVESTMENT INCOME (on institutions' sheets)** – Interest and dividend income on treasury balances, bank accounts, The Short Term Fund, the Intermediate Term Fund. It also includes distributed earnings from the Permanent Health Fund and patent and royalty income.

**NET INVESTMENT INCOME (on the consolidated sheet)** – Interest and dividend earnings of the Permanent University Fund, Short Term Fund, Intermediate Term Fund, Long Term Fund and Permanent Health Fund less Long Term Fund transfers so as not to overstate investment income. This line item also includes the Available University Fund surface income, oil and gas royalties, and mineral lease bonus sales.

**LONG TERM FUND DISTRIBUTION** – At the institutional level, includes Long Term Fund fixed payouts approved by the Board of Regents. Investment income for System Administration and the consolidated sheet has been reduced for the amount of any Long Term Fund distribution so as not to overstate investment income system-wide.

**INTEREST EXPENSE ON CAPITAL ASSET FINANCINGS** – Interest expenses associated with bond and note borrowings utilized to finance capital improvement projects by an institution. This consists of the interest portion of mandatory debt service transfers under the Revenue Financing System, Tuition Revenue bond and Permanent University Fund (PUF) bond programs. PUF interest expense is reported on System Administration as the debt legally belongs to the Board of Regents.

**ADJUSTED INCOME (LOSS)** – Total operating revenues less total operating expenses plus net other nonoperating adjustments.

**ADJUSTED MARGIN (as a percentage)** – Percentage of Adjusted Income (Loss) divided by Total Operating Revenues plus Net Nonoperating Adjustments less Interest Expense on Capital Asset Financings.

**AVAILABLE UNIVERSITY FUND TRANSFER** – Includes Available University Fund (AUF) transfer to System Administration for Educational and General operations and to UT Austin for Excellence Funding. These transfers are funded by investment earnings from the Permanent University Fund (PUF), which are required by law to be reported in the PUF at System Administration. On the MFR, investment income for System Administration has been reduced for the amount of the System Administration transfer so as not to overstate investment income for System Administration. The AUF transfers are eliminated at the consolidated level to avoid overstating System-wide revenues, as the amounts will be reflected as transfers at year-end.

**INVESTMENT GAINS (LOSSES)** – Realized and unrealized gains and losses on investments.

**UNAUDITED**  
**The University of Texas System Administration**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<u>June</u> <u>Year-to-Date</u> <u>FY 2006</u>	<u>June</u> <u>Year-to-Date</u> <u>FY 2005</u>	<u>Variance</u>	<u>Fluctuation</u> <u>Percentage</u>
<b>Operating Revenues</b>				
Sponsored Programs	\$9,389,554	\$8,117,629	\$1,271,925	15.7%
Net Sales and Services of Educational Activities	12,387,228	12,901,961	(514,733)	-4.0%
Other Operating Revenues	14,495,280	9,972,226	4,523,054	45.4%
<b>Total Operating Revenues</b>	<b><u>36,272,062</u></b>	<b><u>30,991,816</u></b>	<b><u>5,280,246</u></b>	<b><u>17.0%</u></b>
<b>Operating Expenses</b>				
Salaries and Wages	22,215,432	19,221,669	2,993,763	15.6%
Employee Benefits and Related Costs	5,033,009	4,253,812	779,197	18.3%
Professional Fees and Contracted Services	1,232,549	1,518,128	(285,579)	-18.8%
Other Contracted Services	4,735,383	5,340,745	(605,362)	-11.3%
Scholarships and Fellowships	190,000	102,000	88,000	86.3%
Travel	1,391,406	1,151,654	239,752	20.8%
Materials and Supplies	2,082,980	2,804,964	(721,984)	-25.7%
Utilities	350,716	20,374	330,342	1,621.4%
Telecommunications	1,539,226	1,242,766	296,460	23.9%
Repairs and Maintenance	846,840	835,042	11,798	1.4%
Rentals and Leases	758,588	876,085	(117,497)	-13.4%
Printing and Reproduction	227,379	152,370	75,009	49.2%
Claims and Losses	15,277,605	3,907,337	11,370,268	291.0%
Depreciation and Amortization	3,270,151	3,310,757	(40,606)	-1.2%
Other Operating Expenses	1,771,608	2,185,983	(414,375)	-19.0%
<b>Total Operating Expenses</b>	<b><u>60,922,872</u></b>	<b><u>46,923,686</u></b>	<b><u>13,999,186</u></b>	<b><u>29.8%</u></b>
<b>Operating Loss</b>	<b><u>(24,650,810)</u></b>	<b><u>(15,931,870)</u></b>	<b><u>(8,718,940)</u></b>	<b><u>-54.7%</u></b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	691,658	832,486	(140,828)	-16.9%
Gift Contributions for Operations	518,908	367,373	151,535	41.2%
Net Investment Income	256,610,893	210,006,107	46,604,786	22.2%
Long Term Fund Distribution	5,195,824	5,880,865	(685,041)	-11.6%
Interest Expense on Capital Asset Financings	(39,183,113)	(28,095,529)	(11,087,584)	-39.5%
<b>Net Other Nonoperating Adjustments</b>	<b><u>223,834,170</u></b>	<b><u>188,991,302</u></b>	<b><u>34,842,868</u></b>	<b><u>18.4%</u></b>
<b>Adjusted Income (Loss)</b>	<b>199,183,360</b>	<b>173,059,432</b>	<b>26,123,928</b>	<b>15.1%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>66.6%</b>	<b>69.8%</b>		
Available University Fund Transfer	24,745,951	23,116,183	1,629,768	7.1%
<b>Adjusted Income (Loss) with AUF Transfer</b>	<b>223,929,311</b>	<b>196,175,615</b>	<b>27,753,696</b>	<b>14.1%</b>
<b>Adjusted Margin % with AUF Transfer</b>	<b>69.1%</b>	<b>72.3%</b>		
Investment Gains (Losses)	964,723,814	1,501,939,625	(537,215,811)	-35.8%
<b>Adj. Inc. (Loss) with AUF Transfer &amp; Invest. Gains (Losses)</b>	<b>\$1,188,653,125</b>	<b>\$1,698,115,240</b>	<b>(\$509,462,115)</b>	<b>-30.0%</b>
<b>Adj. Margin % with AUF Transfer &amp; Invest. Gains (Losses)</b>	<b>94.0%</b>	<b>97.0%</b>		

**UNAUDITED**  
**The University of Texas at Arlington**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	June Year-to-Date <u>FY 2006</u>	June Year-to-Date <u>FY 2005</u>	<u>Variance</u>	<u>Fluctuation Percentage</u>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$118,951,266	\$110,696,505	\$8,254,761	7.5%
Sponsored Programs	41,376,365	40,938,061	438,304	1.1%
Net Sales and Services of Educational Activities	6,613,417	5,805,022	808,395	13.9%
Net Auxiliary Enterprises	18,413,808	16,791,497	1,622,311	9.7%
Other Operating Revenues	6,379,619	5,359,724	1,019,895	19.0%
<b>Total Operating Revenues</b>	<b><u>191,734,475</u></b>	<b><u>179,590,809</u></b>	<b><u>12,143,666</u></b>	<b><u>6.8%</u></b>
<b>Operating Expenses</b>				
Salaries and Wages	129,832,327	119,568,024	10,264,303	8.6%
Employee Benefits and Related Costs	28,988,199	26,434,057	2,554,142	9.7%
Professional Fees and Contracted Services	5,089,257	3,462,635	1,626,622	47.0%
Other Contracted Services	6,304,362	5,860,542	443,820	7.6%
Scholarships and Fellowships	34,025,274	33,353,262	672,012	2.0%
Travel	3,528,690	3,222,173	306,517	9.5%
Materials and Supplies	15,623,258	13,387,050	2,236,208	16.7%
Utilities	9,574,202	7,380,787	2,193,415	29.7%
Telecommunications	4,191,916	3,797,624	394,292	10.4%
Repairs and Maintenance	5,625,455	6,251,084	(625,629)	-10.0%
Rentals and Leases	2,273,668	2,037,951	235,717	11.6%
Printing and Reproduction	1,664,725	1,657,936	6,789	0.4%
Federal Sponsored Programs Pass-Thrus	1,444,749	228,697	1,216,052	531.7%
Depreciation and Amortization	14,919,410	14,736,104	183,306	1.2%
Other Operating Expenses	5,906,996	6,219,076	(312,080)	-5.0%
<b>Total Operating Expenses</b>	<b><u>268,992,488</u></b>	<b><u>247,597,002</u></b>	<b><u>21,395,486</u></b>	<b><u>8.6%</u></b>
<b>Operating Loss</b>	<b><u>(77,258,013)</u></b>	<b><u>(68,006,193)</u></b>	<b><u>(9,251,820)</u></b>	<b><u>-13.6%</u></b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	87,436,977	83,694,050	3,742,927	4.5%
Gift Contributions for Operations	1,885,901	2,238,216	(352,315)	-15.7%
Net Investment Income	3,878,601	2,008,411	1,870,190	93.1%
Long Term Fund Distribution	1,715,480	1,753,121	(37,641)	-2.1%
Interest Expense on Capital Asset Financings	(6,672,482)	(5,672,297)	(1,000,185)	-17.6%
<b>Net Other Nonoperating Adjustments</b>	<b><u>88,244,477</u></b>	<b><u>84,021,501</u></b>	<b><u>4,222,976</u></b>	<b><u>5.0%</u></b>
<b>Adjusted Income (Loss)</b>	<b>10,986,464</b>	<b>16,015,308</b>	<b>(5,028,844)</b>	<b>-31.4%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>3.8%</b>	<b>5.9%</b>		
Investment Gains (Losses)	1,746,963	(5,872)	1,752,835	29,850.7%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>\$12,733,427</b>	<b>\$16,009,436</b>	<b>(\$3,276,009)</b>	<b>-20.5%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>4.4%</b>	<b>5.9%</b>		

**UNAUDITED**  
**The University of Texas at Austin**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<u>June</u> <u>Year-to-Date</u> <u>FY 2006</u>	<u>June</u> <u>Year-to-Date</u> <u>FY 2005</u>	<u>Variance</u>	<u>Fluctuation</u> <u>Percentage</u>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$381,110,524	\$352,555,446	\$28,555,078	8.1%
Sponsored Programs	347,560,457	329,462,820	18,097,637	5.5%
Net Sales and Services of Educational Activities	100,094,595	88,261,807	11,832,788	13.4%
Net Auxiliary Enterprises	138,738,453	131,591,611	7,146,842	5.4%
Other Operating Revenues	6,012,927	8,175,014	(2,162,087)	-26.4%
<b>Total Operating Revenues</b>	<b>973,516,956</b>	<b>910,046,698</b>	<b>63,470,258</b>	<b>7.0%</b>
<b>Operating Expenses</b>				
Salaries and Wages	692,834,498	651,298,605	41,535,893	6.4%
Employee Benefits and Related Costs	158,196,473	144,498,638	13,697,835	9.5%
Professional Fees and Contracted Services	18,567,773	15,879,609	2,688,164	16.9%
Other Contracted Services	50,356,480	48,051,210	2,305,270	4.8%
Scholarships and Fellowships	141,533,419	133,678,819	7,854,600	5.9%
Travel	27,783,320	25,506,639	2,276,681	8.9%
Materials and Supplies	84,404,066	78,285,720	6,118,346	7.8%
Utilities	61,099,860	43,909,944	17,189,916	39.1%
Telecommunications	11,499,190	11,097,594	401,596	3.6%
Repairs and Maintenance	18,997,902	17,406,412	1,591,490	9.1%
Rentals and Leases	10,789,571	10,804,155	(14,584)	-0.1%
Printing and Reproduction	7,404,143	7,057,910	346,233	4.9%
Federal Sponsored Programs Pass-Thrus	2,132,888	4,200,549	(2,067,661)	-49.2%
Depreciation and Amortization	84,439,477	82,230,181	2,209,296	2.7%
Other Operating Expenses	54,682,702	41,462,753	13,219,949	31.9%
<b>Total Operating Expenses</b>	<b>1,424,721,762</b>	<b>1,315,368,738</b>	<b>109,353,024</b>	<b>8.3%</b>
<b>Operating Loss</b>	<b>(451,204,806)</b>	<b>(405,322,040)</b>	<b>(45,882,766)</b>	<b>-11.3%</b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	254,815,304	247,720,982	7,094,322	2.9%
Gift Contributions for Operations	89,544,968	67,478,851	22,066,117	32.7%
Net Investment Income	33,245,318	18,698,589	14,546,729	77.8%
Long Term Fund Distribution	77,755,933	73,636,241	4,119,692	5.6%
Interest Expense on Capital Asset Financings	(18,181,742)	(16,902,366)	(1,279,376)	-7.6%
<b>Net Other Nonoperating Adjustments</b>	<b>437,179,781</b>	<b>390,632,297</b>	<b>46,547,484</b>	<b>11.9%</b>
<b>Adjusted Income (Loss)</b>	<b>(14,025,025)</b>	<b>(14,689,743)</b>	<b>664,718</b>	<b>4.5%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>-1.0%</b>	<b>-1.1%</b>		
Available University Fund Transfer	93,733,333	88,612,500	5,120,833	5.8%
<b>Adjusted Income (Loss) with AUF Transfer</b>	<b>79,708,308</b>	<b>73,922,757</b>	<b>\$5,785,551</b>	<b>7.8%</b>
<b>Adjusted Margin % with AUF Transfer</b>	<b>5.2%</b>	<b>5.3%</b>		
Investment Gains (Losses)	(3,171,384)	(69,370)	(3,102,014)	-4,471.7%
<b>Adj. Inc. (Loss) with AUF Transfer &amp; Invest. Gains (Losses)</b>	<b>\$76,536,924</b>	<b>\$73,853,387</b>	<b>\$2,683,537</b>	<b>3.6%</b>
<b>Adj. Margin % with AUF Transfer &amp; Invest. Gains (Losses)</b>	<b>5.4%</b>	<b>5.6%</b>		

**UNAUDITED**  
**The University of Texas at Brownsville**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<b>June Year-to-Date FY 2006</b>	<b>June Year-to-Date FY 2005</b>	<b>Variance</b>	<b>Fluctuation Percentage</b>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$11,559,869	\$8,014,214	\$3,545,655	44.2%
Sponsored Programs	74,249,531	67,460,572	6,788,959	10.1%
Net Sales and Services of Educational Activities	784,396	1,029,875	(245,479)	-23.8%
Net Auxiliary Enterprises	737,304	808,504	(71,200)	-8.8%
Other Operating Revenues	20,496	19,123	1,373	7.2%
<b>Total Operating Revenues</b>	<b>87,351,596</b>	<b>77,332,288</b>	<b>10,019,308</b>	<b>13.0%</b>
<b>Operating Expenses</b>				
Salaries and Wages	41,995,826	37,056,313	4,939,513	13.3%
Employee Benefits and Related Costs	10,370,114	8,854,200	1,515,914	17.1%
Professional Fees and Contracted Services	1,437,605	1,410,975	26,630	1.9%
Scholarships and Fellowships	26,183,651	24,310,236	1,873,415	7.7%
Travel	960,016	718,070	241,946	33.7%
Materials and Supplies	4,014,518	3,172,301	842,217	26.5%
Utilities	3,298,493	2,052,411	1,246,082	60.7%
Telecommunications	1,317,006	973,017	343,989	35.4%
Repairs and Maintenance	777,647	644,606	133,041	20.6%
Rentals and Leases	1,535,575	1,757,263	(221,688)	-12.6%
Printing and Reproduction	292,406	275,838	16,568	6.0%
Bad Debt Expense	38,644	11,844	26,800	226.3%
Federal Sponsored Programs Pass-Thrus	37,897	45,215	(7,318)	-16.2%
Depreciation and Amortization	3,979,961	2,918,061	1,061,900	36.4%
Other Operating Expenses	9,362,145	7,707,670	1,654,475	21.5%
<b>Total Operating Expenses</b>	<b>105,601,504</b>	<b>91,908,020</b>	<b>13,693,484</b>	<b>14.9%</b>
<b>Operating Loss</b>	<b>(18,249,908)</b>	<b>(14,575,732)</b>	<b>(3,674,176)</b>	<b>-25.2%</b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	22,712,569	21,888,425	824,144	3.8%
Gift Contributions for Operations	154,101	229,445	(75,344)	-32.8%
Net Investment Income	964,270	620,090	344,180	55.5%
Long Term Fund Distribution	217,249	205,816	11,433	5.6%
Interest Expense on Capital Asset Financings	(1,776,216)	(1,631,458)	(144,758)	-8.9%
<b>Net Other Nonoperating Adjustments</b>	<b>22,271,973</b>	<b>21,312,318</b>	<b>959,655</b>	<b>4.5%</b>
<b>Adjusted Income (Loss)</b>	<b>4,022,065</b>	<b>6,736,586</b>	<b>(2,714,521)</b>	<b>-40.3%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>3.6%</b>	<b>6.7%</b>		
Investment Gains (Losses)	(302,980)	62,681	(365,661)	-583.4%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>\$3,719,085</b>	<b>\$6,799,267</b>	<b>(\$3,080,182)</b>	<b>-45.3%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>3.3%</b>	<b>6.8%</b>		

**UNAUDITED**  
**The University of Texas at Dallas**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<b>June Year-to-Date FY 2006</b>	<b>June Year-to-Date FY 2005</b>	<b>Variance</b>	<b>Fluctuation Percentage</b>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$90,950,455	\$81,332,692	\$9,617,763	11.8%
Sponsored Programs	36,027,560	33,444,143	2,583,417	7.7%
Net Sales and Services of Educational Activities	5,465,509	4,851,636	613,873	12.7%
Net Auxiliary Enterprises	5,055,664	5,025,774	29,890	0.6%
Other Operating Revenues	4,606,232	3,494,738	1,111,494	31.8%
<b>Total Operating Revenues</b>	<b>142,105,420</b>	<b>128,148,983</b>	<b>13,956,437</b>	<b>10.9%</b>
<b>Operating Expenses</b>				
Salaries and Wages	104,992,167	92,454,691	12,537,476	13.6%
Employee Benefits and Related Costs	21,098,972	18,421,539	2,677,433	14.5%
Professional Fees and Contracted Services	3,334,772	3,286,378	48,394	1.5%
Other Contracted Services	6,739,304	5,867,205	872,099	14.9%
Scholarships and Fellowships	33,592,109	32,144,466	1,447,643	4.5%
Travel	2,584,770	2,324,033	260,737	11.2%
Materials and Supplies	12,933,227	10,044,342	2,888,885	28.8%
Utilities	5,411,172	4,543,804	867,368	19.1%
Telecommunications	1,364,514	1,261,481	103,033	8.2%
Repairs and Maintenance	3,791,135	3,199,708	591,427	18.5%
Rentals and Leases	521,940	561,814	(39,874)	-7.1%
Printing and Reproduction	1,166,887	1,042,266	124,621	12.0%
Federal Sponsored Programs Pass-Thrus	214,747	681,941	(467,194)	-68.5%
Depreciation and Amortization	12,384,000	11,627,526	756,474	6.5%
Other Operating Expenses	6,682,452	5,104,489	1,577,963	30.9%
<b>Total Operating Expenses</b>	<b>216,812,168</b>	<b>192,565,683</b>	<b>24,246,485</b>	<b>12.6%</b>
<b>Operating Loss</b>	<b>(74,706,748)</b>	<b>(64,416,700)</b>	<b>(10,290,048)</b>	<b>-16.0%</b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	62,557,260	58,491,750	4,065,510	7.0%
Gift Contributions for Operations	4,330,297	3,972,725	357,572	9.0%
Net Investment Income	3,446,912	2,594,454	852,458	32.9%
Long Term Fund Distribution	6,089,707	5,581,222	508,485	9.1%
Interest Expense on Capital Asset Financings	(4,517,530)	(2,622,994)	(1,894,536)	-72.2%
<b>Net Other Nonoperating Adjustments</b>	<b>71,906,646</b>	<b>68,017,157</b>	<b>3,889,489</b>	<b>5.7%</b>
<b>Adjusted Income (Loss)</b>	<b>(2,800,102)</b>	<b>3,600,457</b>	<b>(6,400,559)</b>	<b>-177.8%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>-1.3%</b>	<b>1.8%</b>		
Investment Gains (Losses)	(621,102)	35,383	(656,485)	-1,855.4%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>(\$3,421,204)</b>	<b>\$3,635,840</b>	<b>(\$7,057,044)</b>	<b>-194.1%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>-1.6%</b>	<b>1.8%</b>		

**UNAUDITED**  
**The University of Texas at El Paso**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<b>June Year-to-Date FY 2006</b>	<b>June Year-to-Date FY 2005</b>	<b>Variance</b>	<b>Fluctuation Percentage</b>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$66,756,237	\$61,036,392	\$5,719,845	9.4%
Sponsored Programs	68,706,641	62,658,609	6,048,032	9.7%
Net Sales and Services of Educational Activities	3,411,589	2,954,710	456,879	15.5%
Net Auxiliary Enterprises	22,035,934	19,522,265	2,513,669	12.9%
Other Operating Revenues	54,730	34,264	20,466	59.7%
<b>Total Operating Revenues</b>	<b>160,965,131</b>	<b>146,206,240</b>	<b>14,758,891</b>	<b>10.1%</b>
<b>Operating Expenses</b>				
Salaries and Wages	100,673,970	92,502,056	8,171,914	8.8%
Employee Benefits and Related Costs	23,915,510	21,357,014	2,558,496	12.0%
Professional Fees and Contracted Services	3,719,002	3,824,899	(105,897)	-2.8%
Other Contracted Services	9,787,741	8,507,940	1,279,801	15.0%
Scholarships and Fellowships	45,576,034	42,577,997	2,998,037	7.0%
Travel	4,372,545	4,772,990	(400,445)	-8.4%
Materials and Supplies	18,623,151	16,779,991	1,843,160	11.0%
Utilities	6,037,664	5,002,981	1,034,683	20.7%
Telecommunications	567,032	852,488	(285,456)	-33.5%
Repairs and Maintenance	2,889,734	2,513,670	376,064	15.0%
Rentals and Leases	1,927,694	1,282,537	645,157	50.3%
Printing and Reproduction	931,909	921,638	10,271	1.1%
Federal Sponsored Programs Pass-Thrus	1,136,264	408,001	728,263	178.5%
Depreciation and Amortization	11,074,404	9,542,490	1,531,914	16.1%
Other Operating Expenses	4,149,375	3,700,407	448,968	12.1%
<b>Total Operating Expenses</b>	<b>235,382,029</b>	<b>214,547,099</b>	<b>20,834,930</b>	<b>9.7%</b>
<b>Operating Loss</b>	<b>(74,416,898)</b>	<b>(68,340,859)</b>	<b>(6,076,039)</b>	<b>-8.9%</b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	67,115,645	62,833,892	4,281,753	6.8%
Gift Contributions for Operations	4,907,503	4,522,166	385,337	8.5%
Net Investment Income	3,469,944	2,576,276	893,668	34.7%
Long Term Fund Distribution	3,626,061	3,615,244	10,817	0.3%
Interest Expense on Capital Asset Financings	(3,199,345)	(2,658,137)	(541,208)	-20.4%
<b>Net Other Nonoperating Adjustments</b>	<b>75,919,808</b>	<b>70,889,441</b>	<b>5,030,367</b>	<b>7.1%</b>
<b>Adjusted Income (Loss)</b>	<b>1,502,910</b>	<b>2,548,582</b>	<b>(1,045,672)</b>	<b>-41.0%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>0.6%</b>	<b>1.2%</b>		
Investment Gains (Losses)	(432,365)	1,909	(434,274)	-22,748.8%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>\$1,070,545</b>	<b>\$2,550,491</b>	<b>(\$1,479,946)</b>	<b>-58.0%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>0.4%</b>	<b>1.2%</b>		

**UNAUDITED**  
**The University of Texas-Pan American**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	June Year-to-Date <u>FY 2006</u>	June Year-to-Date <u>FY 2005</u>	<u>Variance</u>	<u>Fluctuation Percentage</u>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$53,985,826	\$48,120,668	\$5,865,158	12.2%
Sponsored Programs	59,186,661	56,518,301	2,668,360	4.7%
Net Sales and Services of Educational Activities	4,353,933	4,086,895	267,038	6.5%
Net Auxiliary Enterprises	3,126,700	6,263,800	(3,137,100)	-50.1%
Other Operating Revenues	1,060,424	687,878	372,546	54.2%
<b>Total Operating Revenues</b>	<b><u>121,713,544</u></b>	<b><u>115,677,542</u></b>	<b><u>6,036,002</u></b>	<b><u>5.2%</u></b>
<b>Operating Expenses</b>				
Salaries and Wages	71,080,952	64,880,897	6,200,055	9.6%
Employee Benefits and Related Costs	17,054,112	15,046,787	2,007,325	13.3%
Professional Fees and Contracted Services	734,616	514,177	220,439	42.9%
Other Contracted Services	4,936,658	3,737,576	1,199,082	32.1%
Scholarships and Fellowships	51,545,528	50,161,483	1,384,045	2.8%
Travel	2,932,090	2,372,491	559,599	23.6%
Materials and Supplies	7,429,018	9,962,941	(2,533,923)	-25.4%
Utilities	4,797,373	4,494,963	302,410	6.7%
Telecommunications	772,623	757,584	15,039	2.0%
Repairs and Maintenance	981,389	1,145,287	(163,898)	-14.3%
Rentals and Leases	646,385	498,710	147,675	29.6%
Printing and Reproduction	544,848	608,199	(63,351)	-10.4%
Federal Sponsored Programs Pass-Thrus	89,107	8,755	80,352	917.8%
Depreciation and Amortization	10,072,630	9,156,935	915,695	10.0%
Other Operating Expenses	4,002,032	3,745,916	256,116	6.8%
<b>Total Operating Expenses</b>	<b><u>177,619,361</u></b>	<b><u>167,092,701</u></b>	<b><u>10,526,660</u></b>	<b><u>6.3%</u></b>
<b>Operating Loss</b>	<b><u>(55,905,817)</u></b>	<b><u>(51,415,159)</u></b>	<b><u>(4,490,658)</u></b>	<b><u>-8.7%</u></b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	54,372,392	49,669,039	4,703,353	9.5%
Gift Contributions for Operations	1,298,241	1,300,217	(1,976)	-0.2%
Net Investment Income	1,715,651	1,188,481	527,170	44.4%
Long Term Fund Distribution	910,476	869,776	40,700	4.7%
Interest Expense on Capital Asset Financings	(2,368,297)	(2,492,480)	124,183	5.0%
<b>Net Other Nonoperating Adjustments</b>	<b><u>55,928,463</u></b>	<b><u>50,535,033</u></b>	<b><u>5,393,430</u></b>	<b><u>10.7%</u></b>
<b>Adjusted Income (Loss)</b>	<b>22,646</b>	<b>(880,126)</b>	<b>902,772</b>	<b>102.6%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>0.0%</b>	<b>-0.5%</b>		
Investment Gains (Losses)	(772,402)	197,593	(969,995)	-490.9%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>(\$749,756)</b>	<b>(\$682,533)</b>	<b>(\$67,223)</b>	<b>-9.8%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>-0.4%</b>	<b>-0.4%</b>		



**UNAUDITED**  
**The University of Texas of the Permian Basin**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	June Year-to-Date <u>FY 2006</u>	June Year-to-Date <u>FY 2005</u>	<u>Variance</u>	<u>Fluctuation Percentage</u>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$10,292,333	\$9,189,583	\$1,102,750	12.0%
Sponsored Programs	4,649,861	4,357,724	292,137	6.7%
Net Sales and Services of Educational Activities	216,787	220,904	(4,117)	-1.9%
Net Auxiliary Enterprises	1,555,208	1,206,340	348,868	28.9%
Other Operating Revenues	195,822	195,502	320	0.2%
<b>Total Operating Revenues</b>	<b><u>16,910,011</u></b>	<b><u>15,170,053</u></b>	<b><u>1,739,958</u></b>	<b><u>11.5%</u></b>
<b>Operating Expenses</b>				
Salaries and Wages	13,486,487	12,497,119	989,368	7.9%
Employee Benefits and Related Costs	3,124,608	2,987,132	137,476	4.6%
Professional Fees and Contracted Services	1,776,618	837,833	938,785	112.0%
Other Contracted Services	735,311	667,871	67,440	10.1%
Scholarships and Fellowships	6,685,713	6,353,566	332,147	5.2%
Travel	715,550	561,357	154,193	27.5%
Materials and Supplies	1,845,081	1,711,263	133,818	7.8%
Utilities	1,565,998	1,430,742	135,256	9.5%
Telecommunications	410,165	357,330	52,835	14.8%
Repairs and Maintenance	498,959	587,400	(88,441)	-15.1%
Rentals and Leases	227,260	226,919	341	0.2%
Printing and Reproduction	235,061	213,559	21,502	10.1%
Depreciation and Amortization	2,236,500	2,056,249	180,251	8.8%
Other Operating Expenses	671,493	696,533	(25,040)	-3.6%
<b>Total Operating Expenses</b>	<b><u>34,214,804</u></b>	<b><u>31,184,873</u></b>	<b><u>3,029,931</u></b>	<b><u>9.7%</u></b>
<b>Operating Loss</b>	<b><u>(17,304,793)</u></b>	<b><u>(16,014,820)</u></b>	<b><u>(1,289,973)</u></b>	<b><u>-8.1%</u></b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	14,285,350	13,242,264	1,043,086	7.9%
Gift Contributions for Operations	3,304,153	1,221,454	2,082,699	170.5%
Net Investment Income	241,357	117,329	124,028	105.7%
Long Term Fund Distribution	518,480	489,267	29,213	6.0%
Interest Expense on Capital Asset Financings	(1,582,441)	(1,246,758)	(335,683)	-26.9%
<b>Net Other Nonoperating Adjustments</b>	<b><u>16,766,899</u></b>	<b><u>13,823,556</u></b>	<b><u>2,943,343</u></b>	<b><u>21.3%</u></b>
<b>Adjusted Income (Loss)</b>	<b>(537,894)</b>	<b>(2,191,264)</b>	<b>1,653,370</b>	<b>75.5%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>-1.5%</b>	<b>-7.2%</b>		
Investment Gains (Losses)	21,517	40,464	(18,947)	-46.8%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>(\$516,377)</b>	<b>(\$2,150,800)</b>	<b>\$1,634,423</b>	<b>76.0%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>-1.5%</b>	<b>-7.1%</b>		

**UNAUDITED**  
**The University of Texas at San Antonio**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	June Year-to-Date <u>FY 2006</u>	June Year-to-Date <u>FY 2005</u>	<u>Variance</u>	<u>Fluctuation Percentage</u>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$128,707,812	\$112,564,154	\$16,143,658	14.3%
Sponsored Programs	62,855,955	55,913,165	6,942,790	12.4%
Net Sales and Services of Educational Activities	5,027,667	4,969,160	58,507	1.2%
Net Auxiliary Enterprises	11,759,713	12,708,856	(949,143)	-7.5%
Other Operating Revenues	2,213,753	813,676	1,400,077	172.1%
<b>Total Operating Revenues</b>	<b><u>210,564,900</u></b>	<b><u>186,969,011</u></b>	<b><u>23,595,889</u></b>	<b><u>12.6%</u></b>
<b>Operating Expenses</b>				
Salaries and Wages	120,739,413	107,454,324	13,285,089	12.4%
Employee Benefits and Related Costs	28,948,045	25,019,045	3,929,000	15.7%
Professional Fees and Contracted Services	2,827,480	2,739,424	88,056	3.2%
Other Contracted Services	2,565,421	2,469,516	95,905	3.9%
Scholarships and Fellowships	49,809,469	46,774,154	3,035,315	6.5%
Travel	4,579,544	3,358,904	1,220,640	36.3%
Materials and Supplies	18,200,695	15,666,263	2,534,432	16.2%
Utilities	8,776,777	5,508,115	3,268,662	59.3%
Telecommunications	2,081,623	2,076,937	4,686	0.2%
Repairs and Maintenance	4,589,444	4,458,654	130,790	2.9%
Rentals and Leases	2,076,083	2,143,910	(67,827)	-3.2%
Printing and Reproduction	890,799	1,049,870	(159,071)	-15.2%
Federal Sponsored Programs Pass-Thrus	2,367,142	3,105,861	(738,719)	-23.8%
Depreciation and Amortization	19,366,711	17,977,879	1,388,832	7.7%
Other Operating Expenses	4,130,846	3,529,974	600,872	17.0%
<b>Total Operating Expenses</b>	<b><u>271,949,492</u></b>	<b><u>243,332,830</u></b>	<b><u>28,616,662</u></b>	<b><u>11.8%</u></b>
<b>Operating Loss</b>	<b><u>(61,384,592)</u></b>	<b><u>(56,363,819)</u></b>	<b><u>(5,020,773)</u></b>	<b><u>-8.9%</u></b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	81,216,041	67,876,930	13,339,111	19.7%
Gift Contributions for Operations	5,011,647	2,192,423	2,819,224	128.6%
Net Investment Income	3,580,175	2,336,637	1,243,538	53.2%
Long Term Fund Distribution	1,339,137	1,267,051	72,086	5.7%
Interest Expense on Capital Asset Financings	(9,174,007)	(6,482,725)	(2,691,282)	-41.5%
<b>Net Other Nonoperating Adjustments</b>	<b><u>81,972,993</u></b>	<b><u>67,190,316</u></b>	<b><u>14,782,677</u></b>	<b><u>22.0%</u></b>
<b>Adjusted Income (Loss)</b>	<b>20,588,401</b>	<b>10,826,497</b>	<b>9,761,904</b>	<b>90.2%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>6.8%</b>	<b>4.2%</b>		
Investment Gains (Losses)	912,953	2,092	910,861	43,540.2%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>\$21,501,354</b>	<b>\$10,828,589</b>	<b>\$10,672,765</b>	<b>98.6%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>7.1%</b>	<b>4.2%</b>		

**UNAUDITED**  
**The University of Texas at Tyler**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<b>June Year-to-Date FY 2006</b>	<b>June Year-to-Date FY 2005</b>	<b>Variance</b>	<b>Fluctuation Percentage</b>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$18,859,500	\$16,019,790	\$2,839,710	17.7%
Sponsored Programs	6,799,997	6,681,995	118,002	1.8%
Net Sales and Services of Educational Activities	831,112	509,557	321,555	63.1%
Net Auxiliary Enterprises	2,570,636	1,987,730	582,906	29.3%
Other Operating Revenues	97,696	170,534	(72,838)	-42.7%
<b>Total Operating Revenues</b>	<b>29,158,941</b>	<b>25,369,606</b>	<b>3,789,335</b>	<b>14.9%</b>
<b>Operating Expenses</b>				
Salaries and Wages	24,070,015	21,675,241	2,394,774	11.0%
Employee Benefits and Related Costs	5,898,348	5,032,578	865,770	17.2%
Professional Fees and Contracted Services	804,164	794,305	9,859	1.2%
Other Contracted Services	2,149,555	2,216,558	(67,003)	-3.0%
Scholarships and Fellowships	9,048,993	9,207,012	(158,019)	-1.7%
Travel	919,732	787,494	132,238	16.8%
Materials and Supplies	3,056,488	3,183,046	(126,558)	-4.0%
Utilities	1,149,258	852,677	296,581	34.8%
Telecommunications	386,866	365,968	20,898	5.7%
Repairs and Maintenance	1,166,631	829,096	337,535	40.7%
Rentals and Leases	228,283	318,729	(90,446)	-28.4%
Printing and Reproduction	482,592	425,205	57,387	13.5%
Depreciation and Amortization	4,180,900	4,056,790	124,110	3.1%
Other Operating Expenses	868,348	824,696	43,652	5.3%
<b>Total Operating Expenses</b>	<b>54,410,173</b>	<b>50,569,395</b>	<b>3,840,778</b>	<b>7.6%</b>
<b>Operating Loss</b>	<b>(25,251,232)</b>	<b>(25,199,789)</b>	<b>(51,443)</b>	<b>-0.2%</b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	24,995,113	21,553,172	3,441,941	16.0%
Gift Contributions for Operations	766,284	812,252	(45,968)	-5.7%
Net Investment Income	851,043	524,555	326,488	62.2%
Long Term Fund Distribution	1,907,575	1,889,600	17,975	1.0%
Interest Expense on Capital Asset Financings	(2,048,708)	(1,290,470)	(758,238)	-58.8%
<b>Net Other Nonoperating Adjustments</b>	<b>26,471,307</b>	<b>23,489,109</b>	<b>2,982,198</b>	<b>12.7%</b>
<b>Adjusted Income (Loss)</b>	<b>1,220,075</b>	<b>(1,710,680)</b>	<b>2,930,755</b>	<b>171.3%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>2.1%</b>	<b>-3.4%</b>		
Investment Gains (Losses)	10,073	31	10,042	32,393.5%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>\$1,230,148</b>	<b>(\$1,710,649)</b>	<b>\$2,940,797</b>	<b>171.9%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>2.1%</b>	<b>-3.4%</b>		

**UNAUDITED**  
**The University of Texas Southwestern Medical Center at Dallas**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<b>June Year-to-Date <u>FY 2006</u></b>	<b>June Year-to-Date <u>FY 2005</u></b>	<b><u>Variance</u></b>	<b><u>Fluctuation Percentage</u></b>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$15,226,808	\$13,628,216	\$1,598,592	11.7%
Sponsored Programs	322,824,695	316,564,585	6,260,110	2.0%
Net Sales and Services of Educational Activities	11,386,013	12,586,172	(1,200,159)	-9.5%
Net Sales and Services of Hospitals	234,312,223	133,311,279	101,000,944	75.8%
Net Professional Fees	209,487,075	202,159,443	7,327,632	3.6%
Net Auxiliary Enterprises	14,411,967	12,667,348	1,744,619	13.8%
Other Operating Revenues	5,195,183	11,275,803	(6,080,620)	-53.9%
<b>Total Operating Revenues</b>	<b><u>812,843,964</u></b>	<b><u>702,192,846</u></b>	<b><u>110,651,118</u></b>	<b><u>15.8%</u></b>
<b>Operating Expenses</b>				
Salaries and Wages	487,540,572	420,240,180	67,300,392	16.0%
Employee Benefits and Related Costs	130,746,324	111,991,188	18,755,136	16.7%
Professional Fees and Contracted Services	11,593,115	11,356,801	236,314	2.1%
Other Contracted Services	51,724,817	51,582,599	142,218	0.3%
Scholarships and Fellowships	5,840,282	6,505,253	(664,971)	-10.2%
Travel	6,942,648	6,636,709	305,939	4.6%
Materials and Supplies	138,258,305	115,352,121	22,906,184	19.9%
Utilities	20,266,208	15,593,675	4,672,533	30.0%
Telecommunications	5,825,677	5,645,174	180,503	3.2%
Repairs and Maintenance	11,036,915	9,224,966	1,811,949	19.6%
Rentals and Leases	9,321,473	8,242,458	1,079,015	13.1%
Printing and Reproduction	2,023,006	2,086,004	(62,998)	-3.0%
Federal Sponsored Programs Pass-Thrus	2,057,002	1,628,689	428,313	26.3%
Depreciation and Amortization	44,627,566	39,638,276	4,989,290	12.6%
Other Operating Expenses	44,391,418	41,536,846	2,854,572	6.9%
<b>Total Operating Expenses</b>	<b><u>972,195,328</u></b>	<b><u>847,260,939</u></b>	<b><u>124,934,389</u></b>	<b><u>14.7%</u></b>
<b>Operating Loss</b>	<b><u>(159,351,364)</u></b>	<b><u>(145,068,093)</u></b>	<b><u>(14,283,271)</u></b>	<b><u>-9.8%</u></b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	122,226,518	97,108,898	25,117,620	25.9%
Gift Contributions for Operations	27,989,259	41,515,802	(13,526,543)	-32.6%
Net Investment Income	29,855,354	24,502,902	5,352,452	21.8%
Long Term Fund Distribution	22,500,495	20,428,835	2,071,660	10.1%
Interest Expense on Capital Asset Financings	(18,215,246)	(11,452,996)	(6,762,250)	-59.0%
<b>Net Other Nonoperating Adjustments</b>	<b><u>184,356,380</u></b>	<b><u>172,103,441</u></b>	<b><u>12,252,939</u></b>	<b><u>7.1%</u></b>
<b>Adjusted Income (Loss)</b>	<b>25,005,016</b>	<b>27,035,348</b>	<b>(2,030,332)</b>	<b>-7.5%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>2.5%</b>	<b>3.1%</b>		
Investment Gains (Losses)	(3,376,308)	4,037,089	(7,413,397)	-183.6%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>\$21,628,708</b>	<b>\$31,072,437</b>	<b>(\$9,443,729)</b>	<b>-30.4%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>2.1%</b>	<b>3.5%</b>		

**UNAUDITED**  
**The University of Texas Medical Branch at Galveston**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<b>June Year-to-Date FY 2006</b>	<b>June Year-to-Date FY 2005</b>	<b>Variance</b>	<b>Fluctuation Percentage</b>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$11,435,357	\$10,621,173	\$814,184	7.7%
Sponsored Programs	168,111,551	167,319,593	791,958	0.5%
Net Sales and Services of Hospitals	570,990,901	584,288,411	(13,297,510)	-2.3%
Net Professional Fees	96,687,385	88,121,639	8,565,746	9.7%
Net Auxiliary Enterprises	7,335,099	7,060,212	274,887	3.9%
Other Operating Revenues	23,564,507	17,613,948	5,950,559	33.8%
<b>Total Operating Revenues</b>	<b>878,124,800</b>	<b>875,024,976</b>	<b>3,099,824</b>	<b>0.4%</b>
<b>Operating Expenses</b>				
Salaries and Wages	610,215,441	581,051,225	29,164,216	5.0%
Employee Benefits and Related Costs	156,613,574	155,991,951	621,623	0.4%
Professional Fees and Contracted Services	38,974,501	38,393,018	581,483	1.5%
Other Contracted Services	45,531,837	51,841,057	(6,309,220)	-12.2%
Scholarships and Fellowships	5,862,625	4,948,526	914,099	18.5%
Travel	5,890,426	5,388,553	501,873	9.3%
Materials and Supplies	140,774,318	152,969,070	(12,194,752)	-8.0%
Utilities	25,577,275	19,220,839	6,356,436	33.1%
Telecommunications	10,303,149	11,108,534	(805,385)	-7.3%
Repairs and Maintenance	26,977,619	24,340,179	2,637,440	10.8%
Rentals and Leases	10,642,568	9,312,570	1,329,998	14.3%
Printing and Reproduction	1,799,597	1,620,563	179,034	11.0%
Federal Sponsored Programs Pass-Thrus	6,261,762	5,542,243	719,519	13.0%
Depreciation and Amortization	42,676,667	42,042,824	633,843	1.5%
Other Operating Expenses	57,753,555	57,840,420	(86,865)	-0.2%
<b>Total Operating Expenses</b>	<b>1,185,854,914</b>	<b>1,161,611,572</b>	<b>24,243,342</b>	<b>2.1%</b>
<b>Operating Loss</b>	<b>(307,730,114)</b>	<b>(286,586,596)</b>	<b>(21,143,518)</b>	<b>-7.4%</b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	240,407,508	233,800,343	6,607,165	2.8%
Gift Contributions for Operations	4,761,905	8,232,826	(3,470,921)	-42.2%
Net Investment Income	16,315,445	13,854,844	2,460,601	17.8%
Long Term Fund Distribution	10,662,650	10,399,099	263,551	2.5%
Interest Expense on Capital Asset Financings	(6,038,486)	(2,744,444)	(3,294,042)	-120.0%
<b>Net Other Nonoperating Adjustments</b>	<b>266,109,022</b>	<b>263,542,668</b>	<b>2,566,354</b>	<b>1.0%</b>
<b>Adjusted Income (Loss)</b>	<b>(41,621,092)</b>	<b>(23,043,928)</b>	<b>(18,577,164)</b>	<b>-80.6%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>-3.6%</b>	<b>-2.0%</b>		
Investment Gains (Losses)	(2,810,391)	6,318	(2,816,709)	-44,582.3%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>(\$44,431,483)</b>	<b>(\$23,037,610)</b>	<b>(\$21,393,873)</b>	<b>-92.9%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>-3.9%</b>	<b>-2.0%</b>		

**UNAUDITED**  
**The University of Texas Health Science Center at Houston**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<b>June Year-to-Date FY 2006</b>	<b>June Year-to-Date FY 2005</b>	<b>Variance</b>	<b>Fluctuation Percentage</b>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$15,620,786	\$14,613,448	\$1,007,338	6.9%
Sponsored Programs	232,648,391	203,816,397	28,831,994	14.1%
Net Sales and Services of Educational Activities	27,440,874	22,582,013	4,858,861	21.5%
Net Sales and Services of Hospitals	24,667,815	25,819,362	(1,151,547)	-4.5%
Net Professional Fees	89,362,264	90,469,182	(1,106,918)	-1.2%
Net Auxiliary Enterprises	15,810,365	14,503,437	1,306,928	9.0%
Other Operating Revenues	25,729,403	27,741,677	(2,012,274)	-7.3%
<b>Total Operating Revenues</b>	<b>431,279,898</b>	<b>399,545,516</b>	<b>31,734,382</b>	<b>7.9%</b>
<b>Operating Expenses</b>				
Salaries and Wages	267,729,023	257,062,584	10,666,439	4.1%
Employee Benefits and Related Costs	58,973,823	56,450,696	2,523,127	4.5%
Professional Fees and Contracted Services	48,082,718	44,872,879	3,209,839	7.2%
Other Contracted Services	32,096,880	25,420,614	6,676,266	26.3%
Scholarships and Fellowships	1,874,888	1,611,852	263,036	16.3%
Travel	5,011,063	4,493,008	518,055	11.5%
Materials and Supplies	43,768,383	36,824,792	6,943,591	18.9%
Utilities	10,667,900	7,475,451	3,192,449	42.7%
Telecommunications	2,295,874	2,578,084	(282,210)	-10.9%
Repairs and Maintenance	3,628,466	2,096,345	1,532,121	73.1%
Rentals and Leases	10,286,557	8,896,626	1,389,931	15.6%
Printing and Reproduction	3,225,703	3,912,156	(686,453)	-17.5%
Bad Debt Expense	3,929	1,194	2,735	229.1%
Federal Sponsored Programs Pass-Thrus	5,038,136	4,726,207	311,929	6.6%
Depreciation and Amortization	19,833,003	16,553,987	3,279,016	19.8%
Other Operating Expenses	40,934,022	40,327,096	606,926	1.5%
<b>Total Operating Expenses</b>	<b>553,450,368</b>	<b>513,303,571</b>	<b>40,146,797</b>	<b>7.8%</b>
<b>Operating Loss</b>	<b>(122,170,470)</b>	<b>(113,758,055)</b>	<b>(8,412,415)</b>	<b>-7.4%</b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	124,886,593	119,028,533	5,858,060	4.9%
Gift Contributions for Operations	24,017,366	13,752,523	10,264,843	74.6%
Net Investment Income	11,685,499	8,741,104	2,944,395	33.7%
Long Term Fund Distribution	3,680,668	3,501,296	179,372	5.1%
Interest Expense on Capital Asset Financings	(9,895,288)	(6,543,116)	(3,352,172)	-51.2%
<b>Net Other Nonoperating Adjustments</b>	<b>154,374,838</b>	<b>138,480,340</b>	<b>15,894,498</b>	<b>11.5%</b>
<b>Adjusted Income (Loss)</b>	<b>32,204,368</b>	<b>24,722,285</b>	<b>7,482,083</b>	<b>30.3%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>5.4%</b>	<b>4.5%</b>		
Investment Gains (Losses)	(2,810,888)	(473,481)	(2,337,407)	-493.7%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>\$29,393,480</b>	<b>\$24,248,804</b>	<b>\$5,144,676</b>	<b>21.2%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>5.0%</b>	<b>4.5%</b>		

**UNAUDITED**  
**The University of Texas Health Science Center at San Antonio**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<b>June Year-to-Date FY 2006</b>	<b>June Year-to-Date FY 2005</b>	<b>Variance</b>	<b>Fluctuation Percentage</b>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$15,667,021	\$14,687,500	\$979,521	6.7%
Sponsored Programs	160,291,013	152,260,808	8,030,205	5.3%
Net Sales and Services of Educational Activities	4,791,040	2,382,723	2,408,317	101.1%
Net Professional Fees	74,069,930	69,455,886	4,614,044	6.6%
Net Auxiliary Enterprises	2,546,843	1,985,778	561,065	28.3%
Other Operating Revenues	42,664,048	38,951,987	3,712,061	9.5%
<b>Total Operating Revenues</b>	<b>300,029,895</b>	<b>279,724,682</b>	<b>20,305,213</b>	<b>7.3%</b>
<b>Operating Expenses</b>				
Salaries and Wages	227,424,403	212,505,528	14,918,875	7.0%
Employee Benefits and Related Costs	53,095,013	50,983,908	2,111,105	4.1%
Professional Fees and Contracted Services	10,992,268	10,829,824	162,444	1.5%
Other Contracted Services	13,240,513	12,310,712	929,801	7.6%
Scholarships and Fellowships	2,695,922	2,137,053	558,869	26.2%
Travel	3,620,120	3,737,363	(117,243)	-3.1%
Materials and Supplies	22,790,759	21,236,888	1,553,871	7.3%
Utilities	6,948,241	6,566,053	382,188	5.8%
Telecommunications	6,950,962	6,906,088	44,874	0.6%
Repairs and Maintenance	1,723,638	1,482,673	240,965	16.3%
Rentals and Leases	2,033,779	1,597,812	435,967	27.3%
Printing and Reproduction	1,296,740	1,331,615	(34,875)	-2.6%
Federal Sponsored Programs Pass-Thrus	585,556	335,228	250,328	74.7%
Depreciation and Amortization	17,583,333	17,554,878	28,455	0.2%
Other Operating Expenses	81,908,808	79,245,518	2,663,290	3.4%
<b>Total Operating Expenses</b>	<b>452,890,055</b>	<b>428,761,141</b>	<b>24,128,914</b>	<b>5.6%</b>
<b>Operating Loss</b>	<b>(152,860,160)</b>	<b>(149,036,459)</b>	<b>(3,823,701)</b>	<b>-2.6%</b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	126,745,859	121,707,212	5,038,647	4.1%
Gift Contributions for Operations	12,328,358	13,928,967	(1,600,609)	-11.5%
Net Investment Income	19,719,745	16,155,756	3,563,989	22.1%
Long Term Fund Distribution	3,369,556	3,050,730	318,826	10.5%
Interest Expense on Capital Asset Financings	(6,024,556)	(4,205,048)	(1,819,508)	-43.3%
<b>Net Other Nonoperating Adjustments</b>	<b>156,138,962</b>	<b>150,637,617</b>	<b>5,501,345</b>	<b>3.7%</b>
<b>Adjusted Income (Loss)</b>	<b>3,278,802</b>	<b>1,601,158</b>	<b>1,677,644</b>	<b>104.8%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>0.7%</b>	<b>0.4%</b>		
Investment Gains (Losses)	(1,411,831)	403,291	(1,815,122)	-450.1%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>\$1,866,971</b>	<b>\$2,004,449</b>	<b>(\$137,478)</b>	<b>-6.9%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>0.4%</b>	<b>0.5%</b>		

**UNAUDITED**  
**The University of Texas M. D. Anderson Cancer Center**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	<b>June Year-to-Date FY 2006</b>	<b>June Year-to-Date FY 2005</b>	<b>Variance</b>	<b>Fluctuation Percentage</b>
<b>Operating Revenues</b>				
Student Tuition and Fees	\$314,047	\$158,713	\$155,334	97.9%
Sponsored Programs	186,544,256	174,901,677	11,642,579	6.7%
Net Sales and Services of Educational Activities	1,501,738	1,270,122	231,616	18.2%
Net Sales and Services of Hospitals	1,253,015,228	1,061,997,117	191,018,111	18.0%
Net Professional Fees	196,133,134	193,686,884	2,446,250	1.3%
Net Auxiliary Enterprises	19,414,650	15,742,061	3,672,589	23.3%
Other Operating Revenues	15,274,524	16,328,693	(1,054,169)	-6.5%
<b>Total Operating Revenues</b>	<b>1,672,197,577</b>	<b>1,464,085,267</b>	<b>208,112,310</b>	<b>14.2%</b>
<b>Operating Expenses</b>				
Salaries and Wages	843,716,147	778,253,000	65,463,147	8.4%
Employee Benefits and Related Costs	224,115,738	201,284,043	22,831,695	11.3%
Professional Fees and Contracted Services	66,333,041	69,566,688	(3,233,647)	-4.6%
Other Contracted Services	54,843,283	48,429,714	6,413,569	13.2%
Travel	14,085,980	13,021,995	1,063,985	8.2%
Materials and Supplies	340,350,566	290,203,539	50,147,027	17.3%
Utilities	46,247,278	29,017,412	17,229,866	59.4%
Telecommunications	6,185,406	5,421,983	763,423	14.1%
Repairs and Maintenance	32,945,436	28,814,956	4,130,480	14.3%
Rentals and Leases	25,177,698	23,764,776	1,412,922	5.9%
Federal Sponsored Programs Pass-Thrus	1,051,382	1,177,230	(125,848)	-10.7%
Depreciation and Amortization	139,531,594	117,042,141	22,489,453	19.2%
Other Operating Expenses	2,471,473	1,316,818	1,154,655	87.7%
<b>Total Operating Expenses</b>	<b>1,797,055,022</b>	<b>1,607,314,295</b>	<b>189,740,727</b>	<b>11.8%</b>
<b>Operating Loss</b>	<b>(124,857,445)</b>	<b>(143,229,028)</b>	<b>18,371,583</b>	<b>12.8%</b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	131,815,307	121,784,965	10,030,342	8.2%
Gift Contributions for Operations	51,457,336	45,528,283	5,929,053	13.0%
Net Investment Income	29,062,178	34,503,950	(5,441,772)	-15.8%
Long Term Fund Distribution	10,804,234	10,206,503	597,731	5.9%
Interest Expense on Capital Asset Financings	(25,807,605)	(18,699,335)	(7,108,270)	-38.0%
<b>Net Other Nonoperating Adjustments</b>	<b>197,331,450</b>	<b>193,324,366</b>	<b>4,007,084</b>	<b>2.1%</b>
<b>Adjusted Income (Loss)</b>	<b>72,474,005</b>	<b>50,095,338</b>	<b>22,378,667</b>	<b>44.7%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>3.8%</b>	<b>3.0%</b>		
Investment Gains (Losses)	26,458,478	27,023,927	(565,449)	-2.1%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>\$98,932,483</b>	<b>\$77,119,265</b>	<b>\$21,813,218</b>	<b>28.3%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>5.1%</b>	<b>4.5%</b>		



**UNAUDITED**  
**The University of Texas Health Center at Tyler**  
**Comparison of Operating Results and Margin**  
**For the Ten Months Ending June 30, 2006**

	June Year-to-Date <u>FY 2006</u>	June Year-to-Date <u>FY 2005</u>	<u>Variance</u>	<u>Fluctuation Percentage</u>
<b>Operating Revenues</b>				
Sponsored Programs	\$11,924,901	\$8,627,902	\$3,296,999	38.2%
Net Sales and Services of Educational Activities	826,142	791,108	35,034	4.4%
Net Sales and Services of Hospitals	38,477,916	40,631,601	(2,153,685)	-5.3%
Net Professional Fees	9,743,659	9,511,103	232,556	2.4%
Net Auxiliary Enterprises	218,782	526,712	(307,930)	-58.5%
Other Operating Revenues	2,215,606	4,211,947	(1,996,341)	-47.4%
<b>Total Operating Revenues</b>	<b><u>63,407,006</u></b>	<b><u>64,300,373</u></b>	<b><u>(893,367)</u></b>	<b><u>-1.4%</u></b>
<b>Operating Expenses</b>				
Salaries and Wages	49,434,835	50,584,149	(1,149,314)	-2.3%
Employee Benefits and Related Costs	12,454,315	12,967,295	(512,980)	-4.0%
Professional Fees and Contracted Services	3,901,874	5,767,764	(1,865,890)	-32.4%
Other Contracted Services	6,201,943	6,368,305	(166,362)	-2.6%
Travel	466,302	559,563	(93,261)	-16.7%
Materials and Supplies	12,516,383	12,752,706	(236,323)	-1.9%
Utilities	2,354,259	1,875,709	478,550	25.5%
Telecommunications	557,051	426,499	130,552	30.6%
Repairs and Maintenance	2,216,406	1,935,989	280,417	14.5%
Rentals and Leases	1,084,587	945,243	139,344	14.7%
Printing and Reproduction	142,950	654,857	(511,907)	-78.2%
Federal Sponsored Programs Pass-Thrus	548,861	521,376	27,485	5.3%
Depreciation and Amortization	6,721,928	6,390,480	331,448	5.2%
Other Operating Expenses	2,683,270	2,681,578	1,692	0.1%
<b>Total Operating Expenses</b>	<b><u>101,284,964</u></b>	<b><u>104,431,513</u></b>	<b><u>(3,146,549)</u></b>	<b><u>-3.0%</u></b>
<b>Operating Loss</b>	<b><u>(37,877,958)</u></b>	<b><u>(40,131,140)</u></b>	<b><u>2,253,182</u></b>	<b><u>5.6%</u></b>
<b>Other Nonoperating Adjustments</b>				
State Appropriations	32,283,093	30,458,801	1,824,292	6.0%
Gift Contributions for Operations	476,669	4,602,846	(4,126,177)	-89.6%
Net Investment Income	2,725,261	2,530,295	194,966	7.7%
Long Term Fund Distribution	175,049	108,999	66,050	60.6%
Interest Expense on Capital Asset Financings	(797,530)	(553,743)	(243,787)	-44.0%
<b>Net Other Nonoperating Adjustments</b>	<b><u>34,862,542</u></b>	<b><u>37,147,198</u></b>	<b><u>(2,284,656)</u></b>	<b><u>-6.2%</u></b>
<b>Adjusted Income (Loss)</b>	<b>(3,015,416)</b>	<b>(2,983,942)</b>	<b>(31,474)</b>	<b>-1.1%</b>
<b>Adjusted Margin (as a percentage)</b>	<b>-3.0%</b>	<b>-2.9%</b>		
Investment Gains (Losses)	24,657	147,978	(123,321)	-83.3%
<b>Adjusted Income (Loss) with Investment Gains (Losses)</b>	<b>(\$2,990,759)</b>	<b>(\$2,835,964)</b>	<b>(\$154,795)</b>	<b>-5.5%</b>
<b>Adjusted Margin % with Investment Gains (Losses)</b>	<b>-3.0%</b>	<b>-2.8%</b>		

**THE UNIVERSITY OF TEXAS SYSTEM**  
**FY 2007 Request to Exceed FTE Limitations on Appropriated Funds**  
**The University of Texas at Arlington**  
**FTE Cap 2,104.8**

Function	Faculty FTE Increase	Staff FTE Increase	TOTAL FTE Increase to Appropriated Funds	Salary Increase	Source of Funds	Justification
Instruction	87.00		87.00	\$6,046,667	Educational & General	To achieve goals outlined in the THECB Closing the Gaps relative to participation, success, excellence and research by teaching more undergraduate and graduates with experienced and professional faculty. This request also restores the 2% FTE Reduction in Art. IX, Sec. 6.14.
Academic Support		10.00	10.00	\$750,000	Educational & General	To support additional faculty and administrative needs for the academic enterprise operations. This request also restores the 2% FTE Reduction in Art. IX, Sec. 6.14.
Research		3.00	3.00	\$250,000	Educational & General	To support the increased administrative duties associated with the expanded faculty research goals for FY 2007.
Institutional Support		13.00	13.00	\$560,000	Educational & General	To hire new Security Police Officers and Guards needed to increase police services and security to a level more appropriate and necessary for a campus with a student population over 25,000. To support growth in reporting requirements and development initiatives and PeopleSoft SIS operations.
Student Support		5.00	5.00	\$250,000	Educational & General	To provide additional student services for advising, financial aid processing, registration, counseling and career guidance. To implement the new PeopleSoft student information system.
Operations/Maintenance of Plant		3.00	3.00	\$114,000	Educational & General	To support the increased growth of campus buildings, the thermal energy plant, and fire and life safety programs. To support the new Chemistry and Physics Building. To restore 2% reduction in Art. IX, Sec. 6.14.
<b>TOTAL</b>	<b>87.00</b>	<b>34.00</b>	<b>121.00</b>	<b>\$7,970,667</b>		

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THE UNIVERSITY OF TEXAS SYSTEM  
 FY 2007 Request to Exceed FTE Limitations on Appropriated Funds  
 The University of Texas at Brownsville  
 FTE Cap 429.9

Function	Faculty FTE Increase	Staff FTE Increase	TOTAL FTE Increase to Appropriated Funds	Salary Increase	Source of Funds	Justification
Instruction	174.30	93.96	268.26	\$14,202,079	Education & General	It is necessary to request authorization to exceed the limit for FTEs which are associated and paid with the Texas Southmost College (TSC) contract. FTEs for this function include faculty, administration & professional, classified staff and support staff in departments providing lower-lever instruction.
Academic Support		12.34	12.34	\$329,224	Education & General	It is necessary to request authorization to exceed the limit for FTEs which are associated and paid with the TSC Contract. The FTEs for this function include administrative & professional, classified staff and support staff for various departments.
Institutional Support		59.45	59.45	\$2,358,721	Education & General	It is necessary to request authorization to exceed the limit for FTEs which are associated and paid with the TSC Contract. The FTES for this function include administrative & professional, classified staff, and support staff for various departments.
Student Support		36.81	36.81	\$1,229,988	Education & General	It is necessary to request authorization to exceed the for limit FTEs which are associated and paid with the TSC Contract. The FTEs for this function include administrative & professional, classified staff and support staff for various departments.
Operations/Maintenance of Plant		5.76	5.76	\$138,449	Education & General	It is necessary to request authorization to exceed the limit for FTEs which are associated and paid with the TSC Contract. The FTE for this function include classified staff and support staff for various departments.

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THE UNIVERSITY OF TEXAS SYSTEM  
 FY 2007 Request to Exceed FTE Limitations on Appropriated Funds  
 The University of Texas at Brownsville (continued)

Function	Faculty FTE Increase	Staff FTE Increase	TOTAL FTE Increase to Appropriated Funds	Salary Increase	Source of Funds	Justification
Research		7.44	7.44	\$228,487	Education & General	It is necessary to request authorization to exceed the limit for FTEs which are associated and paid with the TSC Contract. The FTEs for this function include classified staff and support staff for various departments.
Public Service	2.55	4.21	6.76	\$303,459	Education & General	It is necessary to request authorization to exceed the limit for FTEs which are associated and paid with the TSC Contract. The FTEs for this function include faculty, administration & professional, and classified staff and support staff for various departments.
<b>TOTAL</b>	<b>176.85</b>	<b>219.97</b>	<b>396.82</b>	<b>\$18,821,939</b>		

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THE UNIVERSITY OF TEXAS SYSTEM  
 FY 2007 Request to Exceed FTE Limitations on Appropriated Funds  
 The University of Texas at El Paso  
 FTE Cap 1,724.6

Function	Faculty FTE Increase	Staff FTE Increase	TOTAL FTE Increase to Appropriated Funds	Salary Increase	Source of Funds	Justification
Instruction	34.30	25.50	59.80	\$3,350,533	Education & General	Additional full-time faculty, part-time lecturers, teaching assistants and staff are needed for increasing demands due to enrollment growth.
Academic Support		2.50	2.50	\$58,693	Education & General	FTEs are needed to support increasing demands of students due to enrollment growth in the Academic Advising-Tutoring & Compliance Office and the Professional Education Certification Services Office. A position is for student leaders (wage support).
Research		2.50	2.50	\$164,405	Education & General	FTEs needed for increasing demands in research activities in the Office of Research Sponsored Programs. These positions will assist in administering protocols and provide training to faculty and staff on the federal requirements for research.
Institutional Support		7.00	7.00	\$236,402	Education & General	FTEs needed for increasing demands in support of Provost, VPBA, Center for Institutional Evaluation, Research and Planning, Budget, and Police Department. Two positions are for student leaders (wage support). FTEs are part-time student positions.
Student Support		1.50	1.50	\$88,710	Education & General	FTEs needed to support increasing demands in support of Student Support and Outreach Programs to increase the college retention and graduation rates and the Registrar's Office to support increasing demands of students due to enrollment growth.
<b>TOTAL</b>	<b>34.30</b>	<b>39.00</b>	<b>73.30</b>	<b>\$3,898,743</b>		

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THE UNIVERSITY OF TEXAS SYSTEM  
 FY 2007 Request to Exceed FTE Limitations on Appropriated Funds  
 The University of Texas – Pan American  
 FTE Cap 1,445.7

Function	Faculty FTE Increase	Staff FTE Increase	TOTAL FTE Increase to Appropriated Funds	Salary Increase	Source of Funds	Justification
Instruction	52.00	3.00	55.00	\$2,768,275	Education & General	Additional faculty and staff to cover the planned increase in enrollment and expansion of academic programs.
Student Support		5.00	5.00	\$116,944	Education & General	Provide additional student services such as counseling and career guidance and other student support services programs (ie, Tutorial Programs, Career Placement).
Institutional Support		50.22	50.22	\$1,534,305	Education & General	Existing positions supporting the Campus-wide migration to Oracle funded from non-E&G funds will be transferred into E&G Funds to continue support of the new software. Positions are required to support the Grants/Contracts & Shipping & Receiving depart. To reinstate the FTEs subject to Reduction.
Academic Support		14.00	14.00	\$586,225	Education & General	Additional positions are required in the Academic Guidance Center to support the counseling of students. Also, positions are required to manage additional services in the Undergraduate Studies Office and College of Education.
Public Service		0.75	0.75	\$49,500	Education & General	Additional position to support the Business Development provided by External Affairs.
<b>TOTAL</b>	<b>52.00</b>	<b>72.97</b>	<b>124.97</b>	<b>5,055,249</b>		

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THE UNIVERSITY OF TEXAS SYSTEM  
 FY 2007 Request to Exceed FTE Limitations on Appropriated Funds  
 The University of Texas of the Permian Basin  
 FTE Cap 268.3

Function	Faculty FTE Increase	Staff FTE Increase	TOTAL FTE Increase to Appropriated Funds	Salary Increase	Source of Funds	Justification
Instruction	17.50		17.50	\$831,250	Education & General	Additional faculty to meet growth in student enrollment.
Academic Support		2.00	2.00	\$70,000	Education & General	Additional staff to meet student needs resulting from growth in student enrollment, student/faculty support, and PC support needs.
Institutional Support		8.50	8.50	\$196,429	Education & General	Additional Police Officers to more effectively staff Police Department on growing campus, return police dispatch function to campus staffing, and provide additional staff to meet quality and accreditation goals.
Operations/Maintenance of Plant		1.00	1.00	\$18,000	Education & General	Additional staff to meet increased maintenance demands resulting from student growth.
Student Support		2.00	2.00	\$80,000	Education & General	Additional staff to meet needs resulting from growth in student enrollment.
<b>TOTAL</b>	<b>17.50</b>	<b>13.50</b>	<b>31.00</b>	<b>\$1,195,679</b>		

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THE UNIVERSITY OF TEXAS SYSTEM  
 FY 2007 Request to Exceed FTE Limitations on Appropriated Funds  
 The University of Texas at San Antonio  
 FTE Cap 1,843.4

Function	Faculty FTE Increase	Staff FTE Increase	TOTAL FTE Increase to Appropriated Funds	Salary Increase	Source of Funds	Justification
Instruction	88.00		88.00	\$7,000,000	Education & General	New tenure track and non-tenure track faculty to keep up with continued growth in undergraduate and graduate programs and to continue efforts to increase total SCH taught by tenured faculty. Currently UTSA has one of the highest student/faculty ratios in the State.
Student Support		12.00	12.00	\$542,000	Education & General	New positions for student persistence program and undergraduate advisor positions to help increase retention and graduation rates.
Operations/Maintenance of Plant		51.60	51.60	\$1,071,250	Education & General	Opening of Main Bldg and new Biology, Science and Engineering Building and West Campus Labs requiring new custodial, maintenance and safety personnel.
Institutional Support		14.00	14.00	\$790,500	Education & General	New positions in business areas to keep up service levels during time of rapid enrollment increases as well as increases in faculty and staff. Includes new VP for Research Office and new police officers.
Research		32.00	32.00	\$1,183,700	Education & General	New positions to support expanding research programs including the new Texas State Data Center. \$500,000 allocated in FY 07 for research infrastructure increases.
<b>TOTAL</b>	<b>88.00</b>	<b>109.60</b>	<b>197.60</b>	<b>\$10,587,450</b>		

84



THE UNIVERSITY OF TEXAS SYSTEM  
 FY 2007 Request to Exceed FTE Limitations on Appropriated Funds  
 The University of Texas at Tyler  
 FTE Cap 419.0

Function	Faculty FTE Increase	Staff FTE Increase	TOTAL FTE Increase to Appropriated Funds	Salary Increase	Source of Funds	Justification
Instruction	32.00	3.00	35.00	\$2,793,397	Education & General	To address rapid enrollment growth and to achieve goals enumerated in the Access and Affordability Initiatives by teaching more undergraduates with experienced and professional faculty.
Academic Support		3.00	3.00	\$261,609	Education & General	To support new faculty as indicated above.
Research		1.75	1.75	\$168,042	Education & General	To support the Office of Sponsored Research in its role of assisting faculty with increased research initiatives.
Institutional Support		9.00	9.00	\$368,458	Education & General	To provide an increase in support staff for information resources, development, budget office, student business services, etc. To support quality services to students, faculty and staff on a campus that has experienced rapid enrollment growth during the last 6 years.
Student Support		7.00	7.00	\$218,426	Education & General	To provide increased support to student service activities such as academic advising and student success in accordance with the Compact.
Operations/Maintenance of Plant		6.25	6.25	\$392,386	Education & General	To support the addition of a new power plant that will serve new buildings that are resulting from rapid physical growth of the university.
<b>TOTAL</b>	<b>32.00</b>	<b>30.00</b>	<b>62.00</b>	<b>\$4,216,846</b>		

85

**THE UNIVERSITY OF TEXAS SYSTEM**  
**FY 2007 Request to Exceed FTE Limitations on Appropriated Funds**  
**The University of Texas Southwestern Medical Center at Dallas**  
**FTE Cap 1,773.2**

<b>Function</b>	<b>Faculty FTE Increase</b>	<b>Staff FTE Increase</b>	<b>TOTAL FTE Increase to Appropriated Funds</b>	<b>Salary Increase</b>	<b>Source of Funds</b>	<b>Justification</b>
Instruction	33.85		33.85	\$2,885,892	Education & General	To provide the supervising faculty for the graduate medical education program.
Research	42.00	44.20	86.20	\$5,000,000	Education & General	To provide the appropriate staff for the Metroplex Comprehensive Medical Imaging Center.
Research	6.00	13.10	19.10	\$625,000	Education & General	To provide the staff for the Center for treatment and research on Sickle Cell Disease.
<b>TOTAL</b>	<b>81.85</b>	<b>57.30</b>	<b>139.15</b>	<b>\$8,510,892</b>		

THE UNIVERSITY OF TEXAS SYSTEM  
 FY 2007 Request to Exceed FTE Limitations on Appropriated Funds  
 The University of Texas Health Science Center at San Antonio  
 FTE Cap 2,208.6

Function	Faculty FTE Increase	Staff FTE Increase	TOTAL FTE Increase to Appropriated Funds	Salary Increase	Source of Funds	Justification
Instruction	50.00	23.00	73.00	\$6,293,000	General Revenue	Included in this increase is the intent to recapture the 2% FTE reduction from Art. IX, Sec. 6.14(a)(2) as mandated in the 2006-07 GAA (45.1 tot FTEs). With funding secured from Sec. 56 rider (04-05), UTHSCSA had begun to hire new faculty in 06-07 to address enrollment growth which will continue in 08-09.  The remainder of the increase reflects new FTEs as a result of RAHC and Laredo revenue enhancements received during the 2004-05 and 2006-07 biennia.
Research	50.00	22.00	72.00	\$4,654,500	General Revenue, Tobacco Receipts (fund 811)	Included in this increase is the intent to recapture the 2% FTE reduction from Art. IX, Section 6.14(a)(2) as mandated in the 2006-07 GAA (45.1 tot FTEs). New faculty and staff will be needed as a result of continued program maturity and expansion efforts within the Children's Cancer Research Institute, the Barshop Institute for Longevity and Aging Studies, and the RAHC's research division in Edinburg.
<b>TOTAL</b>	<b>100.00</b>	<b>45.00</b>	<b>145.00</b>	<b>\$6,875,500</b>		

87

THE UNIVERSITY OF TEXAS SYSTEM  
 FY 2007 Request to Exceed FTE Limitations on Appropriated Funds  
 The University of Texas M. D. Anderson Cancer Center  
 FTE Cap 10,452.4

Function	Faculty FTE Increase	Staff FTE Increase	TOTAL FTE Increase to Appropriated Funds	Salary Increase	Source of Funds	Justification
Instruction	7.70	61.70	69.40	\$8,186,813	HRI - Patient Income	To continue to provide the highest standard of education and training for undergraduates, graduate students, trainees and professionals.
Research	36.10	47.40	83.50	\$11,875,797	HRI - Patient Income	To continue to provide research programs with the support and resources needed to fulfill the research mission of M. D. Anderson Cancer Center.
Hospitals/Clinics	85.10	766.10	851.20	\$37,569,412	HRI - Patient Income	To continue to provide M. D. Anderson Cancer Center's standard of care and service to the increasing number of patients and to improve the capacity to deliver cancer care.
Institutional Support	0.00	163.40	163.40	\$14,983,750	HRI - Patient Income	Provide infrastructure to effectively manage the resources and information systems needed to support the growth in the mission areas of instruction, patient care and research.
Operations/Maintenance of Plant	0.00	327.30	327.30	\$10,617,963	HRI - Patient Income	Provide support for the additional facilities and infrastructure that support the growth in instruction, patient care and research.
<b>TOTAL</b>	<b>128.90</b>	<b>1,365.90</b>	<b>1,494.80</b>	<b>\$83,233,735</b>		

88

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# University of Texas System Academic Leadership Initiative

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Presentation to Board of Regents  
by Faculty Advisory Council  
August 9, 2006

1

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## Credits

- Former Executive Vice Chancellor for Academic Affairs, Dr. Terry Sullivan
- Interim Executive Vice Chancellor for Academic Affairs, Dr. Geri Malandra
- U.T. System Strategic Plan

2

## Objective

- Develop leaders at the department chair (or equivalent level in smaller academic settings) within U.T. System academic institutions by providing them with the tools to become more efficient and effective academic managers.

3

## Need

- Department chairs the least experienced administrators and managers
- Significant faculty administrative dissatisfaction with chairs (Faculty Satisfaction Survey)
- Large number of grievances arise from chair relationships with staff

4

## Proposed Structure

- Partnership between U.T. System Academic Affairs and Faculty Advisory Council
- Cohort of department chairs to participate in series of 3 to 4 two-day seminars during the course of one year
- Limited enrollment to facilitate interactions
- Meet at a different campus each time to better understand the diversity across institutions

5

## Possible Leadership Topics

- Budget and finance management
- Monitoring/assessing/improving teaching performance
- Managing staff and avoiding grievances
- Faculty rights and responsibilities
- Administration rights and responsibilities
- Mediation training
- Resolution of faculty/staff/student problems
- Creating consensus among divergent interests

6

## Outcomes

- Enhanced managerial skills will increase operational efficiency
- Increased leadership skills will foster a more effective academic environment increasing academic success and research dollars
- Fewer disputes will decrease lost time and lower legal costs
- Higher quality teaching will lead to improved student retention and graduation rates
- Development of peer support network will broaden perspectives for individual decision-making

7

## Request to Board of Regents

- Endorsement of U.T. System Leadership Initiative
- Support for development by Chancellor's staff (2007-2008)
- Commitment of implementation resources (2008-2009)

8



# Increasing Underrepresented Minority Applicants to Medical and Dental School

Presented By  
Ted D. Pate, Ph.D.  
Chair-Elect, U.T. System FAC

1

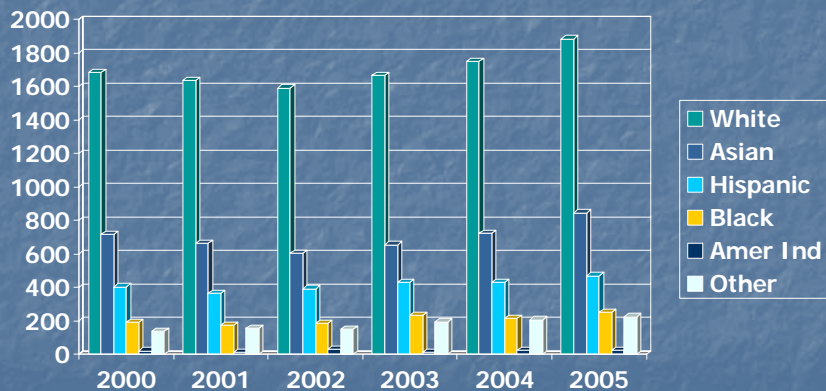
Texas needs additional  
physicians and dentists,  
particularly to serve the under-  
represented and under-served  
minorities in our communities.

2

# Underrepresented Minority Applicants to Medical and Dental Schools Do Not Reflect the Demographics of Texas or the Nation

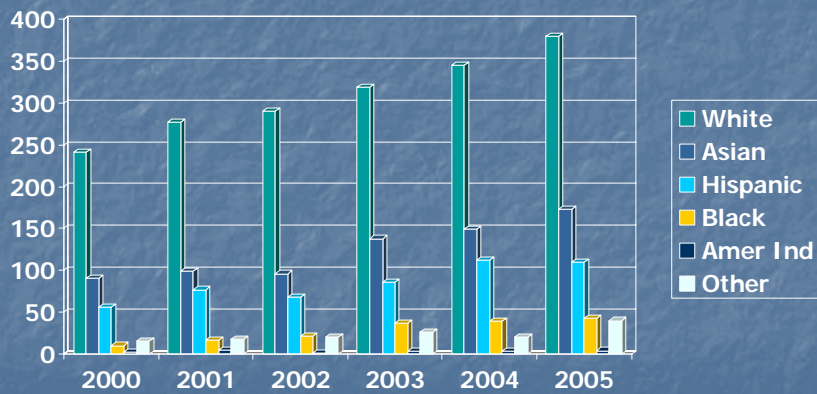
3

## Texas Medical and Dental Schools Application Service Medical Schools Unduplicated Applicant Data Entry Year 2000 Through 2005



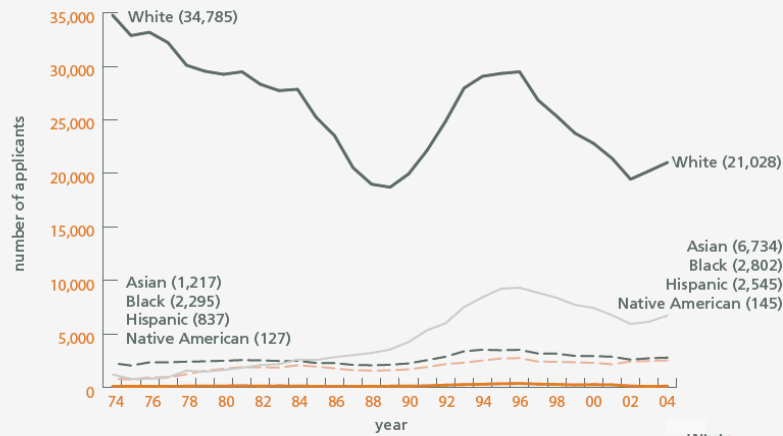
4

## Texas Medical and Dental Schools Application Service Dental Schools Unduplicated Applicant Data Entry Year 2000 Through 2005



5

**Figure 5: Medical School Applicants by Race and Ethnicity, 1974-2004**

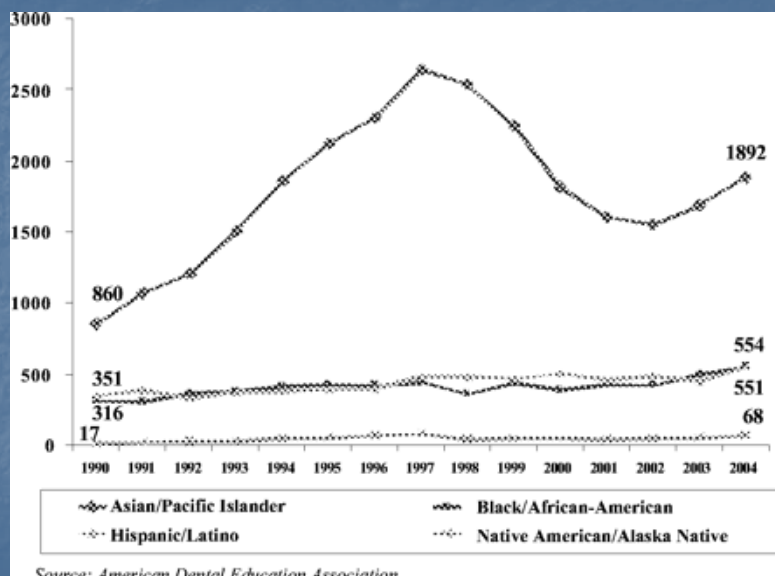


Note: White, Asian, Black, and Native American, are Non-Hispanic. Since 2002, individuals have the option of reporting both their race and ethnicity alone or in combination with some other race or ethnicity. In this figure numbers are reported for race alone. \* From 1974-2001, includes Mexican American, Puerto Rican, and Other Hispanic. From 2002-2004, includes Cuban, Mexican American, Puerto Rican, Other Hispanic, and Multiple Hispanic. \*\* Includes Native American/Alaska Native and Native Hawaiian/Other Pacific Islander.

Data Source: AAMC Data Warehouse: Applicant-Matriculant File, as of 11/16/2004.

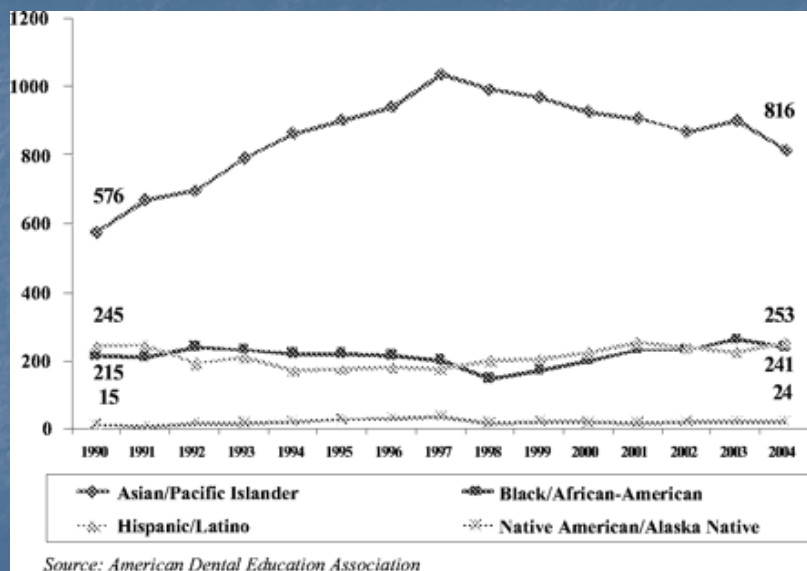
6

Minority applicants to U.S. dental schools, 1990–2004



7

First-time, first-year minority enrollees in U.S. dental schools, 1990–2004



8



Medical and Dental Schools have sought to increase the minority applicant pool by:

- Summer enrichment programs
- Summer research programs
- Campus visits to high schools
- Campus visits to colleges

9

A number of factors may extend the time it takes a minority student to become competitive as a medical/dental applicant including:

- Finances
- Academic preparation
- Access to resources (such as summer enrichment or summer research programs)

10

## Hours worked per week by undergraduate students

Race/Ethnicity	0	1-20	21-34	35 +	Total
White	21.7%	27.6%	18.0%	32.7%	78.3%
African American	22.0%	20.8%	16.0%	41.3%	78.0%
Hispanic	21.2%	22.4%	18.2%	38.2%	78.8%
Asian American	31.7%	30.4%	14.4%	23.5%	68.3%
American Indian	25.5%	21.5%	15.6%	37.4%	74.5%

American Council on Education, May 2006

11

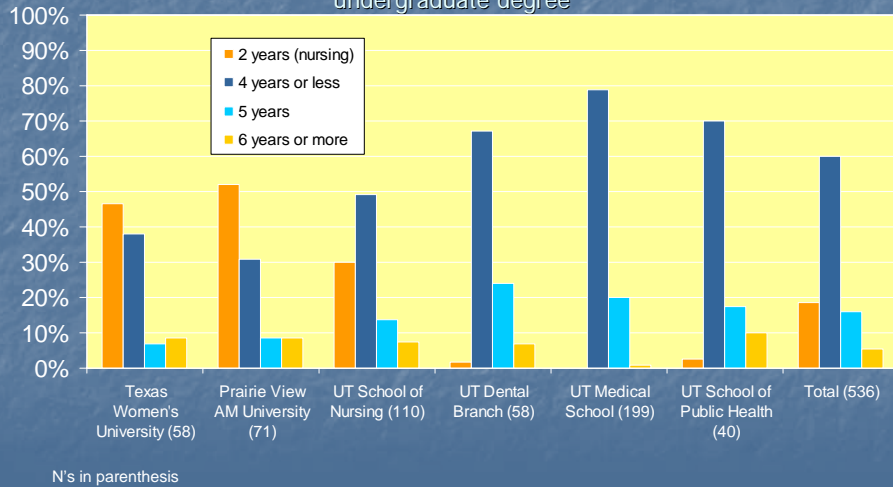
## 75% of underrepresented minority college students work:

- About 57% work more than 21 hours per week
- About 40% work more than 35 hours per week
- The likelihood that students experience limitations (i.e. class schedule, number of classes, class choice and access to facilities) increases with the number of hours that they work.
- Data from American Council on Education, May 2006

12

## 2004 Results from UTHSC Houston

Length of time to complete your pre-professional education program and/or undergraduate degree



13

The U.T. System Faculty Advisory Council supports the efforts of the Board of Regents to improve graduation rates by aligning "institutional policies to maximize their positive impact on graduation rates."

14



As policies are being revised to improve graduation rates, we request that U.T. campuses:

- Optimize the advising system for students interested in a career in medicine or dentistry
- Encourage students to participate in summer enrichment and research programs
- Encourage development of early acceptance programs for medicine and dentistry
- Do not disadvantage students who need more than 4 years to prepare for medical or dental school

15

Thank you for your time and  
patience.  
Question?

16



UT System Research Projects - Microsoft Internet Explorer

Address: <https://www.utssystem.edu/researchprojects/search.aspx>

8 blocked

**The University of Texas System**  
 Nine Universities. Six Health Institutions. Unlimited Possibilities.

Main Menu Search Create Project Edit Contact UT System Home

You may use any or all of the criteria below to refine your search. Using no criteria will show all results.

Keywords:   
 Last Name:   
 Institution:   
 Organization:   
 Submit Search

33 Record(s) Found.

Select	Project Name	Keywords	LastName	Organization	Institution
Select	Structural Mechanisms of Factor IXa Function	Blood Coagulation, Enzymology, Inhibition, Phage Display, Kunitz Inhibitor, Factor IX, Factor VIII	Boggaram		U. T. H.C. Tyler
Select	Structural Mechanisms of Factor IXa Function	Blood Coagulation, Enzymology, Inhibition, Phage Display, Kunitz Inhibitor, Factor IX, Factor VIII	Neuenschwander		U. T. H.C. Tyler
Select	Evaluation of Pfizer's Alliance for a Healthy Border	diabetes prevention, cardiovascular disease prevention, health disparities	Brown	Dept of Economics and Finance	U. T. Pan American
Select	Barriers to Breast Cancer Screening Among Latinas in the U.S. Mexico-Border Region	breast cancer screening, health disparities	Brown	Dept of Economics and Finance	U. T. Pan American
Select	Test	Test	Baldwin		U. T. System
Select	Cerebral Hemodynamic Effects of Hypertonic Solutions in Severely Head-Injured Patients	Mannitol, Hypertonic Saline, Cerebral Blood Flow	Hlatky	Department of Neurosurgery	U. T. H.S.C. San Antonio
Select	Gum Disease Study	Dental Study, Gum Disease Study, Periodontal Disease Study	Aviles	Department of Periodontics	U. T. H.S.C. San Antonio
Select	ALERT Program for Elementary School Students	Self-regulation; School	Beck	Dept. Occupational Therapy	U. T. H.S.C. San Antonio
Select	Reciprocal Service-Learning on the Texas-Mexico Border	Service-Learning; Border	Beck	Dept. Occupational Therapy	U. T. H.S.C. San Antonio
Select	Pheno & HA study	cAMP, hyaluronic acid, fibromyalgia	Xiao		U. T. H.S.C. San Antonio
Select	Patterns of Late-Life Healthcare among VA Patients with Schizophrenia	Aging; Comorbidity; Diabetes; Health Services; Schizophrenia; Veterans	Copeland	VERDICT Research Program	U. T. H.S.C. San Antonio

**Faculty Advisory Council Recommendations  
Cumulative List/Update**

Subject	Recommendation	System Administration Response
<b>Faculty Travel</b> BOR Meeting 11/12/02	Encourage institutions to set aside funds for travel related to professional development.	<b>Status: Faculty concerns on this issue were shared with the presidents.</b>
<b>Long-term contracts for non-tenure track faculty</b>  BOR Meeting 2/4/04	Develop multiyear contracts for nontenure track faculty	In many cases it makes sense for institutions to develop multiyear contracts for nontenure track faculty, and a number of campuses currently do this. Nothing in the Regents' <i>Rules and Regulations</i> forbids this practice.  <b>Status: Acknowledged and shared with presidents</b>
<b>Tenure for faculty who are temporarily part-time</b>  BOR Meeting 2/4/04	Permit tenured faculty to maintain tenure while temporarily on leave or part-time leave	Nothing in the Regents' <i>Rules and Regulations</i> prohibits maintenance of tenure when a faculty member is temporarily on approved leave or part-time leave.  <b>Status: Acknowledged and shared with presidents</b>
<b>Peer Reviews in annual merit assessments</b>  BOR Meeting 2/4/04	Require peer review for merit assessments	Peer review is critical to any promotion or tenure decision, including post tenure reviews. It is also wise to include peer review whenever possible in merit reviews.  <b>Status: Acknowledged and shared with presidents</b>
<b>Diversity Accountability Measures</b>  BOR Meeting 2/4/04	Develop an accountability measure that tracks minority and women faculty applicants through all stages of the hiring process. These data should be published as part of the Annual Accountability Report.	The information necessary to track this process is available in various forms on U. T. System campuses but is not reported consistently or systematically to federal agencies, the Texas Higher Education Coordinating Board, or System Administration. Since this initiative would require tracking individuals, there are issues related to privacy, especially if these data are classified by the department, college, or field.  <b>Status: Ongoing</b>
<b>Alternative Dispute Resolutions</b> Letter to the Chancellor	Use mediation as a method of alternative dispute resolution	The Office of General Counsel is exploring the use of mediation as a method of alternative dispute resolution on U. T. campuses. <b>Status: Ongoing</b>

from FAC 11/02/04		
<b>Ombudsman Position</b> Letter to the Chancellor from FAC 11/02/04	Create an ombudsman position at each campus to resolve disputes involving faculty.	The Office of Academic Affairs would support such a position, if requested by the president of an institution. <b>Status: Acknowledged and shared with presidents</b>
<b>UT TeleCampus</b> Letter to the Chancellor from FAC 11/02/04	Assure that all new hires and new TeleCampus courses are subject to the same kind and level of faculty review as are traditional hires and courses.	The Office of Academic Affairs concurs with this recommendation for courses that are offered for credit. <b>Status: acknowledged and shared with presidents</b>
<b>Designated Tuition for child or spouse UT System faculty</b> Letter to the Chancellor from FAC 11/02/04	Waive Designated Tuition to attract and retain faculty	The Office of Human Resources has been asked to study the cost of such waivers. The issue of tuition and fees, however, is a matter for each campus to consider, within the constraints of budget. <b>Status: Still ongoing</b>
<b>University Governance</b> Letter to the Chancellor from FAC 05/30/05	Changes in U. T. System institutions' Handbook of Operating Procedures that pertain to topics in which Regents' <i>Rules</i> provide that the faculty shall have a major role in the governance of their respective institutions should be approved by the faculty of that governing body before implementation.	Regents' <i>Rules and Regulations</i> , Series 20201, Section 4.9, which deals with the establishment of the Handbook of Operating Procedures, would be a place where this change could be articulated. <b>Status: The Office of Academic Affairs considering recommended answer to Regents' <i>Rules</i>.</b>
<b>Search Policy for Administrative Positions</b>	Each campus should have a written policy for filling academic or health-related, upper – level, administrative positions. This policy should be developed jointly by the administration and faculty governance body. This document should identify those administrative positions on the campus that are governed by this search policy, define what constitutes an open search to fill the position, specify the size and composition of each committee, specified house search committee members are nominated and	Regents' <i>Rules and Regulations</i> , Series 20102, Section 3 could be amended to affect this change. <b>Status: This Regents' <i>Rule</i> has just been amended by the BOR.</b>  NOTE: Regents' <i>Rules and Regulations</i> , Series 20102 was amended at Section 3 to require consultation as appropriate and to reference institutional policy.

Letter to the Chancellor from FAC 05/30/05	appointed, and provide a set of general procedures for committee operation.	
<b>Faculty governance, health related institutions</b>  Letter to the Chancellor from FAC 05/30/05	The faculty governance organization and its leadership at each of the health institutions should include appropriate representation from both clinical and basic science/research faculty.	The Office of Health Affairs will work with the Faculty Advisory Council to ensure that each of the U. T. Systems health-related institutions include the appropriate level of representation from both clinical and basic science/ research faculty in faculty governance and leadership. <b>Status: Ongoing</b>
<b>Prospective Graduate Student Data base</b>  BOR Meeting 2/10/05	Develop a data base that will allow potential graduate students to register for information from U. T. System schools that offer graduate degrees	The Office of Academic Affairs with the help of the Office of Technology and Information Services (OTIS), developed a data base designed to allow juniors, seniors, and post-baccalaureates the opportunity to request information on graduate programs in the U.T. System. <b>Status: Completed</b>
<b>Faculty discussions portal and research data base</b>  BOR Meeting 2/10/05	Encourage collaboration among faculty members at UT member institutions by creating a system wide discussions portal and searchable research data base.	The Office of Academic Affairs, with the assistance of the Office of Technology and Information Services, developed a discussions portal for use by all faculty members in the U. T. System. <b>Status: Completed</b>

THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION  
DOCKET NO. 127

July 27, 2006

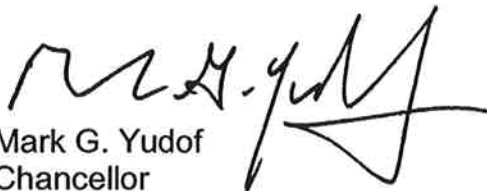
TO MEMBERS OF THE FINANCE AND PLANNING COMMITTEE:

Robert B. Rowling, Chairman  
John W. Barnhill, Jr.  
H. Scott Caven, Jr.  
Cyndi Taylor Krier  
Colleen McHugh

The Docket for The University of Texas System Administration and the Dockets recommended by the respective presidents and prepared by the institutions listed below are submitted for discussion and appropriate action regarding approval of the Docket at the meeting of the U. T. System Board of Regents on August 10, 2006. The Interim Executive Vice Chancellor for Academic Affairs, the Executive Vice Chancellor for Business Affairs, the Executive Vice Chancellor for Health Affairs, the Vice Chancellor and General Counsel, and I concur in these recommendations.

<u>Institutions</u>	<u>Pages</u>
The University of Texas System Administration	Docket 1 - 5
The University of Texas at Arlington	Docket 6 - 13
The University of Texas at Austin	Docket 14 - 29
The University of Texas at Brownsville	Docket 30 - 35
The University of Texas at Dallas	Docket 36 - 40
The University of Texas at El Paso	Docket 41 - 45
The University of Texas - Pan American	Docket 46 - 49
The University of Texas of the Permian Basin	Docket 50 - 57
The University of Texas at San Antonio	Docket 58 - 69
The University of Texas at Tyler	Docket 70 - 73
The University of Texas Southwestern Medical Center at Dallas	Docket 74 - 81
The University of Texas Medical Branch at Galveston	Docket 82 - 89
The University of Texas Health Science Center at Houston	Docket 90 - 97
The University of Texas Health Science Center at San Antonio	Docket 98 -104
The University of Texas M. D. Anderson Cancer Center	Docket 105 -113
The University of Texas Health Center at Tyler	Docket 114

Mark G. Yudof  
Chancellor



xc: Other Members of  
the Board

Prepared by:  
U. T. System Administration

Docket - i

August 10, 2006



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**U. T. SYSTEM ADMINISTRATION**  
**AMENDMENTS TO THE 2005-06 BUDGET**  
**TRANSFERS OF FUNDS**

The following Requests for Budget Change (RBC) have been administratively approved by the Chancellor and are recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>\$ Amount</u>	<u>RBC #</u>
<b>EDUCATION AND GENERAL FUNDS</b>		
U. T. System Administration		
1. Amount of Transfer:	1,200,000	05
From: State Appropriations		
To: Debt Service Reimbursement		
U. T. Dallas Natural Science and Engineering Research Building (NSERB)		
Receipt of funds for 2006 appropriated by HB 153, 79 <sup>th</sup> Legislature, 3 <sup>rd</sup> Called Session for the purpose of reimbursing the U. T. System for debt service related to NSERB at U. T. Dallas.		

**LIBRARY, EQUIPMENT, REPAIR AND REHABILITATION**

U. T. System Administration

2. Amount of Transfer:	1,132,000	06
From: Equipment Reserve – Allocated for Budget		
To: Ashbel Smith Hall Chiller Replacement		
System Complex Repair and Renovations	850,000	
	282,000	

Replace two chillers serving Ashbel Smith Hall, Claudia Taylor Johnson Hall (CTJ), and O. Henry Hall (OHH). Repair and renovations include exterior door, window, and wall repairs to the Colorado Building (CLB), CTJ, and OHH along with security system upgrades and lock replacement. These funds will also provide CLB with an air conditioning backup system.

**AMENDMENTS TO THE 2005-06 BUDGET (CONTINUED)**

**TRANSFERS OF FUNDS (CONTINUED)**

<u>Description</u>	<u>\$ Amount</u>	<u>RBC #</u>
PLANT FUNDS		
U. T. System Administration		
3. Amount of Transfer:	1,305,000	07
From: Designated Funds – Special Fee Fund – Sales of Oil and Gas Leases		
To: University Lands Office Relocation and Remodel		
<p>Funds will be used to relocate the University Lands Accounting Office from Austin, Texas, to Midland, Texas, and to relocate University Lands West Texas Operations from their existing offices on Wall Street to the Dengar Building. Additionally, funds will be used to remodel the Dengar Building to included ADA compliance, fire protection, parking lot repaving, telephone system upgrade, and roof and air conditioning replacement.</p>		
4. Amount of Transfer:	780,000	08
From: Educational and General Funds Unallocated Account		
To: Unexpended Plant Funds System Complex Relocation and Renovations		
<p>Transfer funds for expenses involved in office renovations and furniture replacement at System Administration.</p>		
5. Amount of Transfer:	211,000	09
From: Educational and General Funds Unallocated Account		
To: Unexpended Plant Funds System Complex Meeting and Conference Room Audio and Video Technology Upgrades		
<p>Transfer funds for expenses involved in the upgrade of audio and video support for the conduct and webcast of U. T. System meetings and conferences and provide infrastructure necessary to support video captioning.</p>		

## **OTHER FISCAL ITEMS**

### **BANKING AGREEMENTS**

A standard banking depository agreement with Amegy Bank National Association has been administratively approved by the Executive Vice Chancellor for Business Affairs. This agreement is effective June 15, 2006. Banking depository agreements are made and entered into by and between the U. T. System Board of Regents and the respective bank and inclusion of the proposed agreements in the Docket assures that any interests of members of the Board in the contracting banks are identified and disclosed.

## OTHER MATTERS

### APPROVAL OF NEWLY COMMISSIONED U. T. SYSTEM PEACE OFFICERS

In accordance with Chapter 51.203 of the *Texas Education Code*, the U. T. System Board of Regents is requested to approve the commissioning of the individuals listed below as peace officers effective June 15, 2006. The following officers have completed a course of training that included mandated Texas Commission on Law Enforcement Officer Standards and Education courses at The University of Texas System Police Training Academy and have successfully passed the State of Texas Peace Officer Licensing Examination.

<u>Name</u>	<u>Institution</u>
Kyle W. Albritton	U. T. Health Science Center - Houston
David J. Devine	U. T. Austin
Eric L. Gambill	U. T. Arlington
LeVon Griffin	U. T. Austin
Steven C. Hagle	U. T. Arlington
Evan C. Harrison	U. T. Austin
Don I. Holland, III	U. T. Austin
Shelby A. R. Ingles	U. T. Austin
Stephen G. Johnson	U. T. San Antonio
Adam M. Jones	U. T. Southwestern Medical Center - Dallas
Jimmie H. Jones, Jr.	U. T. Health Science Center - Houston
April America Keith	U. T. Austin
Carlos Lopez	U. T. Brownsville
Zachary Miller	U. T. Austin
Christopher P. Mullaney	U. T. Southwestern Medical Center - Dallas
Steven J. Petrick	U. T. San Antonio
Kristopher K. Ramirez	U. T. Arlington
Joel I. Rivera	U. T. Arlington
Wayne D. Smith, Jr.	U. T. Health Science Center - Houston
Johnny R. Soliz	U. T. Medical Branch - Galveston
Justin L. Taylor	U. T. Health Science Center - Houston
Carl Willis	U. T. Health Science Center - Houston

## REAL ESTATE REPORT

### THE UNIVERSITY OF TEXAS SYSTEM SEPARATELY INVESTED ASSETS Managed by U. T. System

Summary Report at May 31, 2006

#### FUND TYPE

	Current Purpose Restricted		Endowment & Similar Funds		Annuity & Life Income Funds		TOTAL	
	Book	Market	Book	Market	Book	Market	Book	Market
<b>Land &amp; Buildings:</b>								
Ending Value 2/28/06	\$ 3,689,613	\$ 23,244,091	\$ 105,536,793	\$ 218,262,702	\$ 1,138,209	\$ 1,063,080	\$ 110,364,615	\$ 242,569,873
Increase or Decrease	175,004	175,004	1	1,038,314	-	-	175,005	1,213,318
Ending Value 5/31/06	<u>\$ 3,864,617</u>	<u>\$ 23,419,095</u>	<u>\$ 105,536,794</u>	<u>\$ 219,301,015</u>	<u>\$ 1,138,209</u>	<u>\$ 1,063,080</u>	<u>\$ 110,539,620</u>	<u>\$ 243,783,190</u>
<b>Other Real Estate:</b>								
Ending Value 2/28/06	\$ 111,894	\$ 111,894	\$ 294,434	\$ 249,434	\$ -	\$ -	\$ 361,328	\$ 361,328
Increase or Decrease	(1,070)	(1,070)	(10,558)	(10,558)	-	-	(11,628)	(11,628)
Ending Value 5/31/06	<u>\$ 110,824</u>	<u>\$ 110,824</u>	<u>\$ 238,876</u>	<u>\$ 238,876</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 349,700</u>	<u>\$ 349,700</u>

Report prepared in accordance with Sec. 51.0032 of the *Texas Education Code*.

Details of individual assets by account furnished on request.

Note: Surface estates are managed by the U. T. System Real Estate Office. Mineral estates are managed by U. T. System University Lands – West Texas Operations. The royalty interests received from the Estate of John A. Jackson for the John A. and Katherine G. Jackson Endowed Fund in Geosciences are managed by the U. T. Austin Geology Foundation, with the assistance of the Bureau of Economic Geology.

## U. T. ARLINGTON

### CONTRACTS

The following contract has been administratively approved by the President or his delegate and the Interim Executive Vice Chancellor for Academic Affairs and is recommended for approval by the U. T. System Board of Regents:

#### GENERAL CONTRACTS

##### FUNDS COMING IN

- Agency: ARAMARK Educational Services of Texas, Inc.  
Funds: \$10,500,000  
Period: The term of the original contract began on August 10, 2000 and was scheduled to expire on June 30, 2010. The Amended and Restated Contract will extend through June 30, 2020. The Office of General Counsel approved the proposed extension of the term of the contract in accordance with the terms of the original procurement and contract.

Description: U. T. Arlington requests the Board of Regents to authorize John Hall, Vice President for Administration and Campus Operations for U. T. Arlington, to negotiate (subject to approval by the U. T. System Office of General Counsel) and sign the Amended and Restated Food Service Agreement between U. T. Arlington and ARAMARK Educational Services of Texas, Inc. ARAMARK shall provide campus food services that will include cash sales, debit card sales, board plan sales, catering sales, and concession sales at various food service locations across the campus. ARAMARK will provide an investment of \$3,000,000 over the extended term to provide the University with capital funding necessary to expand and renovate food service facilities. In addition, ARAMARK will provide the University with royalty payments of eight percent (8%) on cash, debit card, and short-term meal plans adjusted gross revenue, twenty percent (20%) on board plan adjusted gross revenue, and fifteen percent (15%) on Maverick Stadium Concession adjusted gross revenue on concession sales exceeding \$1,000/event. Over the extended term (10 years), royalty payments are estimated to exceed \$7,500,000.



**AMENDMENTS TO THE 2005-06 BUDGET**

**APPOINTMENTS AND PROMOTIONS**

The following Requests for Budget Change (RBC) have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs and are recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
<b>COLLEGE OF SCIENCE</b>					
Chemistry					
1. Martin Pomerantz (T)					1304
From: Professor and Associate Chair		100	09	90,000	
To: Professor	9/1-5/31	100	09	90,000	
2. Zoltan A. Schelly (T)					1306
From: Professor		100	09	86,500	
To: Professor and Associate Chair	9/1-5/31	100	09	86,500	

**TRANSFERS OF FUNDS**

<u>Description</u>	<u>\$ Amount</u>	<u>RBC #</u>
<b>VICE PRESIDENT FOR FINANCE AND ADMINISTRATION</b>		
3. Amount of Transfer:	500,000	1302
From: Bank Account Analysis/Credit Card Fee Miscellaneous Income		
To: President-Aux Admin- President's Office Maintenance and Operations		
To provide President Spaniolo with funds for Special Project Initiatives, particularly student services projects.		

## OTHER FISCAL ITEMS

### EMPLOYMENT AGREEMENTS

The following agreements have been awarded, have been approved by the Interim Executive Vice Chancellor for Academic Affairs, and are recommended for approval by the U. T. System Board of Regents. Such employment under these agreements are subject to the Constitution and Bylaws of the National Collegiate Athletic Association, any intercollegiate athletic conference of which The University of Texas at Arlington is a member, and the Regents' *Rules and Regulations* and the policies of The University of Texas at Arlington. The violation of the provisions of such constitution, bylaws, rules or regulations shall be grounds for suspension without pay or dismissal.

1. Item: Head Men's and Women's Tennis Coach  
Funds: \$36,000 annually  
Period: June 1, 2006 through May 31, 2009  
Description: Initial agreement for employment of Head Men's and Women's Tennis Coach, Diego Benitez, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
  
2. Item: Head Men's Basketball Coach  
Funds: \$90,000 annually  
Period: June 1, 2006 through March 31, 2009  
Description: Initial agreement for employment of Head Men's Basketball Coach, Scott Cross, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Business Administration</b>		
Information System/Operation Management		
Riyaz Sikora	Associate Professor (NT)	Associate Professor (T)
<b>College of Education</b>		
Kinesiology		
Judy Wilson	Assistant Professor (NT)	Associate Professor (T)
<b>College of Engineering</b>		
Bioengineering		
Hanli Liu	Associate Professor (T)	Professor (T)
Civil and Environmental Engineering		
Ali Abolmaali	Assistant Professor (NT)	Associate Professor (T)
Computer Science Engineering		
Manfred Huber	Assistant Professor (NT)	Associate Professor (T)
Electrical Engineering		
Soontorn Orintara	Assistant Professor (NT)	Associate Professor (T)
<b>College of Liberal Arts</b>		
Art and Art History		
David Keens	Associate Professor (T)	Professor (T)
Kenda North	Associate Professor (T)	Professor (T)
English		
Kevin Gustafson	Assistant Professor (NT)	Associate Professor (T)
Music		
Rick Bogard	Assistant Professor (NT)	Associate Professor (T)
Diane M. Lange	Assistant Professor (NT)	Associate Professor (T)
John Solomons	Assistant Professor (NT)	Associate Professor (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Liberal Arts (Continued)</b>		
Political Science Joseph Ignagni	Associate Professor (T)	Professor (T)
Theatre Arts Kim LaFontaine	Associate Professor (T)	Professor (T)
<b>College of Science</b>		
Biology James Grover	Associate Professor (T)	Professor (T)
Chemistry/Biochemistry Frederick M. MacDonnell	Associate Professor (T)	Professor (T)
Mathematics Jianzhong Su	Associate Professor (T)	Professor (T)
David Jorgensen	Assistant Professor (NT)	Associate Professor (T)
Hristo Kojouharov	Assistant Professor (NT)	Associate Professor (T)
Physics Manfred A. Cuntz	Assistant Professor (NT)	Associate Professor (T)
Jaehoon Yu	Assistant Professor (NT)	Associate Professor (T)
<b>School of Social Work</b> Richard Hoefler	Associate Professor (T)	Professor (T)

## OTHER MATTERS

### APPROVAL OF DUAL POSITIONS OF HONOR, TRUST, OR PROFIT

The following item has been approved by the Interim Executive Vice Chancellor for Academic Affairs in accordance with the Regents' *Rules and Regulations*, Series 30103 and is submitted for approval by the U. T. System Board of Regents. It has been determined that the holding of this office or position is of benefit to the State of Texas and The University of Texas and there is no conflict between holding this position and the appointment of Dr. Gerlach with The University of Texas at Arlington. By approval of this item, the Board is also asked to find that holding this position is of benefit to the State of Texas and The University of Texas and there is no conflict between the position and the University.

- |               |  |
|---------------|--|
| Name:         | Jeanne Marcum Gerlach, Ph.D.   |
| Title:        | Dean, College of Education   |
| Position:     | State Board for Educator Certification   |
| Period:       | June 29, 2006 through February 1, 2011   |
| Compensation: | None   |
| Description:  | Dr. Gerlach will represent the deans of the Schools and Colleges of Education at public universities in Texas. |

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.301 of the Texas Higher Education Coordinating Board *Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Academic Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

Primary Reasons for Teaching	Fall	Spring	Total	Prior Year Total
a. Required for graduation	7	0	7	7
b. To keep proper sequence	6	3	9	8
c. New program	0	0	0	4
d. Cross listed	3	3	6	2
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	0	0	0	4
g. Limited facilities	1	1	2	2
Subtotal	17	7	24	27
h. Voluntarily offered	9	6	15	15
Total	26	13	39	42
Semester Credit Hours generated in small classes	451	147	598	610
Percentage of total Semester Credit Hours offered in small classes	0.20%	0.07%	0.13%	0.14%

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

Primary Reasons for Teaching	Fall	Spring	Total	Prior Year Total
a. Required for graduation	2	0	2	3
b. To keep proper sequence	1	3	4	0
c. New program	0	0	0	3
d. Cross listed	2	1	3	15
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	1	0	1	0
Subtotal	6	4	10	21
h. Voluntarily offered	0	1	1	1
Total	6	5	11	22
Semester Credit Hours generated in small classes	56	82	138	179
Percentage of total Semester Credit Hours offered in small classes	0.14%	0.22%	0.18%	0.21%

## U. T. AUSTIN

### GIFTS

The following gifts have been received, have been administratively approved by the President or his delegate and are recommended for approval by the U. T. System Board of Regents:

1. Donor Name: Mr. W. A. "Tex" Moncrief, Jr.  
College/School/ Department: Athletics  
Purpose: The North End Zone of Darrell K Royal - Texas Memorial Stadium and related projects  
Asset Type: Stock  
Value: \$4,000,032
  
2. Donor Name: Nelda C. and H. J. Lutcher Stark Foundation  
College/School/ Department: Athletics  
Purpose: Creation of the Museum of Physical Culture and Sports, the North End Zone Darrell K Royal - Texas Memorial Stadium, and related projects  
Asset Type: Pledge  
Value: \$3,500,000



**AMENDMENTS TO THE 2005-06 BUDGET**

**APPOINTMENTS AND PROMOTIONS**

The following Requests for Budget Change (RBC) have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs and are recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
<b>COLLEGE OF LIBERAL ARTS</b>					
Psychology					
1. Judith H. Langlois (T)					1295
From: Charles and Sarah Seay Professor in Psychology and Professor		100 SUPLT	09 09	137,000 13,000	
To: Charles and Sarah Seay Professor in Psychology and Professor	6/1-8/31	0	09	162,000	
Interim Dean	6/1-8/31	SUPLT	09	13,000	
	6/1-8/31	100	12	203,000	
	6/1-8/31	SUPLT	12	34,000	

**TRANSFERS OF FUNDS**

<u>Description</u>	<u>\$ Amount</u>	<u>RBC #</u>
<b>DESIGNATED FUNDS</b>		
Pickle Research Campus		
2. Amount of Transfer:	1,554,024	1387
From: Provision for Utilities - Allocation For Budget Adjustments	1,554,024	
To: Pickle Research Campus Purchased Utilities – Electricity	823,858	
Gas	461,954	
Water	268,212	

Transfer from institutional reserve account to J. J. Pickle Research Campus to provide funding needs for the remainder of fiscal year.

## CONTRACTS

The following contracts have been administratively approved by the President or his delegate and the Interim Executive Vice Chancellor for Academic Affairs and are recommended for approval by the U. T. System Board of Regents:

### GENERAL CONTRACTS

#### FUNDS COMING IN

1. Agency: Exxon Mobil Corporation  
Funds: \$1,265,000  
Period: January 1, 2006 through January 31, 2010  
Description: U. T. Austin shall receive funding for the Center for American History to direct and manage the research and writing of a book-length history of the Exxon Mobil Corporation for the years 1975 through 2000.
  
2. Agency: Ex-Students' Association (ESA)  
Funds: \$110,000 per licensed room  
Period: June 8, 2006 to end of the last Initial License Period or the end of the last Renewal License Period.  
Description: The ESA is granted the right to market licenses to use rooms in the Executive Education and Conference Center for two nights for regular season home football game weekends for a term of 15 to 18 years. The licenses will be prepaid. U. T. Austin will receive \$110,000 for each license of a standard room (and \$110,000 plus a multiplier for larger rooms or suites), or approximately \$611 to \$733 per night. The ESA will retain any amount above the \$110,000 selling price with the belief that the market value of a room is approximately \$150,000. The ESA is expected to incur marketing costs of \$5,600 per room, netting \$34,400 per room. If licenses are sold on all 300 rooms, the total revenue to U. T. Austin will be approximately \$33 million and the total revenue to the ESA will be approximately \$12 million or net income of approximately \$10.3 million after marketing costs. The room licenses will contain a right of first refusal for a second term of 10 years. 75% of income for renewals will go to U. T. Austin. A proposed transfer or assignment of a license must be approved. It is unknown whether a secondary market will arise. If it does, ESA and U. T. Austin will negotiate appropriate terms that will include a transfer fee for U. T. Austin. ESA's term to market the licenses expires on August 31, 2008 after which any non-licensed rooms for those weekends will be part of the regular room inventory.

**AMENDMENTS TO THE 2005-06 BUDGET (CONTINUED)**

**TRANSFER OF FUNDS (CONTINUED)**

<u>Description</u>	<u>\$ Amount</u>	<u>RBC #</u>
DESIGNATED FUNDS (Continued)		
Red McCombs School of Business		
3. Amount of Transfer:	500,000	1319

From: Executive Education – Option II MBA  
Program – Operating Income

To: Business Administration – Dean’s  
Revolving Fund – Allocation for  
Budget Adjustment

Commitment from the Executive Education program to the Dean’s Revolving Account (McCombs School of Business). The funds will be used for summer appointments, school operations, programs, and initiatives.

**PLANT FUNDS**

Vice President for Employee and Campus Services

4. Amount of Transfer:	4,500,000	1324
------------------------	-----------	------

From: Interest on Temporary Investments –  
Designated Funds – Allocation for Budget  
Adjustment

To: Vice President for Employee and Campus  
Services – U. T. Executive Education and  
Conference Center – Allocation for  
Budget Adjustment

To record appropriation of sources by transferring funds from Designated Funds to Plant Funds for the U. T. Executive Education and Conference Center.

Physical Plant – Kinsolving

5. Amount of Transfer:	1,450,000	1325
------------------------	-----------	------

From: Housing and Food Services General  
Repair and Replacement Reserve –  
Allocation for Budget Adjustment

To: Physical Plant – Kinsolving – Dining Improvements  
Summer – All Expenses

Additional funding for kitchen improvements in Kinsolving Dormitory for summer 2006.

**AMENDMENTS TO THE 2005-06 BUDGET (CONTINUED)**

**TRANSFERS OF FUNDS (CONTINUED)**

<u>Description</u>	<u>\$ Amount</u>	<u>RBC #</u>
PLANT FUNDS (Continued)		
Physical Plant – Simkins		
6. Amount of Transfer:	1,120,000	1388
From: Housing and Food Services – Division Office Expenses – Other Expenses		
To: Physical Plant – Simkins Hall Dormitory – Fire Protection Improvements 2006 – All Expenses		
Additional funding for fire protection improvements for Simkins Hall Dormitory.		
Physical Plant – Kinsolving		
7. Amount of Transfer:	900,000	1389
From: Housing and Food Services – General Repair/Replacement Reserve		
To: Physical Plant – Kinsolving – Design and Roof Replacement – All Expenses		
Additional funding for roof replacement in Kinsolving Dormitory.		

SUBSTITUTE DOCKET ITEM  
August 10, 2006

**OTHER FISCAL ITEMS**

**EMPLOYMENT AGREEMENTS**

The following agreements have been awarded, have been approved by the Interim Executive Vice Chancellor for Academic Affairs, and are recommended for approval by the U. T. System Board of Regents. Such employment under these agreements is subject to the Constitution and Bylaws of the National Collegiate Athletic Association, any intercollegiate athletic conference of which The University of Texas at Austin is a member, and the Regents' *Rules and Regulations* and the policies of The University of Texas at Austin. The violation of the provisions of such constitution, bylaws, rules or regulations shall be grounds for suspension without pay or dismissal.

1. Item: Director of Men's Athletics
- |       |   |   |
|-------|---|---|
| From: | \$447,500<br>37,292<br>7,500<br>3,834<br>7,500                          | Base Salary<br>Performance Incentive: contingent upon financial solvency and excellent performance<br>Car Allowance<br>Club Memberships<br>One Courtesy Car (Non-cash)  |
| To:   | \$550,000<br>50,000<br>50,000<br>7,500<br>3,834<br>7,500<br><br>750,000 | Base Salary<br>Performance Incentive: contingent upon no occurrence of a major infraction assessed by the NCAA or the Big 12 Conference<br>Performance Incentive: contingent upon financial solvency and excellent performance<br>Car Allowance<br>Club Memberships<br>One Courtesy Car (Non-cash)<br><br>Annuity to be paid, after taxes, in the fiscal year following August 31, 2011. The payment shall be made to D. DeLoss Dodds if, during his service as Athletics Director, he completes the current athletics capital campaign, the Darrell K Royal Memorial – Texas Stadium north end zone project, and the UFCU Disch-Falk Field renovation project. If D. DeLoss Dodds' employment as Athletics Director ends prior to August 31, 2011, due to his death or disability, the |

Prepared by:  
U. T. Austin

Docket - 19

August 10, 2006

**OTHER FISCAL ITEMS (CONTINUED)**

**EMPLOYMENT AGREEMENTS (CONTINUED)**

annuity payment shall be prorated at the rate or \$150,000, after taxes, per fiscal year or portion of fiscal year served and paid immediately; or, D. DeLoss Dodds or his estate may elect to receive the regular annuity payment in the fiscal year after August 31, 2011. If D. DeLoss Dodds' employment as Athletics Director ends prior to August 31, 2011, due to mutual agreement of D. DeLoss Dodds and U. T. Austin, for reasons other than cause, and the other conditions for the annuity have been substantially completed, the annuity payment shall be prorated at the rate of \$150,000, after taxes, per fiscal year or portion of fiscal year served and will be paid after August 31, 2011. Funds for D. DeLoss Dodds' compensation, including the annuity, shall be taken from a source generated by operations or activities of the Department of Intercollegiate Athletics for Men.

Period: September 1, 2006 through August 31, 2011 (2 year extension)

Description: Agreement for employment of Athletics Director, D. DeLoss Dodds, for the above designated period following a coach's employment contract approved by the U. T. System Office of General Counsel.

2. Item: Director of Women's Athletics

From: \$253,000 Base Salary  
21,084 Performance Incentive: contingent upon financial solvency and excellent performance  
3,834 Club Memberships  
7,500 One Courtesy Car (Non-cash)

To: \$280,000 Base Salary  
23,334 Performance Incentive: contingent upon financial solvency and excellent performance  
3,834 Club Memberships  
7,500 One Courtesy Car (Non-cash)

Period: September 1, 2006 through August 31, 2011 (2 year extension)

Description: Agreement for employment of Athletics Director, Christine A. Plonsky, for the above designated period following a coach's employment contract approved by the U. T. System Office of General Counsel.

*Prepared by:*  
*U. T. Austin*

Docket - 19

*August 10, 2006*

**OTHER FISCAL ITEMS (CONTINUED)**

**EMPLOYMENT AGREEMENTS (CONTINUED)**

2. Item: Director of Women's Athletics

From: \$253,000 Base Salary  
7,500 Car Allowance  
3,834 Club Memberships

To: \$280,000 Base Salary  
7,500 Car Allowance  
3,834 Club Memberships

Period: September 1, 2006 through August 31, 2011

Description: Agreement for employment of Athletic Director, Christine A. Plonsky for the above designated period following a coach's employment contract approved by the U. T. System Office of General Counsel.

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>School of Architecture</b>		
Architecture and Planning Steven A. Moore	Associate Professor (T)	Bartlett Cocke Regents Professor in Architecture (T)
Lois Weinthal	Assistant Professor (NT)	Associate Professor (T)
<b>Red McCombs School of Business</b>		
Accounting Lillian F. Mills	New	Associate Professor (T)
Finance Jay C. Hartzell	Assistant Professor (NT)	Associate Professor (T)
Information, Risk, and Operations Management Efsthios Tompaidis	Assistant Professor (NT)	Associate Professor (T)
Management Andrew D. Henderson Martin Kilduff	Assistant Professor (NT) New	Associate Professor (T) Kleberg-King Ranch Centennial Professor in Management (T)
Violina P. Rindova	New	Associate Professor (T)
<b>College of Communication</b>		
Communication Studies Sharon E. Jarvis	Assistant Professor (NT)	Associate Professor (T)
Radio-Television-Film Shanti Kumar	New	Associate Professor (T)



**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Education</b>		
Curriculum and Instruction		
Louis Harrison	New	Associate Professor (T)
Min Liu	Associate Professor (T)	Professor (T)
Anna E. Maloch	Assistant Professor (NT)	Associate Professor (T)
Lourdes D. Soto	New	Professor (T)
Walter M. Stroup	Assistant Professor (NT)	Associate Professor (T)
Angela Valenzuela	Associate Professor (T)	Professor (T)
Mary Jo Worthy	Associate Professor (T)	Professor (T)
Educational Administration		
Ruben D. Olivarez	New	L. D. Haskew Centennial Professor in Public School Administration (T)
Michelle D. Young	New	Associate Professor (T)
Educational Psychology		
Susan N. Beretvas	Assistant Professor (NT)	Associate Professor (T)
Kristin Neff	Assistant Professor (NT)	Associate Professor (T)
Aaron B. Rochlen	Assistant Professor (NT)	Associate Professor (T)
Marilla D. Svinicki	Associate Professor (T)	Professor (T)
Kinesiology and Health Education		
Alexandra Loukas	Assistant Professor (NT)	Associate Professor (T)
Special Education		
Sylvia F. Thompson	Assistant Professor (NT)	Associate Professor (T)
<b>College of Engineering</b>		
Aerospace Engineering and Engineering Mechanics		
L. L. Raja	Assistant Professor (NT)	Associate Professor (T)
Chemical Engineering		
Gyeong S. Hwang	Assistant Professor (NT)	Associate Professor (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Engineering (Continued)</b>		
Civil Engineering		
Oguzhan Bayrak	Assistant Professor (NT)	Associate Professor (T)
Ben R. Hodges	Assistant Professor (NT)	Associate Professor (T)
Zhanmin Zhang	Assistant Professor (NT)	Associate Professor (T)
Jorge G. Zornberg	Assistant Professor (NT)	Associate Professor (T)
Mechanical Engineering		
Matthew I. Campbell	Assistant Professor (NT)	Associate Professor (T)
Li Shi	Assistant Professor (NT)	Associate Professor (T)
<b>College of Fine Arts</b>		
Art and Art History		
Steve Bourget	Assistant Professor (NT)	Associate Professor (T)
Michael R. Charles	Associate Professor (T)	Professor (T)
Teresa Hubbard	Assistant Professor (NT)	Associate Professor (T)
Melissa W. Miller	Assistant Professor (NT)	Associate Professor (T)
Bogdan P. Perzynski	Associate Professor (T)	Professor (T)
Louis A. Waldman	Assistant Professor (NT)	Associate Professor (T)
Music		
Robert M. Carnochan	Assistant Professor (NT)	Associate Professor (T)
Gerre E. Hancock	New	Professor (T)
Roger E. Myers	Associate Professor (T)	Professor (T)
David A. Small	Assistant Professor (T)	Associate Professor (T)
Gerhardt Zimmerman	New	Professor (T)
Theatre and Dance		
Charlotte Canning	Associate Professor (T)	Professor (T)
Pamela D. Christian	Assistant Professor (NT)	Associate Professor (T)
Steven Dietz	New	Professor (T)
Yacov Sharir	Associate Professor (T)	Professor (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>John A. and Katherine G. Jackson</b>		
<b>School of Geosciences</b>		
Geological Sciences		
James N. Connelly	Associate Professor (T)	Professor (T)
David Mohrig	New	Associate Professor (T)
<b>School of Information</b>		
Information		
Patricia K. Galloway	Assistant Professor (NT)	Associate Professor (T)
<b>College of Liberal Arts</b>		
Anthropology		
Darrell G. Creel	New	Associate Professor (T)
Charles R. Hale	Associate Professor (T)	Professor (T)
Elizabeth L. Keating	Associate Professor (T)	Professor (T)
Asian Studies		
John W. Traphagan	Assistant Professor (NT)	Associate Professor (T)
Classics		
Paula J. Perlman	Associate Professor (T)	Professor (T)
Economics		
Eugenio J. Miravete	Assistant Professor (NT)	Associate Professor (T)
English		
Janine Barchas	Assistant Professor (NT)	Associate Professor (T)
Douglas S. Bruster	Associate Professor (T)	Professor (T)
Martin W. Kevorkian	Assistant Professor (NT)	Associate Professor (T)
French and Italian		
Alexandra K. Wettlaufer	Associate Professor (T)	Trice Professor in Plan II (T)
Government		
Catherine Boone	Associate Professor (T)	Professor (T)
Terri E. Givens	Assistant Professor (NT)	Associate Professor (T)
James R. Muirhead	New	Associate Professor (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Liberal Arts (Continued)</b>		
History		
Virginia G. Burnett	New	Associate Professor (T)
Madeline Y. Hsu	New	Associate Professor (T)
Mark A. Lawrence	Assistant Professor (NT)	Associate Professor (T)
Martin A. Summers	New	Associate Professor (T)
Middle Eastern Studies		
Mahmoud M. A. Al-Batal	New	Associate Professor (T)
Kristen Brustad	New	Associate Professor (T)
Psychology		
Todd W. Maddox	Associate Professor (T)	Professor (T)
David M. Schnyer	New	Associate Professor (T)
Jacqueline D. Wooley	Associate Professor (T)	Professor (T)
Rhetoric and Composition		
Clay Spinuzzi	Assistant Professor (NT)	Associate Professor (T)
Sociology		
Michael P. Young	Assistant Professor (NT)	Associate Professor (T)
Spanish and Portuguese		
Maximo R. Salaberry	New	Professor (T)
<b>College of Natural Sciences</b>		
Astronomy		
Karl Gebhart	Associate Professor (T)	Professor (T)
Chemistry and Biochemistry		
Edward M. Marcotte	Associate Professor (T)	William and Gwyn Shive Endowed Professor (T)
Keith J. Stevenson	Assistant Professor (NT)	Associate Professor (T)
Computer Sciences		
Keshav K. Pingali	New	W. A. "Tex" Moncrief, Jr. Chair in Distributed and Grid Computing (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Natural Sciences (Continued)</b>		
Human Ecology		
Christopher A. Jolly	Assistant Professor (NT)	Associate Professor (T)
D. M. Snodderly, Jr.	New	Professor (T)
Mathematics		
Oscar Gonzalez	Assistant Professor (NT)	Associate Professor (T)
Tamas Hausel	Assistant Professor (NT)	Associate Professor (T)
Physics		
Richard Fitzpatrick	Associate Professor (T)	Professor (T)
Sacha E. Kopp	Assistant Professor (NT)	Associate Professor (T)
Sonia Paban	Assistant Professor (NT)	Associate Professor (T)
Gennady Shvets	Assistant Professor (NT)	Associate Professor (T)
Section of Integrative Biology		
Ulrich G. Mueller	Associate Professor (T)	Professor (T)
Camille Parmesan	Assistant Professor (NT)	Associate Professor (T)
Section of Molecular Cell and Developmental Biology		
Janice Ann Fisher	Associate Professor (T)	Professor (T)
Section of Molecular Genetics		
Vishwanath R. Iyer	Assistant Professor (NT)	Associate Professor (T)
Tanya T. Paul	Assistant Professor (NT)	Associate Professor (T)
Section of Neurobiology		
Richard W. Aldrich	New	Professor and Karl Folkers Chair in Interdisciplinary Biomedical Research (T)
Kristen M. Harris	New	Professor (T)
<b>School of Nursing</b>		
Nursing		
Eun-Ok Im	Associate Professor (T)	Professor (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Pharmacy</b>		
Pharmacy		
Maria A. Croyle	Assistant Professor (NT)	Associate Professor (T)
Richard A. Morrisett	Associate Professor (T)	Professor (T)
<b>Lyndon B. Johnson School of Public Affairs</b>		
LBJ School of Public Affairs		
Francis J. Gavin	Assistant Professor (NT)	Associate Professor (T)
<b>School of Social Work</b>		
Social Work		
Lori K. Holleran	Assistant Professor (T)	Associate Professor (T)
Elizabeth C. Pomeroy	Associate Professor (T)	Professor (T)
Mary M. Velasquez	New	Professor (T)

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.301 of the Texas Higher Education Coordinating Board *Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Academic Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

Primary Reasons for Teaching	Fall	Spring	Total	Prior Year Total
a. Required for graduation	64	71	135	108
b. To keep proper sequence	65	105	170	159
c. New program	0	0	0	0
d. Cross listed	19	25	44	79
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	7	3	10	18
g. Limited facilities	2	1	3	0
Subtotal	157	205	362	364
h. Voluntarily offered	8	10	18	12
Total	165	215	380	376
Semester Credit Hours generated in small classes	2,614	3,295	5,909	6,089
Percentage of Total Semester Credit Hours offered in small classes	0.43%	0.58%	0.50%	0.51%

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	10	21	31	47
b. To keep proper sequence	65	85	150	68
c. New program	0	0	0	0
d. Cross listed	35	56	91	129
e. First time offered	1	0	1	0
f. Accreditation or licensing standard	10	6	16	12
g. Limited facilities	0	0	0	0
Subtotal	121	168	289	256
h. Voluntarily offered	0	0	0	0
Total	121	168	289	256
Semester Credit Hours generated in small classes	1,060	1,581	2,641	2,491
Percentage of total Semester Credit Hours offered in small classes	0.17%	0.28%	0.22%	0.21%



**U. T. BROWNSVILLE**

**AMENDMENTS TO THE 2005-06 BUDGET**

**APPOINTMENTS AND PROMOTIONS**

The following Requests for Budget Change (RBC) have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs and are recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
<b>COLLEGE OF LIBERAL ARTS</b>					
Behavioral Sciences					
1. Ethel L. Cantu (T)					1368
From: Master Technical Instructor		100	09	53,941	
To: Master Technical Instructor		100	09	53,941	
Interim Dean	6/1-8/31	SUPLT	12	36,000	
Dean					
2. Charles F. Dameron (T)					1369
From: Dean		100	12	106,090	
To: Dean and Interim Vice President for Academic Affairs	6/1-8/31	SUPLT	12	14,400	
Social Sciences					
3. Anthony K. Knopp					1371
From: Professor (T)		50	09	31,377	
To: Professor Emeritus	5/31-8/31			0	
4. Milo E. Kearney					1372
From: Professor (T)		50	09	34,092	
To: Professor Emeritus	5/31-8/31			0	

**AMENDMENTS TO THE 2005-06 BUDGET (CONTINUED)**

**APPOINTMENTS AND PROMOTIONS (CONTINUED)**

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
<b>DEVELOPMENTAL AND GENERAL EDUCATION</b>					
Dean					
5. Terry Jay Phillips (T)					1373
From: Dean and		100	12	83,693	
Interim Associate Vice President					
for Academic Affairs	1/1-5/1	SUPL	12	5,000	
To: Dean and		100	12	83,693	
Interim Dean of Science, Math,					
and Technology	5/1-8/31	SUPL	12	15,000	
<b>SCHOOL OF BUSINESS</b>					
Accounting					
6. Janna L. Arney (T)					1370
From: Associate Professor		100	09	81,712	
To: Associate Professor and		100	09	81,712	
Interim Associate Vice President					
for Academic Affairs	6/1-8/31	SUPLT	12	36,000	
Dean					
7. Hugh Martin Shane (T)	7/1-8/31	100	12	135,000	1403

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>School of Business</b>		
Business Administration Steve Lovett	Assistant Professor (NT)	Associate Professor (T)
<b>College of Science, Mathematics and Technology</b>		
Engineering Manuel J. Blanco	Associate Professor (T)	Professor (T)
Industrial Technology Jaime Garza	Associate Master Technical Instructor (T)	Master Technical Instructor (T)
Biology Daniel Provenzano	Assistant Professor (NT)	Associate Professor (NT)
Industrial Technology Immanuel Edinbarough	Associate Professor (NT)	Associate Professor (T)
Biology Michael Lehker	Associate Professor (NT)	Associate Professor (T)
Engineering Guillermo G. Weber	Professor (NT)	Professor (T)
<b>College of Liberal Arts</b>		
Government Robert Angell	Assistant Professor (NT)	Associate Professor (NT)
Behavioral Sciences William Davis	Associate Professor (T)	Master Technical Instructor (T)
English and Communication Eduardo del Rio	Assistant Professor (NT)	Associate Professor (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
Behavioral Sciences Matthew Johnson	Assistant Professor (NT)	Associate Professor (T)
English and Communication Elizabeth Vidaurri	Assistant Professor (T)	Associate Master Technical Instructor (T)
<b>School of Education</b> Curriculum and Instruction Renee Rubin	Assistant Professor (NT)	Associate Professor (T)
<b>School of Health Sciences</b> Allied Health Elizabeth A. Chavez	Technical Instructor (NT)	Assistant Master Technical Instructor (T)
Constance Hayes	Instructor (NT)	Assistant Master Technical Instructor (NT)
Nursing Helen Dixon	Instructor (NT)	Assistant Master Technical Instructor (NT)
Nursing Nora Montalvo-Liendo	Instructor (NT)	Assistant Professor (NT)
Nursing Eloisa G. Tamez	Assistant Professor (NT)	Associate Professor (NT)
Nursing Ariel Villanueva	Assistant Professor (NT)	Assistant Master Technical Instructor (NT)

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.301 of the Texas Higher Education Coordinating Board *Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Academic Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

Primary Reasons for Teaching	Fall	Spring	Total	Prior Year Total
a. Required for graduation	18	28	46	64
b. To keep proper sequence	19	27	46	31
c. New program	3	9	12	12
d. Cross listed	5	13	18	13
e. First time offered	3	4	7	3
f. Accreditation or licensing standard	0	0	0	4
g. Limited facilities	1	2	3	3
Subtotal	49	83	132	130
h. Voluntarily offered	0	0	0	2
Total	49	83	132	132
Semester Credit Hours generated in small classes	937	1511	2448	2060
Percentage of total Semester Credit Hours offered in small classes	3.32%	4.98%	4.18%	4.04%

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	7	8	15	8
b. To keep proper sequence	0	1	1	1
c. New program	0	2	2	7
d. Cross listed	0	2	2	3
e. First time offered	0	1	1	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	0	0	0	0
Subtotal	7	14	21	19
h. Voluntarily offered	5	1	6	13
Total	12	15	27	32
Semester Credit Hours generated In small classes	103	160	263	263
Percentage of total Semester Credit Hours offered in small classes	2.54%	3.79%	3.18%	3.19%

**U. T. DALLAS**

**AMENDMENTS TO THE 2005-06 BUDGET**

**APPOINTMENTS AND PROMOTIONS**

The following Request for Budget Change (RBC) has been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs and is recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
OFFICE OF THE PROVOST AND SCHOOL OF SOCIAL SCIENCES Associate Provost and Associate Professor					
1. Shelia Amin Gtz de Pineres (T)	6/1-8/31	100	12	142,668	1358

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>School of Arts and Humanities</b>		
Literary Studies		
Theresa Towner	Associate Professor (T)	Professor (T)
<b>School of Engineering and Computer Science</b>		
Computer Science		
Ovidiu Daescu	Assistant Professor (NT)	Associate Professor (T)
Latifur Khan	Assistant Professor (NT)	Associate Professor (T)
Electrical Engineering		
Mohammd Saquib	Assistant Professor (NT)	Associate Professor (T)
<b>School of Management</b>		
Information Systems/Operations Management		
Metin Cakanyildirim	Assistant Professor (NT)	Associate Professor (T)
Syam Menon	Assistant Professor (NT)	Associate Professor (T)
Marketing		
Nanda Kumar	Assistant Professor (NT)	Associate Professor (T)
<b>School of Natural Sciences and Mathematics</b>		
Biology		
Juan Gonzalez	Associate Professor (T)	Professor (T)
Chemistry		
John Sibert	Assistant Professor (NT)	Associate Professor (T)
Math Sciences		
Michael Baron	Associate Professor (T)	Professor (T)
Physics		
Gregory Earle	Associate Professor (T)	Professor (T)



**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>School of Economic, Political and Policy Sciences</b>		
Economics and Political Economy		
Kurt Beron	Associate Professor (T)	Professor (T)
Geographic Information Systems		
Jennifer Holmes	Assistant Professor (NT)	Associate Professor (T)
Government and Politics and Political Economy		
Fang Qui	Assistant Professor (NT)	Associate Professor (T)

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.301 of the Texas Higher Education Coordinating Board *Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Academic Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

Primary Reasons for Teaching	Fall	Spring	Total	Prior Year Total
a. Required for graduation	7	16	23	23
b. To keep proper sequence	16	20	36	11
c. New program	0	0	0	0
d. Cross listed	0	0	0	1
e. First time offered	5	2	7	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	0	0	0	0
Subtotal	28	38	66	35
h. Voluntarily offered	8	2	10	14
Total	36	40	76	49
Semester Credit Hours generated in small classes	681	652	1,333	927
Percentage of total Semester Credit Hours offered in small classes	0.59%	0.61%	0.60%	0.46%

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	0	2	2	2
b. To keep proper sequence	1	3	4	8
c. New program	0	0	0	0
d. Cross listed	0	0	0	0
e. First time offered	0	2	2	1
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	0	0	0	0
Subtotal	1	7	8	11
h. Voluntarily offered	5	6	11	7
Total	6	13	19	18
Semester Credit Hours generated in small classes	39	102	141	159
Percentage of total Semester Credit Hours offered in small classes	0.12%	0.31%	0.21%	0.25%

**U. T. EL PASO**

**AMENDMENTS TO THE 2005-06 BUDGET**

**APPOINTMENTS AND PROMOTIONS**

The following Requests for Budget Change (RBC) have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs and are recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
<b>COLLEGE OF ENGINEERING</b>					
Mechanical and Industrial Engineering					
1. Ryan B. Wicker (T)					1375
From:	Professor in Mechanical and Industrial Engineering and Mr. and Mrs. MacIntosh Murchison Chair in Engineering No. 1	100	09	96,589	
		SUPLT	09	20,000	
To:	Associate Dean – College of Engineering, and Professor in Mechanical and Industrial Engineering and Mr. and Mrs. MacIntosh Murchison Chair in Engineering No. 1	50	12	146,750	
		50	09	96,589	
		SUPLT	09	20,000	

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations, Series 31007*.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Business Administration</b>		
Accounting		
Sid Glandon	Assistant Professor (NT)	Associate Professor (T)
Terry Ann Glandon	Assistant Professor (NT)	Associate Professor (T)
Economics		
Tom Fullerton	Associate Professor (T)	Professor (T)
Information/Decision Sciences		
Kallol Bagchi	Assistant Professor (NT)	Associate Professor (T)
Francisco Lopez	Assistant Professor (NT)	Associate Professor (T)
Adriano Solis	Assistant Professor (NT)	Associate Professor (T)
<b>College of Education</b>		
Educational Psychology		
Beverley Argus-Calvo	Assistant Professor (NT)	Associate Professor (T)
<b>College of Engineering</b>		
Civil Engineering		
Cesar Carrasco	Assistant Professor (NT)	Associate Professor (T)
Wen-Whai Li	Associate Professor (T)	Professor (T)
Computer Science		
Steve Roach	Assistant Professor (NT)	Associate Professor (T)
Electrical Engineering		
John Moya	Assistant Professor (NT)	Associate Professor (T)
Industrial Engineering		
Rene Luis Contreras	Assistant Professor (NT)	Associate Professor (T)
<b>College of Health Sciences</b>		
Health Promotion		
Maria Duarte	Associate Professor (NT)	Associate Professor (T)
Sharon Thompson	Assistant Professor (NT)	Associate Professor (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Health Sciences (Continued)</b>		
Physical Therapy Mary Carlson	Assistant Professor (NT)	Associate Professor (T)
<b>College of Liberal Arts</b>		
Art Antonio Castro	Assistant Professor (NT)	Associate Professor (T)
Creative Writing Luis Arturo Ramos	Associate Professor (T)	Professor (T)
Benjamin Saenz	Associate Professor (T)	Professor (T)
Communication Kenneth Yang	Associate Professor (NT)	Associate Professor (T)
English Helen Foster	Assistant Professor (NT)	Associate Professor (T)
History Yolanda Leyva	Assistant Professor (NT)	Associate Professor (T)
Languages and Linguistics Bruce Loudon	Associate Professor (T)	Professor (T)
Music Steve Wilson	Assistant Professor (NT)	Associate Professor (T)
Philosophy Jules Simon	Assistant Professor (NT)	Associate Professor (T)
Sociology Theodore Curry	Assistant Professor (NT)	Associate Professor (T)
<b>College of Science</b>		
Biological Sciences Kristine Garza	Assistant Professor (NT)	Associate Professor (T)
Mathematics Osvaldo Mendez	Assistant Professor (NT)	Associate Professor (T)
Leticia Velazquez	Assistant Professor (NT)	Associate Professor (T)

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.301 of the *Texas Higher Education Coordinating Board Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Academic Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	9	6	15	15
b. To keep proper sequence	8	14	22	13
c. New program	1	1	2	2
d. Cross listed	24	32	56	8
e. First time offered	3	2	5	5
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	0	0	0	6
Subtotal	45	55	100	49
h. Voluntarily offered	4	4	8	17
Total	49	59	108	66
Semester Credit Hours generated in small classes	755	757	1512	990
Percentage of total Semester Credit Hours offered in small classes	0.41%	0.44%	0.42%	0.28%

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	7	0	7	2
b. To keep proper sequence	1	2	3	1
c. New program	0	3	3	10
d. Cross listed	6	10	16	9
e. First time offered	2	0	2	6
f. Accreditation or licensing standard	0	1	1	1
g. Limited facilities	0	0	0	0
Subtotal	16	16	32	29
h. Voluntarily offered	1	3	4	7
Total	17	19	36	36
Semester Credit Hours generated in small classes	112	132	244	264
Percentage of total Semester Credit Hours offered in small classes	0.62%	0.71%	0.67%	0.75%



## U. T. PAN AMERICAN

### NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

College, Department, and Name                      From                      To

#### **College of Business Administration**

##### CIS and Quantitative Methods

Joe Roge, Jr.	Associate Professor (NT)	Associate Professor (T)
Mohan P. Rao	Associate Professor (NT)	Associate Professor (T)

##### Economics and Finance

Marie T. Mora	Associate Professor (T)	Professor (T)
Mark William Simpson	Assistant Professor (NT)	Associate Professor (T)

##### Management, Marketing and International Business

Opal Jane LeMaster	Associate Professor (T)	Professor (T)
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#### **College of Science and Engineering**

##### Electrical Engineering

Sanjeev Kumar	Assistant Professor (NT)	Associate Professor (T)
Jae Sok Son	Assistant Professor (NT)	Associate Professor (T)

##### Chemistry

Narayan Bhat	Associate Professor (T)	Professor (T)
Bimal Krishan Banik	Assistant Professor (NT)	Associate Professor (T)
Thomas Whelan	Assistant Professor (NT)	Associate Professor (T)

##### Biology

Kenneth Rodney Summy	Assistant Professor (NT)	Associate Professor (T)
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#### **College of Education**

##### Curriculum and Instruction

James Bardwell Curts	Assistant Professor (NT)	Associate Professor (T)
Michael David Guerrero	Assistant Professor (NT)	Associate Professor (T)

##### Educational Psychology

Cheryl Ann Fielding	Assistant Professor (NT)	Associate Professor (T)
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**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Arts and Humanities</b>		
Music		
Dahlia Guerra	Associate Professor (T)	Professor (T)
Lorne W. O'Neil	Associate Professor (T)	Professor (T)
Communication		
Thomas Grabowski	Assistant Professor (NT)	Associate Professor (T)
English		
Linda Marie Belau	Assistant Professor (NT)	Associate Professor (T)
Yong Lang	Assistant Professor (NT)	Associate Professor (T)
Rene Saldana, Jr.	Assistant Professor (NT)	Associate Professor (T)
<b>College of Social and Behavioral Sciences</b>		
Criminal Justice		
Joseph Appiahene-Gyamfi	Assistant Professor (NT)	Associate Professor (T)
Political Science		
James Paul Wetzel	Assistant Professor (NT)	Associate Professor (T)
Psychology and Anthropology		
Russell Eisenman	Assistant Professor (NT)	Associate Professor (T)
<b>College of Health Sciences and Human Services</b>		
Occupational Therapy		
Judith E. Bowen	Associate Professor (NT)	Associate Professor (T)
Social Work		
Lydia Gonzalez Arizmendi	Assistant Professor (NT)	Associate Professor (T)
Dietetics		
Bahram Faraji	Associate Professor (T)	Professor (T)

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.301 of the *Texas Higher Education Coordinating Board Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Academic Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	17	19	36	41
b. To keep proper sequence	8	16	24	16
c. New program	7	4	11	22
d. Cross listed	45	57	102	72
e. First time offered	2	3	5	0
f. Accreditation or licensing standard	0	2	2	60
g. Limited facilities	0	3	3	13
Subtotal	79	104	183	224
h. Voluntarily offered	27	44	71	87
Total	106	148	254	311
Semester Credit Hours generated in small classes	1366	1878	3244	4518
Percentage of total Semester Credit Hours offered in small classes	0.78%	1.15%	0.96%	1.34%

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	2	9	11	21
b. To keep proper sequence	0	3	3	5
c. New program	4	1	5	2
d. Cross listed	8	17	25	23
e. First time offered	1	0	1	1
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	0	0	0	0
Subtotal	15	30	45	52
h. Voluntarily offered	4	4	8	41
Total	19	34	53	93
Semester Credit Hours generated in small classes	205	229	434	564
Percentage of total Semester Credit Hours offered in small classes	1.53%	1.70%	1.62%	2.20%

## U. T. PERMIAN BASIN

### OTHER FISCAL ITEMS

#### EMPLOYMENT AGREEMENTS

The following agreements have been awarded, have been approved by the Interim Executive Vice Chancellor for Academic Affairs, and are recommended for approval by the U. T. System Board of Regents. Such employment under these agreements is subject to the Constitution and Bylaws of the National Collegiate Athletic Association, any intercollegiate athletic conference of which The University of Texas of the Permian Basin is a member, and the Regents' *Rules and Regulations* and the policies of The University of Texas of the Permian Basin. The violation of the provisions of such constitution, bylaws, rules or regulations shall be grounds for suspension without pay or dismissal.

- Item: Head Men's Baseball Coach

From: \$28,500

To: \$29,355

Salary  
Percent  
Change: 3.0

Description: Renewal agreement for employment of Head Men's Baseball Coach, Brian E. Reinke, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.

Incentive  
Change: None

Period: September 1, 2006 through August 31, 2007

**OTHER FISCAL ITEMS (CONTINUED)**

**EMPLOYMENT AGREEMENTS (CONTINUED)**

2. Item: Head Men's & Women's Swimming Coach
- From: \$5,938
- To: \$6,116
- Salary  
Percent  
Change: 3.0
- Description: Renewal agreement for employment of Head Men's and Women's Swimming Coach, Robin T. Rankin, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: September 1, 2006 through August 31, 2007
3. Item: Head Men's and Women's Soccer Coach
- From: \$28,840
- To: \$30,106
- Salary  
Percent  
Change: 4.4
- Description: Renewal agreement for employment of Head Men's and Women's Soccer Coach, Dennis R. Peterson, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: September 1, 2006 through August 31, 2007

**OTHER FISCAL ITEMS (CONTINUED)**

**EMPLOYMENT AGREEMENTS (CONTINUED)**

4. Item: Head Men's Basketball Coach
- From: \$13,985
- To: \$14,795
- Salary  
Percent  
Change: 5.8
- Description: Renewal agreement for employment of Head Men's Basketball Coach, James R. Lee, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: September 1, 2006 through August 31, 2007
5. Item: Head Women's Basketball Coach
- From: \$13,890
- To: \$14,307
- Salary  
Percent  
Change: 3.0
- Description: Renewal agreement for employment of Head Women's Basketball Coach, John F. Hufford, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: September 1, 2006 through August 31, 2007

**OTHER FISCAL ITEMS (CONTINUED)**

**EMPLOYMENT AGREEMENTS (CONTINUED)**

6. Item: Head Men's and Women's Cross Country Track Coach
- From: \$4,708
- To: \$8,848
- Salary  
Percent  
Change: 87.9
- Description: Renewal agreement for employment of Head Men's and Women's Cross Country Track Coach, Pamela R. Gray, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: September 1, 2006 through August 31, 2007
7. Item: Head Women's Softball Coach
- From: \$13,483
- Funds: \$13,887
- Salary  
Percent  
Change: 3.0
- Description: Renewal agreement for employment of Head Women's Softball Coach, Daniel R. Dunaway, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: September 1, 2006 through August 31, 2007



**OTHER FISCAL ITEMS (CONTINUED)**

**EMPLOYMENT AGREEMENTS (CONTINUED)**

8. Item: Athletic Director and Head Women's Volleyball Coach

From: \$48,911

To: \$50,378

Salary  
Percent  
Change: 3.0

Description: Renewal agreement for employment of Athletic Director and Head Women's Volleyball Coach, Steven J. Aicinena, or the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.

Incentive  
Change: None

Period: September 1, 2006 through August 31, 2007

9. Item: Assistant Athletic Director

From: \$12,354

To: \$12,725

Salary  
Percent  
Change: 3.0

Description: Renewal agreement for employment of Assistant Athletic Director, Rob Rankin, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel

Incentive  
Change: None

Period: September 1, 2006 through August 31, 2007

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each component institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>Behavioral Science</b> Craig Emmert	Associate Professor (NT)	Associate Professor (T)
<b>Humanities and Fine Arts</b> History Jaime Aguila	Assistant Professor (NT)	Associate Professor (T)
<b>Science and Math</b> History Paul Feit	Associate Professor (T)	Professor (T)
<b>Education</b> Carl Hoffmeyer	Assistant Professor (NT)	Associate Professor (T)

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.301 of the Texas Higher Education Coordinating Board *Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Academic Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

Primary Reasons for Teaching	Fall	Spring	Total	Prior Year Total
a. Required for graduation	8	15	23	10
b. To keep proper sequence	19	36	55	79
c. New program	11	12	23	18
d. Cross listed	2	0	2	0
e. First time offered	0	2	2	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	2	0	2	2
Subtotal	42	65	107	109
h. Voluntarily offered	2	0	2	7
Total	44	65	109	116
Semester Credit Hours generated in small classes	751	1,078	1,829	1,884
Percentage of total Semester Credit Hours offered in small classes	2.32%	3.51%	2.90%	3.13%

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	0	1	1	2
b. To keep proper sequence	6	2	8	5
c. New program	0	2	2	0
d. Cross listed	0	0	0	0
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	0	0	0	0
Subtotal	6	5	11	7
h. Voluntarily offered	0	0	0	1
Total	6	5	11	8
Semester Credit Hours generated in small classes	51	63	114	75
Percentage of total Semester Credit Hours offered in small classes	1.50%	1.87%	1.69%	1.30%

## U. T. SAN ANTONIO

### CONTRACTS

The following contract has been administratively approved by the President or his delegate and the Interim Executive Vice Chancellor for Academic Affairs and is recommended for approval by the U. T. System Board of Regents:

#### GENERAL CONTRACTS

##### FUNDS COMING IN

- Agency: Follett Higher Education Group, Inc.  
Funds: Minimum yearly royalty: \$850,000  
plus \$1,015,000 one time investment to fund the renovation of the existing bookstore.

Period: July 1, 2006 - June 30, 2010  
and up to two additional renewal periods, with each renewal period being a five year term

Description: Follett Higher Education Group, Inc. agrees to provide services for the management and operation of the two U. T. San Antonio bookstores. Follett Higher Education Group, Inc. was selected following a competitive bid process.

## OTHER FISCAL ITEMS

### EMPLOYMENT AGREEMENTS

The following agreements have been awarded, have been approved by the Interim Executive Vice Chancellor for Academic Affairs, and are recommended for approval by the U. T. System Board of Regents. Such employment under these agreements is subject to the Constitution and Bylaws of the National Collegiate Athletic Association, any intercollegiate athletic conference of which The University of Texas at San Antonio is a member, and the Regents' *Rules and Regulations* and the policies of The University of Texas at San Antonio. The violation of the provisions of such constitution, bylaws, rules or regulations shall be grounds for suspension without pay or dismissal.

1. Item: Head Men's Basketball Coach  
Funds: \$110,000 annually  
Period: May 1, 2006 through April 30, 2011  
Description: Initial agreement for employment of Head Men's Basketball Coach, James Brooks Thompson, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
2. Item: Head Women's Softball Coach  
Funds: \$50,000 annually  
Period: July 1, 2006 through June 30, 2009  
Description: Initial agreement for employment of Head Women's Softball Coach, Lori Cook, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.

**OTHER FISCAL ITEMS (CONTINUED)**

**EMPLOYMENT AGREEMENTS (CONTINUED)**

3. Item: Head Men's Tennis Coach
- From: \$39,566 annually
- To: \$39,566 annually
- Salary  
Percent  
Change: None
- Description: Renewal agreement for employment of Head Men's Tennis Coach, Oliver Trittenwein, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: June 1, 2006 through May 31, 2007
4. Item: Head Women's Basketball Coach
- From: \$94,053 annually
- To: \$95,959 annually
- Salary  
Percent  
Change: 2.00
- Description: Renewal agreement for employment of Head Women's Basketball Coach, Rae Blair, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: April 1, 2006 through March 31, 2009

**OTHER FISCAL ITEMS (CONTINUED)**

**EMPLOYMENT AGREEMENTS (CONTINUED)**

5. Item: Head Women's Tennis Coach
- From: \$40,327 annually
- To: \$40,327 annually
- Salary  
Percent  
Change: None
- Description: Renewal agreement for employment of Head Women's Tennis Coach, Brenda Niemeyer, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: June 1, 2006 through May 31, 2007
6. Item: Head Women's Track and Field Coach
- From: \$37,894 annually
- To: \$37,894 annually
- Salary  
Percent  
Change: None
- Description: Renewal agreement for employment of Head Women's Track and Field Coach, James Blackwood, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: July 1, 2006 through June 30, 2007



**OTHER FISCAL ITEMS (CONTINUED)**

**EMPLOYMENT AGREEMENTS (CONTINUED)**

7. Item: Head Men's and Women's Cross Country Coach
- From: \$30,945 annually
- To: \$30,945 annually
- Salary  
Percent  
Change: None
- Description: Renewal agreement for employment of Head Men's and Women's Cross Country Coach, Rose Monday, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: July 1, 2006 through June 30, 2007
8. Item: Head Men's Track and Field Coach
- From: \$38,169 annually
- To: \$38,169 annually
- Salary  
Percent  
Change: None
- Description: Renewal agreement for employment of Head Men's Track and Field Coach, Aaron Fox, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: July 1, 2006 through June 30, 2009

**OTHER FISCAL ITEMS (CONTINUED)**

**EMPLOYMENT AGREEMENTS (CONTINUED)**

9. Item: Head Men's Golf Coach
- From: \$48,119 annually
- To: \$48,119 annually
- Salary  
Percent  
Change: None
- Description: Renewal agreement for employment of Head Men's Golf Coach, Chris Donielson, for the above designated period following the standard coach's employment contract prepared by the Office of General Counsel.
- Incentive  
Change: None
- Period: July 1, 2006 through June 30, 2007

## FEES AND MISCELLANEOUS CHARGES

### ATHLETIC FEES

Approval is recommended for the following athletic fee to be effective beginning with the Spring Semester 2007. The statutory requirements for involvement of a student services fees committee have been met. The fee has been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The proposed rates are consistent with applicable statutory requirements under *Texas Education Code* Section 54.5322.

Following Regental approval, the appropriate institutional catalog will be amended to reflect these fees.

	<u>Current Rates \$</u>	<u>Proposed Rates \$</u>	<u>Percent Increase</u>
<u>For each regular semester</u>			
Per Semester Credit Hour	9.40	10	6.38
Maximum	112.80	120	6.38
<u>For summer session</u>			
Per Semester Credit Hour	9.40	10	6.38
Maximum for 10 week session	112.80	120	6.38
Maximum for 5 week session	56.40	60	6.38

## FEEES AND MISCELLANEOUS CHARGES (CONTINUED)

### RECREATION CENTER FEES

Approval is recommended for the following recreation center fee to be effective beginning with the Spring Semester 2007. The fee increase has been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The proposed rates are consistent with applicable statutory requirements under *Texas Education Code* Section 54.543.

Following Regental approval, the appropriate institutional catalog will be amended to reflect these fees.

	<u>Current Rates \$</u>	<u>Proposed Rates \$</u>	<u>Percent Increase</u>
<u>For each regular or summer semester</u>			
Per Semester	65	66	1.54

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Architecture</b>		
Stephen Temple	Assistant Professor (NT)	Associate Professor (T)
<b>College of Business</b>		
Finance		
Thomas Thomson	Associate Professor (T)	Professor (T)
Information Systems		
Kevin Grant	Assistant Professor (NT)	Associate Professor (T)
Management		
Katsuhiko Shimizu	Assistant Professor (NT)	Associate Professor (T)
Management Sciences and Statistics		
Rolando Quintana	Associate Professor (T)	Professor (T)
<b>College of Education and Human Development</b>		
Counseling, Education, and Higher Education		
Patricia McGee	Assistant Professor (NT)	Associate Professor (T)
Educational Leadership and Policy Studies		
Felecia Briscoe	Assistant Professor (NT)	Associate Professor (T)
Page Smith	Assistant Professor (NT)	Associate Professor (T)
Interdisciplinary Learning and Teaching		
Janis Harmon	Associate Professor (T)	Professor (T)
Roxanne Henkin	Associate Professor (T)	Professor (T)
Elizabeth Pate	Associate Professor (T)	Professor (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Engineering</b>		
Computer and Electrical Engineering Manuel Diaz	Assistant Professor (NT)	Associate Professor (T)
Mechanical Engineering and Biomechanics J. Keith Clutter Harry Millwater	Assistant Professor (NT) Assistant Professor (NT)	Associate Professor (T) Associate Professor (T)
<b>College of Liberal Arts</b>		
Music David Bruenger William McCrary	Assistant Professor (NT) Assistant Professor (NT)	Associate Professor (T) Associate Professor (T)
History Kristen Gardner	Assistant Professor (NT)	Associate Professor (T)
Psychology Peter Pfordresher	Assistant Professor (NT)	Associate Professor (T)
<b>College of Public Policy</b>		
Criminal Justice John McCluskey	Assistant Professor (NT)	Associate Professor (T)
<b>College of Science</b>		
Chemistry Waldemar Gorski George Negrete	Associate Professor (T) Associate Professor (T)	Professor (T) Professor (T)
Earth and Environmental Science Lance Lambert	Assistant Professor (NT)	Associate Professor (T)

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.301 of the Texas Higher Education Coordinating Board *Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Academic Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	14	7	21	14
b. To keep proper sequence	10	16	26	28
c. New program	4	4	8	13
d. Cross listed	16	7	23	54
e. First time offered	0	2	2	2
f. Accreditation or licensing standard	2	5	7	0
g. Limited facilities	5	9	14	10
Subtotal	51	50	101	121
h. Voluntarily offered	6	5	11	10
Total	57	55	112	131
Semester Credit Hours generated in small classes	1032	910	1942	2320
Percentage of total Semester Credit Hours offered in small classes	0.37%	0.35%	0.36%	0.46%

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	7	9	16	21
b. To keep proper sequence	8	3	11	10
c. New program	5	4	9	3
d. Cross listed	2	2	4	21
e. First time offered	4	5	9	5
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	2	1	3	0
Subtotal	28	24	52	60
h. Voluntarily offered	6	2	8	11
Total	34	26	60	71
Semester Credit Hours generated in small classes	196	183	379	504
Percentage of total Semester Credit Hours offered in small classes	0.90%	0.85%	0.87%	1.01%



**U. T. TYLER**

**FEEES AND MISCELLANEOUS CHARGES**

**ATHLETIC FEES**

Approval is recommended for the following athletic fee to be effective beginning with the Fall Semester 2007. The statutory requirements for involvement of a student services fees committee have been met. The fee has been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The proposed rate is consistent with applicable statutory requirements under *Texas Education Code* Section 54.5342.

Following Regental approval, the appropriate institutional catalog will be amended to reflect this new fee.

	<u>Current Rates \$</u>	<u>Proposed Rates \$</u>	<u>Percent Increase</u>
Fall 2007			
<u>For each regular or summer semester</u>			
Per Semester Credit Hour Maximum	7	10 150	42.86
Fall 2008			
<u>For each regular or summer semester</u>			
Per Semester Credit Hour Maximum	10 150	12 172	20.00 14.67

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Interim Executive Vice Chancellor for Academic Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Section 31007.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>College of Education</b>		
Psychology Ronald Livingston	Associate Professor (T)	Professor (T)
Technology Rita Dobbs	Assistant Professor (NT)	Associate Professor (T)
<b>College of Arts and Sciences</b>		
Literature and Languages Karen Sloan	Assistant Professor (NT)	Associate Professor (T)
David Strong	Assistant Professor (NT)	Associate Professor (T)
Social Sciences Robert Sterken	Assistant Professor (NT)	Associate Professor (T)
Communication Michael Eidenmuller	Assistant Professor (NT)	Associate Professor (T)

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.301 of the *Texas Higher Education Coordinating Board Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Academic Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	27	41	68	33
b. To keep proper sequence	7	0	7	52
c. New program	0	6	6	0
d. Cross listed	2	0	2	3
e. First time offered	0	0	0	6
f. Accreditation or licensing standard	0	0	0	5
g. Limited facilities	2	6	8	1
Subtotal	38	53	91	100
h. Voluntarily offered	1	0	1	13
Total	39	53	92	113
Semester Credit Hours generated in small classes	550	786	1336	1890
Percentage of total Semester Credit Hours offered in small classes	1.41%	1.47%	1.95%	1.68%

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	14	9	23	14
b. To keep proper sequence	6	0	6	19
c. New program	0	1	1	0
d. Cross listed	0	0	0	10
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	0	1	1	1
g. Limited facilities	0	0	0	1
Subtotal	20	11	31	45
h. Voluntarily offered	0	0	0	8
Total	20	11	31	53
Semester Credit Hours generated in small classes	170	99	269	1080
Percentage of total Semester Credit Hours offered in small classes	3.29%	1.99%	2.66%	9.61%

## U. T. SOUTHWESTERN MEDICAL CENTER - DALLAS

### CONTRACTS

The following contract has been administratively approved by the President or his delegate and the Executive Vice Chancellor for Health Affairs and is recommended for approval by the U. T. System Board of Regents:

#### GENERAL CONTRACTS

##### FUNDS GOING OUT

1. Agency: Baylor Health Enterprises, L.P., DBA Medco Construction  
Funds: Approximately \$2,193,967 annually, based upon services provided  
Period: February 1, 2006 through August 31, 2006 with the option to renew for four additional one year terms  
Description: Medco Construction will provide construction labor for Physical Plant construction projects.

**AMENDMENTS TO THE 2005-06 BUDGET**

**APPOINTMENTS AND PROMOTIONS**

The following Requests for Budget Change (RBC) have been administratively approved by the Executive Vice Chancellor for Health Affairs and are recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
<b>SOUTHWESTERN MEDICAL CENTER</b>					
Office of Executive Vice President for Academic Affairs and Provost Office of the Dean					
1. Alfred G. Gilman					1294
From:	Dean, Regental Professor of Pharmacology, Director of Cecil H. and Ida Green Comprehensive Center for Molecular, Computational, and Systems Biology, Nadine and Tom Craddick Distinguished Chair in Medical Science, Raymond Willie and Ellen Willie Distinguished Chair in Molecular Neuropharmacology, in Honor of Harold B. Crasilneck, Ph.D., and Atticus James Gill, M.D. Chair in Medical Science		100	12	460,000
To:	Executive Vice President for Academic Affairs and Provost, Dean, Regental Professor				

**AMENDMENTS TO THE 2005-06 BUDGET (CONTINUED)**

**APPOINTMENTS AND PROMOTIONS (CONTINUED)**

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
SOUTHWESTERN MEDICAL SCHOOL (Continued)					
of Pharmacology, Director of Cecil H. and Ida Green Comprehensive Center for Molecular, Computational, and Systems Biology, Nadine and Tom Craddick Distinguished Chair in Medical Science, Raymond Willie and Ellen Willie Distinguished Chair in Molecular Neuropharmacology, in Honor of Harold B. Crasilneck, Ph.D., and Atticus James Gill, M.D. Chair in Medical Science	4/1-8/31	100	12	460,000	
Biophysics and Molecular Genetics					
2. Robert B. Rawson					1378
From: Professor		100	12	80,000	
To: Professor and Assistant Dean	5/4-8/31	100	12	80,000	
Department of Clinical Sciences					
3. Milton Packer (T)					1258
From: Professor and Gayle and Paul Stoffel Distinguished Chair in Cardiology		100	12	309,000	
To: Professor and Chairman and Gayle and Paul Stoffel Distinguished Chair in Cardiology	1/1-8/31	100	12	309,000	

**AMENDMENTS TO THE 2005-06 BUDGET (CONTINUED)**

**APPOINTMENTS AND PROMOTIONS (CONTINUED)**

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
SOUTHWESTERN MEDICAL SCHOOL (Continued)					
Internal Medicine					
Professor					
4. Joel K. Elmquist (T)	1/1-8/31	100	12	165,000	1379
Internal Medicine					
Professor					
5. Joan Schiller (T)	5/1-8/31	100	12	270,000	1380
Pediatrics					
Professor					
6. Rashmin C. Savani (T)	3/1-8/31	100	12	230,000	1381
Pharmacology					
7. David J. Mangelsdorf (T)					1261
From: Professor and the Doris and Bryan Wildenthal Distinguished Chair		100	12	170,000	
To: Professor, Chairman and the Doris and Bryan Wildenthal Distinguished Chair	3/1-8/31	100	12	170,000	
Physiology					
8. Helen L. Yin (T)					1260
From: Professor		100	12	168,200	
To: Professor and Peter and Jean D. Dehlinger Professorship in Biomedical Science	3/1-8/31	100	12	168,200	



**AMENDMENTS TO THE 2005-06 BUDGET (CONTINUED)**

**APPOINTMENTS AND PROMOTIONS (CONTINUED)**

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
SOUTHWESTERN MEDICAL SCHOOL (Continued)					
Psychiatry					
Professor					
9. Carol S. North (T)	10/1-8/31	31	12	65,000	1382
Surgery					
Professor					
10. Robert P. Foglia (T)	04/1-8/31	100	12	550,000	1383
11. John R. Zuniga (T)	01/1-8/31	100	12	295,000	1384

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Executive Vice Chancellor for Health Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

College, Department, and Name                      From                      To

### SOUTHWESTERN MEDICAL SCHOOL

Cell Biology		
John M. Abrams	Associate Professor (T)	Professor (T)
Center for Basic Neuroscience		
Jane E. Johnson	Associate Professor (T)	Professor (T)
Internal Medicine		
Rebecca S. Gruchalla	Associate Professor (NT)	Professor (T)
Chou-Long Huang	Associate Professor (T)	Professor (T)
Lynne M. Kirk	Professor (NT)	Professor (T)
Chandra Mohan	Associate Professor (T)	Professor (T)
Molecular Biology		
Dennis M. McKearin	Associate Professor (T)	Professor (T)
Ophthalmology		
R. Wayne Bowman	Professor (NT)	Professor (T)
Otolaryngology		
Bradley F. Marple	Associate Professor (NT)	Professor (T)
Pathology		
Nitin J. Karandikar	Assistant Professor (NT)	Associate Professor (T)
Makoto Kuro-o	Assistant Professor (NT)	Associate Professor (T)
Pharmacology		
Rama Ranganathan	Associate Professor (T)	Professor (T)
Psychiatry		
Bryon Adinoff	Professor (NT)	Professor (T)

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.26 of the Texas Higher Education Coordinating Board *Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Health Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

Primary Reasons for Teaching	Fall	Spring	Total	Prior Year Total
a. Required for graduation	21	15	36	44
b. To keep proper sequence	0	0	0	0
c. New program	0	0	0	0
d. Cross listed	0	0	0	0
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	3	0	3	16
Subtotal	24	15	39	60
h. Voluntarily offered	1	4	5	7
Total	25	19	44	67

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	14	12	26	18
b. To keep proper sequence	1	0	1	7
c. New program	0	0	0	0
d. Cross listed	0	0	0	2
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	13	16	29	0
Subtotal	28	28	56	27
h. Voluntarily offered	0	0	0	0
Total	28	28	56	27

## U. T. MEDICAL BRANCH - GALVESTON

### GIFTS

The following gift has been received, has been administratively approved by the President or his delegate, and is recommended for approval by the U. T. System Board of Regents:

- |                                |  |
|--------------------------------|--|
| Donor Name:                    | The Sealy & Smith Foundation   |
| College/School/<br>Department: | School of Medicine   |
| Purpose:                       | Gift for the acquisition of a Radiosurgical and<br>Radiotherapy Non-invasive Surgical System (Brain Lab) |
| Asset Type:                    | Cash   |
| Value:                         | \$2,950,000  |

## AMENDMENTS TO THE 2005-06 BUDGET

### APPOINTMENTS AND PROMOTIONS

The following Requests for Budget Change (RBC) have been administratively approved by the Executive Vice Chancellor for Health Affairs and are recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
<b>SCHOOL OF MEDICINE</b>					
Internal Medicine; Preventive Medicine and Community Health Professor; Robert E. Shope, M.D. Professorship in Infectious Disease Epidemiology, Professor					
1. Miriam J. Alter (T)	6/1-8/31	100	12	170,000	1374
Microbiology and Immunology; Pathology					
2. Judith F. Aronson (T)					1401
From: Associate Professor		100	12	220,037	
To: L. Clarke Stout, Jr. Professorship in Anatomic Pathology, Associate Professor	6/1-8/31	100	12	220,037	
Neuroscience and Cell Biology Associate Professor					
3. Krishna M. Bhat (T)	7/1-8/31	100	12	103,000	1349
Ophthalmology and Visual Sciences; Neuroscience and Cell Biology Professor					
4. Michael E. Boulton (T)	4/13-8/31	100	12	170,000	1350

**AMENDMENTS TO THE 2005-06 BUDGET (CONTINUED)**

**APPOINTMENTS AND PROMOTIONS (CONTINUED)**

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
SCHOOL OF MEDICINE (Continued)					
Psychiatry and Behavioral Sciences					
5. Robert M. A. Hirschfeld (T)					1400
From: The Titus Harris, M.D. Endowed Chair in Psychiatry, Professor		100	12	368,345	
To: The Titus Harris, M.D. Endowed Chair in Psychiatry, Professor; Harry K. Davis, M.D. Professorship for Excellence in Psychiatric Medicine, Professor	6/1-8/31	100	12	368,345	

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Executive Vice Chancellor for Health Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>School of Allied Health</b>		
Occupational Therapy Loree Primeau	Associate Professor (NT)	Associate Professor (T)
Physical Therapy Blake Rasmussen	Associate Professor (NT)	Associate Professor (T)
<b>School of Medicine</b>		
Anesthesiology Rinat Esenaliev	Associate Professor (T)	Professor (T)
Edward Sherwood	Associate Professor (T)	Professor (T)
Biochemistry and Molecular Biology Vincent Hilser	Associate Professor (T)	Professor (T)
Krishna Rajarathnam	Associate Professor (NT)	Associate Professor (T)
Dermatology S. David Hudnall	Professor (NT)	Professor (T)
Family Medicine Victor Sierpina	Associate Professor (T)	Professor (T)
Internal Medicine Gottumukkala Raju	Associate Professor (NT)	Professor (T)
Shu-Yuan Xiao	Associate Professor (T)	Professor (T)
Microbiology and Immunology Istvan Boldogh	Associate Professor (T)	Professor (T)
Nisha Garg	Associate Professor (NT)	Associate Professor (T)
Krishna Rajarathnam	Associate Professor (NT)	Associate Professor (T)
Edward Sherwood	Associate Professor (T)	Professor (T)
Lynn Soong	Associate Professor (T)	Professor (T)



**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>School of Medicine (Continued)</b>		
Neuroscience and Cell Biology		
Thomas Collins	Associate Professor (T)	Professor (T)
Rinat Esenaliev	Associate Professor (T)	Professor (T)
Lisa Gould	Assistant Professor (NT)	Associate Professor (T)
Orthopaedic Surgery and Rehabilitation		
Kelly Carmichael	Assistant Professor (NT)	Associate Professor (T)
Pathology		
Nisha Garg	Associate Professor (NT)	Associate Professor (T)
Stephen Higgs	Associate Professor (T)	Professor (T)
S. David Hudnall	Professor (NT)	Professor (T)
M. Firoze Khan	Associate Professor (T)	Professor (T)
Roberto Logrono	Associate Professor (NT)	Professor (T)
Lynn Soong	Associate Professor (T)	Professor (T)
Shu-Yuan Xiao	Associate Professor (T)	Professor (T)
Radiology		
Gregory Chaljub	Associate Professor (T)	Professor (T)
Surgery		
Dennis Gore	Associate Professor (T)	Professor (T)
Lisa Gould	Assistant Professor (NT)	Associate Professor (T)

## OTHER MATTERS

### APPROVAL OF DUAL POSITIONS OF HONOR, TRUST, OR PROFIT

The following item has been approved by the Executive Vice Chancellor for Health Affairs in accordance with the Regents' *Rules and Regulations*, Series 30103 and is submitted for approval by the U. T. System Board of Regents. It has been determined that the holding of this office or position is of benefit to the State of Texas and The University of Texas and there is no conflict between holding this position and the appointment of Dr. Lemon with The University of Texas Medical Branch at Galveston. By approval of this item, the Board is also asked to find that holding this position is of benefit to the State of Texas and The University of Texas and there is no conflict between the position and the University.

1. Name: Stanley M. Lemon, M.D.  
Title: Director, Institute for Human Infections and Immunity  
Position: Appointment as Chair of the Board of Scientific Counselors, National Center for Infectious Diseases of the Centers for Disease Control and Prevention  
Period: January 22, 2004 through September 30, 2007  
Compensation: None  
Description: The Board of Scientific Counselors, National Center for Infectious Diseases of the Centers for Disease Control and Prevention provides advice and guidance to federal departments and agencies on program goals and objectives; strategies, program organization and resources for infectious disease prevention and control.

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Sections 51.403 of the *Texas Education Code* and Section 5.26 of the Texas Higher Education Coordinating Board *Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Health Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	8	9	17	42
b. To keep proper sequence	7	4	11	10
c. New program	0	0	0	11
d. Cross listed	1	1	2	6
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	0	0	0	0
Subtotal	16	14	30	69
h. Voluntarily offered	1	1	2	0
*Internet based-courses	14	16	30	0
Total	31	31	62	69

\*These courses are offered simultaneously as on-campus and internet courses. More than ten students comprise the total enrollment in each class. This separation is necessary to assess fees for distance students. These courses do not require additional faculty effort for the various sections.

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	22	28	50	53
b. To keep proper sequence	8	11	19	6
c. New program	0	0	0	0
d. Cross listed	1	0	1	11
e. First time offered	3	3	6	3
f. Accreditation or licensing standard	0	0	0	2
g. Limited facilities	1	0	1	31
Subtotal	35	42	77	106
h. Voluntarily offered	2	9	11	24
Total	37	51	88	130

## U. T. HEALTH SCIENCE CENTER - HOUSTON

### GIFTS

The following gift has been received, has been administratively approved by the President or his delegate, and is recommended for approval by the U. T. System Board of Regents:

- |                                |  |
|--------------------------------|--|
| Donor Name:                    | The Brown Foundation   |
| College/School/<br>Department: | Institution  |
| Purpose:                       | Support the New Frontiers Campaign for capital use in the construction of the Institute of Molecular Medicine for the Prevention of Human Diseases   |
| Asset Type:                    | 18,500 shares, JP Morgan Chase & Co., common stock; 35,700 shares, Coca Cola Co., common stock; 20,000 shares, Altria Groups Inc., common stock; and 2,300 shares, Pfizer Inc., common stock |
| Value:                         | \$3,852,436  |

**AMENDMENTS TO THE 2005-06 BUDGET**

**APPOINTMENTS AND PROMOTIONS**

The following Requests for Budget Change (RBC) have been administratively approved by the Executive Vice Chancellor for Health Affairs and are recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
<b>MEDICAL SCHOOL</b>					
Integrative Biology and Pharmacology					
1. Ferid Murad (T)					1346
From: Regental Professor, Chair and John S. Dunn Distinguished Chair in Integrative Biology and Pharmacology		100 SUPLT	12 12	290,150 180,120	
To: Regental Professor, Institute of Molecular Medicine Scientific Director	9/1-8/31 9/1-8/31	100 SUPLT	12 12	298,855 340,120	
Neurosurgery					
2. Guy L. Clifton					1316
From: Professor Nancy, Cline and Pierce Runnells Chair/ Chair Neurosurgery (T)	SUPLT	100 12548,300	12	101,700	
To: Clinical Professor (NT)	3/16-8/31	43	12	43,000	

**AMENDMENTS TO THE 2005-06 BUDGET (CONTINUED)**

**APPOINTMENTS AND PROMOTIONS (CONTINUED)**

Description	Effective Date	% Time	Full-time Salary		RBC #
			No. Mos.	Rate \$	
<b>SCHOOL OF NURSING</b>					
Acute and Continuing Care Department					
3. Joanne V. Hickey (T)					1288
From: Professor		100	12	106,815	
		SUPLT	12	5,000	
To: Professor and Interim Department Chair	3/1-8/31 3/1-8/31	100 SUPLT	12 12	106,815 10,000	
Nursing Systems and Technology					
4. Sandra L. Upchurch (T)					1289
From: Associate Professor and Interim Department Chair		100	12	81,200	
		SUPLT	12	5,000	
To: Associate Professor and Assistant Dean	3/16-8/31 3/16-8/31	100 SUPLT	12 12	81,200 5,000	
Nursing for Target Populations					
5. Marlene Z. Cohen (T)					1290
From: Professor and John S. Dunn Sr., Distinguished Professor in Oncology Nursing and Interim Department Chair		100	12	101,200	
		SUPLT	12	28,750	
To: Professor and John S. Dunn Sr., Distinguished Professor in Oncology Nursing and Assistant Professor	3/16-8/31 3/16-8/31	100 SUPLT	12 12	101,200 28,750	

**NEW TENURE APPOINTMENT AND PROMOTIONS WITHIN TENURE RANKS**

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Executive Vice Chancellor for Health Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>Medical School</b>		
Biochemistry and Molecular Biology Michael R. Blackburn	Associate Professor (T)	Professor (T)
Integrative Biology and Pharmacology Vasanthi Jayaraman	Assistant Professor (NT)	Associate Professor (T)
Obstetrics and Gynecology Administration Manju Monga	Associate Professor (T)	Professor (T)
Pediatrics - Administration Giuseppe N. Colasurdo	Associate Professor (T)	Professor (T)
Pediatrics - Neonatology Joseph L. Alcorn	Assistant Professor (NT)	Associate Professor (T)
Cardiothoracic Vascular Surgery Charles C. Miller	Professor (NT)	Professor (T)
<b>Dental Branch</b>		
Diagnostic Sciences Yahuan Lou	Associate Professor (T)	Professor (T)
Restorative Dentistry and Biomaterials Peter Triolo, Jr.	Associate Professor (NT)	Associate Professor (T)



**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>School of Health</b>		
<b>Information Sciences</b>		
Elmer V. Bernstam	Assistant Professor (NT)	Associate Professor (T)
Hualou Liang	Assistant Professor (NT)	Associate Professor (T)
Hongbin Wang	Assistant Professor (NT)	Associate Professor (T)
Willy Wriggers	Assistant Professor (NT)	Associate Professor (T)
<b>School of Nursing</b>		
Nursing Systems and Technology		
Deanna E. Grimes	Associate Professor (T)	Professor (T)
Acute and Continuing Care		
Sandra K. Hanneman	Associate Professor (T)	Professor (T)
<b>School of Public Health</b>		
Health Promotion and Behavioral Science		
Mark L. Williams	Professor (NT)	Professor (T)
Epidemiology		
Ann L. Coker	Associate Professor (NT)	Professor (T)
Steven H. Kelder	Associate Professor (NT)	Professor (T)
Management, Policy and Community Health		
Beth E. Quill	Associate Professor (NT)	Associate Professor (T)

## OTHER MATTERS

### APPROVAL OF DUAL POSITIONS OF HONOR, TRUST, OR PROFIT

The following item has been approved by the Executive Vice Chancellor for Health Affairs in accordance with the Regents' *Rules and Regulations*, Series 30103 and is submitted for approval by the U. T. System Board of Regents. It has been determined that the holding of this office or position is of benefit to the State of Texas and The University of Texas and there is no conflict between holding this position and the appointment of Dr. McNeese with The University of Texas Health Science Center at Houston. By approval of this item, the Board is also asked to find that holding this position is of benefit to the State of Texas and The University of Texas and there is no conflict between the position and the University.

- |               |  |
|---------------|--|
| Name:         | Margaret McNeese, M.D.   |
| Title:        | Associate Dean for Student Affairs at the Medical School   |
| Position:     | Appointment to the Texas Medical Board   |
| Period:       | May 26, 2006 through April 13, 2007  |
| Compensation: | \$30.00 each day (per policy), when representing the Board on official business, and all travel expenses are paid  |
| Description:  | Governor Rick Perry appointed Dr. McNeese to serve on the Texas Medical Board, which is charged with protecting and enhancing the public's health, safety, and welfare. The Board establishes and maintains standards of excellence used in regulating the practice of medicine and ensures quality health care for the citizens of Texas. |

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.26 of the Texas Higher Education Coordinating Board *Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Health Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

Primary Reasons for Teaching	Fall	Spring	Total	Prior Year Total
a. Required for graduation	1	1	2	0
b. To keep proper sequence	1	0	1	5
c. New program	0	0	0	0
d. Cross listed	0	0	0	5
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	5	3	8	0
Subtotal	7	4	11	10
h. Voluntarily offered	9	0	9	0
Total	16	4	20	10

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	19	18	37	34
b. To keep proper sequence	31	36	67	135
c. New program	2	1	3	8
d. Cross listed	8	22	30	22
e. First time offered	4	4	8	12
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	1	0	1	0
Subtotal	65	81	146	211
h. Voluntarily offered	6	14	20	38
Total	71	95	166	249

**U. T. HEALTH SCIENCE CENTER - SAN ANTONIO**

**AMENDMENTS TO THE 2005-06 BUDGET**

**APPOINTMENTS AND PROMOTIONS**

The following Requests for Budget Change (RBC) have been administratively approved by the Executive Vice Chancellor for Health Affairs and are recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
<b>SCHOOL OF MEDICINE</b>					
Medicine					
Professor and Dean of the Medical School					
1. William L. Henrich (T)	3/6-8/31	100	12	299,000	1283
Ophthalmology					
2. Wichard Van Heuven (T)					1333
From: Professor and Chair Herbert F. Mueller Chair		100	12	270,000	
To: Professor Herbert F. Mueller Chair	4/17-8/31	100	12	270,000	
Pediatrics					
3. Thomas C. Mayes (T)					1386
From: Interim Dean Medical School		100	12	329,600	
To: Professor and Chair	3/6-8/31	100	12	329,600	

## OTHER FISCAL ITEMS

### PURCHASE ORDERS – MORE THAN \$1,000,000

The following purchase order has been administratively approved by the President and is recommended for approval by the U. T. System Board of Regents:

#### FUNDS GOING OUT

1. Agency: Siemens Medical Solutions USA Inc.  
Funds: \$1,659,471  
Title/Description: Cyclotron and all related attachments and accessories to be utilized by the Research Imaging Center in the Robert F. McDermott Clinical Science Building at the U. T. Health Science Center - San Antonio to afford an increase in <sup>18</sup>F-FDG distribution capabilities and allow future expansion of research capabilities. The University received private funding for construction of approximately 3,000 square foot addition to the Robert F. McDermott Clinical Science Building to facilitate housing of the new cyclotron and additional laboratory space.

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Executive Vice Chancellor for Health Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

<u>School, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>Medical School</b>		
Medicine		
Carlayne E. Jackson	Associate Professor (T)	Professor (T)
Otolaryngology-Head and Neck Surgery		
Charles Blakely Simpson	Associate Professor (T)	Professor (T)
Pediatrics		
Jorge E. Gomez	Associate Professor (T)	Professor (T)
Alice K. Gong	Associate Professor (T)	Professor (T)
Psychiatry		
Michael A. Escamilla	Associate Professor and Mary Weir Professorship (T)	Professor and Mary Weir Professorship (T)
David C. Glahn	Assistant Professor (NT)	Associate Professor (T)
Jair C. Soares	Associate Professor Chair (NT)	Professor Chair (T)
Surgery		
Morton S. Kahlenberg	Associate Professor (NT)	Associate Professor (T)
Paula Kay Shireman	Assistant Professor (NT)	Associate Professor (T)
Boulos Toursarkissian	Associate Professor (NT)	Associate Professor (T)
William Kenneth Washburn	Associate Professor (NT)	Professor (T)
<b>Dental School</b>		
General Dentistry		
Jeffery L. Hicks	Associate Professor (T)	Professor (T)
Ivy S. Schwartz	Associate Professor (T)	Professor (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>School, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>Dental School (Continued)</b>		
Prosthodontics		
Richard R. Seals, Jr.	Associate Professor (T)	Professor (T)
Ronald G. Verrett	Assistant Professor (NT)	Associate Professor (T)
<b>Graduate School of Biomedical Sciences</b>		
Biochemistry		
Peter John Hart	Associate Professor (T)	Professor (T)
Molecular Medicine		
Edward Paul Hasty	Associate Professor (NT)	Associate Professor (T)
Patricia Renee Yew	Assistant Professor (NT)	Associate Professor (T)
Pathology		
Larry J. Fowler	Associate Professor (T)	Professor (T)
Howard Stanley McGuff	Associate Professor (T)	Professor (T)
Michael Naski	Assistant Professor (NT)	Associate Professor (T)
Sherry L. Werner	Associate Professor (T)	Professor (T)
Pharmacology		
John Randolph Strong	Associate Professor (T)	Professor (T)
Physiology		
Lynette C. Daws	Assistant Professor (NT)	Associate Professor (T)
Walter F. Ward	Associate Professor (T)	Professor (T)
<b>School of Allied Health</b>		
Physical Therapy		
Patricia Anne Brewer	Assistant Professor and Deputy Chair (NT)	Associate Professor and Deputy Chair (T)
<b>Nursing School</b>		
Acute Nursing Care		
Carol A. Reineck	Assistant Professor (NT)	Associate Professor (T)



## OTHER MATTERS

### APPROVAL OF DUAL POSITIONS OF HONOR, TRUST, OR PROFIT

The following item has been approved by the Executive Vice Chancellor for Health Affairs in accordance with the Regents' *Rules and Regulations*, Series 30103 and is submitted for approval by the U. T. System Board of Regents. It has been determined that the holding of this office or position is of benefit to the State of Texas and The University of Texas and there is no conflict between holding this position and the appointment of Dr. Gordon with The University of Texas Health Science Center at San Antonio. By approval of this item, the Board is also asked to find that holding this position is of benefit to the State of Texas and The University of Texas and there is no conflict between this position and the University appointments.

- |               |  |
|---------------|--|
| Name:         | Donald J. Gordon, M.D., Ph.D.  |
| Title:        | Professor, Department of Emergency Health Sciences,<br>School of Allied Health Sciences  |
| Position:     | Appointment to the Preparedness Coordinating Council   |
| Period:       | July 2005 to June 2011   |
| Compensation: | State mileage reimbursement at rate of 44.5 cents per mile   |
| Description:  | In March 2005, Andrew Eisenberg, M.D., M.H.A., Chair of the Council on Public Health, Texas Medical Association, advised Eduardo Sanchez, M.D., M.P.H., Commissioner, Department of State Health Services, that Dr. Gordon would replace David Morgon, M.D., on the Department of State Health Services Preparedness Coordinating Council. Dr. Gordon will serve a six-year term and recently has been reelected chair of the Council. |

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.26 of the *Texas Higher Education Coordinating Board Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Health Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	5	3	8	5
b. To keep proper sequence	15	15	30	62
c. New program	2	0	2	2
d. Cross listed	6	0	6	1
e. First time offered	0	0	0	3
f. Accreditation or licensing standard	0	0	0	9
g. Limited facilities	9	12	21	33
Subtotal	37	30	67	115
h. Voluntarily offered	4	6	10	29
Total	41	36	77	144

**SMALL CLASS REPORT, FALL 2005 AND SPRING 2006 (CONTINUED)**

**Organized Graduate Classes with  
Fewer than 5 Enrolled Students**

<u>Primary Reasons for Teaching</u>	<u>Fall</u>	<u>Spring</u>	<u>Total</u>	<u>Prior Year Total</u>
a. Required for graduation	10	11	21	20
b. To keep proper sequence	16	10	26	22
c. New program	2	3	5	1
d. Cross listed	3	2	5	1
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	4	13	17	8
Subtotal	35	39	74	52
h. Voluntarily offered	3	11	14	49
Total	38	50	88	101

## U. T. M. D. ANDERSON CANCER CENTER

### GIFTS

The following gift has been received, has been administratively approved by the President or his delegate, and is recommended for approval by the U. T. System Board of Regents:

- |                                |  |
|--------------------------------|--|
| Donor Name:                    | The Commonwealth Foundation for Cancer Research      |
| College/School/<br>Department: | Institution  |
| Purpose:                       | To support Cancer Research in Translational Research |
| Asset Type:                    | Cash   |
| Value:                         | \$1,666,666  |

## CONTRACTS

The following contracts have been administratively approved by the President or his delegate and the Executive Vice Chancellor for Health Affairs and are recommended for approval by the U. T. System Board of Regents:

### GENERAL CONTRACTS

#### FUNDS COMING IN

1. Agency: State of Louisiana, Division of Administration, Office of Group Benefits (OGB)  
Funds: Provider's reimbursement for covered services shall be paid by OGB at 210% of the current year Resource-Based Relative Value Scale. Unlisted Current Procedural Terminology codes will be reimbursed at 70% of provider's billed charges. Anesthesia will be paid at \$50 per American Society of Anesthesiologic Unit.  
Period: July 1, 2006 through June 30, 2009  
Description: Preferred Provider Physician Contract
2. Agency: State of Louisiana, Division of Administration, Office of Group Benefits (OGB)  
Funds: Hospital's reimbursement for covered hospital services paid by OGB at 80% and bone marrow transplant services reimbursed as stipulated in contract.  
Period: July 1, 2006 through June 30, 2009  
Description: Preferred Provider Hospital Contract

## AMENDMENTS TO THE 2005-06 BUDGET

### APPOINTMENTS AND PROMOTIONS

The following Requests for Budget Change (RBC) have been administratively approved as required by the Executive Vice Chancellor for Health Affairs and are recommended for approval by the U. T. System Board of Regents:

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
<b>MEDICAL STAFF</b>					
Executive Vice President/Chief Academic Officer Office					
1. Maurie Markman (T)					1298
From: Vice President in Clinical Research and Professor		100	12	344,800	
To: Vice President in Clinical Research, Chair ad interim of Gynecologic Medical Oncology, Professor	3/14-8/31	100	12	344,800	
		SUPLT	12	12,000	
Gynecologic Medical Oncology					
2. John Kavanagh (T)					1297
From: Chair ad interim, Professor		100	12	250,609	
		SUPLT	12	12,000	
To: Professor	3/14-8/31	100	12	262,609	
Endocrine Neoplasia and Hormonal Disorders					
Professor					
3. Victor Lavis (T)	7/1-8/31	60	12	114,000	1392
General Internal Medicine, Ambulatory Treatment and Emergency Care					
Professor					
4. Maria Suarez-Almazor (T)	7/1-8/31	100	12	200,000	1393

**AMENDMENTS TO THE 2005-06 BUDGET (CONTINUED)**

**APPOINTMENTS AND PROMOTIONS (CONTINUED)**

<u>Description</u>	<u>Effective Date</u>	<u>% Time</u>	<u>Full-time Salary</u>		<u>RBC #</u>
			<u>No. Mos.</u>	<u>Rate \$</u>	
MEDICAL STAFF (Continued) General Internal Medicine, Ambulatory Treatment and Emergency Care Professor					
5. Abdulla Salahudeen (T)	7/1-8/31	100	12	220,000	1394

## NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS

The following personnel actions involving new tenure appointments and promotion within tenure ranks have been administratively approved by the Executive Vice Chancellor for Health Affairs. The personnel actions have been included in the 2007 Annual Operating Budget of each institution and are consistent with the Regents' *Rules and Regulations*, Series 31007.

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>Anesthesiology and Pain Medicine</b>		
Zhizhong Z. Pan	Assistant Professor (NT)	Associate Professor (T)
<b>Biochemistry and Molecular Biology</b>		
Andreas Bergman	Assistant Professor (NT)	Associate Professor (T)
Yasuhide Furata	Assistant Professor (NT)	Associate Professor (T)
Georg Halder	Assistant Professor (NT)	Associate Professor (T)
Pierre D. McCrea	Associate Professor (T)	Professor (T)
<b>Biostatistics and Applied Mathematics</b>		
Yu Shen	Associate Professor (T)	Professor (T)
Ya-Chen Shih	Associate Professor (NT)	Associate Professor (T)
<b>Blood and Marrow Transplantation</b>		
Krishna V. Komanduri	Assistant Professor (NT)	Associate Professor (T)
<b>Carcinogenesis</b>		
Mark T. Bedford	Assistant Professor (NT)	Associate Professor (T)
David G. Johnson	Associate Professor (T)	Professor (T)
Karen M. Vasquez	Assistant Professor (NT)	Associate Professor (T)
<b>Clinical Cancer Prevention</b>		
Imad Shureiqi	Assistant Professor (NT)	Associate Professor (T)
<b>Diagnostic Radiology</b>		
Reginald F. Munden	Associate Professor (T)	Professor (T)
<b>Epidemiology</b>		
Sanjay Shete	Associate Professor (NT)	Associate Professor (T)
<b>Experimental Diagnostic Imaging</b>		
Chun Li	Associate Professor (T)	Professor (T)



**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>Gynecologic Oncology</b>		
Robert Coleman	Associate Professor (NT)	Professor (T)
Pedro Tomas Ramirez	Assistant Professor (NT)	Associate Professor (T)
Anil K. Sood	Associate Professor (T)	Professor (T)
<b>Head and Neck Surgery</b>		
Jeffrey N. Myers	Associate Professor (T)	Professor (T)
<b>Hematopathology</b>		
Pei Lin	Assistant Professor (NT)	Associate Professor (T)
<b>Imaging Physics</b>		
Dianna Cody	Associate Professor (NT)	Associate Professor (T)
<b>Immunology</b>		
Bing Su	Associate Professor (T)	Professor (T)
<b>Infectious Diseases</b>		
Dimitrios P. Kontoyiannis	Associate Professor (T)	Professor (T)
<b>Lymphoma</b>		
Felipe Samaniego	Assistant Professor (NT)	Associate Professor (T)
<b>Molecular and Cellular Oncology</b>		
Xin Lin	Associate Professor (NT)	Associate Professor (T)
<b>Molecular Genetics</b>		
Sadhan Majumder	Associate Professor (T)	Professor (T)
<b>Neuro-Oncology</b>		
Juan Fueyo-Margareto	Associate Professor (NT)	Associate Professor (T)
Maria-Magdalena Georgescu	Assistant Professor (NT)	Associate Professor (T)
Mark Gilbert	Associate Professor (T)	Professor (T)
Vinaykumar K. Puduvalli	Assistant Professor (NT)	Associate Professor (T)

**NEW TENURE APPOINTMENTS AND PROMOTIONS WITHIN TENURE RANKS  
(CONTINUED)**

<u>College, Department, and Name</u>	<u>From</u>	<u>To</u>
<b>Neurosurgery</b>		
Frederick F. Lang Jr.	Associate Professor (T)	Professor (T)
Laurence D. Rhines	Assistant Professor (NT)	Associate Professor (T)
<b>Pathology</b>		
Anais Malpica	Associate Professor (NT)	Professor (T)
Pheroze Tamboli	Assistant Professor (NT)	Associate Professor (T)
<b>Pathology – Research</b>		
Wei Zhang	Associate Professor (T)	Professor (T)
<b>Urology</b>		
Curtis A. Pettaway	Associate Professor (T)	Professor (T)
Louis L. Pisters	Associate Professor (T)	Professor (T)
<b>Veterinary Medicine and Surgery</b>		
Peggy T. Tinkey	Associate Professor (NT)	Associate Professor (T)

## OTHER MATTERS

### APPROVAL OF DUAL POSITIONS OF HONOR, TRUST, OR PROFIT

The following item has been approved by the Executive Vice Chancellor for Health Affairs in accordance with the Regents' *Rules and Regulations*, Series 30103 and is submitted for approval by the U. T. System Board of Regents. It has been determined that the holding of this office or position is of benefit to the State of Texas and The University of Texas and there is no conflict between holding this position and the appointment of F. Diane Barber with The University of Texas M. D. Anderson Cancer Center. By approval of this item, the Board is also asked to find that holding this position is of benefit to the State of Texas and The University of Texas and there is no conflict between the position and the University.

- |               |  |
|---------------|--|
| Name:         | Fedricker Diane Barber, RN, ANP  |
| Title:        | Advanced Practice Nurse, Lymphoma  |
| Position:     | Reappointment to the Texas Cancer Council  |
| Period:       | February 1, 2006 through February 1, 2012  |
| Compensation: | Travel expense reimbursements only   |
| Description:  | Governor Rick Perry has reappointed Diane Barber to the Texas Cancer Council. The Council's mission is to focus on reducing the impact of cancer on Texans through collaborative, innovative, and effective programs and policies for cancer prevention and control. |

## SMALL CLASS REPORT, FALL 2005 AND SPRING 2006

Pursuant to Section 51.403 of the *Texas Education Code* and Section 5.26 of the Texas Higher Education Coordinating Board *Rules*, a report for the record regarding the teaching of small classes has been filed. The institution has reviewed the data in this report and, as appropriate, made administrative changes to ensure that teaching such small classes continues to be justified. The detailed listing of small classes is available in The University of Texas System Office of Health Affairs and is summarized as follows:

### Organized Undergraduate Classes with Fewer than 10 Enrolled Students

Primary Reasons for Teaching	Fall	Spring	Total	Prior Year Total
a. Required for graduation	21	20	41	29
b. To keep proper sequence	26	25	51	42
c. New program	0	0	0	13
d. Cross listed	0	0	0	0
e. First time offered	0	0	0	0
f. Accreditation or licensing standard	0	0	0	0
g. Limited facilities	0	0	0	0
Subtotal	47	45	92	84
h. Voluntarily offered	0	0	0	0
Total	47	45	92	84
Semester Credit Hours generated in small classes	752	720	1472	1376
Percentage of total Semester Credit Hours Offered in small classes	53%	54%	54%	59%

## **U. T. HEALTH CENTER - TYLER**

### **CONTRACTS**

The following contract has been administratively approved by the President or his delegate and the Executive Vice Chancellor for Health Affairs and is recommended for approval by the U. T. System Board of Regents:

#### **GENERAL CONTRACTS**

##### **FUNDS GOING OUT**

1. Agency: Morrison Health Care Inc.  
Funds: \$1,110, 580 annual average  
Period: September 1, 2006 through August 31, 2009  
Description: Morrison will operate and manage the food services program and Food and Nutrition Services Department for University. Morrison Health Care Inc. was selected following a competitive bid process.